

# PORTFOLIO LENDING FIXED LOAN INSTRUCTION

BELL POTTER CAPITAL LIMITED

## BELL POTTER

Telephone: 1800 061 327  
Email: bpc@bellpotter.com.au  
GPO Box 4718, Melbourne VIC 3001  
www.bellpotter.com.au  
ABN 54 085 797 735  
AFSL No. 360457

Client Name

Portfolio Lending Facility Number

Bell Potter Client Account Number

### DETAILS OF THE LOAN TO BE FIXED FOR 12 MONTHS

By using this form, you are requesting a fixed rate, pre-paid loan for 12 months. We will establish this loan in the second half of June 2026 with a maturity date in late June 2027\*. Details of your fixed loan will be provided on your June 2026 statement.

Loan amount of

\$

Interest rate

% p.a.

\* For information on applicable interest rates or for help completing this form, please call your Account Manager on 1800 061 327.

Please select your preferred payment method below (please tick option)

A

**The interest amount will be charged to your variable loan account.**

You may wish to pay this amount by cheque or by electronic funds transfer.

B

**Please add the interest amount to the loan amount specified above.**

This will result in a total fixed loan amount equal to the loan amount shown above, plus the cost of interest capitalised to that loan.

If no selection is made for the preferred payment method, we will charge the interest amount to your variable loan account

### PLEASE SIGN HERE

#### Client 1

Signature

Date (dd/mm/yyyy)

/ /

#### Client 2

Signature

Date (dd/mm/yyyy)

/ /

### OFFICE USE ONLY

Client #	Surplus	Signature	A/C Manager	Approved	Processed	Date
Commencing	/	/	Maturing	/	/	Days

Fixed Interest		Interest Ledger	Maximum Liability	Verified
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Shares A/C No.	A/C No. (Facility ID)	Fixed A/C Instruction
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