

# CORPORATE TRANSACTIONS 2025.

Date	Company	ASX Code	Type of Transaction	Size (\$M)	Bell Potter's Role
Jan 25	Mesoblast	MSB.ASX	Placement	\$260.0	Lead Manager
Jan 25	4DS Memory	4DS.ASX	Placement & SPP	\$8.0	Lead Manager
Jan 25	Arrow Minerals	AMD.ASX	Placement	\$7.0	Joint Lead Manager
Jan 25	Imugene	IMU.ASX	Convertible Note	\$20.0	Introducer
Jan 25	Viridis Mining and Minerals	VMM.ASX	Placement	\$3.2	Joint Lead Manager
Feb 25	Infini Resources	I88.ASX	Flow Through Placement	\$3.4	Lead Manager
Feb 25	4DMedical	4DX.ASX	Placement & SPP	\$15.4	Lead Manager
Feb 25	Flynn Gold	FG1.ASX	Placement	\$2.6	Lead Manager
Mar 25	Green Technology Metals	GT1.ASX	Entitlement Offer	\$4.0	Joint Lead Manager
Mar 25	FBR	FBR.ASX	Placement	\$6.3	Lead Manager
Apr 25	Minerals 260	MI6.ASX	Conditional Placement	\$220.0	Joint Lead Manager
Apr 25	Proteomics International Laboratories	PIQ.ASX	Placement & SPP	\$5.5	Joint Lead Manager
Apr 25	BluGlass	BLG.ASX	Placement & SPP	\$8.4	Lead Manager
Apr 25	Arika Resources	ARI.ASX	Placement	\$5.0	Joint Lead Manager
May 25	Conrad Asia Energy	CRD.ASX	Placement	\$9.0	Joint Lead Manager
May 25	Andromeda Metals	ADN.ASX	Placement	\$5.0	Joint Lead Manager
May 25	Waratah Minerals	WTM.ASX	Placement	\$8.4	Joint Lead Manager
May 25	Legacy Minerals	LGM.ASX	Placement	\$7.8	Joint Lead Manager
May 25	White Cliff Minerals	WCN.ASX	Flow Through Placement	\$10.0	Joint Lead Manager
May 25	Uvre	UVA.ASX	Conditional Placement	\$4.0	Joint Lead Manager
May 25	Janus Electric	JNS.ASX	RT0	\$8.8	Joint Lead Manager
May 25	Oncosil Medical	OSL.ASX	Placement & SPP	\$8.7	Lead Manager
May 25	Warriedar Resources	WA8.ASX	Placement & SPP	\$21.0	Joint Lead Manager
May 25	Pacgold	PG0.ASX	Two Tranche Placement	\$5.6	Joint Lead Manager
Jun 25	West Wits Mining	WWI.ASX	Placement	\$14.4	Joint Lead Manager
Jun 25	Adveritas	AV1.ASX	Placement	\$8.5	Lead Manager
Jun 25	Alligator Energy	AGE.ASX	Placement	\$17.3	Joint Lead Manager
Jun 25	Duxton Farms	DBF.ASX	Conditional Placement	\$4.5	Joint Lead Manager
Jun 25	LinQ Minerals	LNQ.ASX	IPO	\$10.0	Joint Lead Manager
Jun 25	Vitasora Health	VHL.ASX	Placement	\$11.0	Joint Lead Manager

# CORPORATE TRANSACTIONS 2025.

Date	Company	ASX Code	Type of Transaction	Size (\$M)	Bell Potter's Role
Jul 25	Ballard Mining	BM1.ASX	IPO	\$30.0	Joint Lead Manager
Jul 25	Imugene	IMU.ASX	Placement & SPP	\$24.9	Joint Lead Manager
Jul 25	Elsight	ELS.ASX	Placement	\$60.0	Lead Manager
Jul 25	Amplia Therapeutics	ATX.ASX	Placement & SPP	\$27.6	Lead Manager
Jul 25	American Rare Earths	ARR.ASX	Placement	\$15.6	Joint Lead Manager
Jul 25	Titomic	TTT.ASX	Placement	\$50.0	Joint Lead Manager
Jul 25	Clarity Pharmaceuticals	CU6.ASX	Placement	\$203.6	Lead Manager
Aug 25	Infini Resources	I88.ASX	Flow Through Placement	\$2.0	Lead Manager
Aug 25	Liontown Resources	LTR.ASX	Two Tranche Placement & SPP	\$372.1	Joint Lead Manager
Aug 25	DroneShield	DR0.ASX	Block Trade	\$72.2	Lead Manager
Aug 25	Waratah Minerals	WTM.ASX	Two Tranche Placement	\$30.0	Lead Manager
Aug 25	Falcon Metals	FAL.ASX	Placement	\$20.0	Joint Lead Manager
Aug 25	Melbana Energy	MAY.ASX	Placement	\$7.0	Joint Lead Manager
Aug 25	G50 Corp	G50.ASX	Placement	\$10.0	Joint Lead Manager
Aug 25	Victory Metals	VTM.ASX	Placement	\$11.5	Lead Manager
Aug 25	Savannah Goldfields	SVG.ASX	Two Tranche Placement	\$15.0	Joint Lead Manager
Aug 25	Forrestania Resources	FRS.ASX	Placement	\$8.6	Lead Manager
Aug 25	Lachlan Star	LSA.ASX	Placement	\$2.2	Lead Manager
Sep 25	EMVision Medical Devices	EMV.ASX	Placement & SPP	\$13.0	Joint Lead Manager
Sep 25	Omega Oil & Gas	OMA.ASX	Placement	\$46.0	Joint Lead Manager
Sep 25	Caspin Resources	CPN.ASX	Placement	\$4.6	Lead Manager
Oct 25	Theta Gold Mines	TGM.ASX	Placement & SPP	\$12.1	Joint Lead Manager
Oct 25	3D Energi	TD0.ASX	Placement	\$9.4	Joint Lead Manager
Oct 25	Koba Resources	KOB.ASX	Placement	\$4.4	Joint Lead Manager
Oct 25	Maronan Metals	MMA.ASX	Placement & SPP	\$17.6	Joint Lead Manager
Oct 25	Aurora Labs	A3D.ASX	Two Tranche Placement	\$5.5	Lead Manager
Oct 25	Pacgold	PG0.ASX	Two Tranche Placement	\$13.0	Joint Lead Manager
Oct 25	Cedar Woods Properties	CWP.ASX	DRP Underwrite	\$15.8	Joint Lead Manager
Oct 25	Radiopharm Theranostics	RAD.ASX	Two Tranche Placement & SPP	\$35.4	Lead Manager

# CORPORATE TRANSACTIONS 2025.

Date	Company	ASX Code	Type of Transaction	Size (\$M)	Bell Potter's Role
Oct 25	Andromeda Metals	ADN.ASX	Placement & SPP	\$14.0	Joint Lead Manager
Oct 25	Manuka Resources	MKR.ASX	Two Tranche Placement	\$15.0	Lead Manager
Oct 25	Austral Resources	AR1.ASX	Placement	\$40.0	Joint Lead Manager
Oct 25	Infini Resources	I88.ASX	Flow Through Placement	\$8.4	Joint Lead Manager
Oct 25	Cann Group	CAN.ASX	Placement & SPP	\$9.0	Lead Manager
Oct 25	Cash Converters	CCV.ASX	Placement & ANREO	\$25.0	Lead Manager
Oct 25	Golden Globe Resources	GGR.ASX	IPO	\$8.5	Lead Manager
Oct 25	Aeris Resources	AIS.ASX	Placement & SPP	\$90.0	Joint Lead Manager
Oct 25	Ballard Mining	BM1.ASX	Placement	\$20.8	Joint Lead Manager
Nov 25	Fortuna Metals	FUN.ASX	Placement	\$3.5	Joint Lead Manager
Nov 25	Critica	CRI.ASX	Two Tranche Placement	\$8.0	Joint Lead Manager
Nov 25	Black Pearl Group	BPG.ASX	Placement	\$10.2	Lead Manager
Nov 25	Forrestania Resources	FRS.ASX	Placement & SPP	\$34.0	Lead Manager
Nov 25	Trade Window	TWL.NZX	Placement	\$5.0	Lead Manager
Nov 25	New Frontier Minerals	NFM.ASX	Placement	\$2.3	Lead Manager
Dec 25	QPM Energy	QPM.ASX	Placement	\$30.3	Joint Lead Manager
Dec 25	DevEx Resources	DEV.ASX	Two Tranche Placement & SPP	\$35.0	Joint Lead Manager
Dec 25	6K Additive	6KA.ASX	IPO	\$48.0	Lead Manager
Dec 25	Saluda Medical	SLD.ASX	IPO	\$230.8	Lead Manager
Dec 25	Arika Resources	ARI.ASX	Placement	\$5.7	Lead Manager
Dec 25	Talga Group	TLG.ASX	Placement & SPP	\$19.5	Joint Lead Manager
Dec 25	Rocketboots	ROC.ASX	Placement	\$7.0	Joint Lead Manager

**For further information about our Corporate Finance services please contact your Bell Potter adviser or call 1300 0 BELLS(23557).**

DISCLAIMER: This flyer has been provided for information purposes only. The flyer does not take into account the investment objectives, financial situation and needs of any particular investor. These matters should be considered when deciding whether the investment is appropriate. Before opening an account with Bell Potter, you will need to carefully consider the appropriate Product Disclosure Statement or booklet. V251223