WILDCAT RESOURCES

“BEING PART OF THE NEXT LITHIUM CYCLE”

WILDCAT RESOURCES **ASX: WC8**

Bell Potter Unearthed Conference 2026
February 2026

CORPORATE SNAPSHOT

WC8 ASX CODE

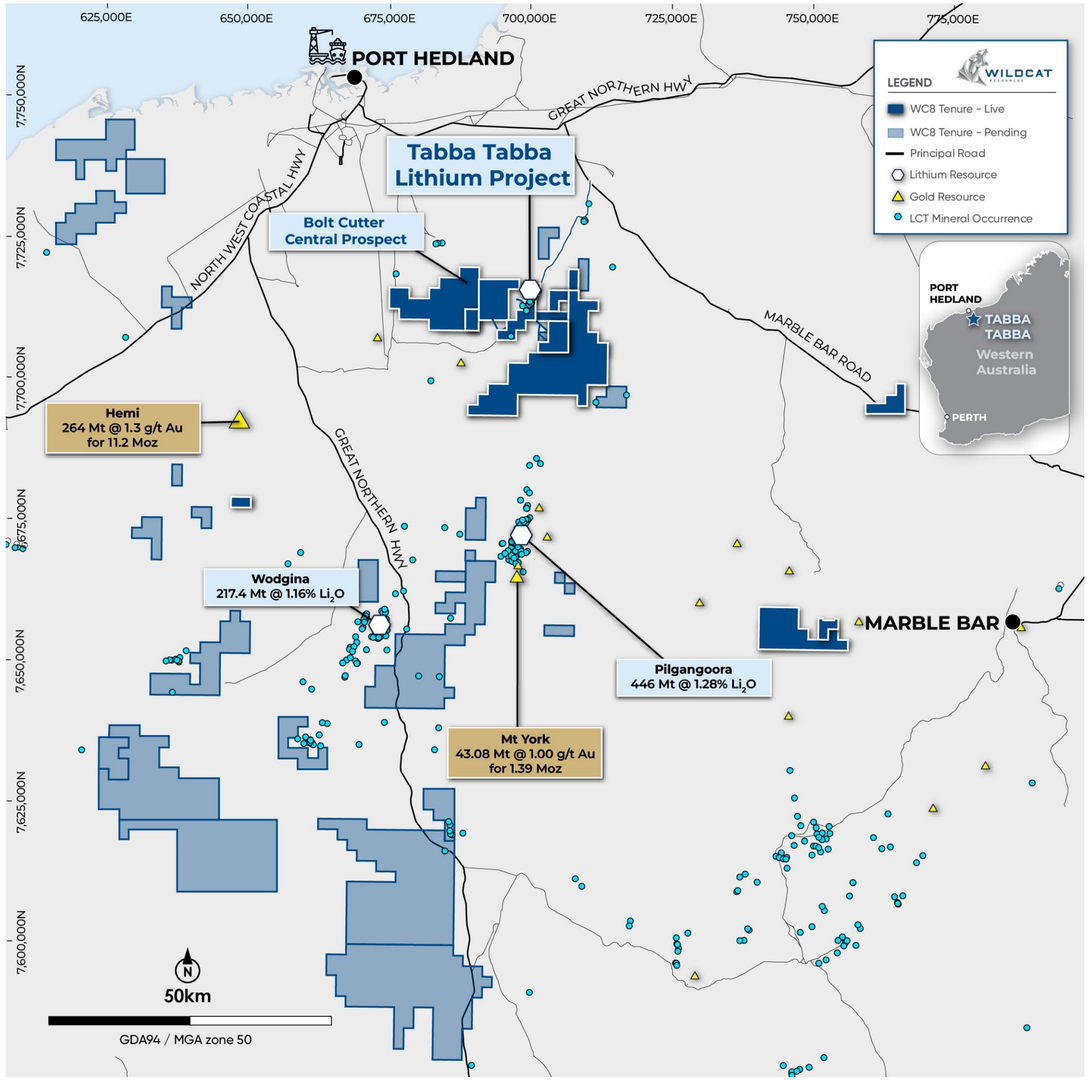
1,353M SHARES ON ISSUE

A$541M MARKET CAP AT 40c

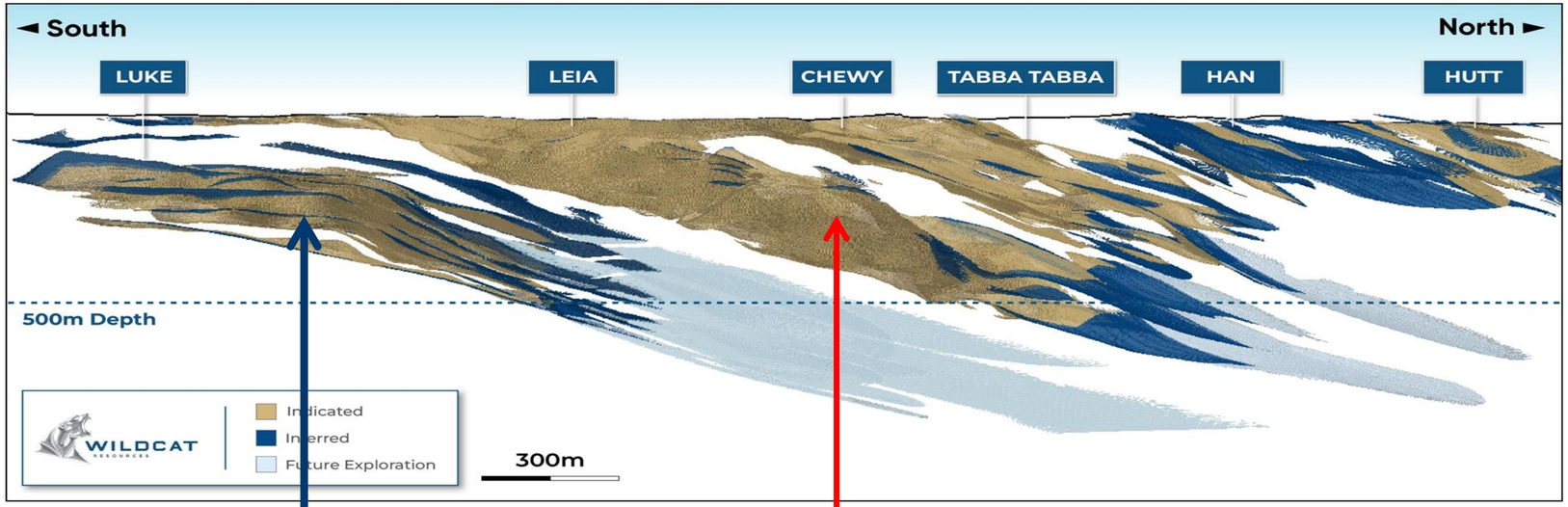
A$48.5M CASH AT BANK (31 Dec 25)

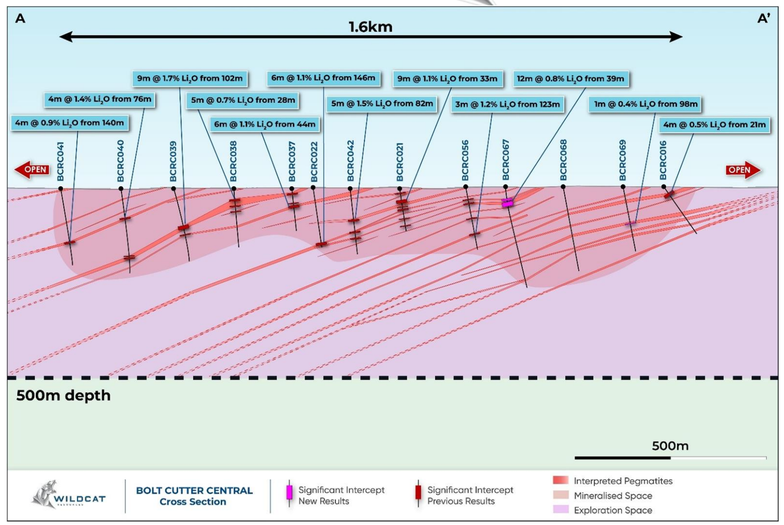
TABBA TABBA LITHIUM PROJECT

1. **History -** 4 projects in **GAM**
   - Greenbushes
   - Pilgangoora
   - Wodgina
   - **Tabba Tabba**
2. **Granted** Mining Leases and previously mined for Tantalum
3. Strategic location – **80km from port**
4. Large scale **Spodumene dominant** pegmatites
5. Large and High Confidence Maiden Resource **(94% Indicated)**
6. **Regional exploration** ongoing **(Bolt Cutter –** 10km away**)**
7. **Low-cost** operation – **US$ 541/t** (lowest quartile C1/AISC cost)
8. **Native Title Agreement** in place
9. New **neighboring tenement** acquisition (NST) to reduce capex and opex in DFS
10. **100% of off-take** unencumbered



DRILL RESULTS - LUKE, LEIA & BOLT CUTTER





Luke

- **54.4m @ 1.2% Li_2O** from 267.9m (TADD030) (est. true width)
- **50.0m @ 1.1% Li_2O** from 178.0m (TADD035) (est. true width)
- **61.0m @ 1.1% Li_2O** from 227.0m (TARC350D) (37.8m est. true width)
- **43.0m @ 1.4% Li_2O** from 316m (TARC348D) (est. true width)
- **44.0m @ 1.1% Li_2O** from 189m (TARC353) (est. true width)

Leia

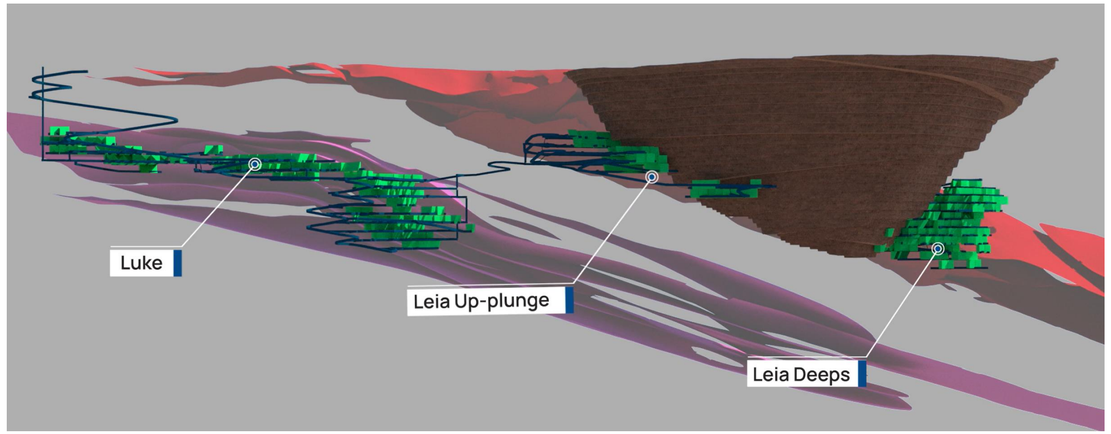
- **180.0m @ 1.1% Li_2O** from 206.0m (TARC148) (est. true width)
- **119.2m @ 1.0% Li_2O** from 334.3m (TADD010) (est. true width)
- **105.3m @ 1.1% Li_2O** from 213.7m (TARC259AD) (est. true width)
- **110.1m @ 1.2% Li_2O** from 195.0m (TAMT033) (est. true width)
- **99.0m @ 1.2% Li_2O** from 207.0m (TARC234D) (est. true width)

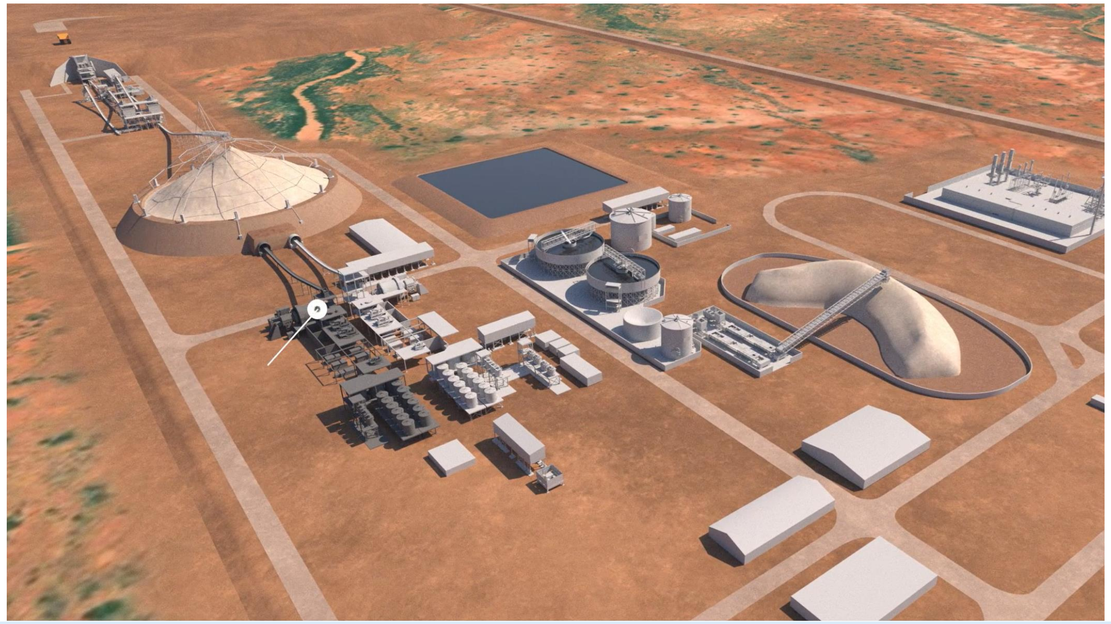
Bolt Cutter

- **20.0m @ 1.7% Li_2O from 43.0m** (BCRC002) (12.0m est. true width)
- **12.8m @ 2.0% Li_2O from 45.3m** (BCDD001)(est. true width)
- **12m @ 1.7% Li_2O from 90m** (BCRC034) (est. true width)
- **13.0m @ 1.4% Li_2O from 39.0m** (BCRC003) (est. true width)
- **13.0m @ 1.3% Li_2O from 40.0m** (BCRC007) (est. true width)

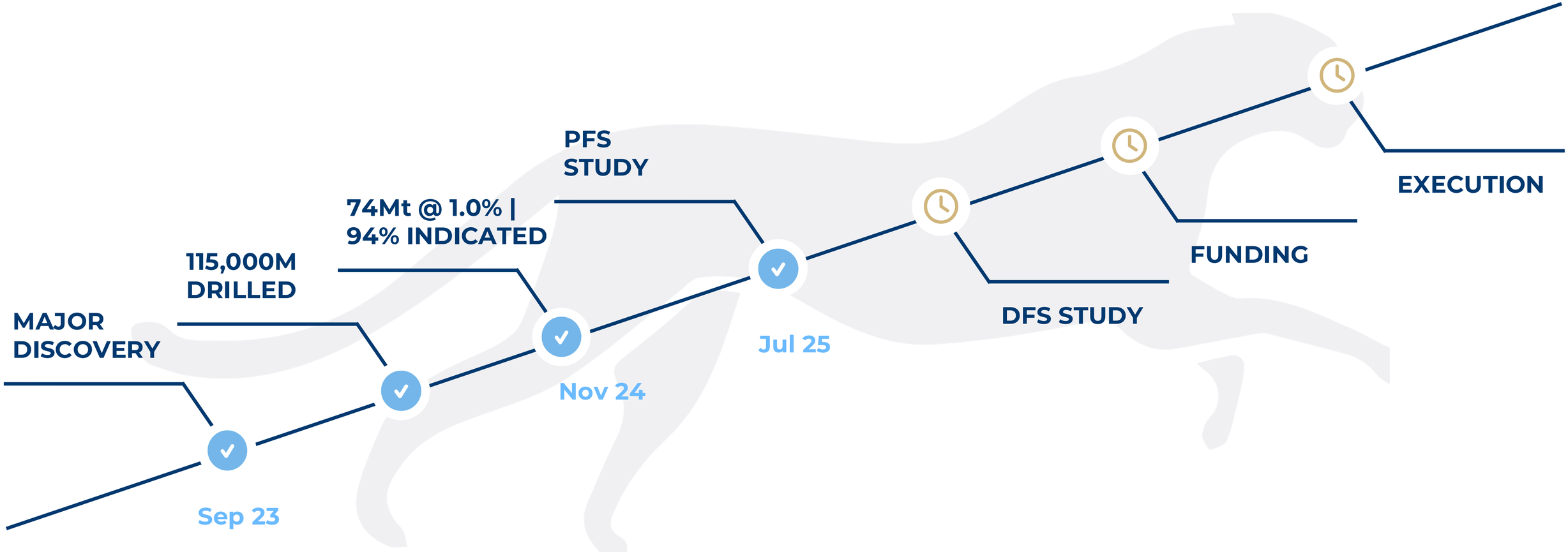
PRE FEASIBILITY STUDY RESULTS

- ✓ **FCF $A 3.2 billion**[1](post tax) and NPV_8[1](post tax) of **$A 1.2 billion**
- ✓ **Pricing US $1,384/0.7** today **~US $2,000/0.67**
- ✓ **17-year** Life of Mine, **7.8:1** Strip Ratio
- ✓ Plant throughput of **2.2Mtpa** expands to **4.5Mtpa**
- ✓ Infrastructure CAPEX **$A 443M**; **pre-strip $A 144M (S1&S2)**
- ✓ **Contingency: ~15%** Capital, **~10%** Opex
- ✓ **C1 Operation** Cost (FOB) of **US$541/t** of concentrate
- ✓ **All In Sustaining Cost** of **US$658/t** of concentrate
- ✓ Avg. SC5.5 production**– Stage 1: 295Ktpa, Stage 2: 565Ktpa**
- ✓ **Chewy, Han, Hutt** to be added to **DFS mine plan**
- ✓ **DFS Optimisation**
  - Purchase of neighbouring property
  - Prestrip
  - Revised mine plan





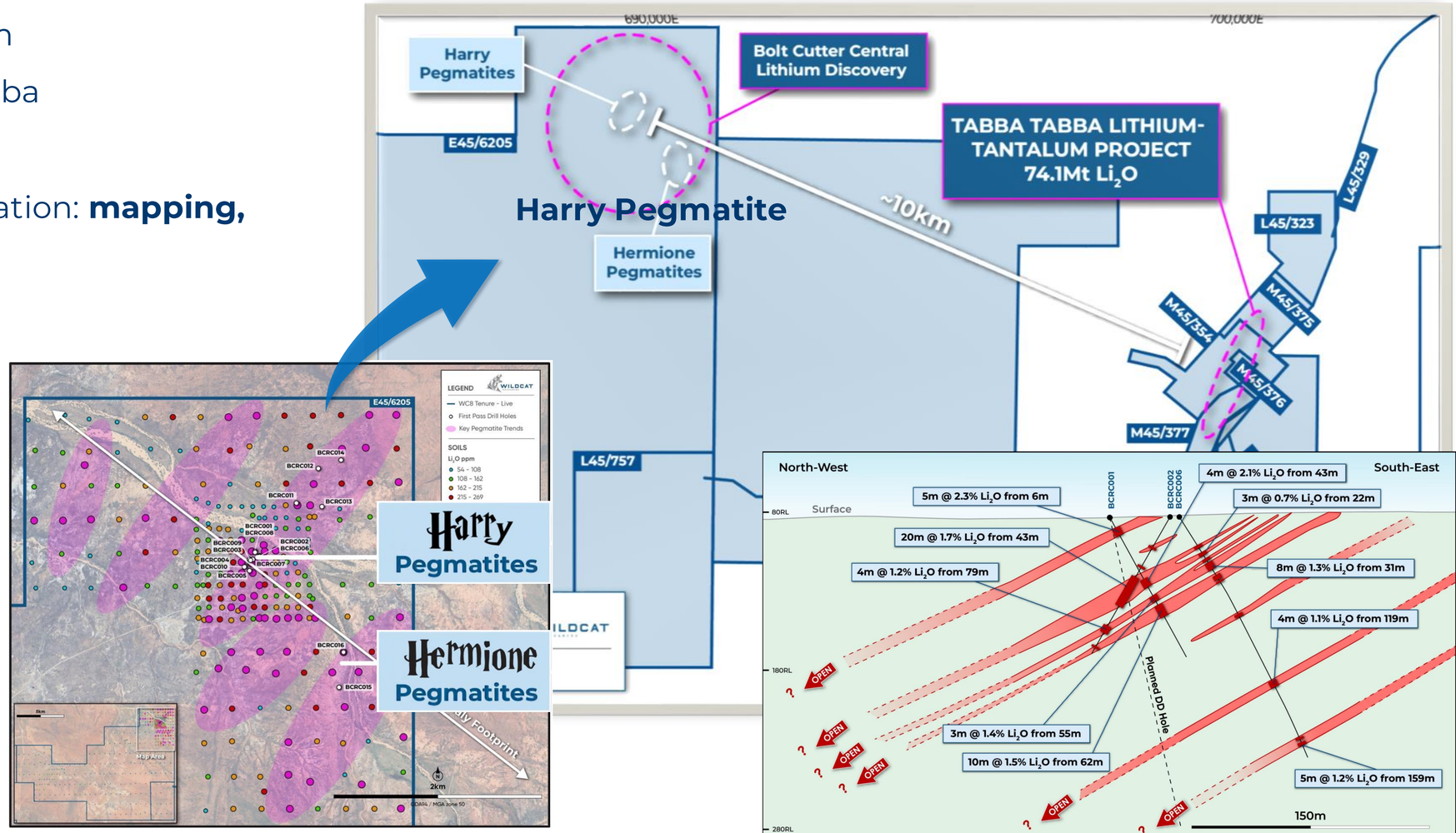
TABBA TABBA DEVELOPMENT PLAN



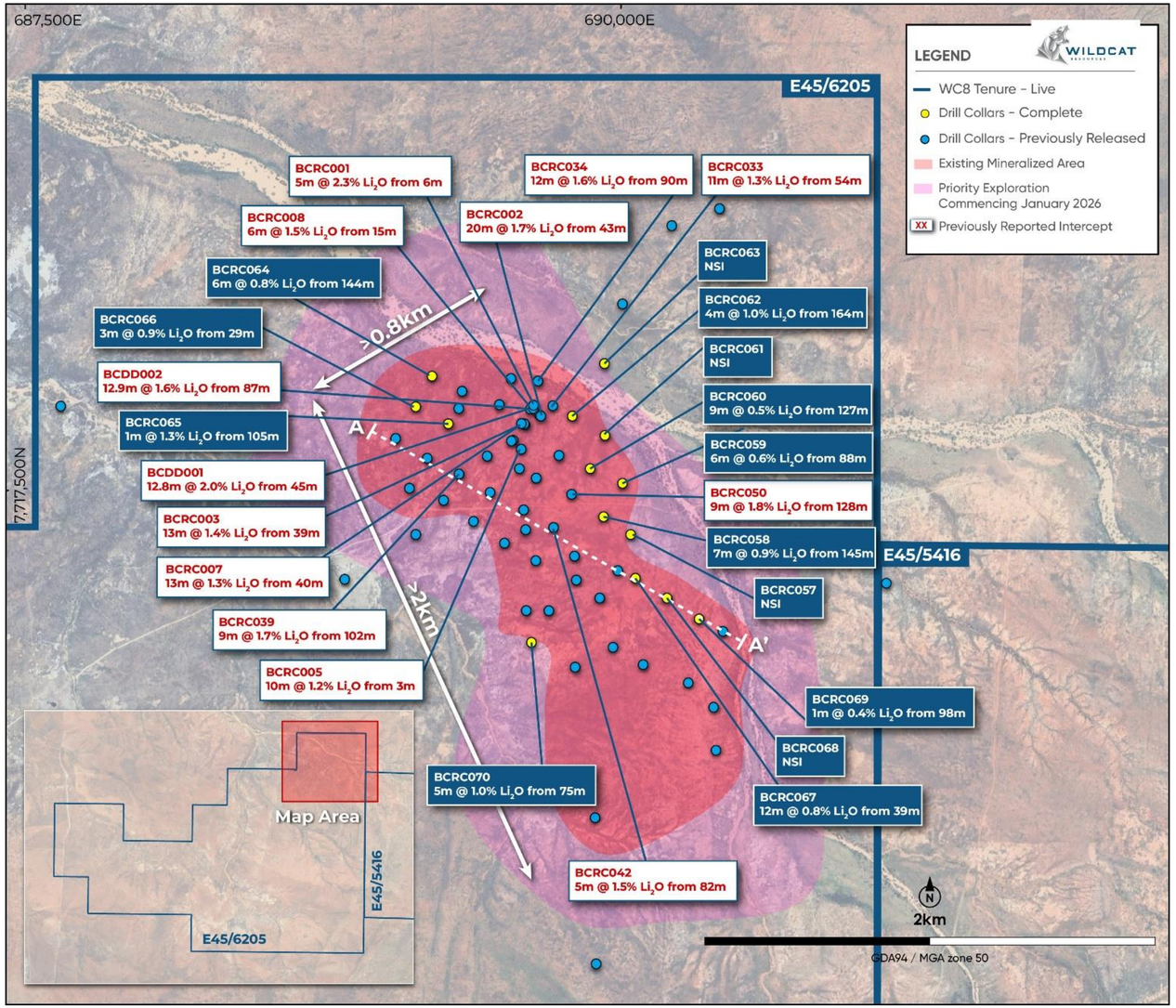
"Tabba Tabba part of this Lithium cycle"

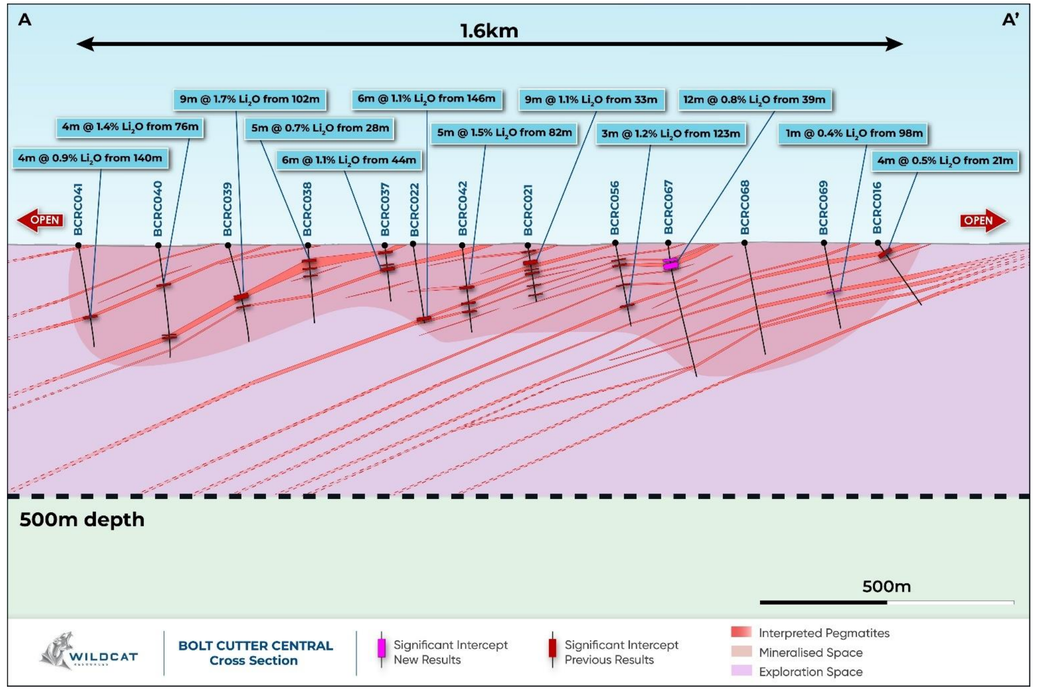
BOLT CUTTER CENTRAL
EMERGING LARGE-SCALE LITHIUM DISCOVERY

- Mineralisation over more than 1.5km
- Soil anomaly larger than Tabba Tabba
- Open in all directions
- Success through systematic exploration: **mapping, soils, aerial geophysics, drilling**
- Intercepts include:
  - **20m @ 1.7%** Li_2O from 43m (BCRC002)
  - **12m @ 1.7%** Li_2O from 90m (BCRC034)
  - **13m @ 1.4%** Li_2O from 39m (BCRC003)
  - **13m @ 1.3%** Li_2O from 40m (BCRC007)
  - **10m @ 1.2%** Li_2O from 3m (BCRC005)
- Diamond follow up holes



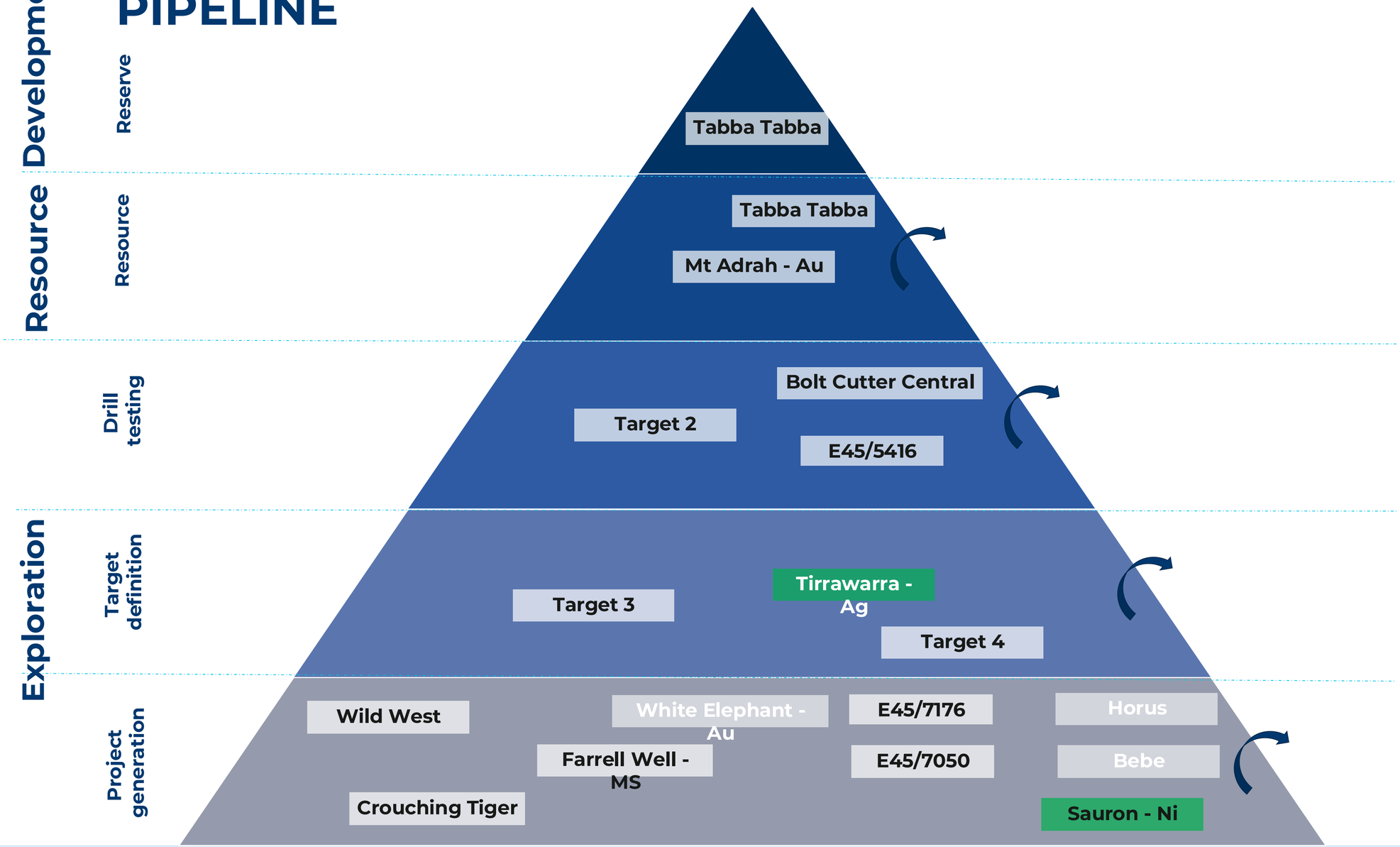
BOLT CUTTER: MULTIPLE STACKED PEGMATITES WITH RESOURCE-SCALE POTENTIAL





- Multiple Stacked Pegmatites – similar to Pilgangoora-style systems
- Only drilled to 160m depth and repeats
- Diamond and RC drilling underway to define scale

WC8's DISCIPLINED EXPLORATION-TO-DEVELOPMENT PIPELINE



MOVE ALL UP OR OUT

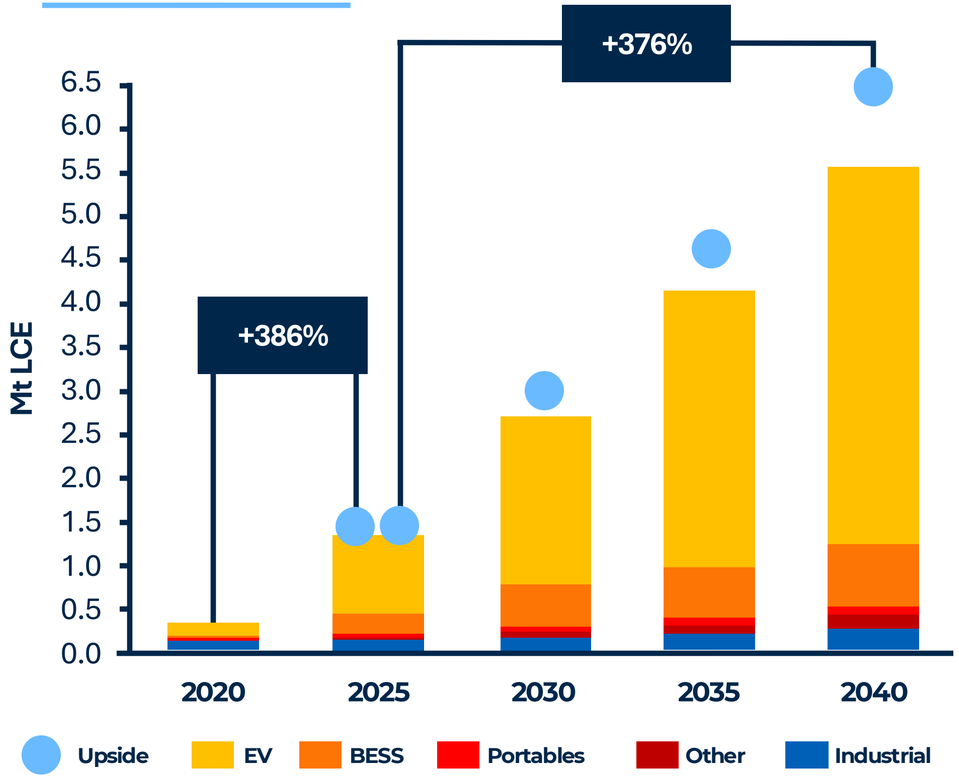
Targets are Li unless otherwise stated

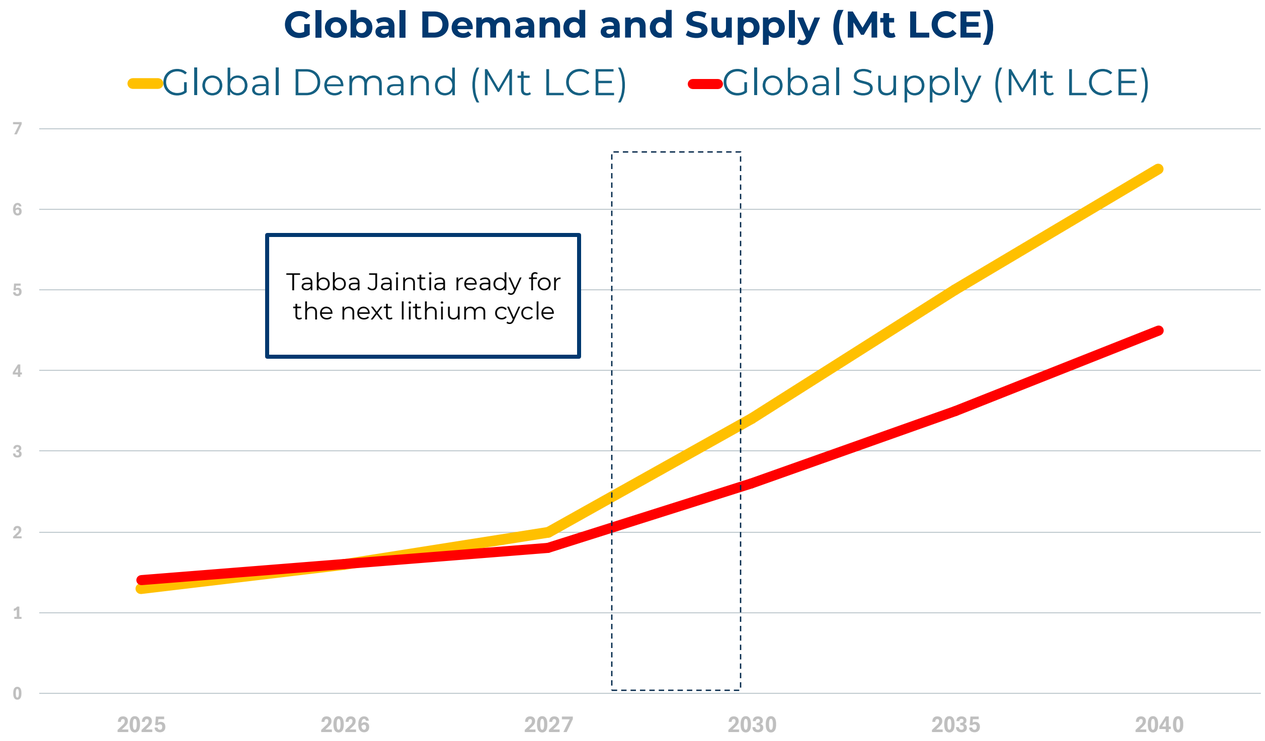
Prospectivity →

LITHIUM MARKET

EXPONENTIAL GROWTH IN LITHIUM DEMAND IS UNDERWAY - BUT GLOBAL SUPPLY WILL STRUGGLE TO KEEP PACE

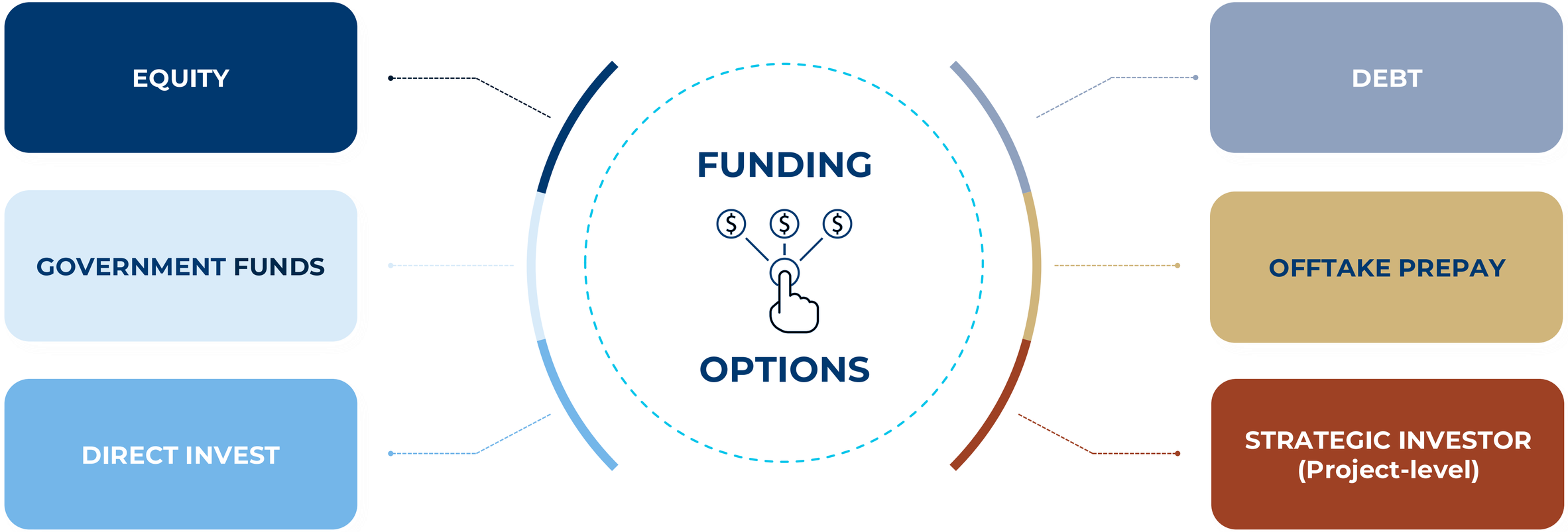
DEMAND BY END
Mt LCE





Sources: Benchmark – *Benchmark Mineral Intelligence Lithium Forecasting to 2040;* **S&P Global** – *Supply-Demand Gap & Investment Analysis;* **Reuters / Industry** – *Company-level Insights: Rio Tinto, Albemarle, etc.;* **Pillsbury Law** – *Legal and Regulatory Outlook for Lithium Supply Chain*

A DISCIPLINED, FLEXIBLE FUNDING STRATEGY



Our approach is to **optimise** the funding mix to **minimise** dilution, **preserve** project upside, and **accelerate** development.

FY 2026: KEY VALUE-CREATION MILESTONES

DISCOVERY MODE

REGIONAL DRILLING
Bolt Cutter and other

REGIONAL TARGETTING
Large Pilbara land package

PATH TO PRODUCTION

STUDIES UNDERWAY
Complete DFS

ENVIRONMENT
Finalise Layouts and approvals

PROJECT FUNDING
Progress options

WHY WILDCAT – VALUE PROPOSITION

RIGHT LOCATION

- **Tier-1 Pilbara, 80km from port**
- **Camp and haul road** in place
- Commanding **land position**
- Proven **regional discovery success**

RIGHT ASSET

- Tabba Tabba - impressive **size, scale** and **quality**
- **Spodumene** dominant with **exploration** upside beyond PFS
- **Strong balance sheet** with **$48.5M** cash (31 Dec 25)

RIGHT TEAM

- **Demonstrated Track record** of value creation
- **Proven discovery** and **development expertise**
- **Deep capability across financing and project delivery**

TABBA TABBA – ONE OF THE BEST UNDEVELOPED PROJECTS GLOBALLY

WILDCAT RESOURCES

THANK YOU

PRESENTED BY

AJ SAVERIMUTTO

MANAGING DIRECTOR

CONTACT

info@wildcatresources.com.au

wildcatresources.com.au

DISCLAIMER

This presentation has been prepared by Wildcat Resources Ltd (WC8 or the Company). It contains general information about the Company's activities current as at the date of the presentation. The information is provided in summary form and does not purport to be complete. This presentation is not to be distributed (nor taken to have been distributed) to any persons in any jurisdictions to whom an offer or solicitation to buy shares in the Company would be unlawful. Any recipient of the presentation warrants to the Company that the receipt of the presentation is not unlawful. It should not be considered as an offer or invitation to subscribe for or purchase any securities in the Company or as an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation or any information, opinions or conclusions expressed in the course of this presentation.

This presentation is not a prospectus, product disclosure document or other offering document under Australian law or under any other law. It has been prepared for information purposes only. This presentation contains general summary information and does not take into account the investment objectives, financial situation and particular needs of any individual investor. It is not financial product advice and investors should undertake their own due diligence and obtain their own independent advice from qualified professional advisors having regarding to their objectives, financial situation and needs. Neither WC8 nor any of its related bodies corporate is licensed to provide financial product advice.

This presentation and information, opinions or conclusions expressed in the course of this presentation contains forecasts, projections and opinions which constitute forward looking statements. Forward looking statements include, but are not limited to, statements concerning the Company's exploration and development programs, outlook and target sizes, production targets, financial forecast information, mineral resources and ore reserve estimates. They include statements qualified by words such as "potential", "target", "scheduled", "planned", "estimate", "possible", "future", "prospective" and similar expressions. Such forward looking statements are not a guarantee of future performance, and are subject to numerous risks, uncertainties and other factors, including unknown ones, and subject to change without notice. Actual results and developments will almost certainly differ materially from those expressed or implied. There are a number of risks, both specific to WC8 and of a general nature which may affect the future operating and financial performance of WC8 and the value of an investment in WC8 including but not limited to title risk, renewal risk, economic and general market conditions, stock market fluctuations, price movements, regulatory risks, operational risks, reliance on key personnel, uncertainties relating to interpretation of exploration results, geology and resource estimations, native title risks, foreign currency fluctuations, uncertainties relating to the availability of/access to additional capital, infrastructure or environmental approvals, and mining development, construction and commissioning risk. WC8 expressly disclaims any intention or obligation to update or revise any forward looking statements whether as a result of new information, future events, or otherwise.

To the maximum extent permitted by law, no representation, warranty or undertaking, express or implied, is made and no responsibility or liability is accepted, by the Company or any of its officers, employees, agents or consultants or any other person, as to the adequacy, accuracy, completeness or reasonableness of the information in this presentation. An investment in the shares of the Company is to be considered highly speculative. This presentation and information, opinions or conclusions expressed in the course of this presentation should be read in conjunction with WC8's other periodic and continuous disclosure announcements lodged with the ASX, which will be available on the WC8 website.

Not an offer in the United States

This presentation has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This presentation does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this presentation have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.

This presentation contains information (including mineral resource, ore reserves, production targets and forecast financial information) extracted from the following ASX market announcements which are available on the Company's website at www.wildcatresources.com.au

NEW LITHIUM DISCOVERY AT BOLT CUTTER CENTRAL – 4 AUGUST 2025

TABBA TABBA PFS CONFIRMS POTENTIAL FOR LONG-LIFE MINE – 29 JULY 2025

WILDCAT DELIVERS MRE OF 74.1MT @ 1.0% Li2O – 28 NOVEMBER 2024

Competent Person's Statements

The information in this report that relates to Exploration Results for the Bolt Cutter Project is based on, and fairly represents, information originally reported in the company's announcement titled "New Lithium Discovery at Bolt Cutter Central" on 4 August 2025 and was compiled by Mr Torrin Rowe (Head of Geology and Exploration at Wildcat Resources Limited), a Competent Person who is a Member of the Australian Institute of Geoscientists (AIG).

The information in this report that relates to open pit Ore Reserves for the Tabba Tabba Project is based on, and fairly represents, information originally reported in the company's announcement titled "Tabba Tabba PFS Confirms Potential for Long Life Mine" on 29 July 2025 and compiled by Mr David Varcoe (Director / Principal Consultant) of AMC Consultants Pty Ltd (AMC), a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy (AUSIMM).

The information in this report that relates to underground Ore Reserves for the Tabba Tabba Project is based on, and fairly represents, information originally reported in the company's announcement titled "Tabba Tabba PFS Confirms Potential for Long Life Mine" on 29 July 2025 and compiled by Ms Cailli Knievel (Technical Lead / Principal Consultant) of AMC Consultants Pty Ltd (AMC), a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy (AUSIMM).

The information in this report that relates to Mineral Resources for the Tabba Tabba Project is based on and fairly represents information originally reported in the company's announcement titled "Wildcat D=elivers MRE of 74.1MT @ 1.0% Li2O" on 28 November 2024 and compiled by Mr Lauritz Barnes (Consultant with Trepanier) and Mr Torrin Rowe (Head of Geology and Exploration at Wildcat Resources Limited). Mr Barnes is a member of both the Australian Institute of Geoscientists and the Australasian Institute of Mining and Metallurgy and is independent of Wildcat Resources Limited. Mr Rowe is a member of the Australian Institute of Geoscientists and is a fulltime employee and shareholder of Wildcat Resources Limited.

ASX Listing Rule Information

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that all material assumptions underpinning the product targets and forecast financial information derived from a production target included in the original market announcements continue to apply and have not materially changed.

The company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.