

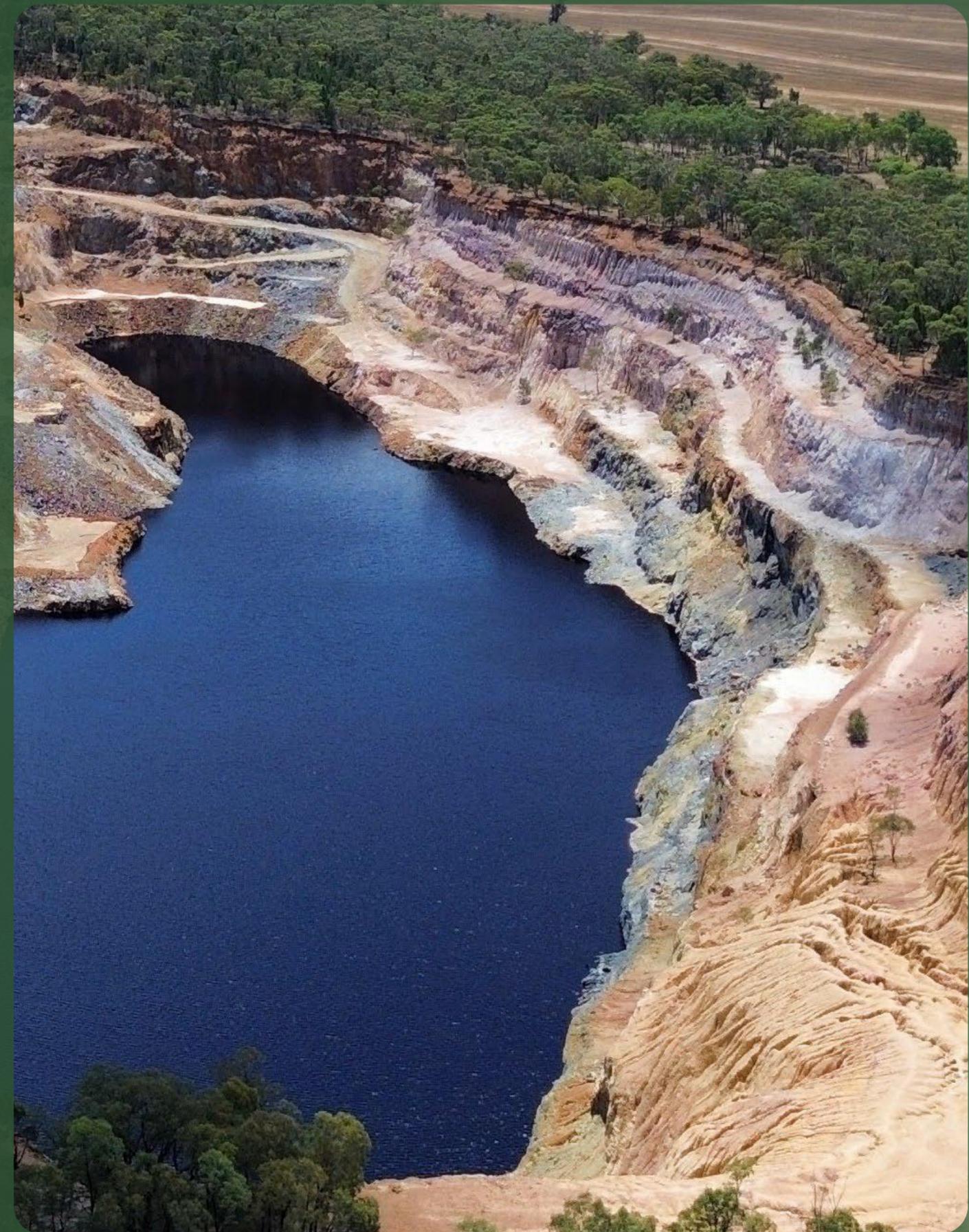
**LNQ**  
MINERALS

# GILMORE GOLD COPPER PROJECT

ASX:LNQ

Bell Potter Unearthed  
Natural Resources  
Conference

12 February 2026



# Important Notice

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## Compliance Statement

The information in this presentation relates to Exploration Results and Mineral Resources that have previously been released on the ASX. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.

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## Exploration Results

Gold Equivalent (AuEq) values – Requirements under JORC Code

- Assumed commodity prices for calculation of Gold Equivalent (AuEq) is Au US\$2,500/Oz, Cu US\$10,000/t
- Recoveries are assumed from similar deposits Au = 91%, Cu = 93%
- Preliminary recoveries from Gilmore porphyry sulphide resources (see Appendix 2) Cu = 80 - 94%, Au = 50 - 73%
- AuEq (g/t) was calculated using the following formula:  $=(Au (g/t)) + (Cu (g/t)*0.01/80.37681)$ .
- LNQ confirms that it is the Company's opinion that all elements included in the metal equivalent calculation have a reasonable potential to be recovered and sold.

# Corporate Overview

Corporate Structure <sup>1</sup>	
Shares on Issue	~205.1m
Unlisted Options <sup>2</sup>	~30.9m
Share Price <sup>3</sup>	49.5c
Market Capitalisation	A\$101.5m
Cash <sup>2</sup>	~A\$20m
Debt	Nil

Substantial Shareholders	
Woodcross Holdings Pty Ltd	42.05%
Sam Investors Pty Ltd	10.11%
Michael Gibson	10.11%
<b>Top 10 Shareholders</b>	<b>71.07%</b>

## Board of Directors and Executive Management

**Clive Donner** – Chair (Corporate)

**John Holliday** – Director (Geologist)

**Harrison Donner** – Director (CA, Corporate)

**Geoff Jones** – Director (Engineer)

**Dr Evan Kirby** – Director (Metallurgist)

**Scott Munro** - Chief Geologist

**Ivan Jerkovic** - Principal Consulting Geologist

## Analyst Coverage



<sup>1</sup>Pro forma corporate structure post completion of recent placement of \$15.4m (before costs). Refer to ASX release 27 January 2026.

<sup>2</sup>Consisting of 16.9m unquoted options (\$0.30 exercise price on or before 27 June 2028) and 13.7m unquoted options (\$0.78 exercise price on or before ~ March 2028) subject to shareholder approval.

<sup>3</sup>Share price based on closing price on 11 February 2026. Cash Balance based on unaudited cash balance as at 11 February 2026 including proceeds from recent placement (after costs). Refer to ASX release 27 January 2026.

# Investment Proposition: A Generational Asset



## Strategic Asset

Tier 1 Location  
100% owned Au Cu Project  
Not publicly visible for ~40 yrs  
Highly leveraged to Gold & Copper



## Significant Scale

Global JORC MRE  
~516Mt  
~3.7Moz Au & ~1.2Mt Cu<sup>1</sup>  
Open along strike and at depth



## Growth

6 JORC Resources  
+20 mineralised prospects  
Extensive target pipeline  
**+30,000m planned drilling**



## Team

Proven track record in discovery, financing and delivery of major projects



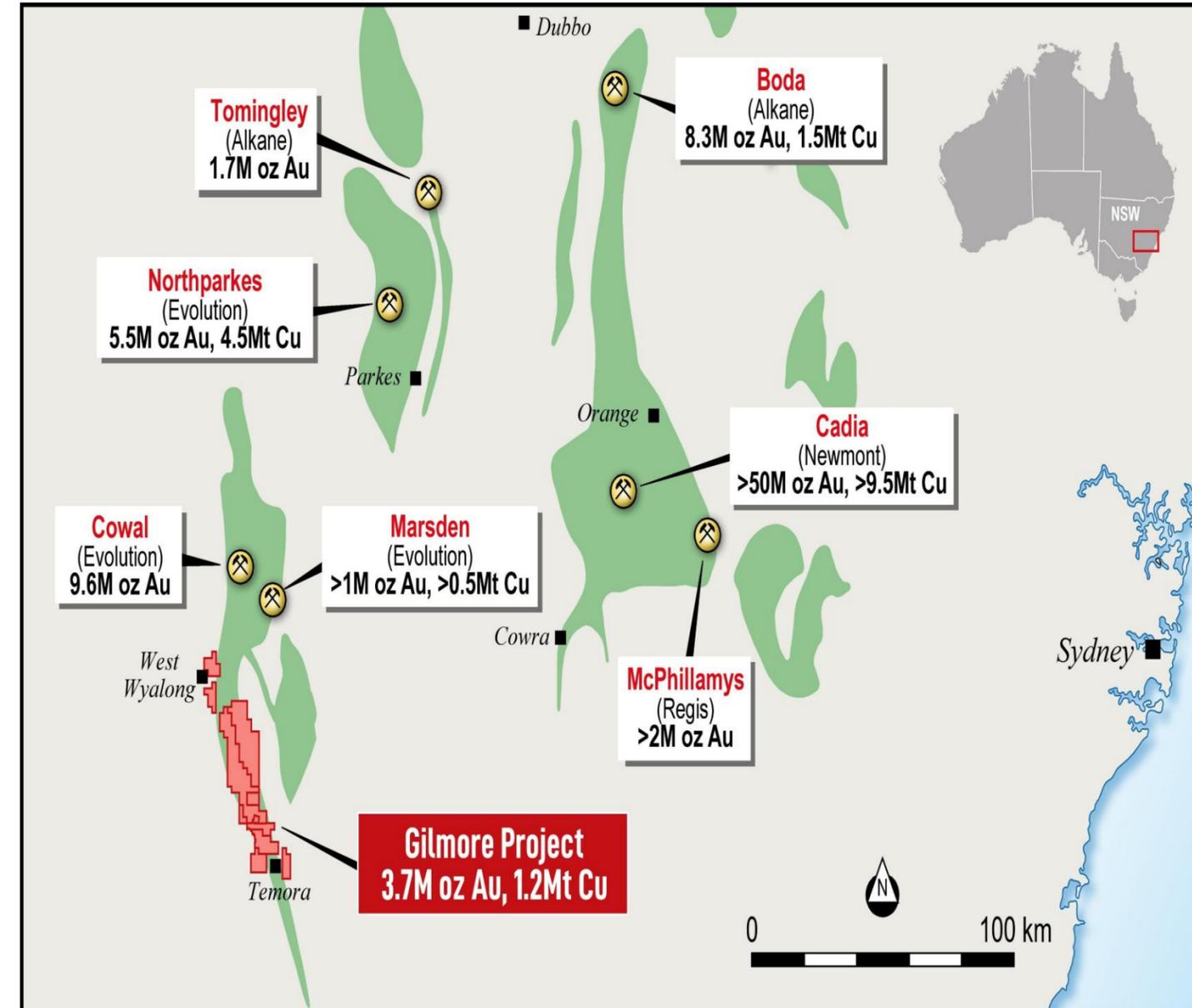
## Brownfields Gold Project

JORC MRE ~1.2Moz Au & ~120Kt Cu<sup>2</sup>  
Last in production at ~A\$460/oz



## Infrastructure

Adjacent to road, rail, water, grid infrastructure  
Local skilled labour availability

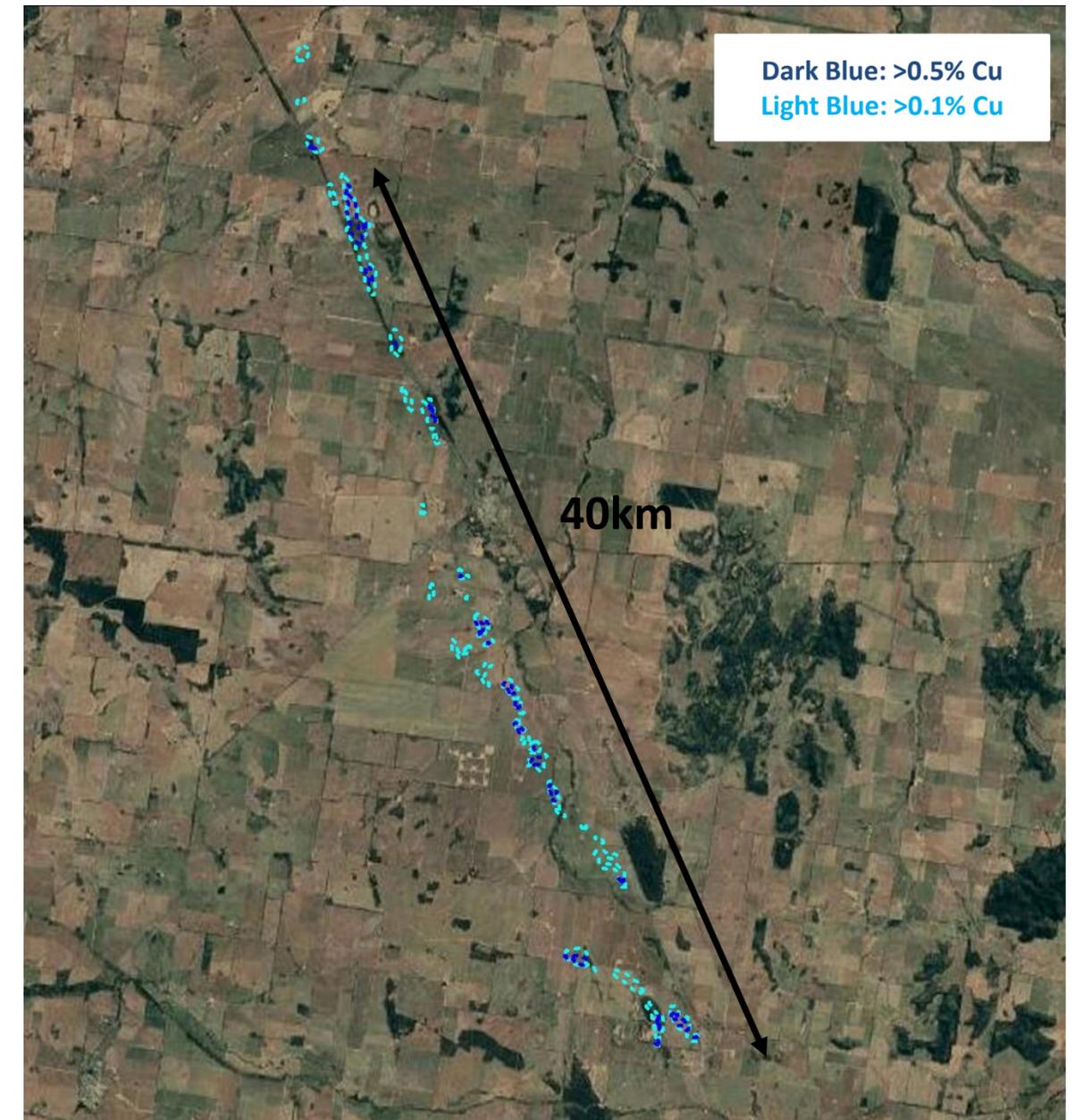
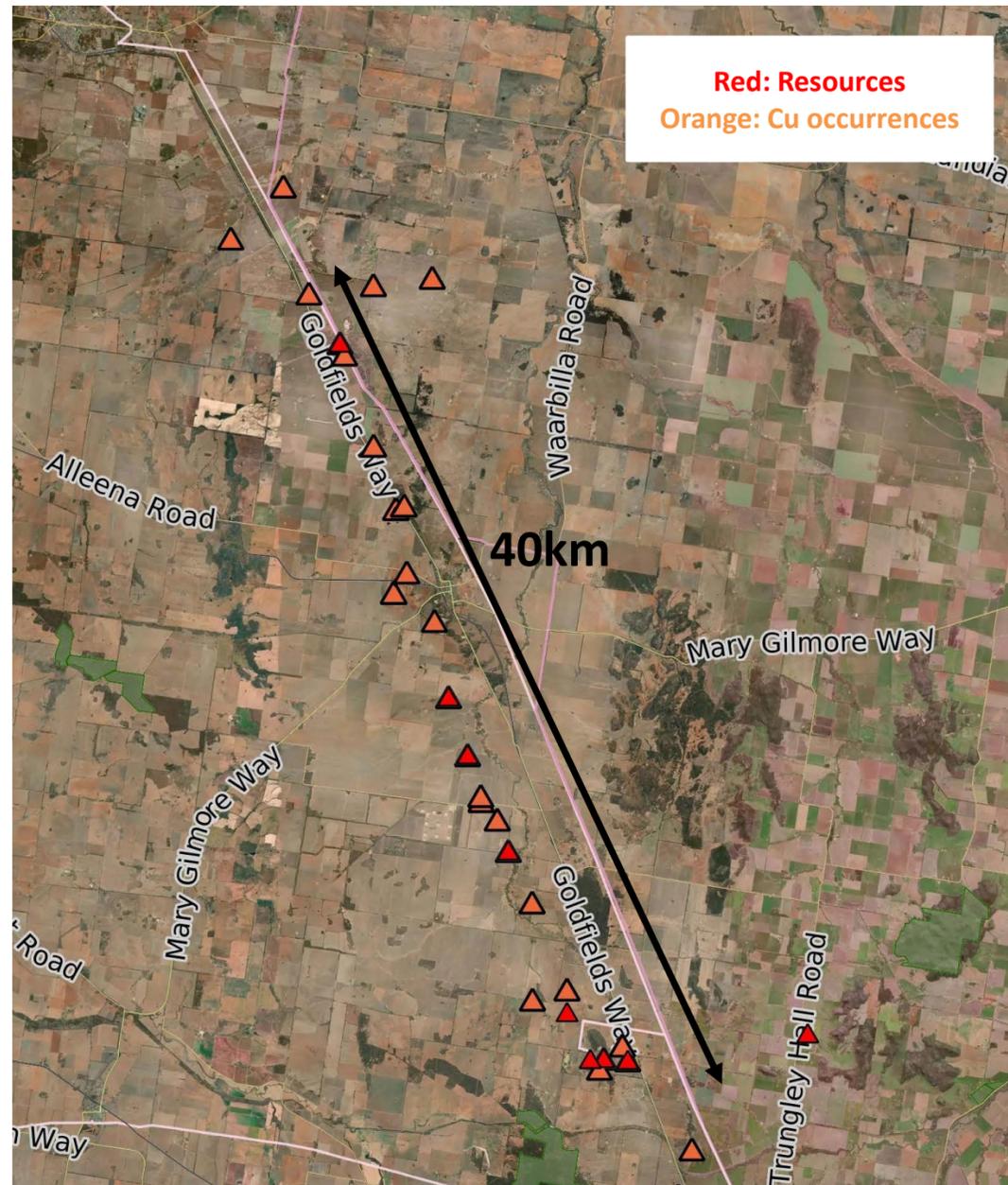


<sup>1</sup>Gilmore Global MRE is based of Sulphide Porphyry MRE at a 0.2% CuEq Cut-off & Gidginbung MRE at a 0.3g/t Au Cut-off. Refer to Global MRE Table in Appendix for further details including Competent Persons Statement, tonnage, grade, metal and confidence categories.

<sup>2</sup>Gilmore South MRE is based of Sulphide Porphyry MRE (Dam) at a 0.4% CuEq cut-off & Gidginbung MRE at a 0.5g/t Au Cut-off. Refer to Gilmore South MRE Table in Appendix for further details including Competent Persons Statement, tonnage, grade, metal and confidence categories.

# Gilmore Project – Significant Cu Au Endowment

Longest strike ~40km of continuous Cu Au occurrences in the Macquarie Arc



Resources and Cu occurrences

Cu best-in-hole >0.1% and >0.5%

<sup>1</sup>Left Image: Extracted from Minview NSW Government database. LNQ's resources (red) and Cu occurrences (orange) refer to old diggings through to drilled prospects.

<sup>2</sup>Right Image: Google Earth imagery with best-in-hole Cu values contoured to show the continuity of Cu values (light blue is >0.1% and dark blue is >0.5%). The contoured drill hole data comes from LNQ's drilling database based on historical drilling results previously reported to the market.

# Southern Development Zone<sup>1</sup>

**4 gold equivalent intersections >100 gram/metres reported in the last two months**

## GBRCD013 (Gidginbung)

- **95m @ 2.14g/t Au Eq** (1.89g/t Au & 0.20% Cu) from 108m; incl
  - **49m @ 3.78g/t Au Eq** (3.37g/t Au & 0.33% Cu) from 125m

## TDRCD001 (Dam)

- **144m @ 1.00g/t Au Eq** (0.55g/t Au, 0.36% Cu) from 84m

## TDRCD002 (Dam)

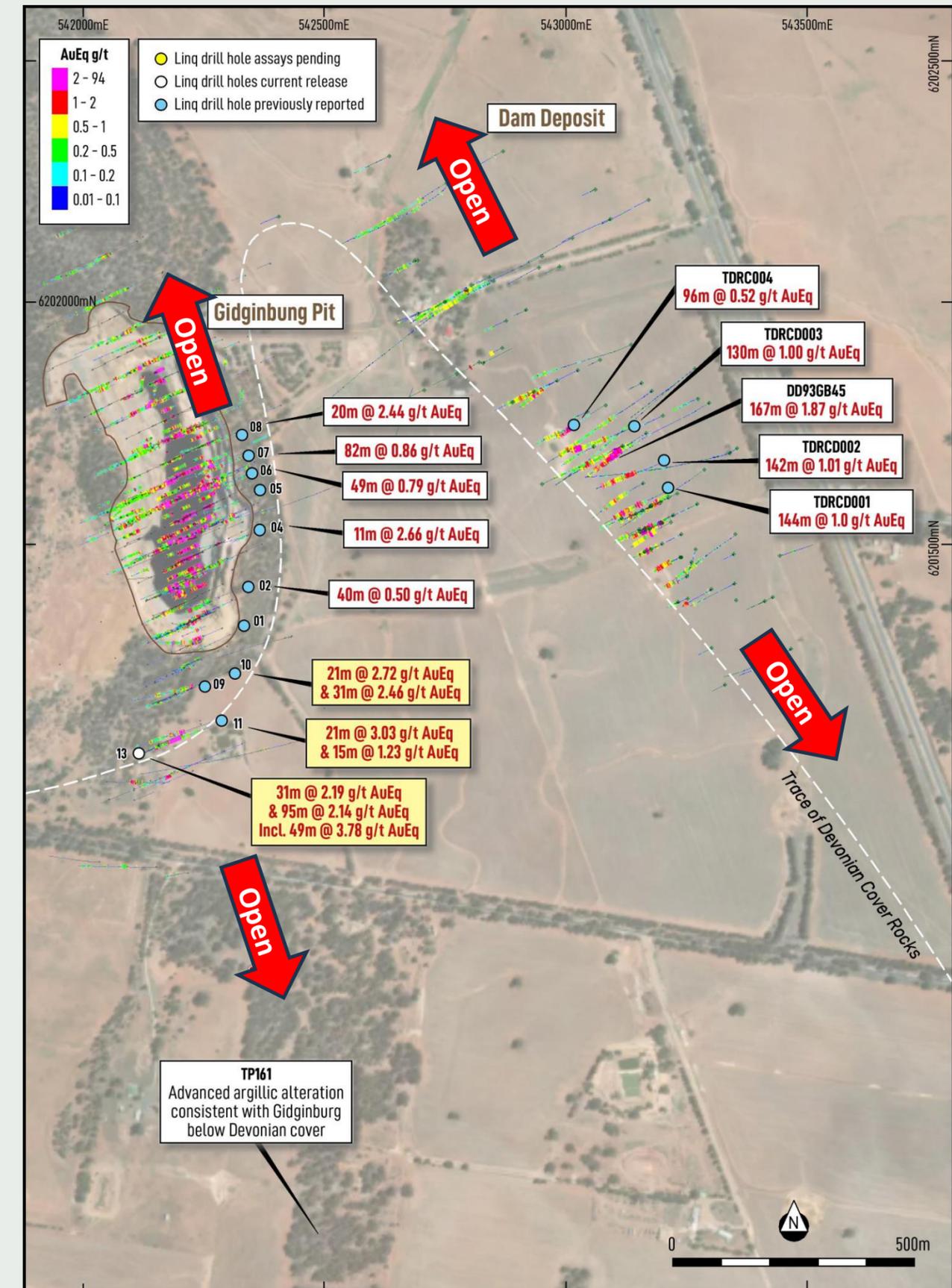
- **142m @ 1.01g/t Au Eq** (0.50g/t Au, 0.41% Cu) from 121m

## TDRCD003 (Dam)

- **130m @ 1.00g/t Au Eq** (0.53g/t Au, 0.38% Cu) from 108m

## GBRCD013 (Gidginbung)

- Results are highly encouraging and suggests the mineralised system south of Gidginbung pit is much shallower than expected:
  - **31m @ 2.19g/t Au Eq** (2.17g/t Au, 0.01% Cu) & 21g/t Ag from 67m; and
  - **95m @ 2.14g/t Au Eq** (1.89g/t Au & 0.20% Cu) from 108m; incl
    - **49m @ 3.78g/t Au Eq** (3.37g/t Au & 0.33% Cu) from 125m
- High-grade silver intercepted near surface grading up to **100g/t Ag** (not included in Au Eq calculation)
- Potential to extend mineralization over 1km to the south of open pit



Southern Zone plan image illustrating the location of recent drilling results.

<sup>1</sup>Refer to ASX Announcements: 3 December 2025, 8 January 2026, 14 January 2026, 20 January 2026, 12 February 2026. Refer to Important Notice Slide (P2) for Gold Equivalent Calculations.

# Phase 1 Dam Results

Significant thick, shallow mineralisation

**TDRCD001 (Dam)**

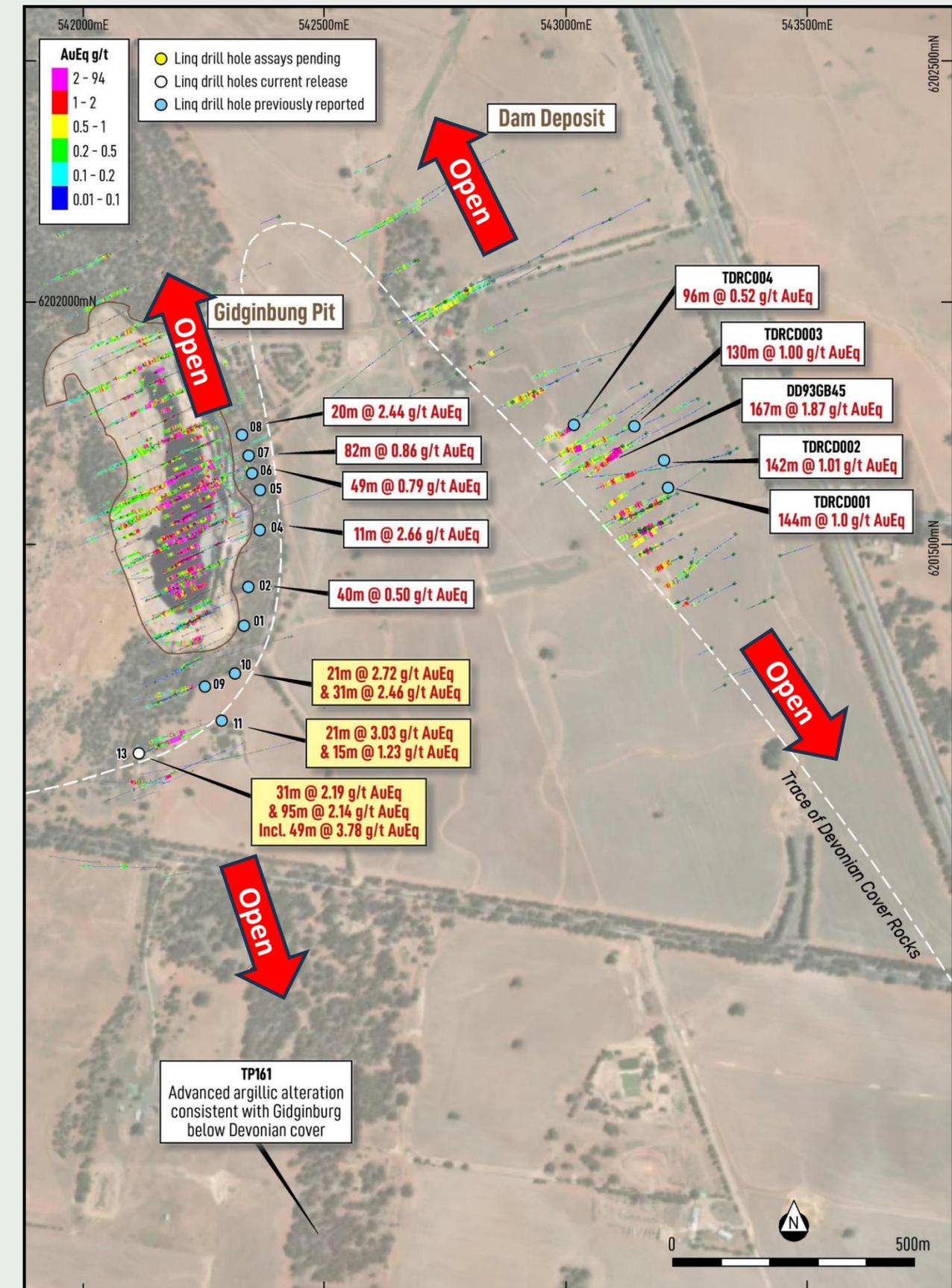
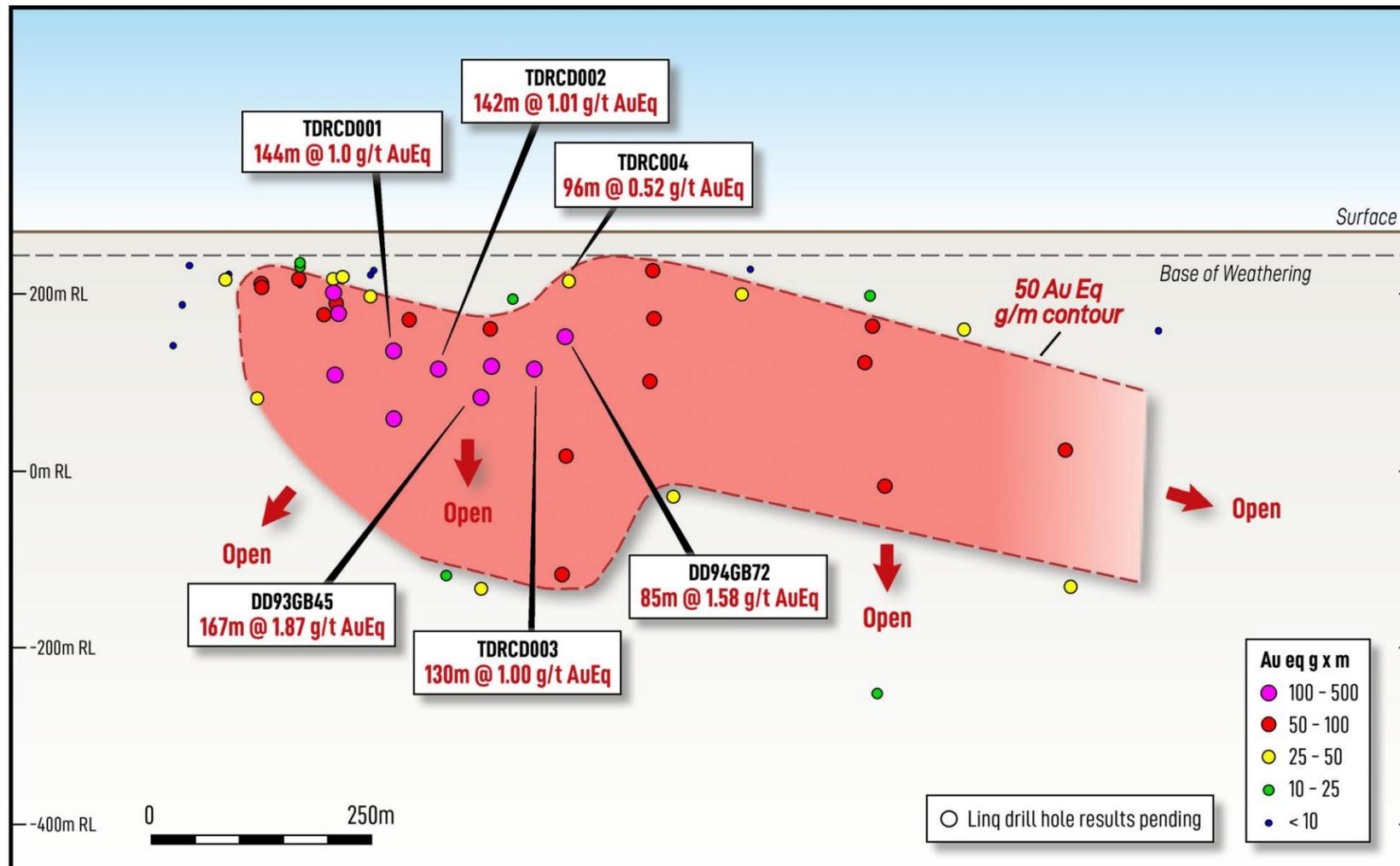
- 144m @ 1.00g/t Au Eq (0.55g/t Au, 0.36% Cu) from 84m

**TDRCD002 (Dam)**

- 142m @ 1.01g/t Au Eq (0.50g/t Au, 0.41% Cu) from 121m

**TDRCD003 (Dam)**

- 130m @ 1.00g/t Au Eq (0.53g/t Au, 0.38% Cu) from 108m



Southern Zone plan image illustrating the location of recent drilling results.

# Gilmore Project & Historical Drilling

## Southern Development Zone

### Gidginbung (3.3km strike)

- 40m @ 2.8g/t Au from 80m
- 101m @ 2.1g/t Au from 90m
- 77m @ 1.7g/t Au from 95m
- 76m @ 1.64g/t Au;
  - incl 34m @ 3.08g/t Au from 128m
- 42.6m @ 1.46g/t Au from 161m;
  - incl 11.6m @ 2.7g/t Au from 182m
- 47m @ 1.75g/t Au from 129m;
  - incl. 4.6m @ 10.2g/t Au from 141m
- 3.4m @ 12.7g/t Au, 140g/t Ag & 1.06% Cu from 142m

### Gidginbung North - Fields (~5km North of Gidginbung Pit)

- 25m @ 8.90 g/t Au & 0.16% Cu from 30m
- 16m @ 1.96 g/t Au & 0.07% Cu from 27m
  - Incl. 8m @ 3.76 g/t Au & 0.09 % Cu from 29m
- 3m @ 5.6 g/t Au & 0.16 % Cu from 66m

### Gidginbung North - MagH1 (1.4km strike)

- 14m @ 6.43g/t Au from 38m
- 9m @ 2.68g/t Au from 49m
- 5m @ 3.64g/t Au from 53m

### Dam

- 167m @ 1.0g/t Au, 0.7% Cu from 131m
- 75m @ 1.0g/t Au, 0.6% Cu from 150m
- 120m @ 0.5g/t Au, 0.4% Cu from 157m
- 87m @ 0.5g/t Au, 0.5% Cu from 168m

## Central Zone

### Monza

- 150m @ 1.02%Cu, 0.75g/t Au from 65m
  - Incl. 12.7m @ 8.9% Cu, 6.15g/t Au from 127m
- 64m @ 0.9%CuEq, 41ppmMo from 72m
- 51m @ 0.7%CuEq, 90ppmMo from 287m

### Donnington

- 125m @ 0.6%CuEq from 544m
  - Incl. 44m @ 1.2%CuEq from 615m
- 77m @1% CuEq from 350m

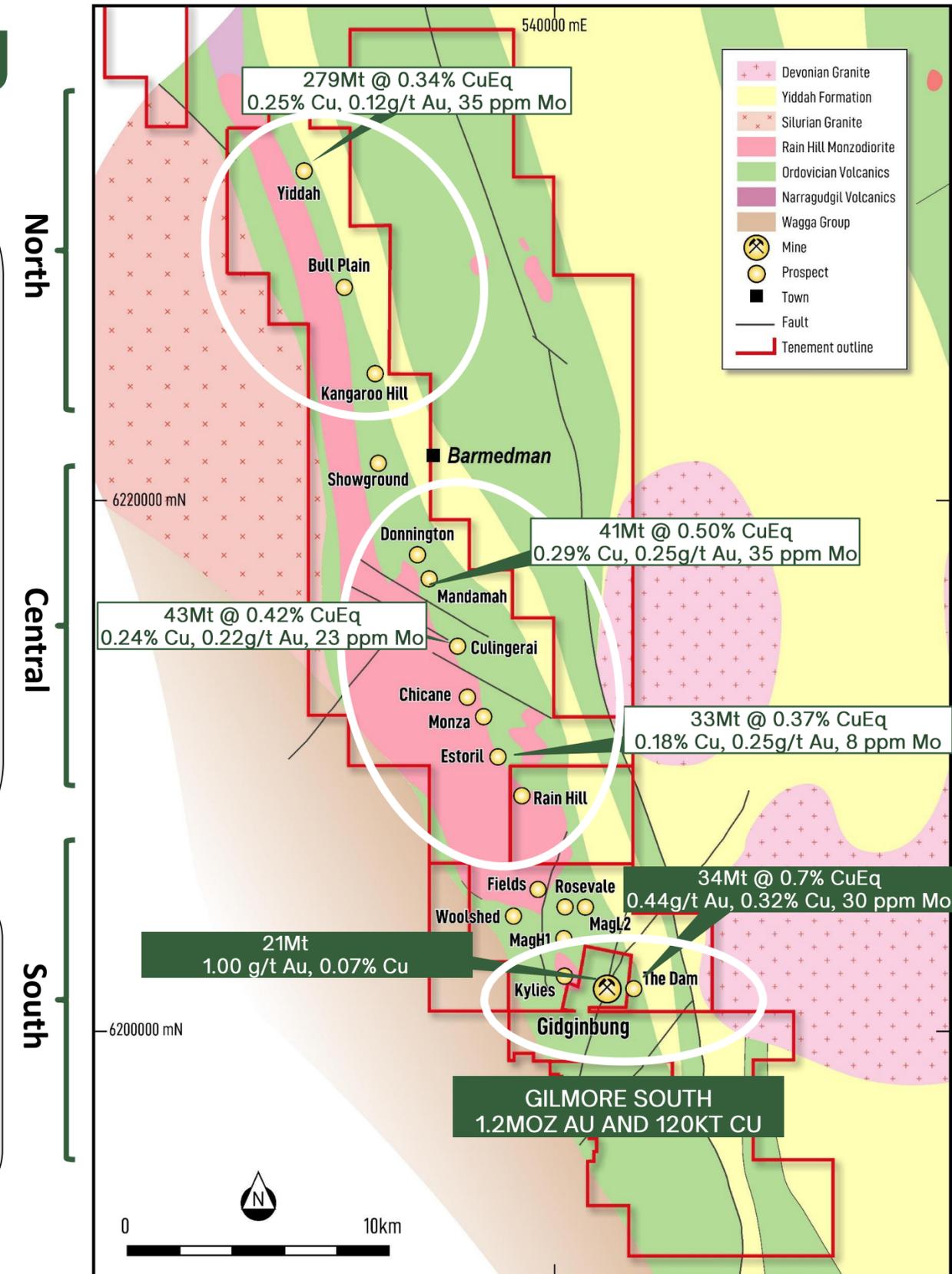
### Mandamah

- 40m @ 2.4% CuEq from 86m
- 76m @ 1.1% CuEq from 264m
- 105m @ 0.9% CuEq from 169m
- 150m @ 0.8% CuEq from 155m
- 134m @ 0.8% CuEq from 133m
- 206m @ 0.5g/t Au, 0.4% Cu

## Northern Zone

### Yiddah

- 333m @ 0.4% CuEq, 34ppm Mo
  - Incl. 86m @ 0.7%CuEq, 35ppm Mo
- 264m @ 0.4%CuEq, 36ppm Mo
  - Incl. 71m @ 0.7%CuEq, 48ppm Mo



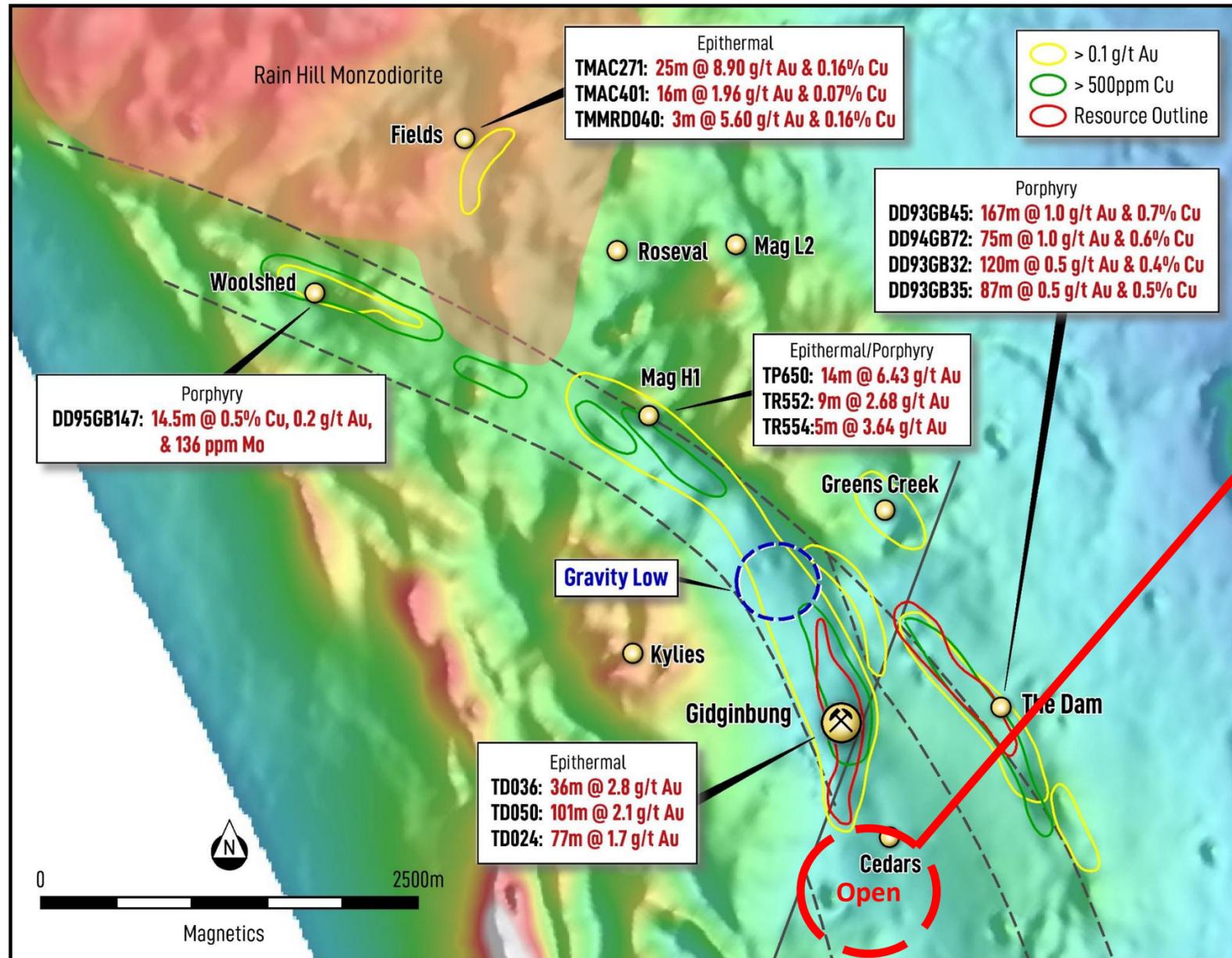
In Gilmore Global Resource

Not in Gilmore Global Resource

# Gilmore South – Large Growth Opportunity

>6km strike – limited drilling to date

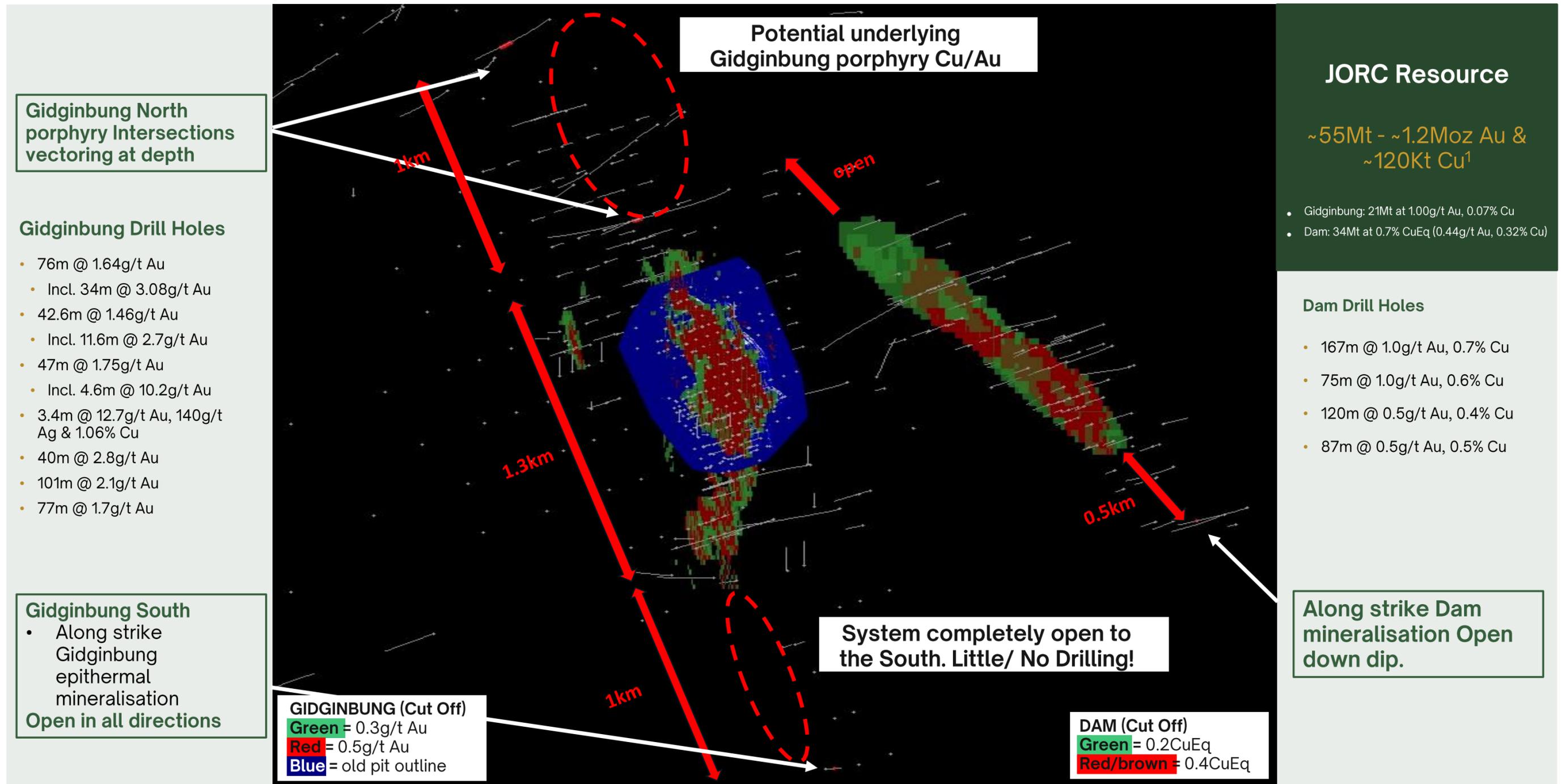
## Commentary



- **Gidginbung/Dam part of much larger system.**
  - Significant potential for additional porphyry and epithermal resources/discoveries.
  - >6km long strike. Comparable to Cadia complex.
  - NW "arc transfer" structure. Comparable to Cadia.
  - Limited deeper basement drilling beyond Gidginbung/Dam resource areas.
- **Gidginbung South**
  - TP161 indicates the system extends for >1km South undercover
  - Only 1 drill hole 1km south and demonstrates same alteration as Gidginbung
- **MagH1:**
  - Strong supergene gold (14m @ 6.43g/t Au).
  - Sulphide source yet to be discovered.
  - Advanced argillic to intermediate sulphidation mineralisation, transitioning at depth to the porphyry Cu/Au environment.
- **Fields:**
  - High grade epithermal Au system (25m @ 8.90g/t Au & 0.16% Cu).
- **Woolshed;**
  - Porphyry copper/gold (14.5m @ 0.5% Cu, 0.2g/t Au, 136ppm
  - Sparsely drill tested, last hole 1995 CRAE

**Very limited exploration north/south of Gidginbung.**

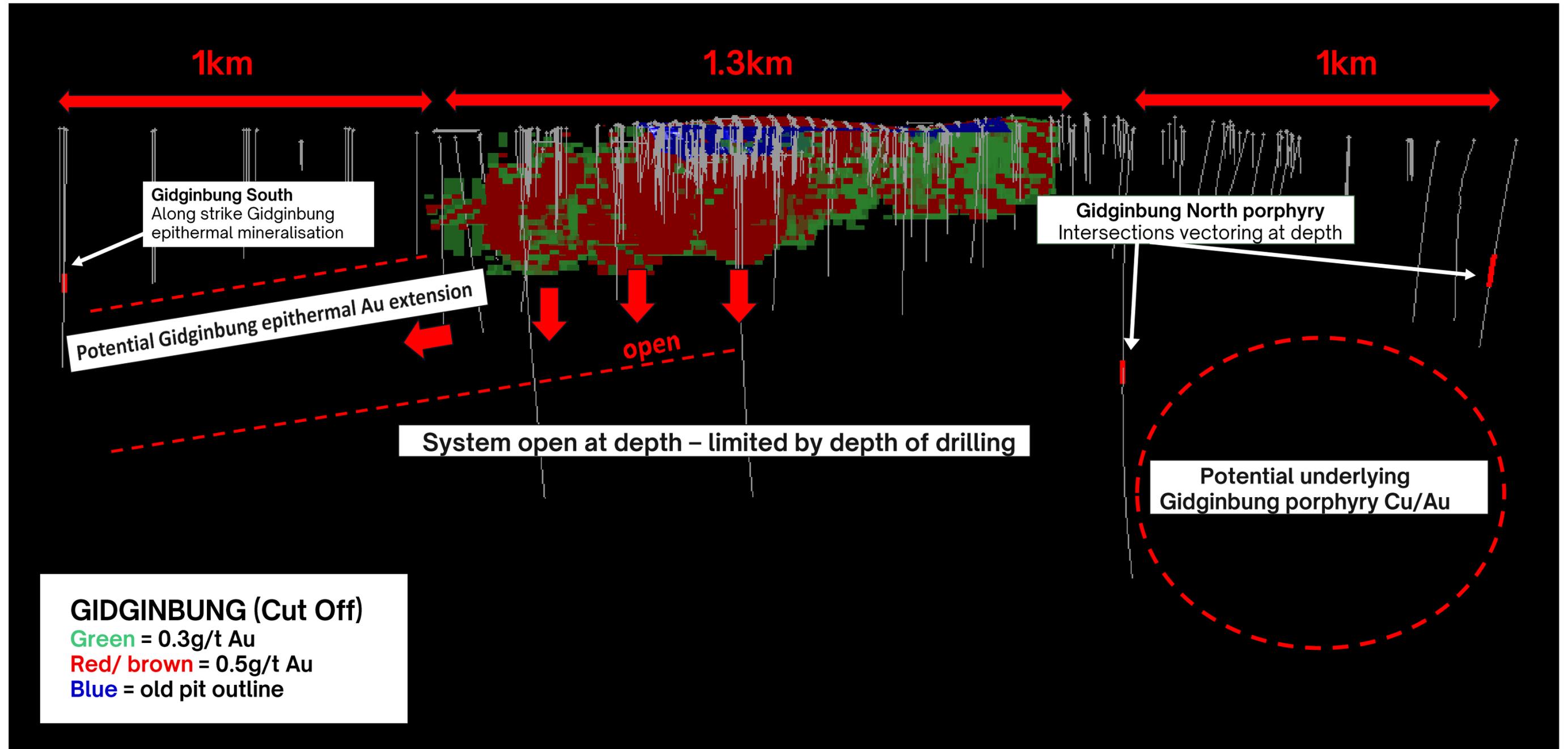
# Gidginbung & The Dam – Plan View



<sup>1</sup>Gilmore South MRE is based of Sulphide Porphyry MRE (Dam) at a 0.4% CuEq cut-off & Gidginbung MRE at a 0.5g/t Au Cut-off. Refer to Gilmore South MRE Table in Appendix for further details including Competent Persons Statement, tonnage, grade, metal and confidence categories.

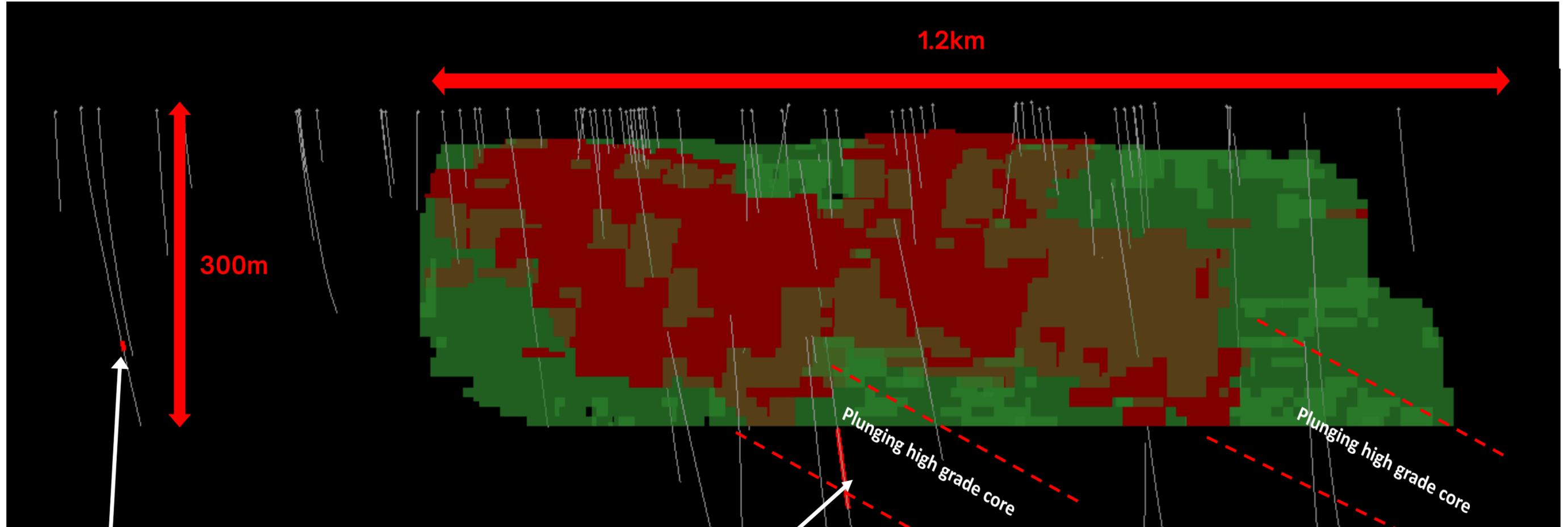
# Gidginbung Long Section – View to West

Ore body at surface – open in multiple directions



# Dam Long Section – View to West

Ore starts near surface



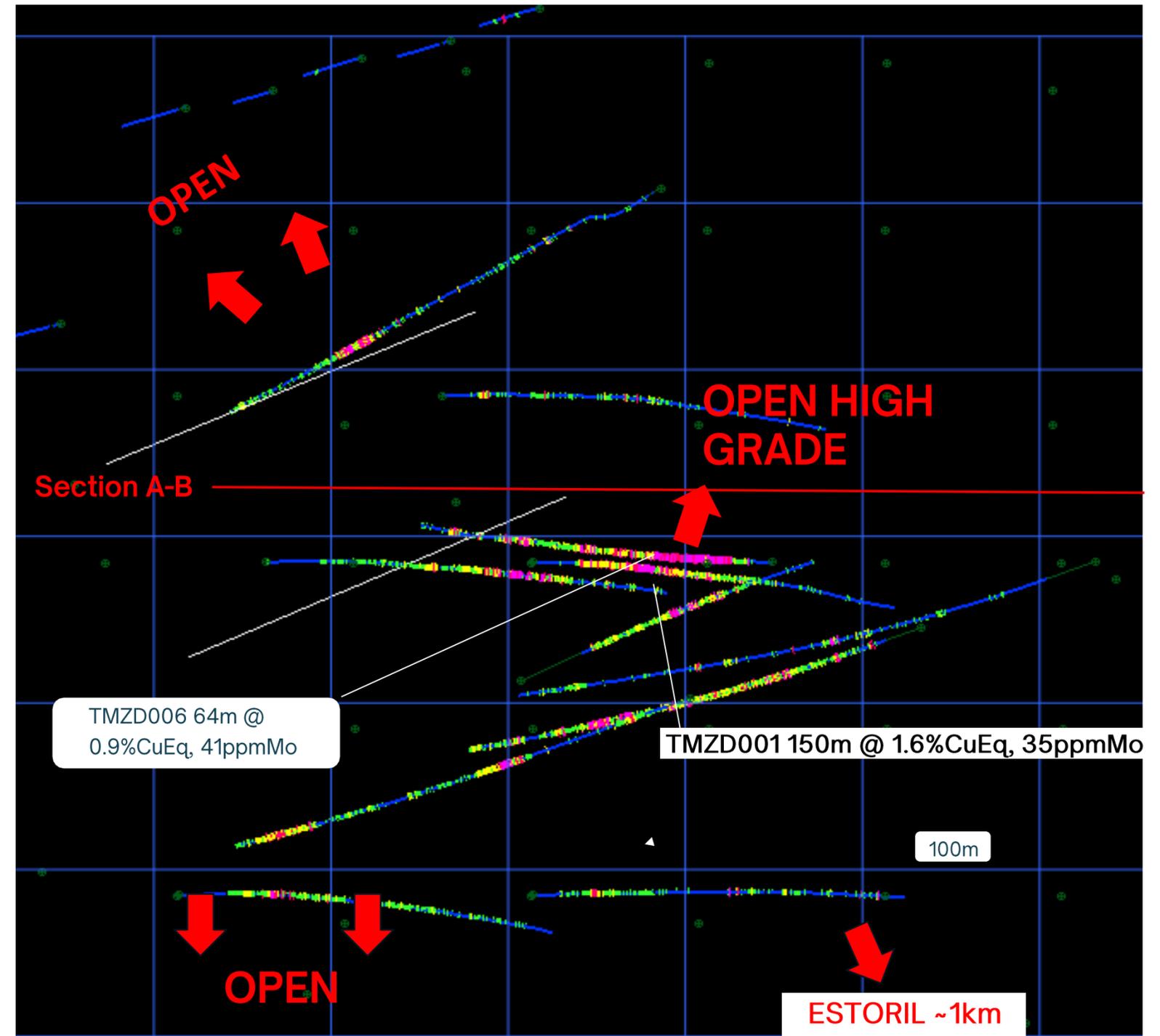
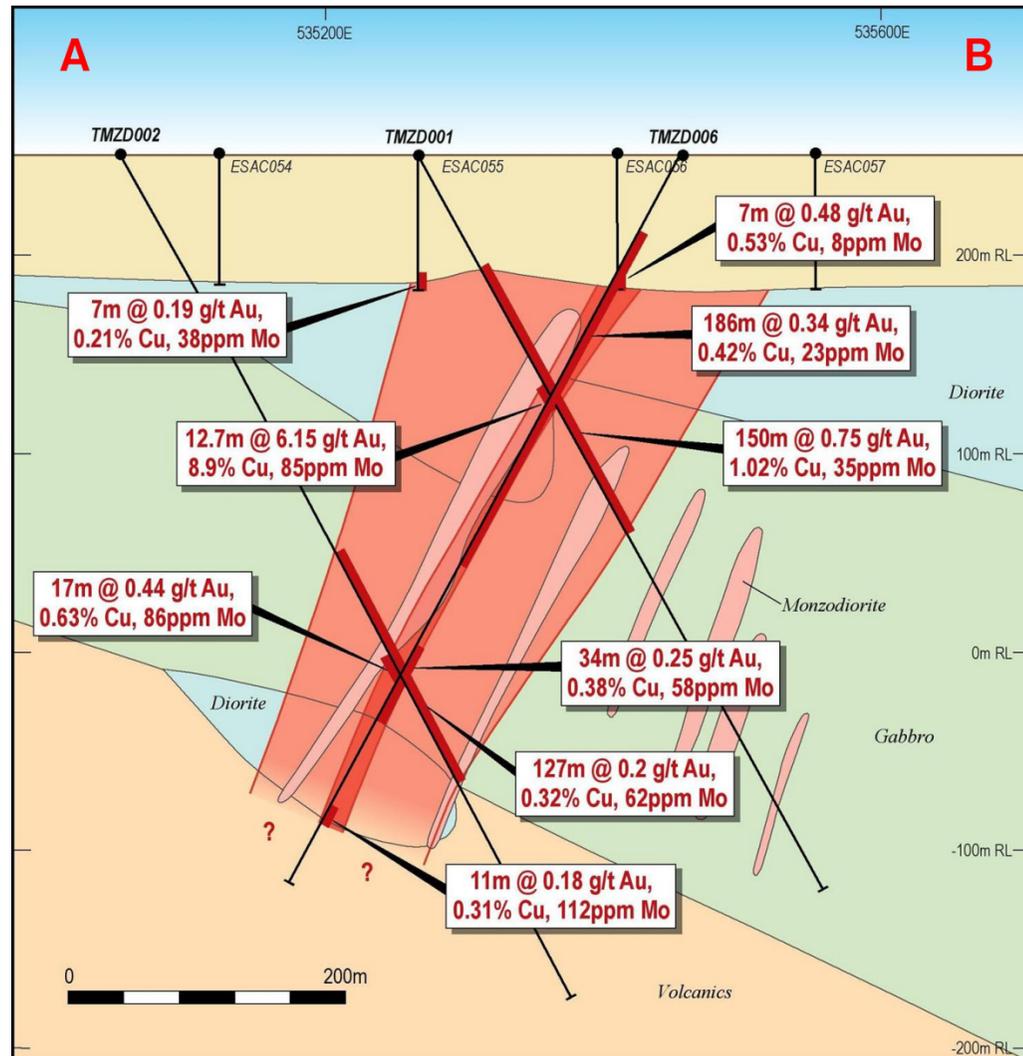
Along strike Dam mineralisation Open.

Downdip Dam mineralisation outside resource Open down dip.

DAM (Cut Off)  
Green = 0.2CuEq, 77Mt @ 0.5%CuEq  
Red/brown = 0.4CuEq, 34Mt @ 0.7%CuEq

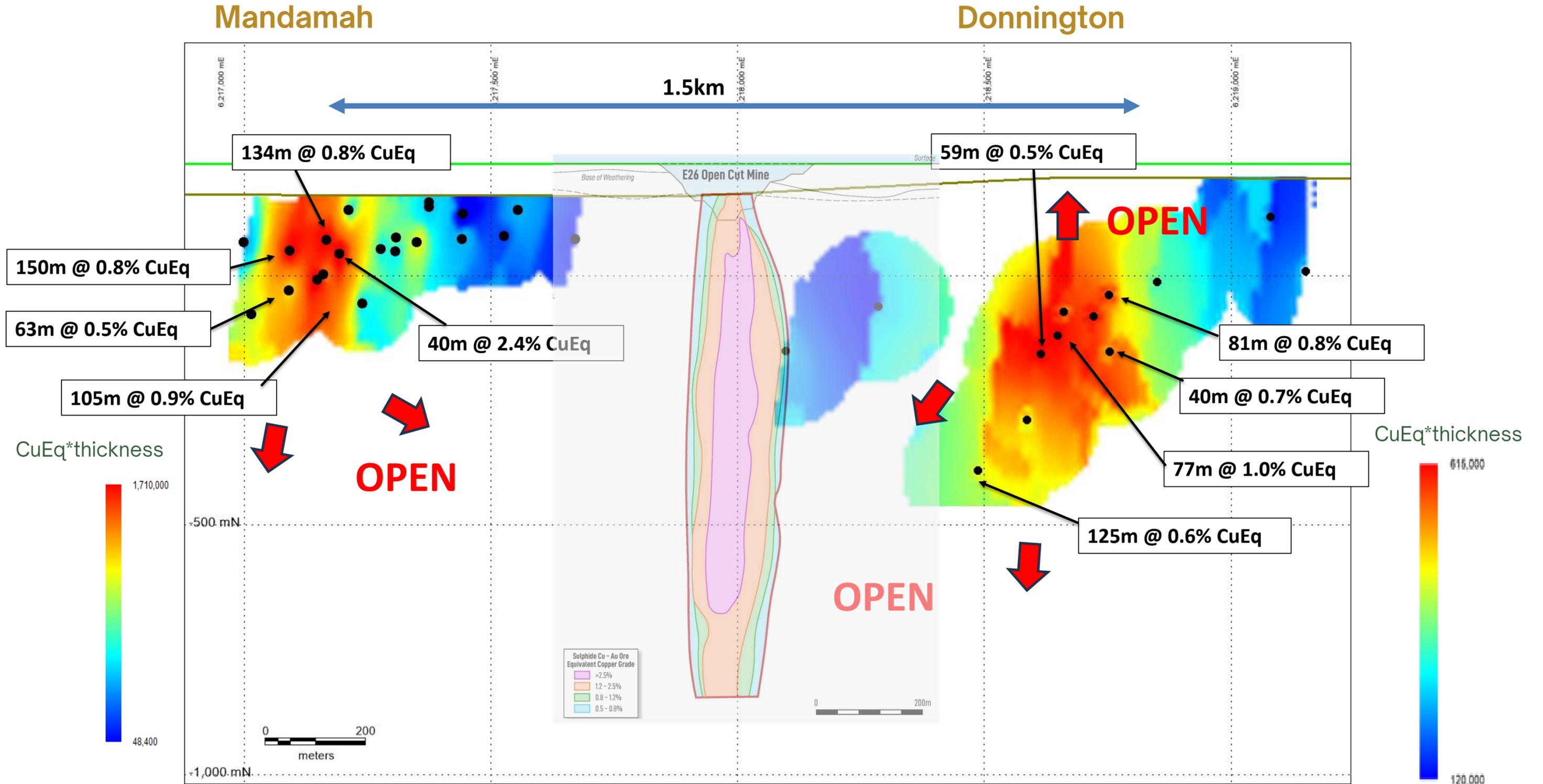
# Monza – Open High Grade, Not Yet in Resources

- High grade porphyry related copper-gold mineralisation
- 150m @ 1.02%Cu, 0.75g/t Au
  - Including 12.7m @ 8.9% Cu, 6.15g/t Au
- Open along strike north and south and at depth
- Shallow drilling only tested to 450m depth
- Proposed drilling up dip, down plunge and along strike



# Central Zone - Larger System?

(long section view to the west)



**E26 (Northparkes) to scale @ 0.5%CuEq cut off<sup>1</sup>**

<sup>1</sup>Source: Rio Tinto Northparkes – Forty Years on and Still Prospective September 2010 Presentation.

# Yiddah – Significant Scale

- Very large copper-gold-molybdenum system (>2km strike).
- Drill spacing nominally 200-300m (up to 600m along strike).
- Significant drill intercept widths.
- Potential to yield a very large open pit operation in its own right.
- Open along strike & down dip.
- How big?

**TYHD004**

198m @ 0.4%CuEq, 23ppm Mo  
Inc 46m @ 0.5%CuEq, 44ppm Mo

**YHR06**

235m @ 0.4% CuEq, 66 ppm Mo  
Inc 23m @ 0.7%CuEq, 107ppm Mo

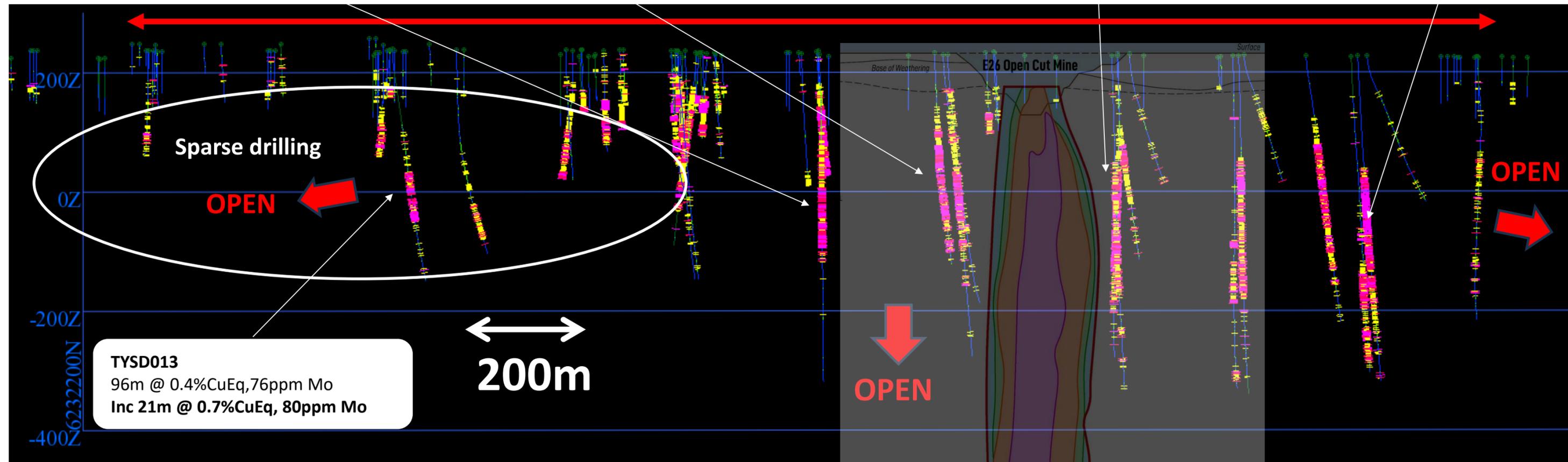
**TYHD001**

264m @ 0.4%CuEq, 36ppm Mo  
Inc 71m @ 0.7%CuEq, 48ppm Mo

**TYHD007**

333m @ 0.4% CuEq, 34ppm Mo  
Inc 86m @ 0.7%CuEq, 35ppm Mo

**2.2km**



**TYSD013**

96m @ 0.4%CuEq, 76ppm Mo  
Inc 21m @ 0.7%CuEq, 80ppm Mo

**200m**

**E26 (Northparkes) to scale @ 0.5%CuEq cut off<sup>1</sup>**

# Gilmore Project – Summary

- ✓ Right rocks - Tier **1 Jurisdiction**, infrastructure and skilled labour availability
- ✓ Project not publicly visible for ~**40 years** - tenement ownership has previously been fragmented
- ✓ Funded for + **30,000m** drill program underway – mobilising 3 rigs
- ✓ Organic growth - substantial regional endowment ~**516Mt** JORC MRE containing ~**3.7Moz Au & ~1.2Mt Cu**
- ✓ Gidginbung Brownfields Gold Project **last in production 1996** when gold price was ~**A\$460/oz**
- ✓ Potential for additional game changing discoveries based on defined targets with multiple geological settings

# Appendix



# Gilmore South JORC MRE

**Table 1: Mineral Resources for Gilmore South (Gidginbung & Dam) – Global grade cut off**

DEPOSIT	Cut-off	INDICATED					INFERRED					TOTAL					METAL			
		tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	Cu equiv (Kt)	Cu (Kt)	Au (Koz)	Mo (t)
Oxide Resources reported to a gold g/t cut-off																				
GIDGINBUNG	0.3	4.8		0	0.6		3.3		0	0.4		8.1		0	0.5					140
Sulphide Gidginbung Resources reported to a gold g/t cut-off																				
GIDGINBUNG	0.3	12.4		0.1	0.9		22.6		0.1	0.7		35		0.1	0.8		20	840		
Sulphide Porphyry Resources reported to a copper equivalent % cut-off																				
DAM	0.2	29.6	0.7	0.3	0.4	32	47.3	0.3	0.2	0.2	37	76.9	0.5	0.2	0.3	35	350	180	700	2,700
<b>TOTAL</b>		<b>46.8</b>					<b>73.2</b>					<b>120</b>					<b>200</b>	<b>1680</b>	<b>2,700</b>	

**Table 2: Mineral Resources for Gilmore South (Gidginbung & Dam) – Higher cut off**

DEPOSIT	Cut-off	INDICATED					INFERRED					TOTAL					METAL			
		tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	Cu equiv (Kt)	Cu (Kt)	Au (Koz)	Mo (t)
Sulphide Gidginbung Resources reported to a gold g/t cut-off																				
GIDGINBUNG	0.5	8.8		0.1	1.1		12.1		0.1	0.9		20.8		0.1	1.0		10	670		
Sulphide Porphyry Resources reported to a copper equivalent % cut-off																				
DAM	0.4	23	0.7	0.3	0.5	30	11.4	0.5	0.2	0.3	28	34.4	0.7	0.3	0.4	30	230	110	490	1,000
<b>TOTAL</b>		<b>31.8</b>					<b>23.5</b>					<b>55.2</b>					<b>120</b>	<b>1160</b>	<b>1,000</b>	

**Notes to Mineral Resource Estimate (JORC 2012):**

1. Copper Equivalent values calculated using a copper price of \$US8500/tonne and gold price of \$US2100/Oz, Cu Equiv (%) = ((Cu (g/t)) + (Au (g/t)\*67.515/0.0085))/10000).
2. Molybdenum is not used in the calculation of a copper equivalent value.
3. Preliminary copper floatation recoveries for the porphyry sulphide resources range from 80 to 94% for copper and 50 to 73% for gold.
4. All tonnage, grade and ounce values have been rounded to relevant significant figures. Slight errors may occur due to rounding of these values.
5. Gidginbung and Dam reported to approximately 300m depth.
6. The metals included in the Estimate (Copper and Gold) have a reasonable potential to be recovered and sold.

**Competent Persons Statement – Mineral Resources**

The information in this report that relates to Exploration Results and Mineral Resources pertaining to the Gilmore Project is based on information compiled by Mr. Scott Munro MAIG of Munro Geological Services Pty Ltd. Mr. Munro has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Munro consents to the inclusion in the report of the matters based on their information in the form and context in which it appears. Mr. Munro is a Director of Munro Geological Services Pty Ltd who is a shareholder and option holder in LinQ Minerals Limited.

**Competent Person's Statement – Gidginbung Deposit**

The Competent Person for the Gidginbung Mineral Resource Estimate is Mr. Arnold van der Heyden of H&S Consultants Pty Limited. The information in the report to which this statement is attached that relates to the Gidginbung Mineral Resource Estimate is based on information compiled by Mr. van der Heyden, who has sufficient experience that is relevant to the resource estimation to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. van der Heyden is an employee of H&S Consultants Pty Limited, a Sydney based geological consulting firm and was engaged by LinQ Minerals Limited. Mr. van der Heyden is a Member and Chartered Professional of The Australasian Institute of Mining and Metallurgy ("AusIMM") and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Refer to ASX Announcement: LNQ 25 June 2025 IPO Replacement Prospectus, May 2025, Schedule 3 – Independent Technical Assessment Report

# Gilmore Project Global JORC MRE

Global Resource: 516Mt containing ~3.7Moz Au and ~1.2Mt Cu

Table 1: Total Mineral Resources for the Gilmore

DEPOSIT	Cut-off	INDICATED					INFERRED					TOTAL					METAL				
		tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	Cu equiv (Kt)	Cu (Kt)	Au (Koz)	Mo (t)	
<b>Oxide Resources reported to a gold g/t cut-off</b>																					
MANDAMAH	0.3						3.5		0.2	1		3.5		0.2	1.0			10	110		
GIDGINBUNG	0.3	4.8		0	0.6		3.3		0	0.4		8.1		0	0.5			-	140		
<b>TOTAL OXIDE</b>	<b>0.3</b>	<b>4.8</b>		<b>0</b>	<b>0.6</b>		<b>6.8</b>		<b>0.1</b>	<b>0.7</b>		<b>11.6</b>		<b>0.1</b>	<b>0.7</b>			<b>10</b>	<b>250</b>		
<b>Sulphide Porphyry Resources reported to a copper equivalent % cut-off</b>																					
DAM	0.2	29.6	0.7	0.3	0.4	32	47.3	0.3	0.2	0.2	37	76.9	0.5	0.2	0.3	35	350	180	700	2,700	
ESTORIL	0.2						33	0.4	0.2	0.3	8	33	0.4	0.2	0.3	8	120	60	270	300	
CULINGERA	0.2						43.2	0.4	0.2	0.2	23	43.2	0.4	0.2	0.2	23	180	100	310	1,000	
MANDAMAH	0.2						37.2	0.4	0.3	0.2	35	37.2	0.4	0.3	0.2	35	160	110	220	1,300	
YIDDAH	0.2						278.8	0.3	0.3	0.1	35	278.8	0.3	0.3	0.1	35	960	700	1,080	9,700	
<b>TOTAL SULPHIDE PORPHYRY</b>	<b>0.2</b>	<b>29.6</b>	<b>0.7</b>	<b>0.3</b>	<b>0.4</b>	<b>32</b>	<b>439.5</b>	<b>0.4</b>	<b>0.2</b>	<b>0.2</b>	<b>32</b>	<b>469.1</b>	<b>0.4</b>	<b>0.2</b>	<b>0.2</b>	<b>32</b>	<b>1,780</b>	<b>1,150</b>	<b>2,570</b>	<b>15,000</b>	
<b>Sulphide Gidginbung Resources reported to a gold g/t cut-off</b>																					
GIDGINBUNG	0.3	12.4		0.1	0.9		22.6		0.1	0.7		35		0.1	0.8			20	840		
<b>TOTAL GLOBAL MRE</b>		<b>46.8</b>					<b>468.9</b>					<b>515.7</b>						<b>1780</b>	<b>1,180</b>	<b>3,660</b>	<b>15,000</b>

**Notes to Mineral Resource Estimate (JORC 2012):**

- Resource is based of 2024 Sulphide Porphyry Mineral Resources at a 0.2% CuEq Cut-off, 2024 Gidginbung (and Oxide) Mineral Resource at a 0.3g/t Au Cut-off.
- Copper Equivalent values calculated using a copper price of \$US8500/tonne and gold price of \$US2100/Oz, Cu Equiv (%) = ((Cu (g/t)) + (Au (g/t)\*67.515/0.0085))/10000).
- Molybdenum is not used in the calculation of a copper equivalent value.
- Preliminary copper floatation recoveries for the porphyry sulphide resources range from 80 to 94% for copper and 50 to 73% for gold.
- All tonnage, grade and ounce values have been rounded to relevant significant figures. Slight errors may occur due to rounding of these values.
- Dam, Estoril and Gidginbung reported to approximately 300m depth, Culingera, Mandamah to approximately 350m depth and Yiddah to approximately 450m depth.
- The metals included in the Estimate (Copper and Gold) have a reasonable potential to be recovered and sold.

**Competent Persons Statement – Mineral Resources**

The information in this report that relates to Exploration Results and Mineral Resources pertaining to the Gilmore Project is based on information compiled by Mr. Scott Munro MAIG of Munro Geological Services Pty Ltd. Mr. Munro has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Munro consents to the inclusion in the report of the matters based on their information in the form and context in which it appears. Mr. Munro is a Director of Munro Geological Services Pty Ltd who is a shareholder and option holder in LinQ Minerals Limited.

**Competent Person's Statement – Gidginbung Deposit**

The Competent Person for the Gidginbung Mineral Resource Estimate is Mr. Arnold van der Heyden of H&S Consultants Pty Limited. The information in the report to which this statement is attached that relates to the Gidginbung Mineral Resource Estimate is based on information compiled by Mr. van der Heyden, who has sufficient experience that is relevant to the resource estimation to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. van der Heyden is an employee of H&S Consultants Pty Limited, a Sydney based geological consulting firm and was engaged by LinQ Minerals Limited. Mr. van der Heyden is a Member and Chartered Professional of The Australasian Institute of Mining and Metallurgy ("AusIMM") and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Refer to ASX Announcement: LNQ 25 June 2025 IPO Replacement Prospectus, May 2025, Schedule 3 – Independent Technical Assessment Report

# Gilmore Project JORC MRE – Multiple Cut Offs

DEPOSIT	Cut-off	INDICATED					INFERRED					TOTAL					METAL					
		tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	Cu equiv (Kt)	Cu (Kt)	Au (Koz)	Mo (t)		
<b>Oxide Resources reported to a gold g/t cut-off</b>																						
MANDAMAH	0.3						3.5	0.2	1				3.5	0.2	1.0			10	110			
GIDGINBUNG	0.3	4.8		0	0.6		3.3	0	0.4				8.1	0	0.5			-	140			
<b>TOTAL OXIDE</b>	<b>0.3</b>	<b>4.8</b>		<b>0</b>	<b>0.6</b>		<b>6.8</b>	<b>0.1</b>	<b>0.7</b>				<b>11.6</b>	<b>0.1</b>	<b>0.7</b>			<b>10</b>	<b>250</b>			
<b>Sulphide Porphyry Resources reported to a copper equivalent % cut-off</b>																						
DAM	0.2	29.6	0.7	0.3	0.4	32	47.3	0.3	0.2	0.2		37	76.9	0.5	0.2	0.3	35	350	180	700	2,700	
	0.3	26.1	0.7	0.3	0.5	31	23.6	0.4	0.2	0.3		31	49.7	0.6	0.3	0.4	31	280	140	590	1,500	
	0.4	23	0.7	0.3	0.5	30	11.4	0.5	0.2	0.3		28	34.4	0.7	0.3	0.4	30	230	110	490	1,000	
	0.5	19	0.8	0.4	0.6	30	4.9	0.6	0.3	0.4		26	23.9	0.8	0.4	0.5	29	180	90	400	700	
ESTORIL	0.2						33	0.4	0.2	0.3		8	33	0.4	0.2	0.3	8	120	60	270	300	
	0.3						22.2	0.4	0.2	0.3		6	22.2	0.4	0.2	0.3	6	100	40	210	100	
	0.4						11.8	0.5	0.2	0.4		6	11.8	0.5	0.2	0.4	6	60	30	140	100	
	0.5						5.8	0.6	0.2	0.4		5	5.8	0.6	0.2	0.4	5	30	10	80	-	
CULINGERA	0.2						43.2	0.4	0.2	0.2		23	43.2	0.4	0.2	0.2	23	180	100	310	1,000	
	0.3						27.6	0.5	0.3	0.3		22	27.6	0.5	0.3	0.3	22	140	80	260	600	
	0.4						18.7	0.6	0.3	0.3		18	18.7	0.6	0.3	0.3	18	110	60	200	300	
	0.5						12.4	0.7	0.4	0.4		15	12.4	0.7	0.4	0.4	15	80	40	160	200	
MANDAMAH	0.2						37.2	0.4	0.3	0.2		35	37.2	0.4	0.3	0.2	35	160	110	220	1,300	
	0.3						24	0.5	0.4	0.2		30	24	0.5	0.4	0.2	30	130	90	180	700	
	0.4						15.1	0.7	0.4	0.3		26	15.1	0.7	0.4	0.3	26	100	70	140	400	
	0.5						10.6	0.8	0.5	0.3		26	10.6	0.8	0.5	0.3	26	80	50	110	300	
YIDDAH	0.2						278.8	0.3	0.3	0.1		35	278.8	0.3	0.3	0.1	35	960	700	1,080	9,700	
	0.3						161.4	0.4	0.3	0.1		34	161.4	0.4	0.3	0.1	34	670	490	730	5,500	
	0.4						70.6	0.5	0.4	0.2		32	70.6	0.5	0.4	0.2	32	350	260	390	2,300	
	0.5						25.7	0.6	0.4	0.2		34	25.7	0.6	0.4	0.2	34	150	110	170	900	
<b>TOTAL SULPHIDE PORPHYRY</b>	<b>0.2</b>	<b>29.6</b>	<b>0.7</b>	<b>0.3</b>	<b>0.4</b>	<b>32</b>	<b>439.5</b>	<b>0.4</b>	<b>0.2</b>	<b>0.2</b>		<b>32</b>	<b>469.1</b>	<b>0.4</b>	<b>0.2</b>	<b>0.2</b>	<b>32</b>	<b>1,780</b>	<b>1,150</b>	<b>2,570</b>	<b>15,000</b>	
	<b>0.3</b>	<b>26.1</b>	<b>0.7</b>	<b>0.3</b>	<b>0.5</b>	<b>31</b>	<b>258.9</b>	<b>0.4</b>	<b>0.3</b>	<b>0.2</b>		<b>30</b>	<b>285</b>	<b>0.5</b>	<b>0.3</b>	<b>0.2</b>	<b>30</b>	<b>1,320</b>	<b>830</b>	<b>1,970</b>	<b>8,500</b>	
	<b>0.4</b>	<b>23</b>	<b>0.7</b>	<b>0.3</b>	<b>0.5</b>	<b>30</b>	<b>127.7</b>	<b>0.5</b>	<b>0.3</b>	<b>0.2</b>		<b>27</b>	<b>150.7</b>	<b>0.6</b>	<b>0.3</b>	<b>0.3</b>	<b>27</b>	<b>850</b>	<b>520</b>	<b>1,350</b>	<b>4,100</b>	
	<b>0.5</b>	<b>19</b>	<b>0.8</b>	<b>0.4</b>	<b>0.6</b>	<b>30</b>	<b>59.4</b>	<b>0.6</b>	<b>0.4</b>	<b>0.3</b>		<b>25</b>	<b>78.4</b>	<b>0.7</b>	<b>0.4</b>	<b>0.4</b>	<b>26</b>	<b>530</b>	<b>310</b>	<b>910</b>	<b>2,100</b>	
<b>Sulphide Gidginbung Resources reported to a gold g/t cut-off</b>																						
GIDGINBUNG	0.3	12.4		0.1	0.9		22.6		0.1	0.7			35.0		0.1	0.8			20	840		
	0.4	10.4		0.1	1		16.3		0.1	0.8			26.7		0.1	0.9			20	750		
	0.5	8.8		0.1	1.1		12.1		0.1	0.9			20.8		0.1	1.0			10	670		

**Notes to Mineral Resource Estimate (JORC 2012 Code):**

- Copper Equivalent values calculated using a copper price of \$US8500/tonne and gold price of \$US2100/Oz, Cu Equiv (%) = ((Cu (g/t)) + (Au (g/t)\*67.515/0.0085))/10000).
- Molybdenum is not used in the calculation of a copper equivalent value.
- Preliminary copper floatation recoveries for the porphyry sulphide resources range from 80 to 94% for copper and 50 to 73% for gold.
- All tonnage, grade and ounce values have been rounded to relevant significant figures. Slight errors may occur due to rounding of these values.
- Dam, Estoril and Gidginbung reported to approximately 300m depth, Culingerai, Mandamah to approximately 350m depth and Yiddah to approximately 450m depth.
- The metals included in the Estimate (Copper and Gold) have a reasonable potential to be recovered and sold.

**Competent Persons Statement – Mineral Resources**

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**Competent Person's Statement – Gidginbung Deposit**

The Competent Person for the Gidginbung Mineral Resource Estimate is Mr. Arnold van der Heyden of H&S Consultants Pty Limited. The information in the report to which this statement is attached that relates to the Gidginbung Mineral Resource Estimate is based on information compiled by Mr. van der Heyden, who has sufficient experience that is relevant to the resource estimation to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. van der Heyden is an employee of H&S Consultants Pty Limited, a Sydney based geological consulting firm and was engaged by LinQ Minerals Limited. Mr. van der Heyden is a Member and Chartered Professional of The Australasian Institute of Mining and Metallurgy ("AusIMM") and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

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