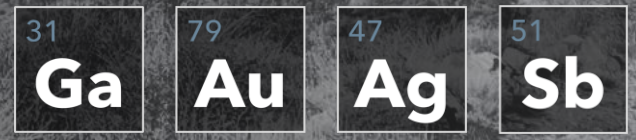
G50Corp

MODERN THINKING | HIDDEN GEMS

BELL POTTER | UNEARTHED

ASX.G50 OTC.GFTYF



IMPORTANT NOTICES

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DISCLAIMER

This presentation and information contained in it is being provided to shareholders and investors for information purposes only. Shareholders and investors should undertake their own evaluation of the information and otherwise contact their professional advisers in the event they wish to buy or sell shares. To the extent the information contains any projections the Company has provided the projections based upon the information available to the Company. The Company does not make any representations as to the accuracy or otherwise of that third party information.

COMPETENT PERSON STATEMENT

The information in this report that relates to Exploration Results and an Exploration Target is based on information compiled by Ms Hollie Fursey who is a full-time employee of RPM Advisory Services Pty Ltd ("RPM") and a Registered Member of the Australian Institute of Geoscientists. Ms Fursey has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity undertaken to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results and Mineral Resources". Ms Fursey consents to the inclusion in the report of the matters in the form and context in which it appears.

The information in this Presentation that relates to previous mining and/or exploration work is based on information included in the Company's Prospectus dated 21 May 2021. The Company confirms that it is not aware of any new information or data that materially affects the information included within the Prospectus dated 21 May 202

FORWARD LOOKING AND CAUTIONARY STATEMENTS

This Presentation contains "forward-looking information" that is based on the Company's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to the pre-feasibility and feasibility studies, the Company's business strategy, plan, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations, mineral resources, results of exploration and relations expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as 'outlook', 'anticipate', 'project', 'target', 'likely',' believe', 'estimate', 'expect', 'intend', 'may', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. Persons reading this announcement are cautioned that such statements are only predictions and that the Company's actual future results or performance may be materially different Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information.

Forward-looking information is developed based on assumptions about such risks, uncertainties and other factors set out herein, including but not limited to general business, economic, competitive, political and social uncertainties; the actual results of current exploration activities; conclusions of economic evaluations; changes in project parameters as plans continue to be refined; future prices of lithium and other metals; possible variations of ore grade or recovery rates; failure of plant, equipment or processes to operate as anticipated; accident, labour disputes and other risks of the mining industry; and delays in obtaining governmental approvals or financing or in the completion of development or construction activities. This list is not exhaustive of the factors that may affect our forward-looking information. These and other factors should be considered carefully, and readers should not place undue reliance on such forward-looking information. The Company disclaims any intent or obligations to or revise any forward-looking statements whether as a result of new information, estimates, or options, future events or results or otherwise, unless required to do so by law.

Statements regarding plans with respect to the Company's mineral properties may contain forward-looking statements in relation to future matters that can be only made where the Company has a reasonable basis for making those statements. Competent Person Statements regarding plans with respect to the Company's mineral properties are forward looking statements. There can be no assurance that the Company's plans for development of its mineral properties will proceed as expected. There can be no assurance that the Company will be able to confirm the presence of mineral deposits, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of the Company's mineral properties.

WHY G50

MODERN THINKING, HIDDEN GEM'S

G50Corp

EXPOSURE TO CRITICAL MINERALS MARKETS

The right future facing commodities – Gallium, Gold, Silver, and Antimony

FAVOURABLE LOGISTICS AND MARKET SUPPORT

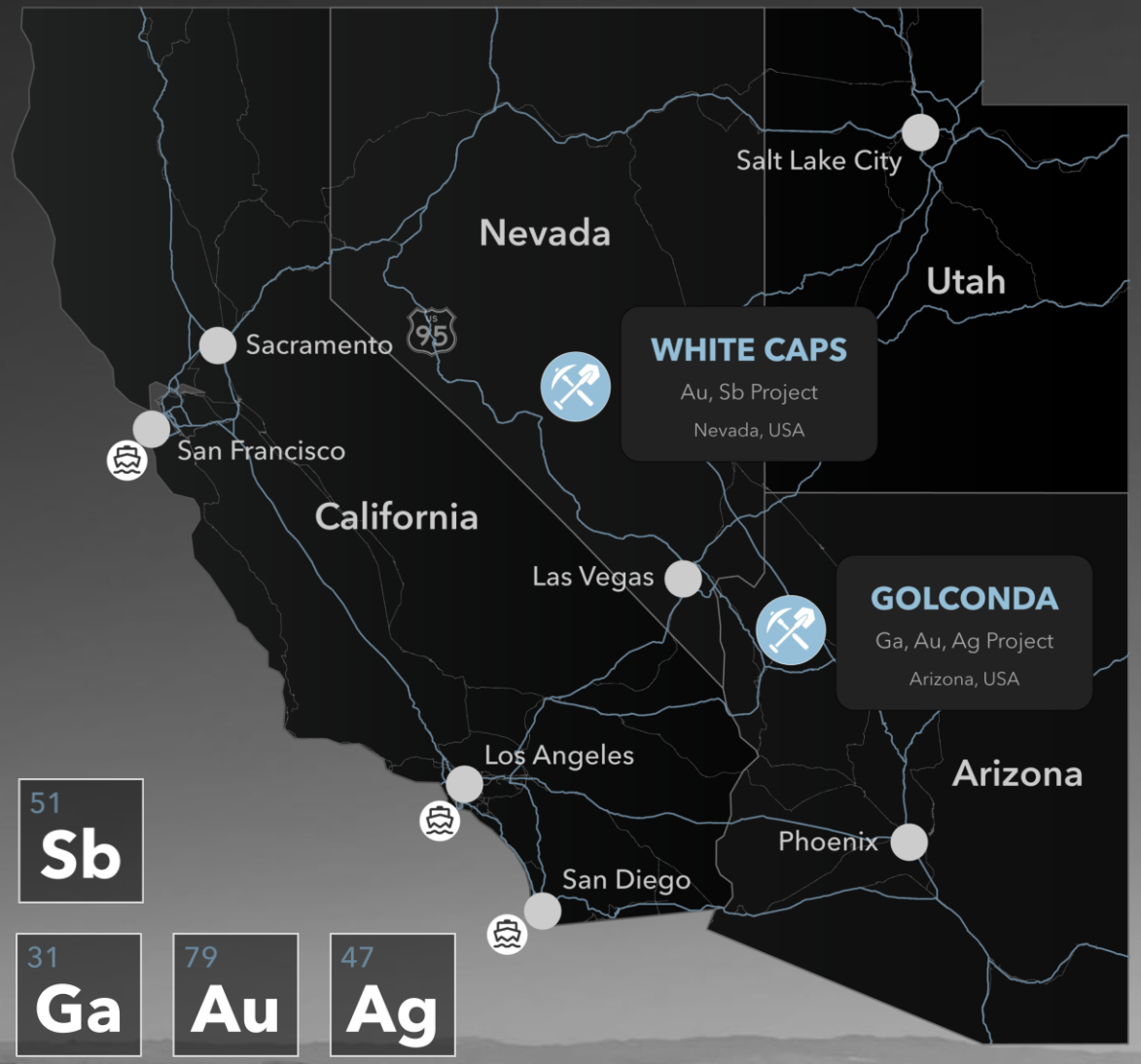
Projects close to infrastructure, labor, supportive policies and communities

ABILITY TO UNLOCK VALUE FOR SHAREHOLDERS

Operate from Patented Claims

HIGH OPPORTUNITY FOR NEW DISCOVERIES

Drilling in the shadows of headframes – District Scale

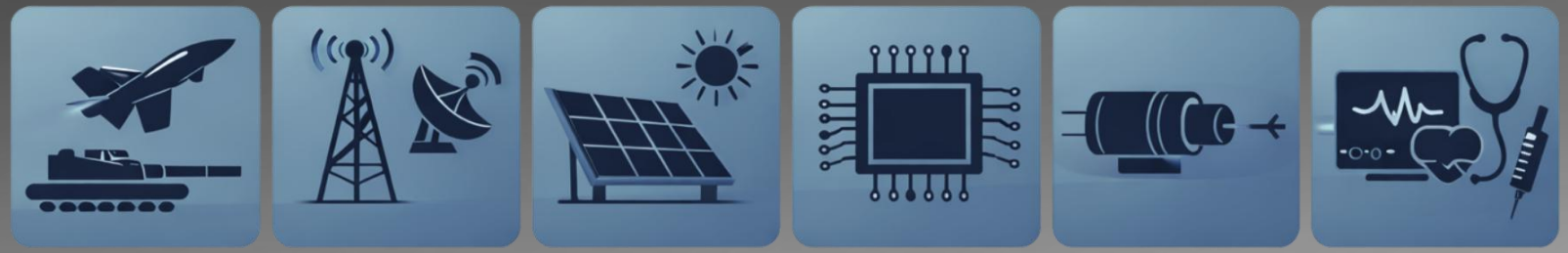


THE GALLIUM OPPORTUNITY

NON-SUBSTITUTABLE ADVANTAGES

- Used across all defence applications; Navy radar on vessels, army air and air missile defence, and Marine ground-based radar for detecting artillery, missiles and drones.
- Alternative minerals (silicon) result in significant loss in performance, almost certainly beyond the Pentagon's threshold of acceptance – especially relative to China's gallium-supplied defence capabilities.
- National security concerns around growing use of AI and advanced computing.
- Outperforms traditional silicon due to its outperformance on both speed of compute and energy efficiency. Greater efficiency reduces the strain on power and grid use.

NON-SUBSTITUTABLE ADVANTAGES



Defense | **Telecommunication** | **Solar Cells** | **Integrated Circuits** | **Laser Diodes** | **Medical Equipment**

GALLIUM PRICE GROWTH (U$/KG)

STRATEGIC OPPORTUNITY

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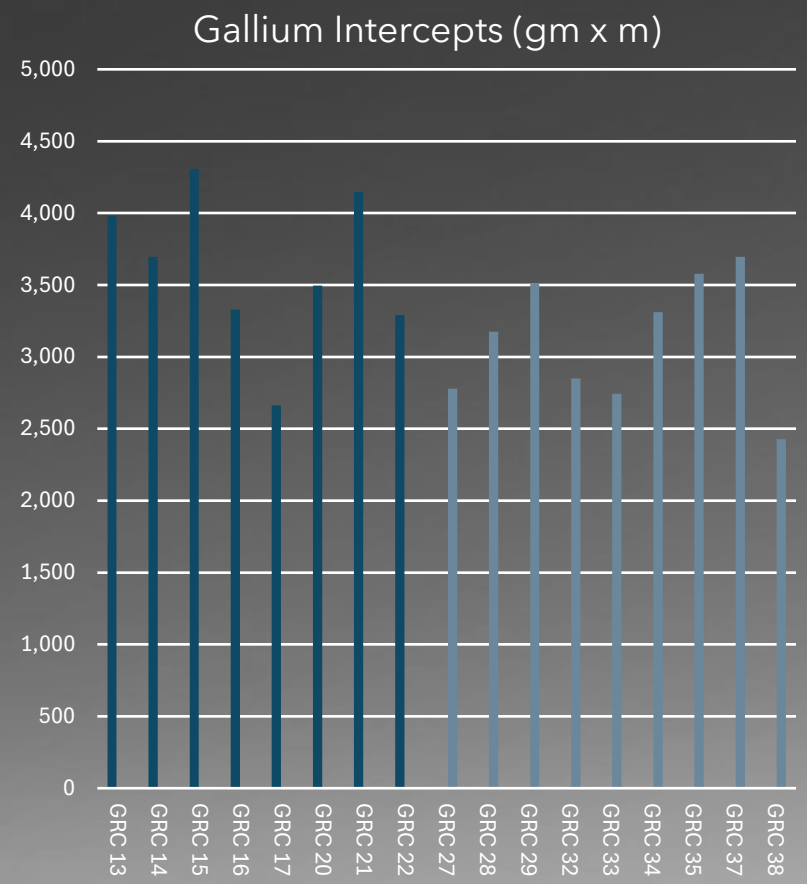
CHINA SUPPLY

- " The fact that gallium was a byproduct of aluminium production should not distract from the fact that China's dominance was pre-planned.
- The 14th five-year plan explicitly identified gallium nitride and silicon carbide – as key areas in the race to secure leadership in the semiconductor race. "

STEP CHANGE IN DEMAND

- Nvidia driving new demand and applications
- **May 20, 2025** – Partners with Infineon (Europe) for power delivery architecture for AI server racks (GaN)
- **May 21st, 2025** – Partners with Navitas Semiconductor (US) for Next Generation Architecture for AI server racks (GaN)
- **August 1st, 2025** – Partners with innoscience (HK) to support Nvidia power architecture ecosystem (GaN)
- **September 18th, 2025** – NVDIA and Intel to Develop AI Infrastructure
- **September 22nd, 2025** – OpenAI and Nvidia announce Strategic Partnership to deploy 10 gigawatts of Nvidia Systems (U$100 bn investment)

GALLIUM AT GOLCONDA



STRATEGIC OPPORTUNITY

DISTRICT-SCALE CONTEXT

District Scale Structure

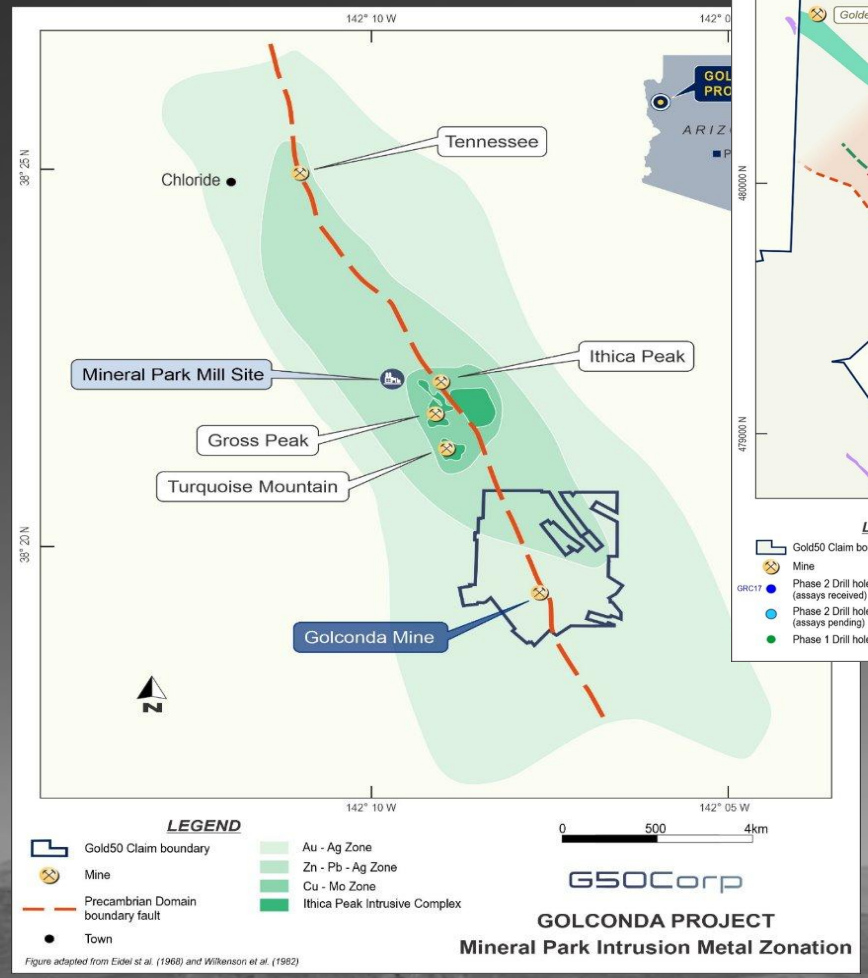
- Understanding the district scale structure is crucial for evaluating the Golconda Project's mineral potential.

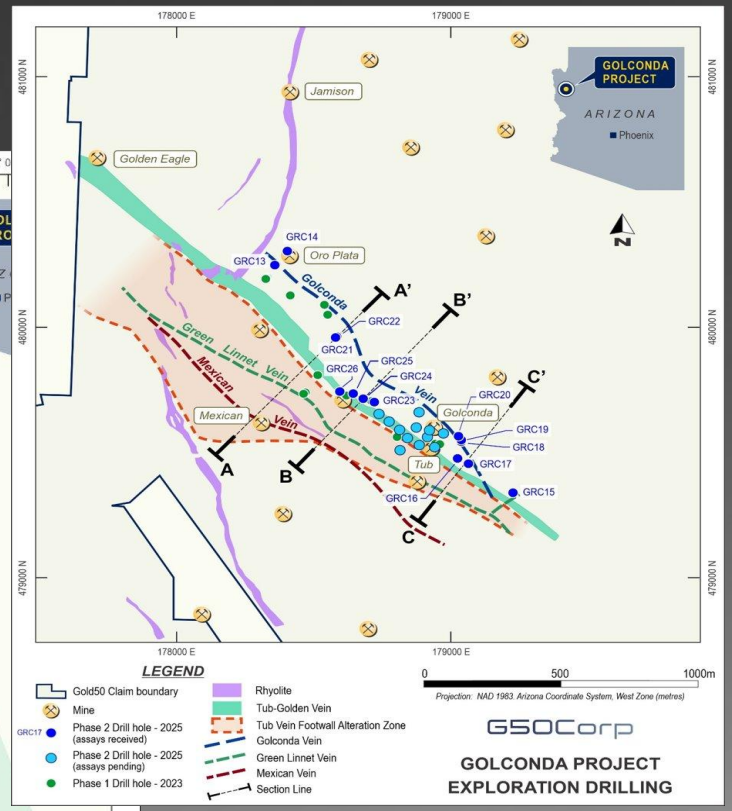
Major NW-Trending Structure

- The Tub Zone is situated on a significant NW-trending crustal structure spanning over 20km, separating two Proterozoic rock types.

Mineralization Significance

- This structure hosts important mineral deposits, including the Golconda and Tub mines, crucial for regional mining activities.





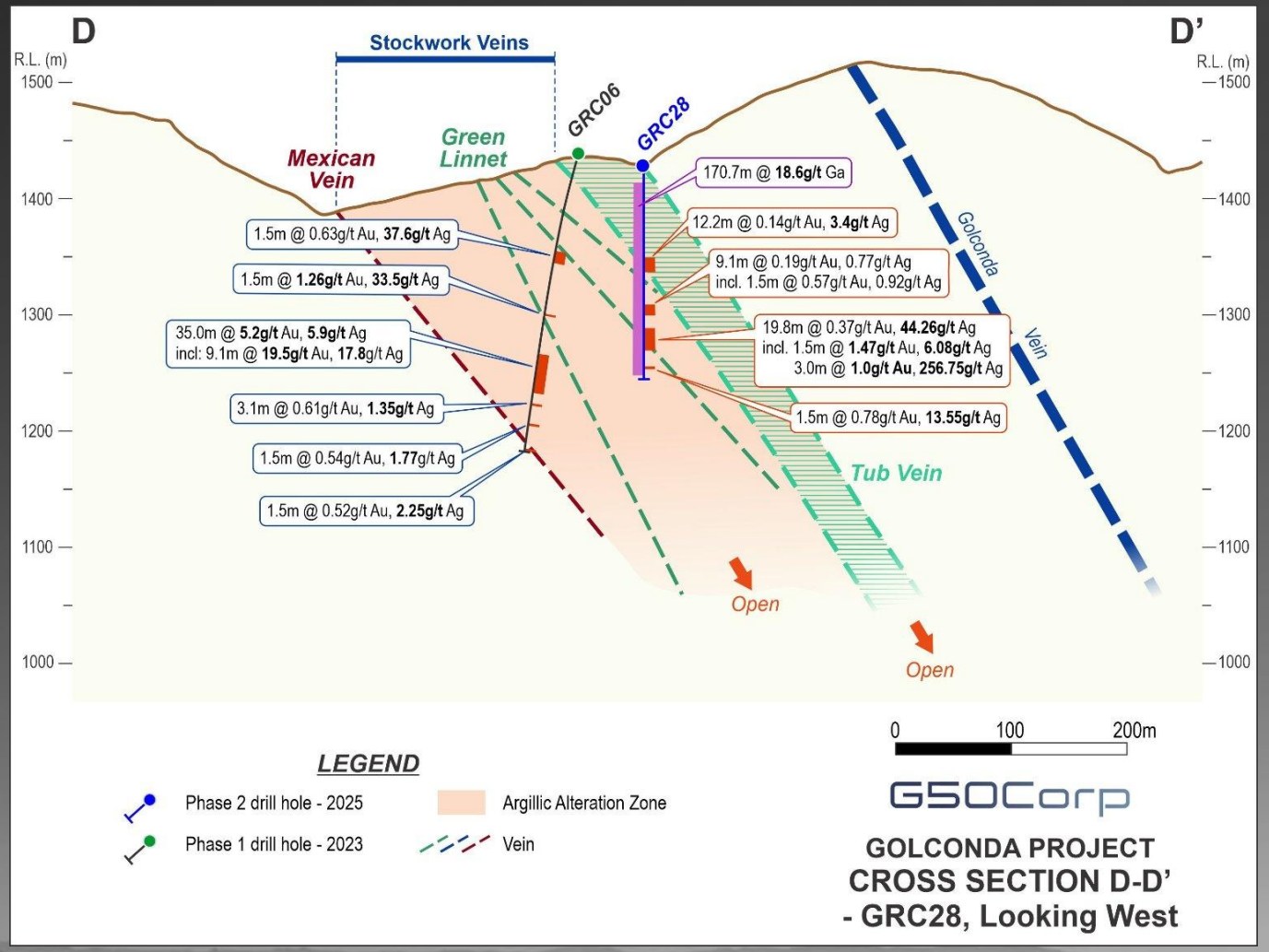
STRATEGIC OPPORTUNITY

DISTRICT-SCALE CONTEXT

- 19.8m at 0.37 g/t Au, 44.26 g/t Ag, 0.11% Zn from 128m in **GRC 28**
- 35m at 5.2g/t Au and 5.9g/t Ag from 177m in **GRC 06**
- 47.2m at 2.0g/t Gold, 40.2g/t Silver and 0.29% Zinc, from 191 meters to EOH **GRC 22**

DRILLHOLE GRC17

- 97.5m at 0.27 g/t Gold, 4.8g/t Silver and 0.7% Zinc from base of mine working sat 149.4 m to EOH includes:
- 29m at 0.3 g/t Gold, 7.4 g/t Silver and 0.8% Zinc from 172m
- 12.2m at 0.42 g/t Gold, 4 g/t Silver and 0.73% Zinc from 216m
- 9.1m at 0.8 g/t Gold, 9.7 g/t Silver and 1.94% Zinc from 238m to EOH



WHITE CAPS, NV

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HISTORICAL GOLD PRODUCTION

Produced around 125,000 ounces of gold at approximately 30 g/t – circa 1960's

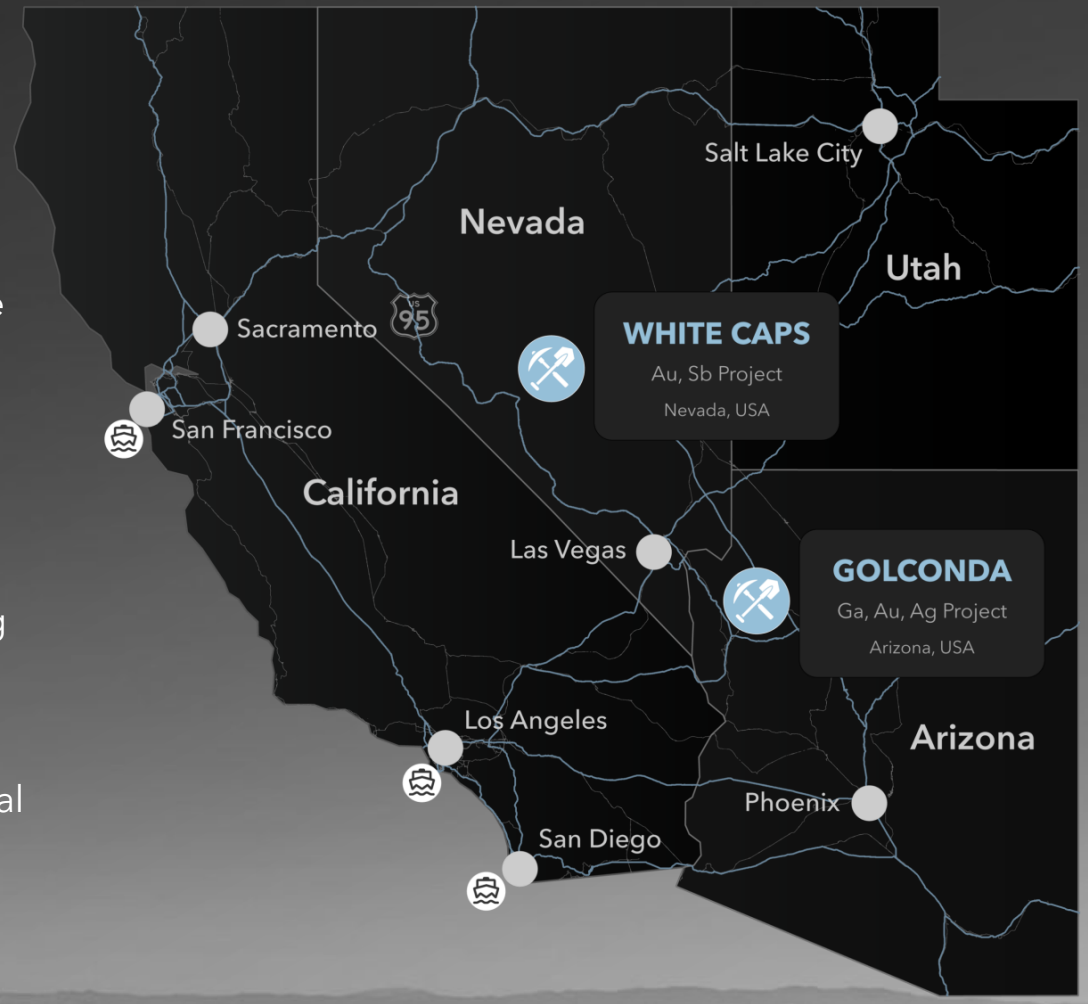
UNTESTED MINING TARGETS

Several untested near-mine and deeper targets remain, including a 10m section at 94 g/t gold never followed up in the mine crosscut. Grades were noted to be increasing with depth (1300 foot, 400m)

STRATEGIC LOCATION

Adjacent to the former Manhattan Gold Mine and 20 km south of the operating Round Mountain Gold mine.

- 10 km2 Project area containing 28 patented and 74 unpatented mining claims
- Mined ore grades ranged from 33g/t to 79g/t gold over 6m to 9m widths
- Prospective geology and historical mining indicate much more potential than a high-grade underground target that remains open at depth



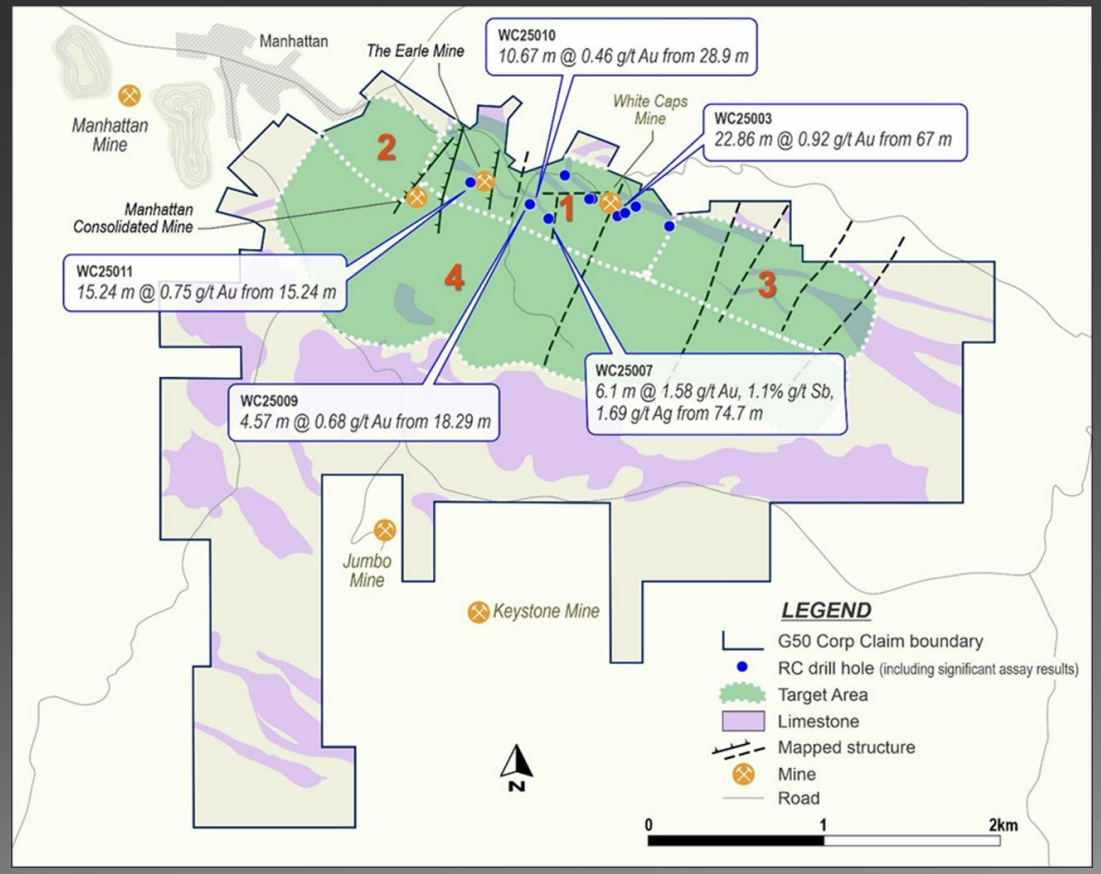
DRILLHOLE GRC28 AND GRC 06

SIGNIFICANT INTERCEPTS INCLUDE:

- WCRC25-003: 22.86 m @0.92 g/t Au from 67 m (includes 6m mine void assumed zero grade)
- WCRC25-009: 4.57 ma @0.68 g/t Au from 18.29 m
- WCRC25-010: 10.67 m @0.46 g/t Au from 28.9 m
- WCRC25-011: 15.24 m @0.75 g/t Au from 15.24

MAIDEN RC DRILLING PROGRAM:

- G50 completed 12 scout RC drill holes over 1.5 km strike length totaling1,385 meters in early 2025
- Three out of four areas showed shallow gold mineralization with grades from 0.1 to 12 g/t Au and silver anomalies noted.
- High-grade gold occurs at intersections of steep faults and altered limestone acting as fluid conduits for mineralization
- WCRC25-007 returned exceptionally high antimony values, including a peak of3.5% Sb (35,000 ppm) at 77.7–79.2 m depth, within a broader zone of elevated Sb including:
- WCRC25-007: 6.1 m @1.58 g/t Au, 1.1% Sb,1.69 g/t Ag from 74.7 m



DRILLHOLE GRC28 AND GRC 06

SAMPLE COLLECTION OVERVIEW

In 2023, 216 rock samples were collected across the 10 square kilometer White Caps Property for analysis.

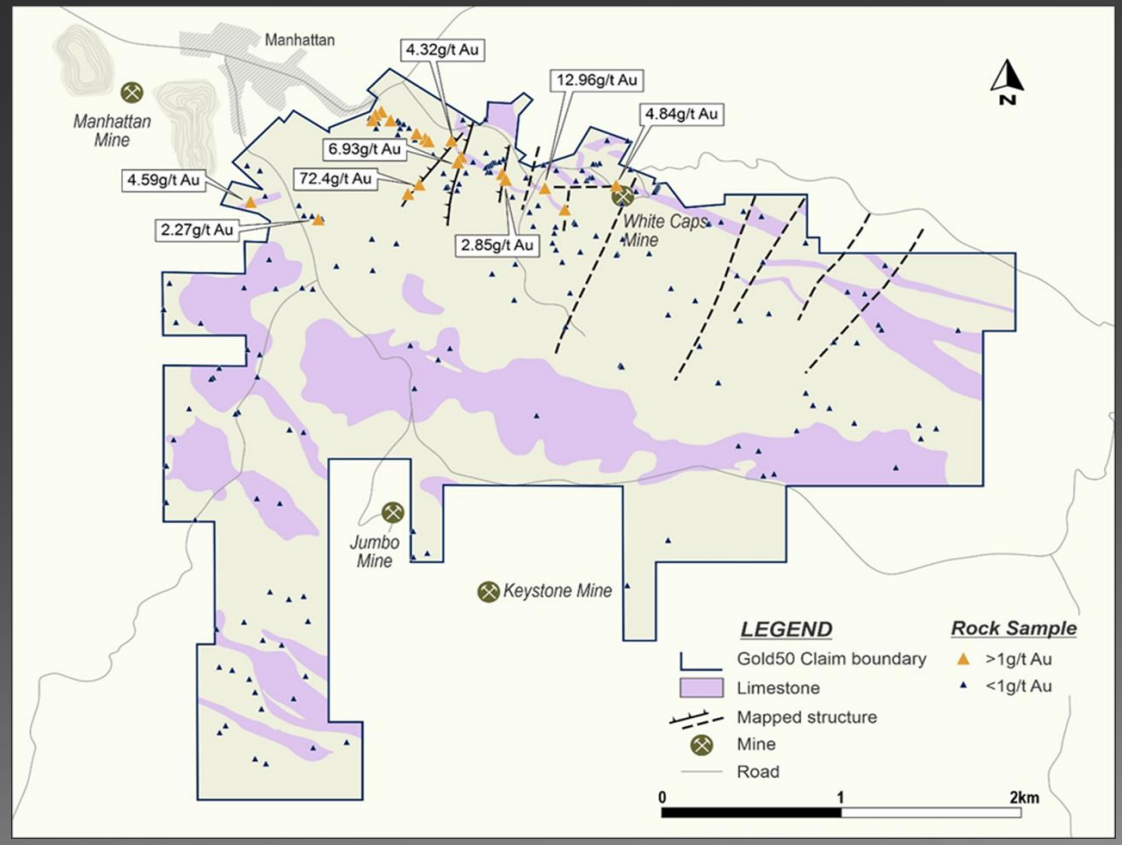
HIGH GOLD VALUE LOCATION

High gold values greater than 1 gram per ton are concentrated in the northern area where limestone is exposed at the surface.

RELATION TO FAULT STRUCTURES

High gold values correlate closely with NNE-oriented faults, acting as fluid pathways for mineralization.

	GOLD (PPM)	ARSENIC (PPM)	ANTIMONY (PPM)	THALLIUM (PPM)
33 samples - Maximum	72.4	10,000	4,580	61
33 samples - Average	3.98	1,384	270	3.1
33 samples - Minimum	0.1	6.4	1.6	0.07



* Refer to G50 ASX Announcement " 72.4 g/t Gold in White Caps Follow Up Regional Sampling" – 9 November 2023

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31 Ga 79 Au 47 Ag 51 Sb

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