



EMERGING LEADERS CONFERENCE 2025

Schedule & Presenting Company Profiles

27 & 28
MAY
2025

Contents

Schedule	p2
Company Profiles: Day 1	p3
Company Profiles: Day 2	p6

Information relayed as part of the Conference is to be considered general investment advice only and does not constitute advice to any person. Although we believe that the advice and information which would be covered and/or provided as part of the Conference is reliable, Bell Potter Securities Limited has not independently verified information which is derived from publicly available sources, directors and management. As such, Bell Potter Securities Limited, its directors, employees and consultants do not represent, warrant or guarantee, expressly or impliedly, that the information that would be presented as part of the Conference is complete or accurate. Should you wish to consider and implement said information/advice, please assess the appropriateness of this information/advice with regard to your objectives, financial situation and needs, because the advice has not taken these factors into account. Bell Potter Securities Limited does not accept any responsibility to inform you of any matter that subsequently comes to its notice, which may affect any of the information presented to you as part of the Conference. Although we are elated to host you for another, please note that you are not under any obligation to attend the Conference.



BELL POTTER EMERGING LEADERS CONFERENCE 2025

Day 1 Tuesday, 27 May

8:55AM **WELCOME & HOUSEKEEPING**

9:00AM **REGAL PARTNERS (RPL)**

9:30AM **CHALLENGER (CGF)**

10:00AM **SMARTGROUP (SIQ)**

Session 1

10:30AM **RURAL FUNDS GROUP (RFF)**

11:00AM **BEGA CHEESE (BGA)**

11:30AM **ELDERS (ELD)**

12:00PM **INFOMEDIA (IFM)**

12:30PM **IVE GROUP (IGL)**

Session 2

1:30PM **PROPEL FUNERAL PARTNERS (PFP)**

2:00PM **IPD GROUP (IPG)**

2:30PM **SKS TECHNOLOGIES (SKS)**

3:00PM **ASPEN GROUP (APZ)**

Session 3

3:25PM **WRAP UP**

Day 2 Wednesday, 28 May

8:55AM **WELCOME & HOUSEKEEPING**

9:00AM **BELL FINANCIAL GROUP (BFG)**

9:30AM **SUMMERSET GROUP (SNZ)**

10:00AM **GDI PROPERTY GROUP (GDI)**

10:30AM **DEXUS CONVENIENCE RETAIL REIT (DXC)**

11:00AM **CEDAR WOODS PROPERTIES (CWP)**

Session 1

11:30AM **LIFE360 (360)**

12:00PM **SOUTHERN CROSS ELECTRICAL
ENGINEERING (SXE)**

12:30PM **SRG GLOBAL (SRG)**

Session 2

1:30PM **PERENTI (PRN)**

2:00PM **DURATEC (DUR)**

2:30PM **DRONESHIELD (DRO)**

3:00PM **AUSTAL (ASB)**

3:30PM **CIVMEC (CVL)**

4:00PM **ALPHA HPA (A4N)**

Session 3

4:25PM **WRAP UP**

BELL POTTER

EMERGING LEADERS CONFERENCE 2025

Tuesday,
27 May 2025

REGAL
PARTNERS

Regal Partners (RPL)

Time (AEST)	9:00am
Market Cap (A\$)	\$809.89M
Company Description	Regal Partners is a medium sized boutique asset manager which manages multiple alternative investment strategies and performs investment management/ advisory services to multiple Australian Unit Trusts and Cayman Island Companies. It invests in public and private securities globally with a focus on Australia, employing market neutral and absolute return strategies.

challenger

Challenger (CGF)

Time (AEST)	9:30am
Market Cap (A\$)	\$5.08B
Company Description	Challenger is an investment management firm focused on providing customers with financial security for a better retirement. Challenger operates a fiduciary Funds Management division and an APRA-regulated Life division. Challenger Life Company Limited is Australia's largest provider of annuities.

Smart
Group

Smartgroup (SIQ)

Time (AEST)	10:00am
Market Cap (A\$)	\$1.06B
Company Description	Smartgroup is an ASX-listed company who provides outsourced employee benefits and administration services, being primarily salary packaging, novated leasing, fleet management, payroll administration and workforce optimisation services to employees of State and Federal Government departments, Public Benevolent Institutes and corporate employers.

Rural
Funds
Management

Rural Funds Group (RFF)

Time (AEST)	10:30am
Market Cap (A\$)	\$699.55M
Company Description	Rural Funds Management (RFM) is the manager of Rural Funds Group (RFF), an agricultural Real Estate Investment Trust. RFF owns a diversified portfolio of Australian agricultural assets. RFF's strategy is to generate capital growth and income from developing and leasing agricultural assets.



BELL POTTER

EMERGING LEADERS CONFERENCE 2025

Tuesday,
27 May 2025



Bega Cheese (BGA)

Time (AEST)	11:00am
Market Cap (A\$)	\$1.79B
Company Description	Bega is engaged in the processing, manufacturing, and distribution of dairy and associated products to both Australian and international markets. The company has expanded into the processing and manufacturing of spreads and condiments for consumer markets.



Elders (ELD)

Time (AEST)	11:30am
Market Cap (A\$)	\$1.22B
Company Description	Elders is a leading Australian rural services organisation that operates across primary production, property, wholesale, agency, and financial sectors, as well as a feed and processing business. Elders is focused on creating value for all its stakeholders in Australia and internationally. The company has nearly 3,000 employees and 618 points of presence across Australia.



Infomedia (IFM)

Time (AEST)	12:00pm
Market Cap (A\$)	\$484.37M
Company Description	Infomedia is a leading global provider of DaaS and SaaS solutions that empowers the data-driven automotive ecosystem. Infomedia's solutions help OEMs, NSCs, dealerships and 3rd party partners manage the vehicle and customer lifecycle. They are used by over 250,000 industry professionals, across 50 OEM brands and in 186 countries to create a convenient customer journey, drive dealer efficiencies and grow sales.



IVE Group (IGL)

Time (AEST)	12:30pm
Market Cap (A\$)	\$419.74M
Company Description	IVE Group is Australia's largest diversified marketing company, delivering impactful, human-centred brand experiences across every channel. From content, creative, and CX & data, to brand activations, packaging, print, merchandise, apparel and 3PL, IVE executes across the entire marketing mix — bringing ideas to life at scale.

BELL POTTER

EMERGING LEADERS CONFERENCE 2025

Tuesday,
27 May 2025



Propel Funeral Partners (PFP)

Time (AEST)	1:30pm
Market Cap (A\$)	\$696.76M
Company Description	Propel Funeral Partners has emerged as the second largest provider of funeral, cemetery, crematoria, and related services in Australia and New Zealand. PFP has a strong presence in regional areas and an emerging metropolitan presence. PFP operates under a multi-brand strategy with most of its funeral homes dating back over many decades.



IPD Group (IPG)

Time (AEST)	2:00pm
Market Cap (A\$)	\$398.18M
Company Description	IPD Group is a leader in the electrical solutions sector, driving Australia toward a sustainable future. Our portfolio includes market-leading companies such as IPD, CMI Electrical, Ex Engineering, and Addelec, each playing an important role in electrifying and decarbonising Australia's economy.



SKS Technologies (SKS)

Time (AEST)	2:30pm
Market Cap (A\$)	\$179.78M
Company Description	SKS Technologies Group specialises in the design and installation of electrical, audio visual, and communication networking solutions across Australia, serving the full spectrum of industry sectors, including data centres, defence, mining, health, retail and commercial buildings.



Aspen Group (APZ)

Time (AEST)	3:00pm
Market Cap (A\$)	\$618.48M
Company Description	Aspen Group provides quality rentals on competitive terms. They do this by producing dwellings and land sites at attractive rentals and prices. The company's target market is the 40% of Australian Households with income of less than \$100,000 per annum.



BELL POTTER

EMERGING LEADERS CONFERENCE 2025

Wednesday,
28 May 2025

BELL FINANCIAL

Bell Financial Group (BFG)

Time (AEST)	9:00am
Market Cap (A\$)	\$420.17M
Company Description	Bell Financial Group (BFG) is an Australian owned financial services company offering wealth management, stockbroking, and advisory services to private, institutional, and corporate clients. Through brands like Bell Potter and Bell Direct, it provides both full-service and online solutions, supported by proprietary technology and a national and international presence.



Summerset Group (SNZ)

Time (AEST)	9:30am
Market Cap (A\$)	\$2.63B
Company Description	Summerset Group is a New Zealand-based company operating as a retirement village and aged care service provider, offering a range of independent living options and care services to over 8,700 residents. They are New Zealand's second-largest operator with 38 villages and properties in Victoria, Australia.



GDI Property Group (GDI)

Time (AEST)	10:00am
Market Cap (A\$)	\$378.89M
Company Description	GDI Property Group is an ASX listed office building total return specialist and management group with c.\$1.4b under management. They identify, acquire, repurpose or reuse buildings by curating tailored spaces for tenants, including providing the best environmental low carbon offices through the use of timber. Their point of difference includes their WA exposure, strong localised leasing expertise and co-living joint venture.

dexus

Dexus Convenience Retail REIT (DXC)

Time (AEST)	10:30am
Market Cap (A\$)	\$410.51M
Company Description	Dexus Convenience Retail REIT is a listed Australian Real Estate Investment Trust that wholly owns a portfolio of service station and convenience retail assets located across Australia, concentrated on the eastern seaboard. The objective of the REIT is to provide investors with sustainable and stable income and the potential for both income and capital growth through annual rental increases.

BELL POTTER

EMERGING LEADERS CONFERENCE 2025

Wednesday,
28 May 2025



Cedar Woods Properties (CWP)

Time (AEST)	11:00am
Market Cap (A\$)	\$551.17M
Company Description	Cedar Woods is an Australian property company with operations across Australia. The company develops property and has a diverse product suite including master planned communities, townhouses, apartments, and commercial. The quality of the portfolio and stability of its board and management team has seen it deliver consistent and strong returns for its shareholders. The company's portfolio has a total of 9700 lots, dwellings and units over 37 projects.



Life360 (360)

Time (AEST)	11:30am
Market Cap (A\$)	\$5.27B
Company Description	Life360's category leading mobile app and Tile tracking devices help members protect the people, pets and things they care about most, with a range of services including location sharing, safe driver reports, and crash detection with emergency dispatch. The company is based in San Francisco.



Southern Cross Electrical Engineering (SXE)

Time (AEST)	12:00pm
Market Cap (A\$)	\$486.51M
Company Description	SCEE is a leading national electrical, instrumentation, communications, and maintenance services group diversified across the Infrastructure, Commercial and Resources sectors, with a longstanding blue-chip client base, a track record of successfully acquiring valueaccretive businesses, and strongly positioned for the emerging themes of electrification and decarbonisation.



SRG Global (SRG)

Time (AEST)	12:30pm
Market Cap (A\$)	\$863.66M
Company Description	SRG Global is an ASX-listed diversified infrastructure services company bringing an engineering mindset to deliver critical services for major industry across the entire asset lifecycle of engineer, construct and sustain. The company employs over 4,500 people across its Maintenance & Industrial Services and Engineering & Construction operating segments.

BELL POTTER

EMERGING LEADERS CONFERENCE 2025

Wednesday,
28 May 2025



Perenti (PRN)

Time (AEST)	1:30pm
Market Cap (A\$)	\$1.29B
Company Description	Perenti is a diversified mining services group with interests in contract mining, drilling services and associated mining services. They are focused on creating enduring value and certainty for shareholders, clients and communities.



Duratec (DUR)

Time (AEST)	2:00pm
Market Cap (A\$)	\$387.41M
Company Description	Duratec is a leading Australian contractor providing assessment, protection, remediation, and refurbishment services to a broad range of assets and infrastructure. The company's multi-disciplined capabilities combine engineering experience with project delivery expertise and use a range of in-house assessment technologies, including 3D capture and modelling technology with predictive analysis tools.



Droneshield (DRO)

Time (AEST)	2:30pm
Market Cap (A\$)	\$1.18B
Company Description	DroneShield is an Australian based global leader in anti-drone solutions, and the only publicly listed pure-play exposure to this rapidly growing sector. Its products are deployed in dozens of countries including every continent.



Austal (ASB)

Time (AEST)	3:00pm
Market Cap (A\$)	\$2.17B
Company Description	Austal is an Australian shipbuilder and defence contractor providing design, manufacturing and support capabilities for defence and commercial customers. The company is Australia's largest defence exporter, and in the last 35 years, it has contracted more than 350 vessels for over 120 customers across 59 countries.



BELL POTTER

**EMERGING
LEADERS
CONFERENCE
2025**

Wednesday,
28 May 2025



Civmec (CVL)

Time (AEST)	3:30pm
Market Cap (A\$)	\$518.69M
Company Description	Civmec is a multidisciplinary construction and engineering services provider to the energy, resources, infrastructure, marine and defence sectors. Our vision is to grow sustainably, delivering mutually beneficial outcomes for all stakeholders.



Alpha HPA

Alpha HPA (A4N)

Time (AEST)	4:00pm
Market Cap (A\$)	\$1.14B
Company Description	Alpha HPA is an ASX-listed Australian company producing ultra-high purity aluminium materials using a world-first solvent extraction process. Alpha's products support advanced sectors like semiconductors, LED lighting, DLE, and lithium-ion batteries, offering market-leading purity with a significantly lower carbon footprint. They are a technology-led speciality chemicals company.