

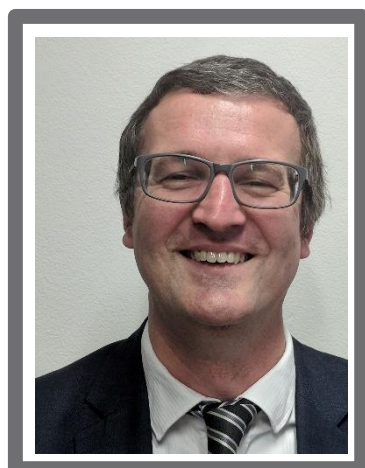


# Semiconductor Conference

Sydney, 7 May 2025







## STUART ROBERTS

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- » Analyst at Southern Cross Equities / Bell Potter, 2001-2013
- » Analyst at Baillieu Holst, 2013-2015
- » Headed corporate development at two listed biotech companies, 2015-2016
- » NDF Research, 2016 - 2018



## MARC KENNIS

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- » Analyst at Amsterdam-based brokerages, 1996-2008
- » Research consultant, 2008-2012
- » Analyst at Rabobank, 2012-2014
- » Analyst at two Sydney-based brokers, 2014-2016
- » TMT Analytics, 2016 - 2018



# We Have Successfully Covered >100 ASX-Listed Companies Since 2016

- |                               |                             |                                |
|-------------------------------|-----------------------------|--------------------------------|
| » BrainChip (BRN)             | » Adisyn (AI1)              | » Pointerra (3DP)              |
| » Actinogen Medical (ACW)     | » St George Mining (SGQ)    | » ResApp Health (RAP)          |
| » AdAlta (1AD)                | » MTM Critical Metals (MTM) | » Resonance Health (RHT)       |
| » Vinyl Group (VNL)           | » Kazia Therapeutics (KZA)  | » Sensera (SE1)                |
| » Anantara Lifesciences (ANR) | » Linus Technologies (LNU)  | » Skyfii (SKF)                 |
| » CCP Technologies (CT1)      | » Schrole (SCL)             | » Suda Pharmaceuticals (SUD)   |
| » Cynata Therapeutics (CYP)   | » Optiscan Imaging (OIL)    | » Elsieht (ELS)                |
| » Dimerix (DXB)               | » Orthocell (OCC)           | » Weebit Nano (WBT)            |
| » Elsieht (ELS)               | » Patrys (PAB)              | » Yojee (YOJ)                  |
| » K2Fly (K2F)                 | » Phylogica (PYC)           | » Greenland Minerals (GGG)     |
| » Parazero (PRZ)              | » Credit Intelligence (CI1) | » PainChek (PCK)               |
| » Swift Media (SW1)           | » Anteo Diagnostics (ADO)   | » Neuren Pharmaceuticals (NEU) |
| » 4DS Memory (4DS)            | » Domacom (DCL)             |                                |
| » Nanoveu (NVU)               | » BlackWall (BWF)           |                                |

# Semiconductor Conference 2025

## Schedule: Wednesday, 7 May 2025

9:00AM **Pitt Street Research welcome**

9:05AM **Bell Potter welcome**

9:10AM **Keynote Speaker - Adisyn (AI1)**

9:40AM **BrainChip (BRN)**

10:05AM **Adysyn (AI1)**

10:30AM **Archer Materials (AXE)**

11:15AM **Alpha HPA (A4N)**

11:40AM **Nanoveu**

12:05PM **4DS Memory (4DS)**

1:15PM **BluGlass (BLG)**

1:40PM **Diraq**

2:05PM **Weebit Nano (WBT)**

2:30PM **Wrap up**



## High Quality, Issuer-Sponsored Research On ASX-Listed Companies

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