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## BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2025

### Monday, 10 February 2025

### Tuesday, 11 February 2025

	8:55AM	Welcome & Housekeeping
Session 1	9:00AM	<b>Regal Funds Management</b>
	9:30AM	<b>Evolution Mining (EVN)</b>
	10:00AM	<b>Santana Minerals (SMI)</b>
	10:30AM	<b>Southern Cross Gold (SXG)</b>
	11:00AM	<b>Brightstar Resources (BTR)</b>
	11:25AM	Morning Tea
Session 2	11:30AM	<b>Alkane Resources (ALK)</b>
	12:00PM	<b>Regis Resources (RRL)</b>
	12:30PM	<b>Capricorn Metals (CMM)</b>
	1:00PM	<b>Bellevue Gold (BGL)</b>
	1:30PM	Lunch
Session 3	2:00PM	<b>Spartan Resources (SPR)</b>
	2:30PM	<b>Greatland Gold (LSE:GGP)</b>
	3:00PM	<b>Horizon Minerals (HRZ)</b>
	3:30PM	<b>Gold Road Resources (GOR)</b>
	4:00PM	<b>Catalyst Metals (CYL)</b>
	4:25PM	Afternoon Tea
Session 4	4:30PM	<b>Warriedar Resources (WA8)</b>
	5:00PM	<b>Waratah Minerals (WTM)</b>
	5:30PM	<b>Develop Global (DVP)</b>
	6:00PM	<b>S2 Resources (S2R)</b>
	6:25PM	Wrap-Up

	8:55AM	Welcome & Housekeeping
Session 1	9:00AM	<b>Maronan Metals (MMA)</b>
	9:30AM	<b>Burgundy Diamond Mines (BDM)</b>
	10:00AM	<b>Canyon Resources (CAY)</b>
	10:30AM	<b>Gorilla Gold Mines (GG8)</b>
	11:00AM	<b>Fenix Resources (FEX)</b>
	11:25AM	Morning Tea
Session 2	11:30AM	<b>Meeka Metals (MEK)</b>
	12:00PM	<b>Chalice Mining (CHN)</b>
	12:30PM	<b>Stellar Resources (SRZ)</b>
	1:00PM	<b>Minerals 260 (MI6)</b>
	1:30PM	<b>Great Boulder Resources (GBR)</b>
Session 3	2:00PM	<b>Titan Minerals (TTM)</b>
	2:30PM	<b>Quantum Graphite (QGL)</b>
	3:00PM	<b>Larvotto Resources (LRV)</b>
	3:30PM	<b>Aeris Resources (AIS)</b>
	4:00PM	<b>AIC Mines (A1M)</b>
	4:25PM	Afternoon Tea
Session 4	4:30PM	<b>Sky Metals (SKY)</b>
	5:00PM	<b>Richmond Vanadium Technology (RVT)</b>
	5:30PM	<b>Xanadu Mines (XAM)</b>
	6:00PM	<b>Lachlan Star (LSA)</b>
	6:25PM	Wrap-Up

**Note** All times are in Australian Eastern Daylight Time (AEDT).

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## BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2025

### Wednesday, 12 February 2025

### Thursday, 13 February 2025

	8:55AM	Welcome & Housekeeping
<b>Session 1</b>	9:00AM	<b>Deep Yellow (DYL)</b>
	9:30AM	<b>Laramide Resources (LAM)</b>
	10:00AM	<b>Global Uranium and Enrichment (GUE)</b>
	10:30AM	<b>Infini Resources (I88)</b>
	11:00AM	<b>Boss Energy (BOE)</b>
	11:25AM	Morning Tea
<b>Session 2</b>	11:30AM	<b>NexGen Energy (NXG)</b>
	12:00PM	<b>Paladin Energy (PDN)</b>
	12:30PM	<b>Alligator Energy (AGE)</b>
	1:00PM	<b>DevEx Resources (DEV)</b>
	1:30PM	Lunch
<b>Session 3</b>	2:00PM	<b>Nickel Industries (NIC)</b>
	2:30PM	<b>Comet Ridge (COI)</b>
	3:00PM	<b>Conrad Asia Energy (CRD)</b>
	3:30PM	<b>Amplitude Energy (AEL)</b>
	4:00PM	<b>QPM Energy (QPM)</b>
	4:25PM	Afternoon Tea
<b>Session 4</b>	4:30PM	<b>Omega Oil &amp; Gas (OMA)</b>
	5:00PM	<b>Coronado Global Resources (CRN)</b>
	5:30PM	<b>West Wits Mining (WWI)</b>
	6:00PM	<b>New Hope Corporation (NHC)</b>
	6:25PM	Wrap-Up

	8:55AM	Welcome & Housekeeping
<b>Session 1</b>	9:00AM	<b>IperionX (IPX)</b>
	9:30AM	<b>Alpha HPA (A4N)</b>
	10:00AM	<b>Tribeca Global Natural Resources (TGF)</b>
	10:30AM	<b>Sun Silver (SS1)</b>
	11:00AM	<b>Hazer Group (HZR)</b>
	11:25AM	Morning Tea
<b>Session 2</b>	11:30AM	<b>Liontown Resources (LTR)</b>
	12:00PM	Lunch
<b>Session 3</b>	12:30PM	<b>Ioneer (INR)</b>
	1:00PM	<b>Pilbara Minerals (PLS)</b>
	1:30PM	<b>Patriot Battery Metals (PMT)</b>
	2:00PM	<b>Delta Lithium (DLI)</b>
	2:30PM	<b>Wildcat Resources (WC8)</b>
	3:00PM	<b>Vulcan Energy Resources (VUL)</b>
	3:30PM	<b>Lynas Rare Earths (LYC)</b>
4:00PM	<b>Australian Strategic Materials (ASM)</b>	
	4:25PM	Afternoon Tea
<b>Session 4</b>	4:30PM	<b>Brazilian Rare Earths (BRE)</b>
	5:00PM	<b>Meteoritic Resources (MEI)</b>
	5:30PM	<b>Viridis Mining and Minerals (VMM)</b>
	6:00PM	<b>Talga Group (TLG)</b>
	6:25PM	Wrap-Up

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## BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2025

### Day 1: Monday, 10 February 2025

**9:00AM Regal Funds Management**

Established in 2004, Regal Funds Management has grown to become one of Australia's leading alternative investment managers. A pioneer in the hedge fund and alternatives industry in Australia, Regal is home to one of the largest fundamental research teams in Asia-Pacific, offering multi-award-winning investment strategies across long/short equities, private markets and credit & royalties.

**9:30AM Evolution Mining (EVN)**

Evolution Mining is a leading, globally relevant gold miner. Evolution currently operates six mines, being five wholly-owned mines – Cowal in New South Wales, Ernest Henry and Mt Rawdon in Queensland, Mungari in Western Australia, and Red Lake in Ontario, Canada, and an 80% share of Northparkes in New South Wales.

**10:00AM Santana Minerals (SMI)**

Sanatana Minerals is a gold explorer and developer, focused on the Bendigo-Ophir Gold Project in New Zealand. To date, four gold deposits have been identified at the Project for a Mineral Resource of 2.46Moz, the most significant deposit is the Rise-and-Shine (RAS) deposit which is being advanced towards development.

**10:30AM Southern Cross Gold (SXG)**

Southern Cross Gold is a gold/antimony exploration company whose 100% Sunday Creek project 60km north of Melbourne is one of the best new gold discoveries globally with +47 >100g/t AuEq intercepts and an Exploration Target of 1.0-1.6Moz at 7.2-9.7g/t AuEq.

**11:00AM Brightstar Resources (BTR)**

Brightstar Resources is a WA-focused gold miner, developer and explorer with a group Mineral Resource of 3Moz Au in the Sandstone, Laverton and Menzies districts of WA.

**11:30AM Alkane Resources (ALK)**

Alkane Resources has operated the Tomingley gold mine in NSW for over 10 years and will produce 70-80koz this financial year. Alkane also has the large Boda Kaiser porphyry project with ~15 million equivalent ounces in resource.

**12:00PM Regis Resources (RRL)**

Regis is one of the largest, unhedged, gold producers listed on the ASX, producing gold from operations in the Eastern Goldfields of WA, namely Duketon and Tropicana.

**12:30PM Capricorn Metals (CMM)**

Capricorn Metals represents a unique growth opportunity in the Australian mid-tier gold sector, featuring two high-quality, high-margin mines in Western Australia with over 4 million ounces in reserves, projected combined annual production of 300,000 ounces, and mine lives exceeding 10 years.

**1:00PM Bellevue Gold (BGL)**

Bellevue Gold has a high-grade, Western Australian gold project with world-class characteristics and fantastic growth prospects. BGL commenced gold production in October 2023 and is planning for up to 80% renewable energy and net zero (Scope 1 and Scope 2) emissions by 2026.

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## BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2025

### Day 1: Monday, 10 February 2025

**2:00PM Spartan Resources (SPR)**

Spartan Resources is a gold company pursuing a focused high-grade exploration and development strategy centred on the 100%-owned Dalgaranga Gold Project. The discovery of the Never Never and Pepper Gold Deposits, located near its 2.5Mtpa CIL processing plant, underpins SPR's strategy resource development and production strategy.

**2:30PM Greatland Gold (LSE:GGP)**

Greatland is a mining company focused on the production, development and exploration of precious and base metals in Western Australia. In September 2024, Greatland announced an acquisition from Newmont to consolidate 100% ownership of Telfer, Havieron and other related interests, transforming Greatland into a new Australian gold-copper producer of scale.

**3:00PM Horizon Minerals (HRZ)**

Horizon Minerals is an emerging WA gold producer with one of the largest landholdings in the heart of the Western Australian goldfields. The Company's strategy is to build cashflow through low-capital production which supports the future development of its cornerstone assets to become an emerging mid-tier gold producer.

**3:30PM Gold Road Resources (GOR)**

Gold Road is a mid-tier Australian gold producer and explorer with a Tier 1 mine and exploration projects. GOR owns 50% of the world-class Gruyere gold mine, which was developed in JV with Gold Fields Ltd. GOR also holds a strategic 19.9% interest in De Grey Mining Ltd.

**4:00PM Catalyst Metals (CYL)**

Catalyst Metals produces 110koz of gold annually from two operations – Plutonic & Henty. Its flagship asset is the 40km long Plutonic Gold Belt in Western Australia. This belt hosts the Plutonic Gold Mine currently producing 85koz pa. Over the next 12 to 18 months, CYL plans to bring four new mines into production.

**4:30PM Warriedar Resources (WA8)**

Warriedar Resources is an advanced exploration Company delivering Resource growth today while chasing the big gold mines of tomorrow. With over 2Moz gold on mining leases in Western Australia & Nevada, we are positioned for growth and development in well-endowed, world-class mining districts.

**5:00PM Waratah Minerals (WTM)**

Waratah Minerals is focused on the discovery and development of gold-copper resources in the Lachlan Fold Belt of Eastern Australia. The company's exploration strategy at the Spur Project, next door to Newmont's world class Cadia Valley Mining District, is gaining momentum with an emerging gold-copper epithermal-porphry discovery.

**5:30PM Develop Global (DVP)**

Develop Global operates as both an underground mining contractor and miner-developer. It manages two assets: the Woodlawn Zinc-Copper Mine and Sulphur Springs Zinc-Copper Project. DVP holds major mining contracts, including Bellevue Gold Mine and Mt Marion Lithium Project, while expanding into critical minerals with the Pioneer Dome Lithium Project.

**6:00PM S2 Resources (S2R)**

S2 Resources is a mineral exploration company focused on precious and base metals in Australia and Europe. Key projects include Greater Fosterville in Victoria, Jillewarra in Western Australia, and properties in Finland's Central Lapland Greenstone Belt. The company aims to discover and develop high-value mineral resources.

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## BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2025

### Day 2: Tuesday, 11 February 2025

**9:00AM Maronan Metals (MMA)**

Maronan Metals is an advanced exploration project rapidly progressing towards potential mine development in the rich Northwest Minerals Province of Queensland. Home to many of the world's large base metals mines, Maronan's 30 million tonne silver-lead and 30 million tonne copper-gold resource is one of Australia's highest grade undeveloped deposits.

**9:30AM Burgundy Diamond Mines (BDM)**

Burgundy Diamond Mines is a vertically integrated diamond company with a top ten producing cornerstone asset, Ekati, located in Canada. The company operates a high end cutting, polishing facility in Perth, Western Australia, Rough sales office in Antwerp Belgium and holds global selling presence.

**10:00AM Canyon Resources (CAY)**

Canyon Resources is advancing its tier-one Minim Martap bauxite project, recognised to be one of the richest undeveloped bauxite deposits globally. The development ready project will be a long-term supplier of high-quality bauxite and is underpinned by robust market fundamentals on both the supply and demand side.

**10:30AM Gorilla Gold Mines (GG8)**

Gorilla Gold Mines owns group resources of 670Koz @ 4.7 g/t Au and a strategy to rapidly grow and consolidate underexplored high grade gold mines close to infrastructure in the Eastern Goldfields of WA with growth coming from aggressive drilling and accretive acquisitions.

**11:00AM Fenix Resources (FEX)**

Fenix Resources is a highly profitable, fully integrated mining, logistics and port services business with exceptional assets and capabilities in the Mid-West region of Western Australia. Commencing production in 2020, Fenix has now mined and exported high-quality iron ore using the Company's 100% owned Newhaul Road and Port Logistics businesses.

**11:30AM Meeka Metals (MEK)**

Meeka Metals has a portfolio of high quality 100% owned projects across Western Australia. Meeka's flagship Murchison Gold Project hosts a large high-grade 1.2Moz @ 3g/t Au Mineral Resource. Site activity is ramping up with open pit mining commencing in the March 2025 quarter and first gold targeted for mid-2025.

**12:00PM Chalice Mining (CHN)**

Chalice is a globally recognised name in minerals exploration, led by an experienced team of proven mine-finders. Our major greenfield discovery in early 2020, the Gonneville Project in Western Australia, hosts a rare mix of critical metals required for decarbonisation and urbanisation including palladium, platinum, nickel, copper and cobalt.

**12:30PM Stellar Resources (SRZ)**

Stellar Resources is focused on developing its world class Heemskirk Tin Project located in Zeehan, Western Tasmania, Australia. The Project has a substantial high-grade resource totalling 7.48Mt at 1.04% Sn, containing 77.87kt of tin, ranking it as the highest-grade undeveloped tin resource in Australia and third globally.

**1:00PM Minerals 260 (MI6)**

Minerals 260 Limited is an Australian exploration company focused on precious and base metals. In January 2025, the company agreed to acquire the Bullabulling Gold Project near Kalgoorlie for \$166.5 million, aiming to restart production at one of Australia's largest undeveloped gold projects.

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## BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2025

### Day 2: Tuesday, 11 February 2025

**1:30PM Great Boulder Resources (GBR)**

Great Boulder Resources is an advanced gold explorer based in Western Australia. GBR's flagship project is the Side Well Gold Project at Meekatharra in the Murchison gold field, which holds a resource of 668,000oz Au at 2.8g/t. The Company is working to define a 1.5Moz resource base with ongoing drilling.

**2:00PM Titan Minerals (TTM)**

Titan Minerals is an emerging gold developer and copper explorer in southern Ecuador. Titan's flagship Dynasty Gold Project boasts 3.1Moz gold and 22Moz silver which the Company aims to grow to +5Moz large-scale standalone gold project. Titan recently secured Hancock Processing as a JV Partner at its Linderos Copper Project.

**2:30PM Quantum Graphite (QGL)**

Quantum Graphite's Uley 2 Project is the next stage of development for the century old Uley flake graphite mine. Together with its joint venture partner, The Sunlands Energy Co. it is building the largest end to end Au-USA flake graphite supply chain.

**3:00PM Larvotto Resources (LRV)**

Larvotto Resources is a mining and exploration company with the potential to supply 7% of global antimony demand through its Hillgrove project. Targeting production recommencement by late 2025, the company will be leveraging near-mine and regional exploration to expand production capacity.

**3:30PM Aeris Resources (AIS)**

Aeris Resources is a mid-tier base and precious metals producer. Its copper dominant portfolio comprises three operating assets, a mine on care and maintenance, a longlife development project and a highly prospective exploration portfolio. Aeris has a strong pipeline of organic growth projects and aggressive exploration programs.

**4:00PM AIC Mines (A1M)**

AIC Mines is a growth focused Australian copper mining company. Its strategy is to build a portfolio of copper and gold assets in Australia through exploration, development and acquisition. AIC Mines owns the Eloise copper mine, a high-grade underground mine located in North Queensland.

**4:30PM Sky Metals (SKY)**

Sky Metals is developing the Tallebung Tin Project in central Western NSW. Tallebung stands as an open-pit, technology enabled, near-term tin development. Uniquely placed to provide secure tin supply, to feed irreplaceable and rapidly expanding tin demand, essential in semiconductor, electronics and solar PV technologies.

**5:00PM Richmond Vanadium Technology (RVT)**

Richmond Vanadium Technology is an Australian minerals development company which is advancing the 100% owned 1.8Bt Richmond – Julia Creek Vanadium Project. RVT aims to unlock the potential of our world class vanadium deposit to support the global energy transition and be recognised as a global leader in the vanadium market.



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## BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2025

### Day 2: Tuesday, 13 February 2025

**5:30PM Xanadu Mines (XAM)**

Xanadu Mines is an ASX/TSX listed exploration company operating in Mongolia. The company give investors exposure to large-scale, copper-gold discoveries and low-cost inventory growth. XAM maintains a portfolio of exploration projects and jointly controls a globally significant copper-gold deposit in its flagship Kharmagtai project.

**6:00PM Lachlan Star (LSA)**

Lachlan Star is a copper and gold exploration company with a portfolio that includes high-impact projects strategically located within some of Australia's most renowned mineral-rich regions. The Company has three priority projects situated within the highly endowed mineral Lachlan Fold Belt province of New South Wales.

### Day 3: Wednesday, 12 February 2025

**9:00AM Deep Yellow (DYL)**

Deep Yellow is an advanced uranium exploration and development company with a portfolio of projects across Namibia and Australia positioning to become a major player in the global market. Development of its greenfield Tumas Project is about to commence to be ready for production late 2026.

**9:30AM Laramide Resources (LAM)**

Laramide Resources is focused on exploring and developing high-quality uranium assets in Tier-1 uranium jurisdictions. The company's portfolio comprises predominantly advanced uranium projects in districts with historical production or superior geological prospectivity. The assets have been carefully chosen for their size, production potential and low-technical risk.

**10:00AM Global Uranium and Enrichment (GUE)**

Amid a nuclear energy renaissance, Global Uranium and Enrichment is developing a portfolio of advanced, high grade uranium assets in prolific uranium districts in the U.S. and Canada, and has established a cornerstone position in Ubaryon, an Australian uranium enrichment technology.

**10:30AM Infini Resources (I88)**

Infini Resources is an Australian energy metals company, focused on mineral exploration in Canada and Western Australia for uranium and lithium. The company has a diversified and highly prospective portfolio of assets that includes greenfield and more advanced brownfield projects.

**11:00AM Boss Energy (BOE)**

Boss Energy is ramping up uranium production at its Honeymoon Uranium Project in South Australia to 2.45Mlbs of U308 annually. Boss also owns 30% of the Alta Mesa Project in Texas, USA, ramping up to 1.5Mlbs of U308 yearly.

**11:30AM NexGen Energy (NXG)**

NexGen Energy is a Canadian company focused on optimally developing the Rook I Project into the largest, low-cost producing uranium mine globally, incorporating the highest levels of environmental and social governance.

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## BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2025

### Day 3: Wednesday, 12 February 2025

**12:00PM    Paladin Energy (PDN)**

Paladin Energy is a globally significant independent uranium producer. Paladin operates the world-class long-life Langer Heinrich Mine in Namibia and owns a portfolio of uranium projects in Canada and Australia. The Company is focused on delivering a reliable uranium supply for the world's carbon-free future.

**12:30PM    Alligator Energy (AGE)**

Alligator Energy is a listed uranium development and exploration group, with an advanced uranium In-Situ Recovery project at its Samphire site, south of Whyalla in South Australia. AGE is anticipating approval for an onsite field recovery and pilot trial, leading to final feasibility study and mine approvals commencement in 2025.

**1:00PM    DevEx Resources (DEV)**

DevEx Resources is a dynamic exploration company focused on advancing its high-quality uranium projects in the Northern Territory. Leveraging strategic acquisitions, innovative exploration, and industry expertise, DevEx is well-positioned to capitalize on the growing global demand for uranium in the energy transition.

**2:00PM    Nickel Industries (NIC)**

Nickel Industries is an ASX-listed company which owns a portfolio of mining and low-cost downstream nickel processing assets in Indonesia.

**2:30PM    Comet Ridge (COI)**

Comet Ridge is a natural gas explorer and developer with the Queensland Mahalo Hub Assets. This large area has a JV with Santos and a pipeline to be constructed by Jemena. Comet Ridge also has four 100% blocks in the north - giving the company a very large reserve base.

**3:00PM    Conrad Asia Energy (CRD)**

Conrad Asia Energy is a gas exploration and development company focussed on the world's largest gas consumption region in the world - Asia. The company has five discovered gas accumulations offshore Indonesia where it is pursuing several gas projects at various stages of development.

**3:30PM    Amplitude Energy (AEL)**

Amplitude Energy is a gas production, development and exploration company focused on the Southeast Australian domestic market. AEL holds a portfolio of gas-focused assets, including the producing Sole gas field in the Gippsland Basin, operations in the offshore Otway Basin, undeveloped resources and low-cost oil production in the Cooper Basin.

**4:00PM    QPM Energy (QPM)**

QPM Energy is an integrated energy company that owns and operates the Moranbah Gas Project in Queensland's Bowen Basin. The Moranbah Gas Project has 331PJ of 2P reserves and supplies around 12PJ of gas annually to Dyno Nobel and the gas fired 242MW Townsville Power Station.

**4:30PM    Omega Oil & Gas (OMA)**

Omega Oil & Gas is a well backed, technically capable small cap, poised to demonstrate commerciality of the large, well-located, Taroom Trough tight gas play in the Southern Bowen Basin, southeast Queensland.



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## BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2025

### Day 3: Wednesday, 12 February 2025

**5:00PM Coronado Global Resources (CRN)**

Coronado Global Resources is a leading international producer of high-quality metallurgical coal, which is an essential element in the production of steel. CRN is one of the largest met coal producers globally, supplying customers on five continents with a range of high-quality coals.

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**5:30PM West Wits Mining (WWI)**

West Wits Mining is an Australian-based gold and uranium exploration and development company. Focused on unlocking value from its projects in South Africa and Australia, the company's flagship Witwatersrand Basin Project currently has a 4.28Moz at 4.58 g/t JORC MRE.

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**6:00PM New Hope Corporation (NHC)**

New Hope Corporation is an ASX-listed Australian coal producer with associated port, oil and gas, and agricultural operations. NHC owns coal mines in both New South Wales and in southeast Queensland, with coal primarily exported to customers in Asia.

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### Day 4: Thursday, 13 February 2025

**9:00AM IperionX (IPX)**

IperionX is a leading American titanium metal and critical materials company – using patented metal technologies to produce high performance titanium alloys, from titanium minerals or scrap titanium, at lower energy, cost and carbon emissions. IperionX's titanium metal and critical minerals are essential for advanced U.S. industries including space, aerospace, defense, consumer electronics, hydrogen, automotive and additive manufacturing.

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**9:30AM Alpha HPA (A4N)**

Alpha HPA operates as a speciality chemical company. A4N's high purity aluminium oxides, hydroxides, nitrates and sulphates are found in a wide range of high technology industries including LED lighting, synthetic sapphire, semiconductors, Direct Lithium Extraction (DLE) technology and lithium-ion battery industries, but what sets them apart is market-leading purity levels.

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**10:00AM Tribeca Global Natural Resources (TGF)**

Tribeca Global Natural Resources is a long-short fund investing in equities, credit and commodities. The strategy has run for more than 10 years and has unlisted funds as well as a listed company TGF.

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**10:30AM Sun Silver (SS1)**

Sun Silver is an Australian-based mineral exploration company focused on silver and gold. At 423,000,000 oz of silver at 67.25gt AgEq, Sun Silver's Maverick Springs asset is the largest silver deposit in preproduction on the ASX.

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## BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2025

### Day 4: Thursday, 13 February 2025

**11:00AM Hazer Group (HZR)**

Hazer Group is an Australian technology company, driving global decarbonisation efforts with the commercialisation of the company's disruptive world-leading climate-tech. Hazer's advanced technology enables the production of clean and affordable hydrogen and high-quality graphite, using a natural gas (or biogas) feedstock and iron-ore as the process catalyst.

**11:30AM Liontown Resources (LTR)**

Liontown Resources is a responsible battery minerals provider. With tier-one credentials, world-class assets and strategic partners, LTR's mission is to power a sustainable future by ensuring a reliable supply of essential minerals. The company currently controls two major lithium deposits in WA and aims to expand its portfolio through exploration, partnerships, acquisitions and downstream value-adding opportunities.

**12:30PM Ioneer (INR)**

Ioneer is an emerging lithium-boron producer and the 100% owner of the Rhyolite Ridge Lithium-Boron Project located in Nevada, USA. Once operational, the low-cost, world-class project is expected to power upward of 50 million EVs and will instantly become a globally significant source of critical materials vital to the clean energy transition.

**1:00PM Pilbara Minerals (PLS)**

Pilbara Minerals owns the world's largest independent hard-rock lithium project, Pilgangoora, with a 414Mt resource and 680ktpa spodumene concentrate capacity, expanding to 1Mtpa by mid-2025. PLS advances downstream partnerships, including lithium hydroxide and mid-stream facilities, with expansion plans targeting enhanced production and value-add opportunities by 2025 and beyond.

**1:30PM Patriot Battery Metals (PMT)**

2024 was a formative year for Patriot Battery Metals and its growth in the lithium sector. Presentation of the Resource upgrade and PEA/Scoping Study demonstrated the Shaakichiwaanaan Projects potential as the largest spodumene pegmatite resource in the Americas and the potential scale and grade of a future hard-rock mining operation.

**2:00PM Delta Lithium (DLI)**

Delta Lithium is a West Australian exploration and development company focused on bringing high-quality lithium deposits into production. DLI has a current JORC compliant resource across two sites of 40.4Mt@1.1%Li<sub>2</sub>O and an exciting gold resource totalling 752,000 ounces at the 'shovel ready' Mt Ida Project.

**2:30PM Wildcat Resources (WC8)**

Wildcat Resources is a mineral exploration company focused on discovery. Its projects comprise the Tabba Tabba Lithium-Tantalum Project and Bolt Cutter Gold and Lithium Project in the Pilbara region of WA; as well as the Mt Adrah Gold Project in the Lachlan Fold Belt in NSW.

**3:00PM Vulcan Energy Resources (VUL)**

Vulcan Energy is building the world's first carbon neutral, integrated lithium and renewable energy business to decarbonise battery production. Vulcan's Lionheart Project, located in the Upper Rhine Valley Brine Field bordering Germany and France, harnesses natural heat to produce lithium from sub-surface brines and power conversion to battery grade material.

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## BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2025

### Day 4: Thursday, 13 February 2025

#### 3:30PM **Lynas Rare Earths (LYC)**

Lynas Rare Earths was established as a responsible producer of rare earth materials and is the world's only significant producer of separated rare earth materials outside of China. The Mt Weld mine in WA is acknowledged as one of the world's premier rare earths deposits and LYC also operates the world's largest single rare earths processing plant in Malaysia.

#### 4:00PM **Australian Strategic Materials (ASM)**

Australian Strategic Materials is building a global rare earths and critical minerals business to provide the high-tech metals supply. ASM has its cornerstone rare earths and critical minerals project in Dubbo, Australia, and its flagship high-tech metals production plant in South Korea.

#### 4:30PM **Brazilian Rare Earths (BRE)**

Brazilian Rare Earths owns and operates a district scale Tier 1 Rare Earths Province, located in North Eastern Brazil. BRE's flagship Rocha da Rocha Project contains significant heavy and light rare earth deposits essential for green energy technologies.

#### 5:00PM **Meteoric Resources (MEI)**

Meteoric is focused on the rapid exploration and development of its flagship Caldeira Rare Earth Ionic Clay Project. Located in Minas Gerais, Brazil, Calderia is the world's highest grade ionic absorption rare earth deposit.

#### 5:30PM **Viridis Mining and Minerals (VMM)**

Viridis Mining and Minerals is focussed on the Colossus Ionic Adsorption Clay Rare Earth Element Project, located in Minas Gerais, Brazil and comprises of 241km<sup>2</sup> licenses within and around the prolific Poços De Caldas Alkaline Complex which is home to some of the highest-grade IAC intercepts and best recoveries recorded globally.

#### 6:00PM **Talga Group (TLG)**

Talga Group is a leader in the development of sustainable battery materials. Via innovative technology and vertical integration of its Swedish graphite resources, Talga offers a secure supply of products critical to the green transition. Talga's flagship product, Talnode®-C, is a natural graphite anode material made using renewable energy for a low emissions footprint.

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