

# FOUNDATIONS

## REAL ESTATE CONFERENCE

**17 OCTOBER 2024**

8:55AM | Welcome & House Keeping

SESSION 1			
<b>9:00AM</b> Resolution Capital (RCAP)	<b>9:30AM</b> Centuria Capital Group (CNI)	<b>10:00AM</b> Growthpoint Properties (GOZ)	<b>10:30AM</b> Centuria Office REIT (COF)
SESSION 2			
<b>11:00AM</b> Summerset Group (SNZ)		<b>11:30AM</b> GDI Property Group (GDI)	
SESSION 3			
<b>12:30PM</b> Cedar Woods Properties (CWP)	<b>1:00PM</b> AVJennings (AVJ)	<b>1:30PM</b> Aspen Group (APZ)	<b>2:00PM</b> Centennial (CTL)
SESSION 4			
<b>2:30PM</b> Peet (PPC)	<b>3:00PM</b> Dexus Industria REIT (DXI)	<b>3:30PM</b> Dexus Convenience Retail REIT (DXC)	<b>4:00PM</b> Centuria Industrial REIT (CIP)

4:25PM | Wrap-up

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17 October 2024 | 8:55am–4:30pm AEDT

**8:55AM** Welcome & House Keeping

SESSION 1

**9:00AM** Resolution Capital (RCAP) Fund size \$1.62B

Resolution Capital is a specialist global listed real assets securities manager with a successful long-term investment track record dating back to 1995 and ardent culture of fiduciary responsibility. The fund takes a concentrated approach to bottom-up portfolio construction investing in real estate and infrastructure securities capable of delivering superior risk adjusted returns.

**9:30AM** Centuria Capital Group (CNI) Market cap \$1.66B

Centuria Capital Group is a specialist investment manager with a 25-year track record of delivering a range of products and services to investors, advisers and securityholders. CNI has \$21.1bn in Assets Under Management (as at 31 Dec 2023). The business is centred around property funds management and investment bonds.

**10:00AM** Growthpoint Properties (GOZ) Market cap \$2.05B

Growthpoint Properties invests in high-quality Australian real estate. With \$6.0 billion total assets under management, GOZ directly owns and manages 57 high-quality, modern office and industrial properties, valued at \$4.4 billion. Additionally, a further nine assets valued at \$1.6 billion are managed for third-party wholesale syndicates and institutional investors.

**10:30AM** Centuria Office REIT (COF) Market cap \$752.6M

Centuria Office REIT is Australia's largest ASX listed pure play office REIT. COF owns a portfolio of high-quality office assets situated in core submarkets throughout Australia. COF is overseen by a hands-on, active manager and provides investors with income and the opportunity for capital growth.

SESSION 2

**11:00AM** Summerset Group (SNZ) Market cap \$2.50B

Summerset Group is a leading provider of retirement and aged care living options, renowned for its quality residences and supportive community environments. Summerset is home to over 8,000 residents across 52 sites in Australia and New Zealand, with a diversified land bank providing for an additional 6,900 units.

**11:30AM** GDI Property Group (GDI) Market cap \$357.4M

GDI Property Group is an office building total return specialist and management group with c.\$1.4b under management. GDI identifies, acquires, repurposes or reuses buildings by curating tailored spaces for tenants. GDI's point of difference includes its WA exposure, low carbon offices, strong localised leasing expertise and Co-Living JV.

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### SESSION 3

**12:30PM Cedar Woods Properties (CWP)** Market cap \$465.4M

Cedar Woods is an award-winning, national developer of residential communities and commercial properties with a portfolio diversified by geography, price point and product type. With 35 projects across Western Australia, Victoria, Queensland and South Australia and a pipeline of 9,700 lots, CWP is positioned to deliver vibrant communities for many years to come.

**1:00PM AVJennings (AVJ)** Market cap \$167.5M

AVJennings is a leading residential property development company with a name that continues to be one of the most recognised residential housing and community brands in Australia. Founded in 1932 by Sir Albert Victor Jennings, AVJennings still continues to create communities people want to belong to and grow with.

**1:30PM Aspen Group (APZ)** Market cap \$448.5M

Aspen Group is a provider of quality rentals on competitive terms. APZ is an owner, operator, developer and capital manager. The company's core customer base is the four million Australian Households with annual income of less than \$90,000 per annum.

**2:00PM Centennial (CTL)** Fund size \$2.50B

Centennial is a privately owned property investment manager, managing ~\$2.5B of real estate assets on behalf of private clients, Family Offices and global institutions. Centennial has a strong track record of improving unloved, undermanaged and under-capitalised private assets and unlocking value by transitioning the properties to institutional quality.

### SESSION 4

**2:30PM Peet (PPC)** Market cap \$604.1M

Peet is a national, ASX-listed company that has been trading continuously for 130 years. The group is recognised as one of Australia's largest leading residential developers, with the geographic scale, experience and capacity to deliver high-quality master planned communities and medium-density housing developments that are both socially and environmentally sustainable.

**3:00PM Dexus Industria REIT (DXI)** Market cap \$869.3M

Dexus Industria REIT comprises interests in 91 properties across Australia valued at \$1.4 billion. The portfolio has one of the lowest gearing levels in the A-REIT sector at 26.2% and is well placed to fund future growth initiatives including its development pipeline which has \$167 million of spend remaining.

**3:30PM Dexus Convenience Retail REIT (DXC)** Market cap \$417.4M

Dexus Convenience Retail REIT's portfolio comprises 101 service station and convenience retail assets valued at \$753 million, predominantly weighted to the eastern seaboard. The portfolio is 99.6% occupied with a long weighted average lease expiry of 9.3 years, providing strong income certainty backed by high-quality tenant covenants.

**4:00PM Centuria Industrial REIT (CIP)** Market cap \$2.05B

Centuria Industrial REIT is Australia's largest domestic pure play industrial REIT. CIP's portfolio of high-quality industrial assets is situated in urban infill locations throughout Australia and is underpinned by a quality and diverse tenant base. CIP is overseen by a hands-on, active manager and provides investors with income and an opportunity for capital growth.

**4:25PM Wrap-up**



**BELL POTTER**



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**REAL ESTATE CONFERENCE**

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