

CORPORATE TRANSACTIONS 2024.

Date	Company	ASX Code	Type of Transaction	Size (\$M)	Bell Potter's Role
Jan 24	FBR	FBR.ASX	Placement	\$12.5	Lead Manager
Jan 24	Chimeric Therapeutics	CHM.ASX	Entitlement Offer	\$3.2	Lead Manager
Jan 24	Radiopharm Theranostics	RAD.ASX	Entitlement Offer	\$1.3	Lead Manager
Jan 24	Genetic Signatures	GSS.ASX	Entitlement Offer	\$7.9	Joint Lead Manager
Jan 24	Propel Funeral Partners	PFP.ASX	Placement & SPP	\$90.0	Joint Lead Manager
Feb 24	Conrad Asia Energy	CRD.ASX	Placement & SPP	\$15.8	Joint Lead Manager
Feb 24	EP&T Global	EPX.ASX	Placement & ANREO	\$2.9	Lead Manager
Feb 24	Atrum Coal	ATU.ASX	Retail Entitlement Offer	\$2.7	Lead Manager
Feb 24	Anagenics	AN1.ASX	Two Tranche Placement	\$1.3	Lead Manager
Feb 24	Syntara	SNT.ASX	Two Tranche Placement	\$7.6	Joint Lead Manager
Feb 24	Bluglass	BLG.ASX	Placement & SPP	\$10.1	Lead Manager
Feb 24	Hazer Group	HZR.ASX	Placement & SPP	\$13.9	Joint Lead Manager
Feb 24	GCX Metals	GCX.ASX	Placement	\$2.1	Lead Manager
Feb 24	American West Metals	AW1.ASX	Flow Through Placement	\$6.9	Joint Lead Manager
Feb 24	American West Metals	AW1.ASX	Placement	\$3.0	Joint Lead Manager
Feb 24	ECS Botanics Holdings	ECS.ASX	Placement	\$4.0	Lead Manager
Feb 24	Way2Vat	W2V.ASX	Placement & SPP	\$3.4	Lead Manager
Mar 24	Deep Yellow	DYL.ASX	Two Tranche Placement	\$249.9	Joint Lead Manager
Mar 24	Arrow Minerals	AMD.ASX	Placement	\$10.0	Joint Lead Manager
Mar 24	Mesoblast	MSB.ASX	Entitlement Offer	\$36.6	Lead Manager
Mar 24	Aura Energy	AEE.ASX	Placement & SPP	\$18.2	Joint Lead Manager
Mar 24	TMK Energy	TMK.ASX	Placement & SPP	\$4.0	Joint Lead Manager
Mar 24	Electro Optic Systems	EOS.ASX	Placement & SPP	\$36.9	Joint Lead Manager
Mar 24	Clarity Pharmaceuticals	CU6.ASX	Placement & ANREO	\$120.9	Joint Lead Manager
Apr 24	Develop Global	DVP.ASX	Block Trade	\$48.9	Lead Manager
Apr 24	Coventry Group	CYG.ASX	Two Tranche Placement & SPP	\$31.9	Joint Lead Manager
Apr 24	Australian Strategic Materials	ASM.ASX	Placement & Entitlement Offer	\$20.2	Lead Manager
Apr 24	Tinybeans Group	TNY.ASX	ANREO	\$5.0	Lead Manager
Apr 24	RPM Automotive Group	RPM.ASX	Two Tranche Placement	\$4.0	Lead Manager

CORPORATE TRANSACTIONS 2024.

Date	Company	ASX Code	Type of Transaction	Size (\$M)	Bell Potter's Role
Apr 24	Dronesield	DRO.ASX	Placement & SPP	\$105.5	Joint Lead Manager
Apr 24	Viridis Mining and Minerals	VMM.ASX	Placement & Sell Down	\$10.5	Joint Lead Manager
Apr 24	Austco Healthcare	AHC.ASX	Placement & Entitlement Offer	\$9.7	Lead Manager
Apr 24	Waratah Minerals	WTM.ASX	Placement	\$3.0	Joint Lead Manager
Apr 24	Lord Resources	LRD.ASX	Two Tranche Placement	\$1.5	Lead Manager
Apr 24	Santana Minerals	SMI.ASX	Placement & SPP	\$35.2	Joint Lead Manager
May 24	Quickfee	QFE.ASX	Two Tranche Placement & SPP	\$4.2	Joint Lead Manager
May 24	Manuka Resources	MKR.ASX	Two Tranche Placement	\$8.0	Joint Lead Manager
May 24	IperionX	IPX.ASX	Two Tranche Placement	\$50.0	Lead Manager
May 24	AML3D	AL3.ASX	Placement & Entitlement Offer	\$3.9	Joint Lead Manager
May 24	Queensland Pacific Metals	QPM.ASX	Placement	\$19.1	Joint Lead Manager
May 24	Alpha HPA	A4N.ASX	Two Tranche Placement & SPP	\$205.0	Joint Lead Manager
May 24	Strategic Energy Resources	SER.ASX	Two Tranche Placement	\$2.0	Lead Manager
May 24	Stellar Resources	SRZ.ASX	Two Tranche Placement	\$10.0	Joint Lead Manager
May 24	Cyclopharm	CYC.ASX	Placement & SPP	\$22.0	Joint Lead Manager
Jun 24	Immutep	IMM.ASX	Placement & ANREO	\$100.2	Joint Lead Manager
Jun 24	Genetic Signatures	GSS.ASX	Placement & ANREO	\$30.0	Joint Lead Manager
Jun 24	Mader Group	MAD.ASX	Block Trade	\$61.5	Lead Manager
June 24	Radiopharm Theranostics	RAD.ASX	Two Tranche Placement & SPP	\$85.6	Lead Manager
Jun 24	Venture Minerals	VMS.ASX	Two Tranche Placement & SPP	\$6.2	Lead Manager
Jun 24	Latitude 66	LAT.ASX	RT0	\$4.0	Lead Manager
Jun 24	Alfabs Australia	AAL.ASX	IPO	\$18.0	Joint Lead Manager
Jul 24	Toys"R"Us	TOY.ASX	Placement	\$2.5	Joint Lead Manager
Jul 24	WA1 Resources	WA1.ASX	Placement	\$60.0	Joint Lead Manager
Jul 24	AMA Group	AMA.ASX	Placement & ANREO	\$125.0	Joint Lead Manager
Jul 24	SRJ Technologies	SRJ.ASX	Conditional Placement & SPP	\$13.9	Joint Lead Manager

CORPORATE TRANSACTIONS 2024.

Date	Company	ASX Code	Type of Transaction	Size (\$M)	Bell Potter's Role
Jul 24	Warriedar Resources	WA8.ASX	Placement	\$4.0	Joint Lead Manager
Jul 24	Talga Group	TLG.ASX	Placement & SPP	\$18.5	Joint Lead Manager
Jul 24	Medical Developments International	MVP.ASX	Placement & ANREO	\$10.0	Lead Manager
Jul 24	Axel REE	AXL.ASX	IPO	\$15.0	Lead Manager
Jul 24	DroneShield	DR0.ASX	Placement	\$120.0	Joint Lead Manager
Aug 24	FBR	FBR.ASX	Placement	\$12.5	Lead Manager
Aug 24	Waratah Minerals	WTM.ASX	Two Tranche Placement	\$5.0	Joint Lead Manager
Aug 24	Arrow Minerals	AMD.ASX	Placement	\$5.0	Joint Lead Manager
Aug 24	SRG Global	SRG.ASX	Placement & SPP	\$66.0	Lead Manager
Aug 24	Accent Group	AX1.ASX	Block Trade	\$164.9	Lead Manager
Sep 24	Nexus Minerals	NXM.ASX	Placement	\$4.1	Joint Lead Manager
Sep 24	Lumos Diagnostics	LDX.ASX	Entitlement Offer	\$10.0	Lead Manager
Sep 24	Actinogen Medical	ACW.ASX	Placement & SPP	\$8.1	Lead Manager
Sep 24	Spacetalk	SPA.ASX	Placement & ANREO	\$3.5	Lead Manager
Sep 24	EBR Systems	EBR.ASX	Placement & ANREO	\$50.0	Joint Lead Manager
Sep 24	Select Harvests	SHV.ASX	Placement & ANREO	\$80.0	Joint Lead Manager
Sep 24	Lachlan Star	LSA.ASX	Placement	\$4.5	Lead Manager
Oct 24	Viridis Mining and Minerals	VMM.ASX	Two Tranche Placement	\$4.0	Lead Manager
Oct 24	ClearVue Technologies	CPV.ASX	Placement	\$7.5	Lead Manager
Oct 24	IperionX	IPX.ASX	Placement	\$100.0	Joint Lead Manager
Oct 24	RMA Global	RMY.ASX	Placement & SPP	\$5.0	Lead Manager
Oct 24	Suvo Strategic Minerals	SUV.ASX	Placement	\$2.0	Lead Manager

For further information about our Corporate Finance services please contact your Bell Potter adviser or call 1300 0 BELLS(23557).

DISCLAIMER: This flyer has been provided for information purposes only. The flyer does not take into account the investment objectives, financial situation and needs of any particular investor. These matters should be considered when deciding whether the investment is appropriate. Before opening an account with Bell Potter, you will need to carefully consider the appropriate Product Disclosure Statement or booklet. V240613