

# CORPORATE TRANSACTIONS 2024.

Date	Company	ASX Code	Type of Transaction	Size (\$M)	Bell Potter's Role
Jan 24	FBR	FBR.ASX	Placement	\$12.5	Lead Manager
Jan 24	Chimeric Therapeutics	CHM.ASX	Entitlement Offer	\$3.2	Lead Manager
Jan 24	Radiopharm Theranostics	RAD.ASX	Entitlement Offer	\$1.3	Lead Manager
Jan 24	Genetic Signatures	GSS.ASX	Entitlement Offer	\$7.9	Joint Lead Manager
Jan 24	Propel Funeral Partners	PFP.ASX	Placement & SPP	\$90.0	Joint Lead Manager
Feb 24	Conrad Asia Energy	CRD.ASX	Placement & SPP	\$15.8	Joint Lead Manager
Feb 24	EP&T Global	EPX.ASX	Placement & ANREO	\$2.9	Lead Manager
Feb 24	Atrum Coal	ATU.ASX	Retail Entitlement Offer	\$2.7	Lead Manager
Feb 24	Anagenics	AN1.ASX	Two Tranche Placement	\$1.3	Lead Manager
Feb 24	Syntara	SNT.ASX	Two Tranche Placement	\$7.6	Joint Lead Manager
Feb 24	Bluglass	BLG.ASX	Placement & SPP	\$10.1	Lead Manager
Feb 24	Hazer Group	HZR.ASX	Placement & SPP	\$13.9	Joint Lead Manager
Feb 24	GCX Metals	GCX.ASX	Placement	\$2.1	Lead Manager
Feb 24	American West Metals	AW1.ASX	Flow Through Placement	\$6.9	Joint Lead Manager
Feb 24	American West Metals	AW1.ASX	Placement	\$3.0	Joint Lead Manager
Feb 24	ECS Botanics Holdings	ECS.ASX	Placement	\$4.0	Lead Manager
Feb 24	Way2Vat	W2V.ASX	Placement & SPP	\$3.4	Lead Manager
Mar 24	Deep Yellow	DYL.ASX	Two Tranche Placement	\$249.9	Joint Lead Manager
Mar 24	Arrow Minerals	AMD.ASX	Placement	\$10.0	Joint Lead Manager
Mar 24	Mesoblast	MSB.ASX	Entitlement Offer	\$36.6	Lead Manager
Mar 24	Aura Energy	AEE.ASX	Placement & SPP	\$18.2	Joint Lead Manager
Mar 24	TMK Energy	TMK.ASX	Placement & SPP	\$4.0	Joint Lead Manager
Mar 24	Electro Optic Systems	EOS.ASX	Placement & SPP	\$36.9	Joint Lead Manager
Mar 24	Clarity Pharmaceuticals	CU6.ASX	Placement & ANREO	\$120.9	Joint Lead Manager
Apr 24	Develop Global	DVP.ASX	Block Trade	\$48.9	Lead Manager
Apr 24	Coventry Group	CYG.ASX	Two Tranche Placement & SPP	\$31.9	Joint Lead Manager
Apr 24	Australian Strategic Materials	ASM.ASX	Placement & Entitlement Offer	\$20.2	Lead Manager
Apr 24	Tinybeans Group	TNY.ASX	ANREO	\$5.0	Lead Manager
Apr 24	RPM Automotive Group	RPM.ASX	Two Tranche Placement	\$4.0	Lead Manager

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Apr 24	Dronesield	DRO.ASX	Placement & SPP	\$105.5	Joint Lead Manager
Apr 24	Viridis Mining and Minerals	VMM.ASX	Placement & Sell Down	\$10.50	Joint Lead Manager
Apr 24	Austco Healthcare	AHC.ASX	Placement & Entitlement Offer	\$9.7	Lead Manager
Apr 24	Waratah Minerals	WTM.ASX	Placement	\$3.0	Joint Lead Manager
Apr 24	Lord Resources	LRD.ASX	Two Tranche Placement	\$1.5	Lead Manager
Apr 24	Santana Minerals	SMI.ASX	Placement & SPP	\$35.2	Joint Lead Manager
May 24	Quickfee	QFE.ASX	Two Tranche Placement & SPP	\$4.2	Joint Lead Manager
May 24	Manuka Resources	MKR.ASX	Two Tranche Placement	\$8.0	Joint Lead Manager
May 24	IperionX	IPX.ASX	Two Tranche Placement	\$50.0	Lead Manager
May 24	AML3D	AL3.ASX	Placement & Entitlement Offer	\$3.9	Joint Lead Manager
May 24	Queensland Pacific Metals	QPM.ASX	Placement	\$19.1	Joint Lead Manager
May 24	Alpha HPA	A4N.ASX	Two Tranche Placement & SPP	\$205.0	Joint Lead Manager
May 24	Strategic Energy Resources	SER.ASX	Two Tranche Placement	\$2.0	Lead Manager
May 24	Stellar Resources	SRZ.ASX	Two Tranche Placement	\$10.0	Joint Lead Manager
May 24	Cyclopharm	CYC.ASX	Placement & SPP	\$22.0	Joint Lead Manager
Jun 24	Immutep	IMM.ASX	Placement & ANREO	\$100.2	Joint Lead Manager
Jun 24	Genetic Signatures	GSS.ASX	Placement & ANREO	\$30.0	Joint Lead Manager
Jun 24	Mader Group	MAD.ASX	Block Trade	\$61.5	Lead Manager
June 24	Radiopharm Theranostics	RAD.ASX	Two Tranche Placement & SPP	\$85.6	Lead Manager
Jun 24	Venture Minerals	VMS.ASX	Two Tranche Placement & SPP	\$6.2	Lead Manager
Jun 24	Latitude 66	LAT.ASX	RT0	\$4.0	Lead Manager
Jun 24	Alfabs Australia	AAL.ASX	IPO	\$18.0	Joint Lead Manager
Jul 24	Toys"R"Us	TOY.ASX	Placement	\$2.5	Joint Lead Manager
Jul 24	WA1 Resources	WA1.ASX	Placement	\$60.0	Joint Lead Manager
Jul 24	AMA Group	AMA.ASX	Placement & ANREO	\$125.0	Joint Lead Manager
Jul 24	SRJ Technologies	SRJ.ASX	Conditional Placement & SPP	\$13.9	Joint Lead Manager

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Jul 24	Warriedar Resources	WA8.ASX	Placement	\$4.0	Joint Lead Manager
Jul 24	Talga Group	TLG.ASX	Placement & SPP	\$18.5	Joint Lead Manager
Jul 24	Medical Developments International	MVP.ASX	Placement & ANREO	\$10.0	Lead Manager
Jul 24	Axel REE	AXL.ASX	IPO	\$15.0	Lead Manager
Jul 24	DroneShield	DR0.ASX	Placement	\$120.0	Joint Lead Manager
Aug 24	FBR	FBR.ASX	Placement	\$12.5	Lead Manager
Aug 24	Waratah Minerals	WTM.ASX	Two Tranche Placement	\$5.0	Joint Lead Manager
Aug 24	Arrow Minerals	AMD.ASX	Placement	\$5.0	Joint Lead Manager
Aug 24	SRG Global	SRG.ASX	Placement & SPP	\$66.0	Lead Manager
Aug 24	Accent Group	AX1.ASX	Block Trade	\$164.9	Lead Manager
Sep 24	Nexus Minerals	NXM.ASX	Placement	\$4.1	Joint Lead Manager

**For further information about our Corporate Finance services please contact your Bell Potter adviser or call 1300 0 BELLS(23557).**

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