

# CORPORATE TRANSACTIONS 2023.

Date	Company	ASX Code	Type of Transaction	Size (\$M)	Bell Potter's Role
Jan 23	Acusensus	ACE.ASX	IPO	\$20.0	Lead Manager
Jan 23	Xanadu Mines	XAM.ASX	Placement	\$1.1	Lead Manager
Jan 23	Nickel Mines	NIC.ASX	Placement & SPP	\$298.8	Joint Lead Manager
Feb 23	Dronesield	DRO.ASX	Placement & SPP	\$40.2	Joint Lead Manager
Feb 23	Tribeca Global Natural Resources	TGF.ASX	Placement & Entitlement Offer	\$51.6	Joint Lead Manager
Mar 23	Matrix Composites & Engineering	MCE.ASX	Placement & ANREO	\$20.1	Lead Manager
Mar 23	Cluey	CLU.ASX	Placement & ANREO	\$10.6	Joint Lead Manager
Mar 23	Talon Energy	TPD.ASX	Placement & SPP	\$14.0	Joint Lead Manager
Mar 23	BluGlass	BLG.ASX	Placement & Entitlement Offer	\$15.0	Lead Manager
Apr 23	Frontier Digital Ventures	FDV.ASX	Placement & SPP	\$15.0	Joint Lead Manager
Apr 23	Hartshead Resources	HHR.ASX	Placement	\$21.9	Joint Lead Manager
Apr 23	Cynata Therapeutics	CYP.ASX	Placement & SPP	\$7.0	Lead Manager
Apr 23	Caspin Resources	CPN.ASX	Placement & SPP	\$3.8	Lead Manager
Apr 23	X2M Connect	X2M.ASX	Placement & SPP	\$1.1	Lead Manager
Apr 23	The Environmental Group	EGL.ASX	Placement & SPP	\$9.0	Joint Lead Manager
Apr 23	TMK Energy	TMK.ASX	Placement	\$5.6	Joint Lead Manager
Apr 23	Mesoblast	MSB.ASX	Placement	\$65.5	Lead Manager
May 23	Dimerix	DXB.ASX	Entitlement Offer	\$8.5	Lead Manager
May 23	Dimerix	DXB.ASX	Convertible Note	\$3.8	Lead Manager
May 23	Santana Minerals Limited	SMI.ASX	Placement & SPP	\$15.5	Joint Lead Manager
May 23	Sunshine Gold	SHN.ASX	Placement	\$3.6	Lead Manager
May 23	RareX	REE.ASX	Placement	\$4.0	Joint Lead Manager
May 23	4D Medical	4DX.ASX	Placement & SPP	\$44.9	Lead Manager
May 23	Entyr	ETR.ASX	Placement & SPP	\$7.9	Joint Lead Manager
May 23	Credit Clear	CCR.ASX	Placement	\$8.5	Joint Lead Manager
May 23	Sensore	S3N.ASX	Placement & SPP	\$2.0	Lead Manager
May 23	Podium Minerals	POD.ASX	Placement & SPP	\$1.9	Joint Lead Manager
May 23	Chalice Mining	CHN.ASX	Placement & SPP	\$80.0	Lead Manager
May 23	Chimeric Therapeutics	CHM.ASX	Placement & SPP	\$6.2	Lead Manager
May 23	Immutep	IMM.ASX	Placement & ANREO	\$80.0	Joint Lead Manager

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Jun 23	Terragen Holdings	TGH.ASX	Placement & SPP	\$4.2	Lead Manager
Jul 23	True North Copper	TNC.ASX	Reverse Takeover	\$40.0	Joint Lead Manager
Jul 23	EBR Systems	EBR.ASX	Placement & SPP	\$35.0	Joint Lead Manager
Jul 23	Strategic Energy Resources	SER.ASX	Placement	\$2.5	Lead Manager
Jul 23	Polymetals Resources	POL.ASX	Placement	\$3.0	Lead Manager
Jul 23	Tinybeans Group	TNY.ASX	Placement & ANREO	\$3.3	Lead Manager
Jul 23	Burgundy Diamond Mines	BDM.ASX	Placement & SPP	\$193.3	Joint Lead Manager
Jul 23	Lumos Diagnostics	LDX.ASX	Placement & SPP	\$9.5	Lead Manager
Jul 23	Atomo Diagnostics	AT1.ASX	Placement & SPP	\$4.0	Lead Manager
Jul 23	Metal Hawk	MHK.ASX	Placement	\$1.2	Lead Manager
Jul 23	Oneview Healthcare	ONE.ASX	Placement & SPP	\$22.0	Joint Lead Manager
Jul 23	Tambourah Metals	TMB.ASX	Placement & SPP	\$3.7	Lead Manager
Aug 23	Imugene	IMU.ASX	Placement & SPP	\$64.9	Lead Manager
Aug 23	Curvebeam AI	CVB.ASX	IPO	\$25.0	Joint Lead Manager
Aug 23	Toubani Resources	TRE.ASX	Placement	\$3.8	Joint Lead Manager
Aug 23	Black Cat Syndicate	BC8.ASX	Placement	\$8.3	Joint Lead Manager
Aug 23	X2M Connect	X2M.ASX	Convertible Note	\$1.7	Lead Manager
Aug 23	Accent Group	AX1.ASX	Block trade	\$50.0	Lead Manager
Sep 23	Alligator Energy	AGE.ASX	Placement	\$25.5	Lead Manager
Oct 23	Nuheara	NUH.ASX	ANREO	\$3.9	Lead Manager
Oct 23	AVJennings	AVJ.ASX	AREO	\$30.4	Lead Manager
Oct 23	DevEx Resources	DEV.ASX	Placement & Entitlement Offer	\$21.1	Lead Manager
Oct 23	Liontown Resources	LTR.ASX	Placement & SPP	\$392.7	Joint Lead Manager
Oct 23	Microba life Sciences	MAP.ASX	ANREO	\$19.9	Joint Lead Manager
Oct 23	IperionX	IPX.ASX	Placement	\$26.2	Lead Manager
Oct 23	Lumos Diagnostics Holdings	LDX.ASX	Placement	\$2.65	Lead Manager
Oct 23	Paradigm Biopharmaceuticals	PAR.ASX	Placement & ANREO	\$30.1	Lead Manager
Oct 23	Structural Monitoring Systems	SMN.ASX	Placement	\$1.0	Lead Manager
Oct 23	Radiopharm Theranostics	RAD.ASX	Entitlement Offer	\$10.1	Lead Manager
Nov 23	Fluence Corporation Limited	FLC.ASX	Placement, ANREO & Sell Down	\$47.2	Lead Manager

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Nov 23	Alpha HPA	A4N.ASX	Placement	\$40.0	Joint Lead Manager
Nov 23	Lithium Plus Minerals	LPM.ASX	Placement	\$8.0	Joint Lead Manager
Nov 23	Laramide Resources	LAM.ASX	Placement	\$12.0	Lead Manager
Nov 23	Delta Lithium	DLI.ASX	ANREO	\$70.1	Joint Lead Manager
Nov 23	True North Copper	TNC.ASX	Placement	\$15.0	Joint Lead Manager
Nov 23	Xanadu Mines	XAM.ASX	Placement	\$4.3	Lead Manager
Nov 23	Bubs Australia	BUB.ASX	Placement & SPP	\$28.0	Lead Manager
Nov 23	Clean Seas Seafood	CSS.ASX	Placement	\$9.5	Lead Manager
Nov 23	Metal Hawk	MHK.ASX	Placement	\$3.5	Lead Manager
Nov 23	Aeris Resources	AIS.ASX	Placement & ANREO	\$30.0	Joint Lead Manager
Nov 23	IPD Group	IPG.ASX	Placement & ANREO	\$65.0	Lead Manager
Dec 23	Mesoblast	MSB.ASX	Placement & ANREO	\$60.3	Lead Manager
Dec 23	Boss Energy	BOE.ASX	Placement & SPP	\$215.0	Joint Lead Manager
Dec 23	4D Medical	4DX.ASX	Placement	\$35.0	Joint Lead Manager
Dec 23	Atrum Coal	ATU.ASX	ANREO	\$5.0	Lead Manager
Dec 23	Syntara	SNT.ASX	Placement & SPP	\$12.0	Joint Lead Manager
Dec 23	Genetic Signatures	GSS.ASX	Placement & Entitlement Offer	\$15.9	Joint Lead Manager

**For further information about our Corporate Finance services please contact your Bell Potter adviser or call 1300 0 BELLS(23557).**

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