



# EMERGING LEADERS CONFERENCE 2024

Schedule & Presenting Company Profiles

29 &  
30 MAY  
2024

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**BELL POTTER**

# EMERGING LEADERS CONFERENCE 2024

## Day 1 Wednesday, 29 May

9:25AM **WELCOME & HOUSEKEEPING**

9:30AM **BELL FINANCIAL GROUP (BFG)**

10:00AM **REGAL PARTNERS (RPL)**

Session 1 -  
Financials

10:30AM **WISETECH GLOBAL (WTC)**

11:00AM **TECHNOLOGYONE (TNE)**

11:30AM **INFOMEDIA (IFM)**

12:00PM **ATTURRA (ATA)**

12:30PM **BRENNAN**

Session 2 -  
Info Tech

1:00PM **SRG GLOBAL (SRG)**

1:30PM **AUSTAL (ASB)**

2:00PM **DRONESHIELD (DRO)**

2:30PM **ELECTRO OPTIC SYSTEMS HOLDINGS (EOS)**

3:00PM **LIONTOWN RESOURCES (LTR)**

3:30PM **CLEANAWAY WASTE MANAGEMENT (CWY)**

4:00PM **IPD GROUP (IPG)**

4:30PM **BRICKWORKS (BKW)**

5:00PM **GENUSPLUS GROUP (GNP)**

Session 3 -  
Industrials

5:25PM **WRAP UP**

## Day 2 Thursday, 30 May

8:25AM **WELCOME & HOUSEKEEPING**

8:30AM **RURAL FUNDS MANAGEMENT (RRF)**

9:00AM **BEGA GROUP (BGA)**

Session 1 -  
Agriculture

9:30AM **POLYNOVO (PNV)**

10:00AM **IMMUTEP (IMM)**

10:30AM **NEUREN PHARMACEUTICALS (NEU)**

11:00AM **IMUGENE (IMU)**

11:30AM **MESOBLAST (MSB)**

12:00PM **PRO MEDICUS (PME)**

Session 2 -  
Healthcare

1:00PM **CETTIRE (CTT)**

1:30PM **PROPEL FUNERAL PARTNERS (PFP)**

2:00PM **KOGAN.COM (KGN)**

2:30PM **STEP ONE (STP)**

Session 3 -  
Consumer

3:00PM **NICKEL INDUSTRIES (NIC)**

3:30PM **ALPHA HPA (A4N)**

4:00PM **IPERIONX (IPX)**

4:30PM **DEVELOP GLOBAL (DVP)**

5:00PM **SOUTHERN CROSS ELECTRICAL ENGINEERING (SXE)**

Session 4 -  
Mining Tech

5:25PM **WRAP UP**



## BELL POTTER

# EMERGING LEADERS CONFERENCE 2024

Wednesday, 29 May 2024

## BELL FINANCIAL

### Bell Financial Group (BFG)

<b>Time (AEST)</b>	9:30am
<b>Market Cap (A\$)</b>	\$410.55M
<b>Company Description</b>	Bell Financial Group is a highly diversified financial services and wealth management business. BFG aims to create value through ongoing investment in people, technology, and products. BFG has over 750 employees, operates across 11 offices in Australia and has offices in New York, London, Hong Kong and Kuala Lumpur.

## REGAL PARTNERS

### Regal Partners (RPL)

<b>Time (AEST)</b>	10:00am
<b>Market Cap (A\$)</b>	\$736.29M
<b>Company Description</b>	Regal Partners is a medium sized boutique asset manager which manages multiple alternative investment strategies and performs investment management/ advisory services to multiple Australian Unit Trusts and Cayman Island Companies. It invests in public and private securities globally with a focus on Australia, employing market neutral and absolute return strategies.

## wisetech global

### WiseTech Global (WTC)

<b>Time (AEST)</b>	10:30am
<b>Market Cap (A\$)</b>	\$33.93B
<b>Company Description</b>	WiseTech Global is a leading developer and provider of software solutions to the logistics execution industry globally. WTC's customers include over 17,000 of the world's logistics companies across 181 countries, including 45 of the top 50 global third-party logistics providers and 25 of the 25 largest global freight forwarders worldwide.

## technologyone

### TechnologyOne (TNE)

<b>Time (AEST)</b>	11:00am
<b>Market Cap (A\$)</b>	\$5.31B
<b>Company Description</b>	TechnologyOne is Australia's largest enterprise Software-as-a-Service company and one of Australia's top 100 ASX-listed companies, with offices across six countries. TNE's solutions transform business' and makes life simple by providing powerful, integrated enterprise software that's incredibly easy to use. Over 1,300 leading corporations and governments are powered by our software.



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## INFOMEDIA™

### Infomedia (IFM)

<b>Time (AEST)</b>	11:30am
<b>Market Cap (A\$)</b>	\$595.62M
<b>Company Description</b>	Infomedia is a leading global provider of DaaS and SaaS solutions that empowers the data-driven automotive ecosystem. Infomedia's solutions help OEMs, NSCs, dealerships and 3rd party partners manage the vehicle and customer lifecycle. They are used by over 250,000 industry professionals, across 50 OEM brands and in 186 countries.

## atturra

### Atturra (ATA)

<b>Time (AEST)</b>	12:00pm
<b>Market Cap (A\$)</b>	\$239.27M
<b>Company Description</b>	Atturra has consistently delivered over 30% year on year growth since FY20, and now is a market leader in IT Advisory and Solutions. Atturra provides a broad range of IT services and solutions to both Private and Public sector.



## BRENNAN

### Brennan

<b>Time (AEST)</b>	12:30pm
<b>Market Cap (A\$)</b>	N/A
<b>Company Description</b>	Established to provide Australian organisations with long-term support, and innovative ICT services and solutions, Brennan has grown to become Australia's largest privately owned systems integrator and outsourced IT partner. Now serving more than 1400 organisations, Brennan continues to strengthen and expand their capabilities to meet the changing needs of Australian organisations.



### SRG Global (SRG)

<b>Time (AEST)</b>	1:00pm
<b>Market Cap (A\$)</b>	\$443.13M
<b>Company Description</b>	SRG Global is a diversified industrial services company that bring an engineering mindset to deliver critical services for major industry with a vision to be the most sought-after diversified industrial services business. Whether constructing or maintaining critical infrastructure, doing technical work on large-scale building projects or developing advanced products, they make the complex simple.



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### Austal (ASB)

**Time (AEST)** 1:30pm

**Market Cap (A\$)** \$873.48M

**Company Description** Austal is an Australian shipbuilder and defence contractor providing design, manufacturing and support capabilities for defence and commercial customers. The company is Australia's largest defence exporter, and in the last 35 years, it has contracted more than 350 vessels for over 120 customers across 59 countries.



DRONESHIELD

### DroneShield (DRO)

**Time (AEST)** 2:00pm

**Market Cap (A\$)** \$683.38M

**Company Description** DroneShield provides Artificial Intelligence based platforms for protection against advanced threats such as drones and autonomous systems. We offer customers bespoke counterdrone and electronic warfare solutions and off-the-shelf products designed to suit a variety of terrestrial, maritime or airborne platforms. Our customers include military, intelligence community, Government and critical infrastructure.



### Electro Optic Systems Holdings (EOS)

**Time (AEST)** 2:30pm

**Market Cap (A\$)** \$289.43M

**Company Description** Electro Optic Systems is an Australian high technology business operating in the global space, defence and communications domains. EOS specialises in space domain intelligence and control services, laser, RWS and C-UAS technologies, high-performance naval satellite communications products.



### Liontown Resources (LTR)

**Time (AEST)** 3:00pm

**Market Cap (A\$)** \$3.30B

**Company Description** Liontown is an ASX100 company with a focus on battery minerals. Liontown aims to be an ESG leader in the resources sector and a globally significant provider of battery minerals for the rapidly growing clean energy market. The company own's 100% of the Kathleen Valley lithium project.



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### Cleanaway Waste Management (CWY)

<b>Time (AEST)</b>	3:30pm
<b>Market Cap (A\$)</b>	\$6.06B
<b>Company Description</b>	Cleanaway is Australia’s leading waste management company. With over 300 branches and 135 licensed sites, Cleanaway’s integrated network is positioned to collect, treat, recycle and dispose of a variety of waste streams. CWY is the trusted partner of more than 150,000 customers, due to its ability to provide end-to-end waste solutions.



### IPD Group (IPG)

<b>Time (AEST)</b>	4:00pm
<b>Market Cap (A\$)</b>	\$457.97M
<b>Company Description</b>	IPD Group is a value add distributor and service provider with the purpose of helping to build a future where sustainable electrical infrastructure creates a better life for all.

## BRICKWORKS

### Brickworks (BKW)

<b>Time (AEST)</b>	4:30pm
<b>Market Cap (A\$)</b>	\$4.08B
<b>Company Description</b>	Brickworks comprises a diversified portfolio of attractive assets, offering shareholders stability and long-term growth. The portfolio includes Building Products operations in Australia and North America, Industrial Property, and a 26.1% shareholding in Washington H. Soul Pattinson (SOL).



### GenusPlus Group (GNP)

<b>Time (AEST)</b>	5:00pm
<b>Market Cap (A\$)</b>	\$322.57M
<b>Company Description</b>	GenusPlus Group is an end-to-end services provider for essential power and telecommunications infrastructure. We provide an integrated service delivered through key complimentary businesses to our clients in the resources, power, utilities and communications sectors across Australia.



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## Rural Funds Management (RRF)

<b>Time (AEST)</b>	8:30am
<b>Market Cap (A\$)</b>	\$795.90M
<b>Company Description</b>	Rural Funds Group is an agricultural REIT comprising a diversified portfolio of assets in five agricultural sectors which are predominantly leased to corporate agricultural operators. Earnings and income growth is sought through productivity improvements and conversion of assets to higher and better use.



## Bega Group (BGA)

<b>Time (AEST)</b>	9:00am
<b>Market Cap (A\$)</b>	\$1.34B
<b>Company Description</b>	Bega is engaged in the processing, manufacturing, and distribution of dairy and associated products to both Australian and international markets. Moreover, has expanded into the processing and manufacturing of spreads and condiments for consumer markets.



## PolyNovo (PNV)

<b>Time (AEST)</b>	9:30am
<b>Market Cap (A\$)</b>	\$1.52B
<b>Company Description</b>	PolyNovo is a commercial stage medical device company specialising in wound healing. The flagship product is the proprietary biodegradable temporising matrix (BTM). The label for this class of product includes: the temporary coverage of non-infected skin defects; maintaining a moist wound healing environment; and management of wounds.



## Immutep (IMM)

<b>Time (AEST)</b>	10:00am
<b>Market Cap (A\$)</b>	\$517.14M
<b>Company Description</b>	Immutep has been a pioneer in developing therapeutics that are distinctly designed around the interplay of LAG-3 and MHC II to either stimulate or suppress the immune system to fight cancer or eradicate autoimmune diseases. Today, we have a diversified portfolio of cutting-edge immuno-oncology and targeted LAG-3 immunotherapy.



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pharmaceuticals

### Neuren Pharmaceuticals (NEU)

<b>Time (AEST)</b>	11:30am
<b>Market Cap (A\$)</b>	\$2.83B
<b>Company Description</b>	Neuren is developing new drug therapies to treat multiple serious neurological disorders that emerge in early childhood and have no or limited approved treatment options. All programs have been granted "orphan drug" designation in the United States providing incentives to encourage development of therapies for rare and serious diseases.



### Imugene (IMU)

<b>Time (AEST)</b>	11:00am
<b>Market Cap (A\$)</b>	\$519.71M
<b>Company Description</b>	Imugene is a clinical stage immunology company developing a range of new and novel immunotherapies that seek to activate the immune system of cancer patients to treat and eradicate solid tumours and blood cancers. Our unique platform technologies seek to harness the body's immune system against tumours.



### Mesoblast (MSB)

<b>Time (AEST)</b>	11:30am
<b>Market Cap (A\$)</b>	\$1.17B
<b>Company Description</b>	Mesoblast is a world leader in developing allogeneic cellular medicines for the treatment of severe and life-threatening inflammatory conditions. Mesoblast is developing product candidates for distinct indications based on its remestemcel-L and rexlemestrocel-L allogeneic stromal cell technology platforms.



### Pro Medicus (PME)

<b>Time (AEST)</b>	12:00pm
<b>Market Cap (A\$)</b>	\$12.51B
<b>Company Description</b>	Pro Medicus is a Healthcare IT company specialising in Enterprise Imaging and Radiology Information System (RIS) software. Leading edge products, with a focus on growing global presence.





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## CETTIRE

### Cettire (CTT)

<b>Time (AEST)</b>	1:00pm
<b>Market Cap (A\$)</b>	\$1.12B
<b>Company Description</b>	Cettire is a global online retailer, offering a large selection of personal luxury goods. CTT's extensive online catalogue of >2,500 luxury brands and > 400,000 products of clothing, shoes and accessories is supported by a large, diversified supplier network. CTT's business operations are underpinned by a scalable proprietary technology platform.



### Propel Funeral Partners (PFP)

<b>Time (AEST)</b>	1:30pm
<b>Market Cap (A\$)</b>	\$762.44M
<b>Company Description</b>	Propel Funeral Partners has emerged as the second largest provider of funeral, cemetery, crematoria, and related services in ANZ. PFP has a strong presence in regional areas and an emerging metropolitan presence. PFP operates under a multi-brand strategy with most of its funeral homes dating back over many decades.



### Kogan.com (KGN)

<b>Time (AEST)</b>	2:00pm
<b>Market Cap (A\$)</b>	\$497.40M
<b>Company Description</b>	Kogan.com is a leading Australian consumer brand renowned for price leadership through digital efficiency. It is a portfolio of retail and services businesses that includes Kogan Retail, Mighty Ape, Kogan Marketplace and Kogan Verticals. The Company is focused on making in-demand products and services more affordable and accessible.

## STEP ONE™

### Step One (STP)

<b>Time (AEST)</b>	2:30pm
<b>Market Cap (A\$)</b>	\$246.50M
<b>Company Description</b>	Step One is a leading direct-to-consumer online retailer of underwear. Offering an exclusive range of high-quality, FSC-certified products, Step One has transformed the innerwear market with innovative designs and a cult-like following. Now a multinational company, STP operates in Australia, the US, and the UK.



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## NICKEL INDUSTRIES

### Nickel Industries (NIC)

<b>Time (AEST)</b>	3:00pm
<b>Market Cap (A\$)</b>	\$4.24B
<b>Company Description</b>	Nickel Industries owns a portfolio of mining and low-cost downstream nickel processing assets in Indonesia. Having established itself as a globally significant producer of NPI, the Company is now rapidly transitioning its production to focus on the EV battery supply chain.

## Alpha HPA

### Alpha HPA (A4N)

<b>Time (AEST)</b>	3:30pm
<b>Market Cap (A\$)</b>	\$891.78M
<b>Company Description</b>	Alpha's HPA First Project is aiming to supply high-purity alumina (HPA) at a purity of greater than 99.99% (or 4N) to the lithium-ion battery and light emitting diode (LED) manufacturing sectors. The project's proprietary technology is expected to disrupt incumbent HPA production through significantly lower unit costs.

## IPERIONX

### IperionX (IPX)

<b>Time (AEST)</b>	4:00pm
<b>Market Cap (A\$)</b>	\$477.97M
<b>Company Description</b>	IperionX is a leading American titanium metal and critical materials company, producing high performance titanium alloys, from titanium minerals or scrap titanium, at lower energy, cost and carbon emissions. IperionX's products are essential for advanced U.S. industries including space, aerospace, defense, consumer electronics, EVs and additive manufacturing.

## DEVELOP

### Develop Global (DVP)

<b>Time (AEST)</b>	4:30pm
<b>Market Cap (A\$)</b>	\$572.66M
<b>Company Description</b>	Develop is focused on producing clean metals used in sustainable energy generation and storage. Our team has proven high-speed mine development capabilities, including expertise in underground infrastructure construction, geological and geotechnical drilling, underground support, and technical consulting. DVP owns and operates flagship copper and zinc projects in Western Australia.



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**Southern Cross Electrical Engineering (SXE)**

**Time (AEST)** 5:00pm

**Market Cap (A\$)** \$429.04M

**Company Description** SCEE is a leading national electrical, instrumentation, communications, and maintenance services group diversified across the Infrastructure, Commercial and Resources sectors, with a long-standing blue-chip client base, a track record of successfully acquiring value-accretive businesses, and strongly positioned for the emerging themes of electrification and decarbonisation.