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## BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2024

### Monday, 12 February 2024

	8:55AM	Welcome & Housekeeping
Session 1	9:00AM	<b>Regal Funds Management</b>
	9:25AM	<b>IperionX (IPX)</b>
	9:50AM	<b>Calix (CXL)</b>
	10:15AM	<b>Chrysos Corporation (C79)</b>
	10:45AM	<b>GenusPlus (GNP)</b>
	11:10AM	Lunch
Session 2	11:35AM	<b>Lycopodium (LYL)</b>
	12:00PM	<b>MLG Oz (MLG)</b>
	12:30PM	<b>Develop Global (DVP)</b>
	12:55PM	<b>Mader (MAD)</b>
	1:20PM	<b>SRG Global (SRG)</b>
	1:45PM	<b>Southern Cross Electrical Engineering (SXE)</b>
	2:10PM	<b>Matrix Composites &amp; Engineering (MCE)</b>
	2:35PM	<b>Neometals (NMT)</b>
	3:00PM	Afternoon Tea
Session 3	3:05PM	<b>Minerals 260 (MI6)</b>
	3:30PM	<b>S2 Resources (S2R)</b>
	3:55PM	<b>Santana Minerals (SMI)</b>
	4:20PM	<b>Southern Cross Gold (SXG)</b>
	4:45PM	<b>Black Cat Syndicate (BC8)</b>
	5:10PM	<b>Xanadu Mines (XAM)</b>
	5:35PM	Wrap Up

### Tuesday, 13 February 2024

	8:55AM	Welcome & Housekeeping
Session 1	9:00AM	<b>American West Metals (AW1)</b>
	9:25AM	<b>AIC Mines (A1M)</b>
	9:50AM	<b>Aeris Resources (AIS)</b>
	10:15AM	Morning Tea
Session 2	10:45AM	<b>Richmond Vanadium Technologies (RVT)</b>
	11:10AM	<b>Nickel Industries (NIC)</b>
	11:35AM	<b>Lithium Royalty Company</b>
Session 3	12:05PM	<b>Wildcat Resources (WC8)</b>
	12:30PM	<b>Liontown Resources (LTR)</b>
	12:55PM	<b>Pilbara Minerals (PLS)</b>
	1:20PM	<b>Green Technology Metals (GT1)</b>
	1:45PM	<b>Patriot Battery Metals (PMT)</b>
	2:10PM	<b>Argosy Minerals (AGY)</b>
	2:35PM	<b>Latin Resources (LRS)</b>
	3:00PM	Afternoon Tea
Session 4	3:05PM	<b>Delta Lithium (DLI)</b>
	3:30PM	<b>Ioneer (INR)</b>
	4:00PM	<b>Elevate Uranium (EL8)</b>
	4:25PM	<b>Lotus Resources (LOT)</b>
		5:15PM

**Note** All times are in Australian Eastern Daylight Time (AEDT).

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## BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2024

### Wednesday, 14 February 2024

	8:30AM	Welcome & Housekeeping
Session 1	8:35AM	<b>Burgundy Diamond Mines (BDM)</b>
	9:00AM	<b>Champion Iron (CIA)</b>
	9:25AM	<b>Alpha HPA (A4N)</b>
	9:50AM	<b>Lake Resources (LKE)</b>
	10:15AM	<b>Coronado Global Resources (CRN)</b>
	10:40AM	<b>New Hope (NHC)</b>
	11:05AM	Morning Tea
Session 2	11:10AM	<b>Chalice Mining (CHN)</b>
	11:35AM	<b>Agrimin (AMN)</b>
	12:00PM	<b>BCI Minerals (BCI)</b>
	12:25PM	<b>Kali Metals (KM1)</b>
Session 3	12:55PM	<b>Boss Energy (BOE)</b>
	1:20PM	<b>Deep Yellow (DYL)</b>
	1:45PM	<b>DevEx Resources (DEV)</b>
	2:10PM	<b>NexGen Energy (NXG)</b>
	2:35PM	<b>Paladin Energy (PDN)</b>
	3:00PM	<b>Alligator Energy (AGE)</b>
	3:25PM	Afternoon Tea
Session 3	3:30PM	<b>Strike Energy (STX)</b>
	3:55PM	<b>Conrad Asia Energy (CRD)</b>
	4:20PM	<b>Hartshead Resources (HHR)</b>
	4:45PM	<b>Comet Ridge (COI)</b>
	5:10PM	<b>Cooper Energy (COE)</b>
	5:35PM	<b>Hazer (HZR)</b>
	6:00PM	Wrap up

### Thursday, 15 February 2024

	8:55AM	Welcome & Housekeeping
Session 1	9:00AM	<b>Fenix Resources (FEX)</b>
	9:25AM	<b>Brazilian Rare Earths (BRE)</b>
	9:55AM	<b>Meteoric Resources (MEI)</b>
	10:20AM	<b>Arafura Rare Earths (ARU)</b>
	10:45AM	<b>Australian Strategic Materials (ASM)</b>
	11:10AM	<b>Lindian Resources (LIN)</b>
	11:35AM	<b>Lynas Rare Earths (LYC)</b>
	12:00PM	Lunch
Session 2	12:25PM	<b>Whitehaven Coal (WHC)</b>
	12:55PM	<b>Dreadnought Resources (DRE)</b>
	1:20PM	<b>Viridis Mining and Minerals (VMM)</b>
	1:45PM	<b>Talga (TLG)</b>
	2:15PM	<b>Alkane Resources (ALK)</b>
	2:40PM	<b>Horizon Minerals (HRZ)</b>
	3:05PM	<b>Gold Road Resources (GOR)</b>
	3:30PM	Afternoon Tea
Session 3	3:35PM	<b>Capricorn Metals (CMM)</b>
	4:00PM	<b>De Grey Mining (DEG)</b>
	4:25PM	<b>Greatland Gold (LSE:GGP)</b>
	4:50PM	<b>Regis Resources (RRL)</b>
	5:15PM	<b>True North Cooper (TNC)</b>
	5:45PM	Wrap Up

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## BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2024

### Day 1: Monday, 12 February 2024

#### 9:00AM **Regal Funds Management**

Regal Funds Management is a multi-award winning specialist alternatives investment manager, pioneering the hedge fund, private markets and alternatives industry in Australia since it was founded in 2004. What started as a team of four, trading mostly long/short equities out of a small office in Sydney, is now a team of over 155 people working together within the Regal Partners group to manage approximately \$11 billion of investor capital across offices throughout Australia, Asia, UK/Europe and North America

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#### 9:25AM **IperionX (IPX)**

IperionX is a leading American titanium metal and critical materials company, producing high performance titanium alloys, from titanium minerals or scrap titanium, at lower energy, cost and carbon emissions. IperionX's products are essential for advanced U.S. industries including space, aerospace, defense, consumer electronics, EVs and additive manufacturing.

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#### 9:50AM **Calix (CXL)**

Calix is an environmental technology company solving global challenges in industrial decarbonisation, including CO2 mitigation, sustainable processing, advanced batteries, biotechnology and water treatment. Calix's patented core technology platform delivers efficient indirect heating of raw materials to enable electrification of industries, efficient capture of unavoidable emissions, and green industrial processing solutions.

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#### 10:15AM **Chrysos Corporation (C79)**

Headquartered in Adelaide, with operations spanning Australia, Canada and Africa, Chrysos Corporation combines science and software to create technology solutions for the global mining industry. C79's flagship product PhotonAssay™ delivers faster, safer, more accurate and environmentally friendly analysis of gold, silver, copper and other elements.

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#### 10:45AM **GenusPlus (GNP)**

GenusPlus Group is an end-to-end service provider for essential power and communications infrastructure. GNP provides an integrated service delivered through key complementary businesses to our clients in the resources, power, utilities, and communications sectors across Australia.

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#### 11:35AM **Lycopodium (LYL)**

Lycopodium provides integrated engineering, construction and asset management solutions. LYL has the expertise to deliver complex, multidisciplinary projects, through to the provision of feasibility studies. Operating across the Resources, Infrastructure and Industrial Processes sectors, LYL's diverse team of industry experts deliver bespoke and innovative solutions across all commodities.

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#### 12:00PM **MLG Oz (MLG)**

MLG is a founder-led business delivering innovative mine site & supply chain solutions. From concept to commercialisation, we deliver end-to-end services throughout the entire project lifecycle catering to the Australian mining and civil infrastructure industries.

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## BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2024

### Day 1: Monday, 12 February 2024

**12:30PM Develop Global (DVP)**

Develop is focused on producing clean metals used in sustainable energy generation and storage. Our team has proven high-speed mine development capabilities, including expertise in underground infrastructure construction, geological and geotechnical drilling, underground support, and technical consulting. DVP owns and operates flagship copper and zinc projects in Western Australia.

**12:55PM Mader (MAD)**

Mader Group is a leading global provider of specialist technical services across multiple industries. Powered by mechanically minded specialists, the diversified group is dedicated to helping customers enhance their operations through optimal fleet and plant performance.

**1:20PM SRG Global (SRG)**

SRG Global is a diversified industrial services company bringing an engineering mindset to deliver critical services for major industry across the entire asset lifecycle. The Company has over 3,300 employees across three operating segments of Asset Maintenance, Mining Services and Engineering & Construction.

**1:45PM Southern Cross Electrical Engineering (SXE)**

Southern Cross Electrical Engineering is a leading national electrical, instrumentation, communications and maintenance services group of businesses. We are diversified across three broad sectors of infrastructure, commercial and resources and are positioned to service the electrification and decarbonisation initiatives shaping our markets.

**2:10PM Matrix Composites & Engineering (MCE)**

Matrix Composites & Engineering specialises in the design, engineering and manufacture of composite and advanced material technology solutions for the civil and infrastructure, resources, oil and gas, defence, and transportation industries. The company has gained a reputation as an industry leader in syntactic foam solutions and subsea buoyancy.

**2:35PM Neometals (NMT)**

Neometals has developed and is commercialising three environmentally-friendly processing technologies that produce critical and strategic battery materials at lowest quartile costs with minimal carbon footprint. Through strong industry partnerships, Neometals has demonstrated the economic and environmental benefits of sustainably producing lithium, nickel and cobalt from lithium-ion battery recycling.

**3:05PM Minerals 260 (MI6)**

Minerals 260 is exploring for base and critical minerals across three projects in WA. They hold a large strategic land position in the Gascoyne Lithium – REE Province in WA as well as one of the largest land positions in the Julimar Mineral Province in WA, with their Moora project hosting a significant high-grade copper-gold mineralisation discovery.

**3:30PM S2 Resources (S2R)**

S2R's focus has returned to gold following its acquisition of highly prospective Fosterville Block 4 Exploration Licenses in Victoria, which cover extensions of the structures that host Agnico Eagle's (AEM:CN, not rated) high grade, low-cost Fosterville Gold Mine, and a number of drill-ready targets. S2R has a portfolio of other, earlier-stage exploration projects.

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### Day 1: Monday, 12 February 2024

**3:55PM Santana Minerals (SMI)**

Santana Minerals continues to develop its world-class discovery at the Bendigo-Ophir Gold Project, Central Otago, New Zealand. SMI is having ongoing exploration success and rapidly adding gold ounces and increasing grade to the current MRE of 2.9Moz.

**4:20PM Southern Cross Gold (SXG)**

Southern Cross Gold's flagship 100% owned property, Sunday Creek, in central Victoria is delivering globally leading drill results such as 331 m @ 6.8 g/t gold (Uncut) and has already intercepted 25 >100 grade x metres ("AuEq g/t x m") intersections from over 80 holes reported on the property.

**4:45PM Black Cat Syndicate (BC8)**

Black Cat Syndicate owns two of the highest-grade gold deposits in Western Australia and is aiming to become a multi-operation miner and dominant player in three prolific gold districts. Led by an experienced team, Black Cat is targeting first production from its Paulsens operation in 2024.

**5:10PM Xanadu Mines (XAM)**

Xanadu Mines is an exploration company focused on the discovery of significant critical mineral deposits in Mongolia. Our assets include the world class Kharmagtai Copper-Gold Porphyry project, a 50:50 JV with the Zijin Mining Group, and two other earlier stage copper projects.

### Day 2: Tuesday, 13 February 2024

**9:00AM American West Metals (AW1)**

American West Metals is a clean energy mining company focused on discovery and development of major copper deposits in USA and Canada. American West's three-project portfolio offers significant existing resource inventories and high-grade mineralisation that can generate robust mining proposals.

**9:25AM AIC Mines (A1M)**

AIC Mines is a growth focused Australian copper-gold company. It owns the Eloise Copper Mine, a high-grade operating underground mine located in North Queensland. AIC Mines' strategy is to build a portfolio of copper and gold assets in Australia through exploration, development and acquisition.

**9:50AM Aeris Resources (AIS)**

Aeris Resources is a mid-tier base and precious metals producer. Its copper dominant portfolio comprises three operating assets, a mine on care and maintenance, a long-life development project and a highly prospective exploration portfolio.

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### Day 2: Tuesday, 13 February 2024

**10:45AM Richmond Vanadium Technologies (RVT)**

Richmond Vanadium Technology is a minerals exploration company currently advancing its 100% owned Richmond – Julia Creek Vanadium Project in Queensland. The 1.8Bt Richmond – Julia Creek Vanadium Project has a completed PFS which demonstrated a technically viable and financially attractive development project.

**11:10AM Nickel Industries (NIC)**

Nickel Industries owns a portfolio of mining and low-cost downstream nickel processing assets in Indonesia. Having established itself as a globally significant producer of NPI, the Company is now rapidly transitioning its production to focus on the EV battery supply chain.

**11:25AM Lithium Royalty**

Lithium Royalty are a lithium-focused royalty company with a diversified portfolio of royalties on mineral properties around the world that supply and are expected to supply raw materials to support the electrification and decarbonization of the global economy. Due to the increasingly broad deployment of EVs, their focus to-date has been on the battery supply chain for the transportation industry.

**12:05PM Wildcat Resources (WC8)**

Wildcat Resources is focused on unlocking value by way of Discovery targeting world class provinces across Australia. The company is advancing the Tier 1 Tabba Tabba Lithium Discovery in the Pilbara, WA as well as other gold and lithium projects.

**12:30PM Liontown Resources (LTR)**

Liontown Resources is an ASX100 company focused on battery minerals. Liontown aims to be an ESG leader in the resources sector and a globally significant provider of battery minerals for the rapidly growing clean energy market. LTRs currently control two major lithium deposits in WA – Kathleen Valley and Buldania.

**12:55PM Pilbara Minerals (PLS)**

Pilbara Minerals is an ASX50 listed company, owning 100% of the world's largest, independent hard-rock lithium operation. Located in Western Australia's resource-rich Pilbara region, our Pilgangoora Operation produces spodumene and tantalite concentrates.

**1:20PM Green Technology Metals (GT1)**

Green Technology Metals is a North American focussed lithium exploration and development business in Ontario, with a current global resource of 24.9Mt Li<sub>2</sub>O at 1.13% Li<sub>2</sub>O. The Company's main 100% owned Ontario Lithium Projects comprise of 10 high-grade, hard rock spodumene assets.

**1:45PM Patriot Battery Metals (PMT)**

Patriot Battery Metals is a hard-rock lithium exploration company focused on advancing its district-scale 100% owned Corvette Property located in the Eeyou Istchee James Bay region of Quebec, Canada. To date, seven distinct clusters of lithium pegmatite have been discovered across the Corvette Property.



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### Day 2: Tuesday, 13 February 2024

**2:10PM Argosy Minerals (AGY)**

Argosy Minerals owns a current 77.5% (ultimately 90%) interest in the Rincon Lithium Project in Salta Province, Argentina and 100% interest in the Tonopah Lithium Project in Nevada, USA. Argosy is committed to building a sustainable lithium production company, highly leveraged to the forecast growth in the lithium-ion battery sector.

**2:35PM Latin Resources (LRS)**

Latin Resources is a mineral exploration company, with projects in South America and Australia. LRS is focused on its flagship Salinas Lithium Project in Minas Gerais Brazil, where the Company has defined a total MRE at its Colina Lithium Deposit of 45.2Mt @ 1.32% Li<sub>2</sub>O.

**3:00PM Delta Lithium (DLI)**

Delta Lithium is focused on rapidly advancing the Mt Ida Lithium Project towards production, whilst conducting an aggressive exploration programme at the highly prospective Yinnetharra Lithium Project.

**3:30PM Ioneer (INR)**

Ioneer is the 100% owner of the Rhyolite Ridge Lithium-Boron Project located in Nevada, USA, the only known lithium-boron deposit in North America and one of only two known such deposits in the world. The DFS completed in 2020 confirmed Rhyolite Ridge as a world-class lithium and boron project.

**4:50PM Elevate Uranium (EL8)**

Elevate Uranium is a Namibian focused uranium explorer and developer. EL8 has one of the largest land holdings across Namibia, a region known for its uranium production. EL8's flagship asset, the Koppies project, runs adjacent to DYL's Tumas deposit and PDN's Langer Heinrich operation.

**4:25PM Lotus Resources (LOT)**

Lotus Resources owns the Kayelekera Uranium Project in Malawi which it has been on care and maintenance since its acquisition in 2020. LOT are now looking to potentially restart the mine in lock step with a rising commodity outlook for uranium. LOT has also recently completed the merger with A-Cap Energy, to acquire the Letlhakane Uranium Project in Botswana, and as such create a leading African-focused uranium player.

### Day 3: Wednesday, 14 February 2024

**8:35AM Burgundy Diamond Mines (BDM)**

Burgundy Diamond Mines is a global diamond mining company and one of the world's largest producers and suppliers of premium rough diamond assortments to the global market. We own and operate the Ekati Diamond Mine, located approximately 300 kilometers northeast of Yellowknife.

**9:00AM Champion Iron (CIA)**

Champion Iron owns and operates the Bloom Lake Mining Complex. Bloom Lake is an open-pit operation with two concentrators that primarily source energy from renewable hydroelectric power. In addition, Champion owns a portfolio of exploration and development projects, including the Kamistiatasset Project and the Consolidated Fire Lake North iron ore project.

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### Day 3: Wednesday, 14 February 2024

**9:25AM     Alpha HPA (A4N)**

Alpha HPA is a publicly listed, Australian-based company which has commercialised the world's first adoption of the solvent extraction (SX) purification technique to aluminium to produce a growing range of ultra-high purity aluminium materials.

**9:50AM     Lake Resources (LKE)**

Lake Resources is a responsible lithium developer utilising ion exchange extraction technology for production of sustainable, high purity lithium from its flagship Kachi Project in Catamarca Province within the Lithium Triangle in Argentina. Lake also has three additional early-stage projects in this region.

**10:15AM    Coronado Global Resources (CRN)**

Coronado Global Resources is a leading international producer of high-quality Metallurgical Coal, an essential element in steel production. Our coals, transformed in the steelmaking process, support the manufacture of everyday steel-based products, including renewable energy infrastructure, that enrich lives around the world.

**10:40AM    New Hope (NHC)**

New Hope Group is a majority Australian owned and operated diversified energy company which has been proudly operating for more than 60 years. New Hope has business interests and operations spanning coal mining, exploration, port operation, oil, agriculture, innovative technologies and investment.

**11:10AM    Chalice Mining (CHN)**

Chalice Mining is a globally recognised name in minerals exploration, led by an experienced team of proven mine-finders. Our major greenfield discovery in early 2020, the Gonnevillle Project in Western Australia, hosts a rare mix of critical green metals required for decarbonisation and urbanisation including nickel, copper, cobalt, palladium and platinum.

**11:35AM    Agrimin (AMN)**

Agrimin is a minerals company with 100% ownership of the world-class Mackay Sulphate of Potash (SOP) Project in Western Australia. Agrimin's production of SOP is underpinned by growing demand driven by the world's need to feed growing populations from shrinking arable land resulting in the need to improve agricultural yields.

**12:00PM    BCI Minerals (BCI)**

BCI Minerals is a mineral resources business developing the Mardie Salt and Potash Project in Western Australia. Once complete, Mardie will be the largest solar salt project in Australia and the third largest in the world, holding a unique position as an environmentally sustainable, tier-one salt and SOP project.

**12:25PM    Kali Metals (KM1)**

Kali Metals is a portfolio of assets that represents one of the largest and most prospective exploration packages across Australia's world leading hard-rock lithium fields. Kali's ~3,900 km<sup>2</sup> exploration tenure is located near existing, emerging and unexplored lithium and critical minerals regions in WA.

**12:55PM    Boss Energy (BOE)**

Boss Energy is an ASX-listed uranium company focused on the re-start of the Honeymoon Uranium Project, one of the few uranium projects globally that is ready to come on-stream in the early stages of the emerging uranium bull market, with first production for Q1 CY 2024. Boss also owns a 30% interest in the Alta Mesa in-situ recovery project in South Texas, due to commence production in 1H CY 2024.



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## BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2024

### Day 3: Wednesday, 14 February 2024

**1:20PM Deep Yellow (DYL)**

Deep Yellow is a uranium development and exploration company, progressing its dual-pillar strategy to establish a multi-mine uranium company with capacity to produce 7+Mlb per annum across two assets. Deep Yellow has a key competitive advantage with two advanced projects, Tumas – flagship project (Namibia) and Mulga Rock (Western Australia) and is run by the founder of Paladin Energy Ltd, John Borshoff.

**1:45PM DevEx Resources (DEV)**

DevEx Resources is an exploration company with a diversified portfolio of high-quality projects spanning some of Australia's best endowed mining regions. The company owns Nabarlek Project in the NT, targeting uranium-copper-gold systems.

**2:10PM NexGen Energy (NXG)**

NexGen Energy is a Canadian company focused on developing the Rook I Project into the largest low cost uranium mine globally, incorporating the highest levels of environmental and social governance. NexGen Energy will be a global leader in the delivery of uranium for the world's clean energy need, with peak capacity of 30Mlb pa.

**2:35PM Paladin Energy (PDN)**

Paladin Energy is a uranium company with a focus on restarting its globally significant Langer Heinrich Mine, currently progressing to commercial production in CY2024. PDN also owns a large global portfolio of uranium exploration and development assets across Australia and Canada.

**3:00PM Alligator Energy (AGE)**

Alligator Energy is a uranium and energy minerals explorer and emerging developer, with a primary focus on advancing the Samphire ISR Uranium Project. AGE has a highly experienced ISR uranium team in place, and Board and management have an immense depth of experience in uranium operations.

**3:30PM Strike Energy (STX)**

Strike Energy is aspiring to be Australia's lowest cost onshore energy producer. Strike is an independent natural gas explorer and producer, focused on its large and high-quality conventional gas resources in the Perth Basin. STX has a primary objective to provide sustainable, low-cost, and reliable gas to the domestic market.

**3:55PM Conrad Asia Energy (CRD)**

Conrad Asia Energy is a gas focussed exploration and development company that operates several gas developments in offshore waters of Asia. Conrad has a total of five gas discoveries in Asia that it intends to develop and supply gas into the Asian markets.

**4:20PM Hartshead Resources (HHR)**

Hartshead Resources is an emerging oil and gas company, focused on the near-term development of its Southern Basin Gas assets in the UK. HHR has made significant progress across project planning and funding workstreams which see it well positioned to take a final investment decision in 1H 2024.

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### Day 3: Wednesday, 14 February 2024

**4:45PM Comet Ridge (COI)**

Comet Ridge's flagship gas project comprises the Mahalo Gas Hub assets located in Queensland. The Mahalo Gas Project is an extensively appraised coal seam gas project with certified gas reserves and Petroleum Leases awarded. The Northern Mahalo Projects, are being appraised to add new gas reserves to complement the Mahalo Gas Project development.

**5:10PM Cooper Energy (COE)**

Cooper Energy is contributing to Australia's sustainable energy future by commercialising gas, oil, and other resources for domestic markets. Cooper Energy has been certified carbon neutral by Climate Active in respect of its scope 1, scope 2 and relevant scope 3 emissions since FY20.

**5:35PM Hazer (HZR)**

Hazer Group is an Australian technology company, driving global decarbonisation efforts with the commercialisation of the company's disruptive world-leading climate-tech. Hazer's advanced technology enables the production of clean and economically competitive hydrogen and high-quality graphite, using a natural gas (or biogas) feedstock and iron-ore as the process catalyst.

### Day 4: Thursday, 15 February 2024

**9:00AM Fenix Resources (FEX)**

Fenix Resources Limited is an ASX-listed, WA-based minerals explorer transitioning to miner. The Company's 100% owned, flagship Iron Ridge Iron Ore Project is a premium DSO deposit which hosts a JORC 2012 compliant resource located around 490 km by road from Geraldton port. High grade iron ore attracts a premium price on the seaborne market as Chinese steel works increasingly demand more pure inputs with lower emissions due to increasingly strict government regulations.

**9:25AM Brazilian Rare Earths (BRE)**

Brazilian Rare Earth is a critical mineral exploration company focusing on the development of the 'Rocha da Rocha' Rare Earth Province located in Bahia, Brazil. The province is a large-scale greenfield discovery of rare-earth-element (REE) mineralisation, that includes ultra high-grade REE-Niobium-Scandium hard rock mineralisation, saprolite/monazite sand rich mineralisation, and ionic clay style REE mineralisation.

**9:55AM Meteoric Resources (MEI)**

Meteoric is a rare earth developer, focused on progressing its high-grade Caldeira Ionic Clay rare earth project in Brazil. With the large, mineralised footprint, positive results on preliminary metallurgy and high-REE grades all indicated by results from previous exploration, Meteoric believes that the Caldeira Project has the potential to become a globally significant contributor to the electrification story.

**10:20AM Arafura Rare Earths (ARU)**

Arafura is developing the Nolans Rare Earths project in the Northern Territory. The Nolans Project will encompass a mine, process plant and related infrastructure to be constructed. The Project is underpinned by low-risk Mineral Resources that have the potential to supply a significant proportion of the world's NdPr demand.

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## BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2024

### Day 4: Thursday, 15 February 2024

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**10:45AM Australian Strategic Materials (ASM)**

Australian Strategic Materials is building a global rare earths and critical minerals business to provide the high-tech metals needed to solve global challenges. ASM has its cornerstone rare earths and critical minerals project in Dubbo, Australia, and its flagship high-tech metals production plant in Ochang, South Korea.

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**11:10AM Lindian Resources (LIN)**

Lindian's Kangankunde Rare Earths Project is a globally significant rare earth resource in potential for size, grade and quality. Hosting a carbonite intrusive with outstanding grades of up to 23.7% TREO, Lindian has defined 5.7mt TREO Resource with construction in 2024 and production in 2025.

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**11:35AM Lynas Rare Earths (LYC)**

Lynas Rare Earths is the largest ex-china supplier of separated rare earths which are crucial ingredients in EV's, wind turbines and consumer electronics. LYC is focused on delivering growth across its Australian, Malaysian and US operations which will eventually see production capacity double over the coming years.

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**12:25PM Whitehaven Coal (WHC)**

Whitehaven Coal is a leading producer of high-quality, high-CV thermal coal. Whitehaven operates four mines in NSW and in 2024, will be expanding and diversifying through the acquisition of the Daunia and Blackwater metallurgical coal mines in QLD. Whitehaven also owns two high-quality, near-term development assets, Vickery, and Winchester South.

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**12:55PM Dreadnought Resources (DRE)**

Dreadnought Resources is a highly active West Australian mineral explorer focused on finding the metals needed now and in the future. DRE's team of geologists has a track record of delivering critical metal, gold, copper and nickel discoveries across its portfolio of projects.

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**1:20PM Viridis Mining and Minerals (VMM)**

Viridis Mining and Minerals Limited (ASX:VMM) is a resource exploration and development company with assets in Canada, Australia and Brazil. The company is focussed on its very promising world class "Colossus" Ionic Adsorption Rare Earths Project in Minas Gerais, Brazil.

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**1:45PM Talga (TLG)**

Talga is a battery anode and advanced materials company accelerating the global transition towards sustainable growth. TLG's ambition is to enable the world's most sustainable battery and consumer products. Vertical integration, strategic location and innovative processes are key to getting there.

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**2:15PM Alkane Resources (ALK)**

Alkane is an Australian gold producer and explorer with a current focus in central NSW. Alkane's Tomingley mine has been producing since 2014 and its flagship Boda exploration project has a resource in excess of 15 million gold equivalent ounces.

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## BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2024

### Day 4: Thursday, 15 February 2024

**2:40PM Horizon Minerals (HRZ)**

Horizon Minerals is an emerging mid-tier gold producer with high quality projects located in the heart of the West Australian goldfields. HRZ hosts over 1.2Moz of gold in Resources and has significant open cut and underground growth potential.

**3:05PM Gold Road Resources (GOR)**

Gold Road is a mid-tier Australian gold producer and explorer with a Tier 1 mine and exploration projects. GOR owns 50% of the world-class Gruyere gold mine, which was developed in JV with Gold Fields Ltd. GOR also holds a strategic 19.9% interest in De Grey Mining Ltd.

**3:35PM Capricorn Metals (CMM)**

Capricorn Metals is a gold production and development company whose primary asset is its 100%- owned Karlawinda Gold Project (KGP) in WA, which is currently producing at ~120kozpa. Capricorn is preparing to commence development of its second mine, the Mt Gibson Gold Project, also in WA.

**4:00PM De Grey Mining (DEG)**

De Grey Mining is a gold explorer and project developer advancing one of the world's premier gold projects towards production. Following release of a Definitive Feasibility Study (DFS) for its Hemi Gold Project in 2023, De Grey is currently completing key pre-development activities to support a targeted Final Investment Decision for Hemi in the second half of 2024.

**4:25PM Greatland Gold (LSE:GGP)**

Greatland is a mining development and exploration company focused primarily on precious and base metals. The Company's flagship asset is the world-class Havieron gold-copper project in the Paterson Province of Western Australia, discovered by Greatland and presently under development in joint venture with the world's largest gold miner, Newmont Corporation.

**4:50PM Regis Resources (RRL)**

Regis Resources is an ASX200 company producing approximately 450koz per annum at its 100% owned Duketon Project and 30% owned Tropicana Project in Western Australia. It is finalising the Detailed Feasibility Study for the ~200koz per annum McPhillamys Gold Project in NSW which represents an exciting organic growth opportunity.

**10:15AM True North Copper (TNC)**

True North Copper is a Queensland focussed copper and cobalt production and development company with producing assets in the world class Mt Isa belt. The company's two major projects are Cloncurry and Mt Oxide Projects.

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