

# CORPORATE FINANCE

Q4 2023

# CORPORATE FINANCE Q4 2023

DECEMBER 2023



**BOSS ENERGY**  
**(ASX:BOE)**

Placement & SPP | \$215 million

# CORPORATE FINANCE Q4 2023

DECEMBER 2023



**4DMEDICAL**  
**(ASX:4DX)**

Placement | \$30 million

# CORPORATE FINANCE Q4 2023

NOVEMBER 2023



**MESOBLAST**  
**(ASX:MSB)**

Placement & ANREO | \$96.9 million

# CORPORATE FINANCE Q4 2023

NOVEMBER 2023



IPD GROUP  
(ASX:IPG)

Placement & ANREO | \$65 million

NOVEMBER 2023



## AERIS RESOURCES (ASX: AIS)

Placement & Entitlement Offer  
\$30 million

# CORPORATE FINANCE Q4 2023

NOVEMBER 2023



## CLEAN SEAS SEAFOOD (ASX:CSS)

Placement | \$8 million

NOVEMBER 2023



## LITHIUM PLUS MINERALS (ASX:LPM)

Placement | \$8 million



# CORPORATE FINANCE Q4 2023

NOVEMBER 2023



XANADU  
MINES

## XANADU MINES (ASX:XAM)

Placement | \$10 million

# CORPORATE FINANCE Q4 2023

NOVEMBER 2023



## TRUE NORTH COPPER (ASX:TNC)

Placement | \$15 million

# CORPORATE FINANCE Q4 2023

NOVEMBER 2023



**KALI METALS**  
**(ASX:KM1)**

Initial Public Offering | \$15 million

# CORPORATE FINANCE Q4 2023

NOVEMBER 2023



**DELTA LITHIUM**  
**(ASX:DLI)**

ANREO | \$70 million

# CORPORATE FINANCE Q4 2023

NOVEMBER 2023



**Laramide Resources Ltd.**

## LARAMIDE RESOURCES (ASX:LAR)

Placement | \$12 million

NOVEMBER 2023



## ALPHA HPA (ASX:A4N)

Placement | \$40 million

# CORPORATE FINANCE Q4 2023

NOVEMBER 2023



**FLUENCE**  
**(ASX:FLC)**

Placement, ANREO & Sell Down  
\$47 million

NOVEMBER 2023



## BUBS AUSTRALIA (ASX:BUB)

Placement & SPP | \$28 million



OCTOBER 2023



## PARADIGM BIOPHARMACEUTICALS (ASX:PAR)

Placement & ANREO | \$30 million

OCTOBER 2023



## RADIOPHARM THERANOSTICS (ASX:RAD)

Entitlement Offer | \$10 million

# CORPORATE FINANCE Q4 2023

OCTOBER 2023

IPERIONX

IPERIONX  
(ASX:IPX)

Placement | \$26 million

OCTOBER 2023



## LUMOS DIAGNOSTICS (ASX:LDX)

Placement | \$2.65 million

# CORPORATE FINANCE Q4 2023

OCTOBER 2023



## LIONTOWN RESOURCES (ASX:LTR)

Placement & SPP | \$420 million

OCTOBER 2023

# MICROBA™

## MICROBA LIFE SCIENCES (ASX:MAP)

ANREO | \$20 million

OCTOBER 2023



## DEVEX RESOURCES (ASX:DEV)

Placement & Entitlement Offer  
\$21 million

# CORPORATE FINANCE Q4 2023

OCTOBER 2023

# AVJennings®

**AVJENNINGS**  
**(ASX:AVJ)**

ANREO | \$30.4 million