



FOUNDATIONS

REAL ESTATE CONFERENCE

22 NOVEMBER 2023

9:25AM | Welcome & House Keeping

SESSION 1

9:30AM Centuria Industrial Reit (CIP)	10:00AM Dexus Industria REIT (DXI)	10:30AM GDI Property Group Ltd (GDI)	11:00AM Centuria Office REIT (COF)
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SESSION 2

11:35AM Centuria Capital Group (CNI)	12:05PM Aspen Group (APZ)	1:00PM Dexus Convenience Retail REIT (DXC)
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SESSION 3

1:35PM Lifestyle Communities Ltd (LIC)	2:05PM Peet Ltd (PPC)	2:35PM AVJennings (AVJ)	3:05PM Cedar Woods Properties Limited (CWP)
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SESSION 4

3:35PM HealthCo Healthcare and Wellness REIT (HCW)	4:05PM HomeCo Daily Needs REIT (HDN)
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4:30PM | Wrap-up

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22 November 2023 | 9:25am–4:30pm AEDT

9:25AM Welcome & House Keeping

9:30AM Centuria Industrial Reit (CIP)

Market cap \$1.89B

Centuria Industrial REIT is Australia's largest domestic pure play industrial REIT and is included in the S&P/ASX200 Index. CIP's portfolio of high-quality industrial assets is situated in key urban infill markets. CIP is overseen by an active manager and provides investors with income and an opportunity for capital growth.

10:00AM Dexus Industria REIT (DXI)

Market cap \$809M

Dexus Industria REIT is a listed Australian real estate investment trust which is primarily invested in high-quality industrial warehouses. The fund's portfolio is valued at \$1.6 billion and is located across the major Australian cities, providing sustainable income and capital growth prospects over the long term.

10:30AM GDI Property Group Ltd (GDI)

Market cap \$295M

An ASX listed office building total return specialist and management group with c.\$1.4b under management. We identify, acquire, repurpose or reuse buildings by curating tailored spaces for tenants, including providing the best environmental low carbon offices. GDI's differentiator is its WA exposure, strong localized leasing expertise and Co-Living JV.

11:00AM Centuria Office REIT (COF)

Market cap \$716.8M

Centuria Office REIT is Australia's largest ASX listed pure play office REIT and is included in the S&P/ASX300 Index. COF owns a portfolio of high-quality office assets situated in core submarkets. COF is overseen by an active manager and provides investors with income and the opportunity for capital growth.

11:35AM Centuria Capital Group (CNI)

Market cap \$998.3M

Centuria Capital Group is an ASX-listed specialist investment manager with \$21 billion of assets under management (as at 30 June 2023) and is included in the S&P/ASX200 Index. CNI offers a range of investment opportunities including listed and unlisted real estate funds as well as tax-effective investment bonds.

12:05PM Aspen Group (APZ)

Market cap \$306.3M

Aspen Group provides quality accommodation on competitive terms. Our core customer is the four million Australian households with annual income of <\$90k. We focus on providing accommodation at less than \$400 per week or \$400,000 purchase price.

1:00PM Dexus Convenience Retail REIT (DXC)

Market cap \$322.4M

Dexus Convenience Retail REIT owns a \$781 million portfolio of high-quality service stations and convenience retail assets predominantly located on Australia's eastern seaboard and leased to leading domestic and international tenants. The portfolio is supported by long-dated leases with contracted annual rent increases, delivering a high level of income security.



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SESSION 3

1:35PM Lifestyle Communities Ltd (LIC) Market cap \$1.78B

Lifestyle Communities builds and develops communities for over 50s. We're an organic growth business with 32 communities and over 3500 homes under management in Victoria.

2:05PM Peet Ltd (PPC) Market cap \$562.5M

Peet is one of Australia's leading residential developers, creating connected, liveable places built for today and future proofed for tomorrow. Through a considered and customer-centric approach to design, Peet develops master planned communities, townhouses and low-rise apartments that are both socially and environmentally sustainable.

2:35PM AVJennings (AVJ) Market cap \$129.1M

AVJennings Limited is a leading residential property development company with a name that continues to be one of the most recognised housing brands in Australia. It is listed on the ASX and SGX through SGX Globalquote. It's core ethos is "Housing matters, Community matters".

3:05PM Cedar Woods Properties Limited (CWP) Market cap \$378.3M

Cedar Woods is a national property company with a portfolio built on the back of a proven strategy of product diversification. The company develops land estates, apartments, townhouses and commercial across multiple states. CWP has built a reputation for acquiring quality, large scale sites and delivering award winning projects.

SESSION 4

3:35PM HealthCo Healthcare and Wellness REIT (HCW) Market cap \$806.9M

HealthCo Healthcare & Wellness REIT is a Real Estate Investment Trust focused on owning healthcare and wellness property assets. The REIT's objective is to provide exposure to a diversified portfolio underpinned by healthcare sector megatrends, targeting stable and growing distributions, long-term capital growth and positive environmental and social impact.

4:05PM HomeCo Daily Needs REIT (HDN) Market cap \$2.33B

HomeCo Daily Needs REIT is an Australian Real Estate Investment Trust with a mandate to invest in convenience-based assets across the target sub-sectors of Neighbourhood Retail, Large Format Retail and Health & Services. HDN is Australia's leading daily needs REIT with total assets of approximately \$4.8 billion.

4:30PM Wrap-up



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