

The logo for Bell Potter, consisting of the words "BELL POTTER" in a white, sans-serif font. Above the text is a stylized graphic of a circuit board with several vertical lines and small circles at the top, resembling a connector or a set of data lines.

**BELL POTTER**

# DECODED

**BELL POTTER TECHNOLOGY VIRTUAL CONFERENCE**

**Schedule &  
Presenting Company Profiles**

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BELL POTTER TECHNOLOGY VIRTUAL CONFERENCE

Thursday, 14 September 2023

8:55AM **Welcome & Housekeeping**

9:00AM **FiscalNote (Unlisted)**

9:30AM **Catapult (CAT)**

10:00AM **Electro Optic Systems (EOS)**

10:30AM **Life360 (360)**

11:00AM **WiseTech (WTC)**

11:35AM **ikeGPS (IKE)**

12:05PM **Smartpay (SMP)**

12:35PM **Pentanet (5GG)**

2:05PM **Cettire (CTT)**

2:35PM **Kogan.com (KGN)**

3:05PM **Ai-Media Technologies (AIM)**

3:40PM **Atturra (ATA)**

4:10PM **Brennan IT**

4:40PM **Cosol (COS)**

5:10PM **Frontier Digital Ventures (FDV)**

5:35PM **Wrap up**

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### 9:00AM **FiscalNote**

FiscalNote is a NYSE listed software, data, and media company. By uniquely combining AI technology, actionable data and expert and peer insights, FiscalNote empowers customers to manage policy, address regulatory developments and mitigate global risk.

### 9:30AM **Catapult (CAT)**

Catapult Group is a leading global provider of elite athlete wearing tracking solutions and analytics for athlete tracking. The key target market of Catapult is elite sporting teams and organisations and the recent acquisition of SBG also now gives the company a presence in motorsports.

Market cap \$270.0M

### 10:00AM **Electro Optic Systems (EOS)**

Electro Optic Systems has designed, manufactured and exported advanced technology systems for nearly 40 years. The EOS product range covers remote weapon systems, turrets, high energy laser weapons, counter-drone systems, space intelligence and space control products and services, and satellite communication terminals.

Market cap \$145.6M

### 10:30AM **Life360 (360)**

Life360 provides a market leading app for families based on location and family safety. The company is seeking to disrupt billion dollar categories by creating mobile experiences that make life safer, easier and more satisfying. Life360 has more than 50 million monthly active users.

Market cap \$1.77B

### 11:00AM **WiseTech (WTC)**

WiseTech Global is a leading global provider of software solutions to the logistics services industry. The core product of the company – CargoWise One – is an integrated software platform that enables logistics service providers to facilitate the movement and storage of goods and information.

Market cap \$23.37B

### 11:35AM **ikeGPS (IKE)**

ikeGPS is a specialist technology company that delivers a platform for the collection, measurement, analysis, and engineering data management of power pole infrastructure and associated networks, with a primary focus on the North American market. IKE seeks to increase pole capture and analysis productivity for its customers.

Market cap \$111.2M

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**12:05PM****Smartpay (SMP)**

Smartpay Holdings is an independent full service provider of payment solutions, offering omni-channel EFTPOS capabilities that are designed, developed and implemented through a Business to Business arrangement for customers in both Australia and New Zealand.

Market cap \$368.2M

**12:35PM****Pentanet (5GG)**

Pentanet is a licensed telecommunications carrier, ISP, and cloud gaming provider based in Perth, WA. Pentanet works with vendors and trials new wireless technologies as they become available, and in combination with the established fibre network, targets superior performance compared to the NBN.

Market cap \$34.0M

**2:05PM****Cettire (CTT)**

Cettire Limited is a global online retailer, offering a large selection of in demand personal luxury goods via its website, cettire.com. CTT's extensive online catalogue of over 2,500 luxury brands and over 500,000 products of clothing, shoes, bags and accessories is supported by a large, diversified network of suppliers.

Market cap \$1.03B

**2:35PM****Kogan.com (KGN)**

Kogan.com is one of Australia's largest online retailers. The Kogan group's portfolio of online retailers includes Dick Smith, Matt Blatt and Mighty Ape. Kogan.com also operates Kogan Marketplace, allowing vendors to sell through the site, and a suite of essential services; mobile, internet, energy and insurance.

Market cap \$556.8M

**3:05PM****Ai-Media Technologies (AIM)**

Ai-Media Technologies is a global media accessibility provider of captioning, transcription, audio description, translation and speech analytics services. These speech-to-text services use a combination of automatic speech recognition software, machine learning automation and human curation by re-speakers and are offered at different pricing tiers depending on automation and accuracy requirements.

Market cap \$60.4M

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### 3:40PM **Atturra (ATA)**

Atturra is a technology business providing a range of enterprise advisory, consulting, IT managed services and solutions with a focus on local government, utilities, education, defence, federal government, financial services, and manufacturing industries. Atturra has partnerships with leading global technology providers and its clients are some of the largest public and private sector organisations in Australia.

Market cap \$197.6M

### 4:10PM **Brennan IT**

Brennan IT is a founder-led strategic technology services business, providing over 1,000 customers with a full suite of technology solutions.

### 4:40PM **Cosol (COS)**

Cosol is a specialist provider of asset management solutions to the enterprise asset management market. The company provides a mix of both software and services with the former generating around one-third of revenue and the latter – split into advisory services and support & managed services – generating the remaining two-thirds.

Market cap \$137.7M

### 5:10PM **Frontier Digital Ventures (FDV)**

Frontier Digital Ventures is an Investment Company that owns a variety of stakes in online marketplaces located in fast growing frontier and emerging markets. FDV identifies and invests in early-stage market leading businesses and works alongside local founders & entrepreneurs to optimise and grow their business.

Market cap \$162.4M