

HOME GROWN

Agriculture Conference | Wednesday, 14 June 2023

8:55AM Introduction

9:00AM Keynote Speaker: Bob White, Agricultural Commodity Specialist

Session 1

9:30AM



Nufarm (NUF)

9:55AM



Cobram Estate Olives (CB0)

10:20AM



Clean Seas Seafood (CSS)

10:45AM



Australian Food & Agriculture Company

Session 2

11:20AM



Fremantle Octopus

11:45AM



Select Harvests (SHV)

12:10PM



Rural Funds (RFF)

12:35PM



Noumi (NOU)

Session 3

1:35PM



MicroBioGen

2:00PM



GrainCorp (GNC)

2:25PM



Terragen (TGH)

Session 4

3:00PM



Wide Open Agriculture (WOA)

3:25PM



Elders (ELD)

3:50PM Conclusion

BELL POTTER

9:00AM

**Keynote Speaker: Bob White, Agricultural Commodity Specialist**

Bob White is an agricultural commodity specialist and derivatives adviser at Bell Commodities. With over 26 years' experience in financial markets, Bob has specialist expertise in agricultural commodity futures and options. With knowledge of the entire process from production to consumption, Bob has a unique understanding of commodity sectors including grains, oilseeds, livestock and dairy. He holds a Diploma of Financial Services (AFMA), a masters Degree in Science and Technology through the University of New South Wales and is an Accredited Derivatives Adviser Level 1.

9:25AM

**Nufarm (NUF)**

Rachel Palumbo, General Manager of NuSeed Australia

Nufarm Limited manufactures and supplies a range of agricultural chemicals used by farmers to protect crops from damage caused by weeds, pests and disease. The company has worldwide operations. The company's protection solutions include herbicides, insecticides, and fungicides that help growers protect crops against weeds, pests, and diseases.

Market cap (A\$) \$2.08B

Average daily value (20 day, A\$) \$5.59

9:55AM

**Cobram Estate Olives (CBO)**

Leandro Ravetti, Joint Chief Executive Officer

Samuel Beaton, Joint Chief Executive Officer

Cobram Estate Olives Limited is Australia's largest producer and marketer of premium quality extra virgin olive oil. With operations in Australia and the USA, export customers in 18 countries, and a portfolio of premium brands, the company is a market leader in the Australian extra virgin olive oil industry.

Market cap (A\$) \$515.55M

Average daily value (20 day, A\$) \$1.33

10:20AM

**Clean Seas Seafood (CSS)***Robert Gratton, Chief Executive Officer*

Clean Seas Seafood Limited produces fish products. The Company offers fingerling, finfish, and other seafood products. Clean Seas Seafood serves customers in Australia.

Market cap (A\$) \$82.74M**Average daily value (20 day, A\$)** \$0.50

10:45AM

**Australian Food & Agriculture Company***Jason Cordy, Chief Financial Officer*

Australian Food & Agriculture Company Limited is a privately owned company which has been investing in agriculture since 1993. The company engages in owning, operating, and developing pastoral properties; and production of beef, including breeding, backgrounding, and feed lotting.

11:20AM

**Fremantle Octopus Group***Glenn Wheeler, Managing Director*

Fremantle Octopus Group is Australia's largest fully integrated octopus fishing, processing, wholesale distribution and export business. It owns 47% of all the fishing licences in the largest Marine Stewardship Council certified sustainable Octopus fishery in the world. As with Coles in Australia and Wholefoods in the USA, Fremantle Octopus is scaling nationally and globally and continues to grow exports into Asia, Europe and North America.

11:45AM



SELECT HARVESTS

Select Harvests (SHV)*David Surveyor, Managing Director and Chief Executive Officer*

Select Harvests Limited grows, processes, packages and distributes almonds from its almond orchards. The company also packages and distributes edible nuts, dried fruits, seeds and natural health foods. Select Harvests manufactures chemically based pelletised and grain based pesticide products including snail baits and rodenticides for the Australasian market.

Market cap (A\$) 527.81M**Average daily value (20 day, A\$)** \$4.45

12:10PM

**Rural Funds (RFF)***Tim Sheridan, Chief Operating Officer*
James Powell, General Manager

Rural Funds Group is a real estate investment trust (REIT) which owns a diversified portfolio of high quality Australian agricultural assets that are leased to experienced agricultural operators (tenants).

Market cap (A\$) \$690.81M**Average daily value (20 day, A\$)** \$1.90

12:35PM

**Noumi (NOU)***Michael Perich, Chief Executive Officer*

Noumi Limited engages in sourcing, manufacturing, selling, marketing, and distribution of plant-based beverages, and dairy and nutritional ingredient products to wholesale and consumer markets.

Market cap (A\$) \$20.22M**Average daily value (20 day, A\$)** \$0.08

1:35PM

**MicroBioGen***Geoffrey Bell, Chief Executive Officer*

Australian industrial biotech, MicroBioGen, is a global leader in yeast innovation as a service. The Company develops superior yeast biocatalysts for industries worth ~US\$2 trillion in products. MicroBioGen partners with market leaders, licensing elite yeast strains that materially improve the efficiency, robustness, and sustainability of its partners' processes. MicroBioGen's patented platform technology is proven by our long-standing partnership with Novozymes.

2:00PM

**GrainCorp (GNC)***Robert Spurway, Managing Director and Chief Executive Officer*

GrainCorp is an integrated grain and edible oils business with a market leading presence in East Coast Australia (ECA). It is the largest grain storage and handling business in ECA and the number one edible oil processor and oilseed crusher in Australia and New Zealand. Over its 100+ year history, GrainCorp has created a global supply chain with high quality infrastructure assets that store, process and facilitate the transportation of grains and edible oils.

Market cap (A\$) \$1.73B**Average daily value (20 day, A\$)** \$7.64

2:25PM

**Terragen (TGH)***Miles Brennan, Managing Director and Chief Executive Officer**Joss West, Chief Operating Officer*

Terragen Holdings Limited engages in the research, development, production, and sale of biological products for agriculture sectors in Australia and New Zealand. It offers Mylo, an animal feed supplement; and Great Land, a liquid biological soil conditioner.

Market cap (A\$) \$4.65M**Average daily value (20 day, A\$)** \$0.03

3:00PM

**Wide Open
Agriculture****Wide Open Agriculture (WOA)***Jay Albany, Chief Executive Officer**Matthew Skinner, Chief Financial Officer*

Wide Open Agriculture Limited operates as a regenerative food and agriculture company in Australia. It offers regenerative beef, lamb, and poultry products, as well as pantry staples under the Dirty Clean Food brand; and regenerative carbon-neutral oat milk under the OatUP brand name through retail and online stores.

Market cap (A\$) \$41.02M**Average daily value (20 day, A\$)** \$0.24

3:25PM

**Elders (ELD)***Mark Allison, Managing Director and Chief Executive Officer*

Elders Limited provides livestock, real estate, and wool agency services to rural and regional customers primarily in Australia. Elders operates through Branch Network, Wholesale Products, Feed and Processing Services, and Corporate Services and Other Costs segments.

Market cap (A\$) \$41.02M**Average daily value (20 day, A\$)** \$7.13