

unearthed

BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2023

Monday, 6 February 2023

	10:30AM	Welcome & Housekeeping
Session 1	10:35AM	Keynote Speaker: Tribeca Global Natural Resources (TGF)
	11:00AM	Calix (CXL)
	11:25AM	DDH1 (DDH)
	11:50AM	GenusPlus (GNP)
	12:15PM	Develop Global (DVP)
	12:40PM	Mader (MAD)
	1:05PM	Lunch
Session 2	1:35PM	Matrix Composites & Engineering (MCE)
	2:00PM	Imdex (IMD)
	2:25PM	Neometals (NMT)
	2:50PM	Lycopodium (LYL)
	3:15PM	IPD Group (IPG)
	3:40PM	Afternoon Tea
Session 3	3:45PM	Mayur Resources (MRL)
	4:10PM	Meeka Metals (MEK)
	4:35PM	Southern Cross Gold (SXG)
	5:00PM	Regis Resources (RRL)
	5:25PM	Ausgold (AUC)
	5:50PM	Wrap Up

Tuesday, 7 February 2023

	8:55AM	Welcome & Housekeeping
Session 1	9:00AM	Keynote Speaker: Ausbil Investment Management
	9:25AM	Alpha HPA (A4N)
	9:50AM	Sunrise Energy Metals (SRL)
	10:15AM	Latin Resources (LRS)
	10:40AM	Allkem (AKE)
	11:05AM	Morning Tea
Session 2	11:10AM	Red Dirt Metals (RDT)
	11:35AM	Pilbara Minerals (PLS)
	12:00PM	European Metals (EMH)
	12:25PM	Patriot Battery Metals (PMT)
	12:50PM	Austral Resources Australia (AR1)
	1:15PM	Winsome Resources (WR1)
	1:40PM	Astron (ATR)
	2:05PM	Green Technology Metals (GT1)
	2:30PM	Jindalee Resources (JRL)
	2:55PM	Argosy Minerals (AGY)
3:20PM	Magnis Energy Technologies (MNS)	
3:45PM	Lake Resources (LKE)	
	4:10PM	Afternoon Tea
Session 3	4:15PM	Arafura Rare Earths (ARU)
	4:40PM	Dreadnought Resources (DRE)
	5:05PM	Lynas Rare Earths (LYC)
	5:30PM	Australian Strategic Materials (ASM)
	5:55PM	Wrap Up

unearthed

BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2023

Wednesday, 8 February 2023

	8:55AM	Welcome & Housekeeping
Session 1	9:00AM	Foran Mining (FOM.TSXV)
	9:25AM	Aeris Resources (AIS)
	9:50AM	Sky Metals (SKY)
	10:15AM	Nickel Industries (NIC)
	10:40AM	Revolver Resources (RRR)
	11:05AM	Morning Tea
Session 2	11:10AM	Alkane Resources (ALK)
	11:35AM	Chalice Mining (CHN)
	12:00PM	Mincor Resources (MCR)
	12:25PM	Rumble Resources (RTR)
	12:50PM	Lunch
Session 3	1:15PM	Santana Minerals (SMI)
	1:40PM	Capricorn Metals (CMM)
	2:05PM	De Grey Mining (DEG)
	2:30PM	Falcon Metals (FAL)
	2:55PM	Breaker Resources (BRB)
	3:20PM	Afternoon Tea
Session 4	3:25PM	Horizon Minerals (HRZ)
	3:50PM	Gold Road Resources (GOR)
	4:15PM	Orecorp (ORR)
	4:40PM	AIC Mines (A1M)
	5:05PM	Genesis Minerals (GMD)
	5:30PM	Greatland Gold (GGP.LSE)
	5:55PM	Wrap up

Thursday, 9 February 2023

	8:55AM	Welcome & Housekeeping
Session 1	9:00AM	IperionX (IPX)
	9:25AM	Coronado Global Resources (CRN)
	9:50AM	New Hope (NHC)
	10:15AM	Champion Iron (CIA)
	10:40AM	Morning Tea
Session 2	10:45AM	NexGen Energy (INXG)
	11:10AM	Podium Minerals (POD)
	11:35AM	Richmond Vanadium Technologies (RVT)
	12:00PM	Lunch
Session 3	12:25PM	Conrad Asia Energy (CRD)
	12:50PM	Comet Ridge (COI)
	1:15PM	Cooper Energy (COE)
	1:40PM	Hartshead Energy (HHR)
	2:05PM	Strike Energy (STX)
	2:30PM	Afternoon Tea
Session 4	2:35PM	Deep Yellow (DYL)
	3:00PM	Alligator Energy (AGE)
	3:25PM	Boss Energy (BOE)
	3:50PM	Laramide Resources (LAM)
	4:15PM	DevEx Resources (DEV)
	4:40PM	Paladin Energy (PDN)
	5:05PM	Wrap Up

unearthed

BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2023

Day 1: Monday, 6 February 2023

11:00AM **Calix (CXL)**

CXL is an emerging environmental technology company that is commercialising and developing a range of environmentally friendly solutions for industry, that are derived from its patented minerals processing technology, the Calix Flash Calciner (CFC).

Market cap A\$988.1M

11:25AM **DDH1 (DDH)**

DDH is a leading provider of specialised drilling services to the Australian mining industry and operates Australia's largest surface fleet of operational mineral drill rigs. DDH offers drilling services via four specialised brands: (1) DDH1 Drilling; (2) Strike Drilling; (3) Ranger Drilling; and (4) Swick Mining Services.

Market cap A\$375.6M

11:50AM **GenusPlus (GNP)**

GNP is a service provider to mining, utilities and other private customers who have needs across electrical plant and equipment, power, and telecommunications infrastructure. GNP has five core business segments: Powerlines Plus, Underground Power and Telecommunications, Proton Power, and Electrical Services and Mechanical Fabrication, and Genus Renewables.

Market cap A\$168M

12:15PM **Develop Global (DVP)**

DVP is focused on future facing base metals. DVP has proven high-speed underground mine development capabilities, including expertise in underground infrastructure construction, geological and geotechnical drilling, underground support, and technical consulting. The company owns flagship copper and zinc projects in Western Australia and New South Wales.

Market cap A\$659.7M

12:40PM **Mader (MAD)**

MAD is a leading provider of specialised contract labour for maintenance of heavy mobile equipment in the resources and civil industries. MAD leverages its large employment base of qualified tradespeople to also provide ancillary services to heavy mobile equipment, light vehicles, drills and rail.

Market cap A\$876M

1:35PM **Matrix Composites & Engineering (MCE)**

MCE is an industry leader in the development of advanced material solutions and has become a major international exporter of composite goods. MCE uses its engineering and materials science expertise to create value across a variety of industry sectors including defence, resources, transportation, energy, medical, marine and infrastructure.

Market cap A\$40.9M

unearthed

BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2023

2:00PM Imdex (IMD)

IMD is a global provider of end-to-end mining product technology solutions, including proprietary products and technologies, for mining exploration and development, as well as a select group of non-mining industries. The company operates via two brands that are offered as an integrated service; AMC and REFLEX.

Market cap A\$1.01B

2:25PM Neometals (NMT)

NMT is a minerals and advanced materials project development company. With a focus on the energy storage megatrend, the company's strategy focuses on de-risking and developing long-life projects with strong partners and integrating down the value chain to increase margins and return value to shareholders.

Market cap A\$483.7M

2:50PM Lycopodium (LYL)

LYL is an innovative and value-driven process, engineering and project delivery organisation. The company applies science and ingenuity to process, engineering, construction management, maintenance and operational challenges, to mitigate or eliminate risk.

Market cap A\$273M

3:15PM IPD Group (IPG)

IPG is a leading Australian distributor of electrical equipment and industrial digital technologies. The company supplies product categories across buildings, infrastructure and process sectors that help to reduce energy use and/or reliance on the transmission network.

Market cap A\$248.7M

3:45PM Mayur Resources (MRL)

MRL is focused on the development of natural resources in Papua New Guinea. The maturation of its asset portfolio, which spans industrial minerals and renewable power generation, will contribute to PNG and the wider Asia Pacific's path to decarbonisation by; delivering high quality/low cost mineral projects and constructing and operating a renewable energy portfolio.

Market cap A\$55.8M

4:10PM Meeka Metals (MEK)

MEK is gold and rare earths company with a portfolio of high quality 100% owned projects across Western Australia. Meeka's flagship Murchison Gold Project hosts a large high-grade 1.2Moz JORC Resource, which it is actively growing while progressing towards production. Its Cascade and Circle Valley rare earths projects are well located, in a region that is rapidly emerging as a highly prospective clay rare earths province and the subject of an upcoming drilling campaign.

Market cap A\$67.3M

unearthed

BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2023

4:35PM Southern Cross Gold (SXG)

SXG is a natural resources company which is engaged in the exploration of precious and base mineral interests. The company's corporate objectives are to discover and develop large, long-life, sustainable assets which create shareholder value through operating their four exploration projects in Victoria and Queensland.

Market cap A\$129.6M

5:00PM Regis Resources (RRL)

RRL is an established multi-mine gold producer with all of its operating mines located in WA. The Duketon Gold Project, located in the Laverton region WA, is RRL's flagship project. Further, the company has completed the acquisition of a 30% interest in the Tropicana Gold Mine.

Market cap A\$1.63B

5:25PM Ausgold (AUC)

AUC is a gold exploration and development company with a suite of projects located in some of Australia's most prospective mineral provinces. Its primary focus is the 100%-owned Katanning Gold Project which covers +4,000km² of the underexplored Katanning greenstone belt in south-western WA.

Market cap A\$119.7M

Day 2: Tuesday, 7 February 2023**9:25AM Alpha HPA (A4N)**

A4N's HPA First Project is aiming to supply high-purity alumina (HPA) at a purity of greater than 99.99% to the lithium ion battery and light emitting diode (LED) manufacturing sectors. The project's proprietary technology is expected to disrupt incumbent HPA production through significantly lower unit costs.

Market cap A\$544.3M

9:50AM Sunrise Energy Metals (SRL)

SRL is aiming to be a world leading supplier of metals for a decarbonising planet. Containing one of the world's largest undeveloped resources of nickel, cobalt and scandium, the Sunrise Project in NSW will redefine supply chain reliability, sustainability and transparency for decades to come.

Market cap A\$169.8M

10:15AM Latin Resources (LRS)

LRS is a mineral exploration company - with projects in South America and Australia - that is developing mineral projects in commodities. LRS is focused on its flagship Salinas Lithium Project in Brazil. Latin also holds the Catamarca Lithium Project in Argentina and the Cloud Nine Halloysite-Kaolin Deposit in Australia.

Market cap A\$264.2M

unearthed

BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2023

10:40AM Allkem (AKE)

AKE owns and operates a diversified portfolio of lithium producing assets. The company's assets include; brine projects of Olaroz and Sal de Vida, the hard rock / spodumene concentrate projects Mt Cattlin and James Bay, as well as the downstream battery grade lithium conversion facility Nahara.

Market cap A\$8.84B

11:10AM Red Dirt Metals (RDT)

RDT is an exploration and development company, focused on the recently discovered Mt Ida Lithium Project in WA. RDT is pursuing the rapid development of the project, based on the first three deposits discovered. RDT added the Yinnetharra Lithium Project to its portfolio which is prospective for lithium-caesium-tantalum pegmatites.

Market cap A\$226.3M

11:35AM Pilbara Minerals (PLS)

PLS holds a 100% interest in the lithium ore mine Pilgangoora in Western Australia. It also has a JV exploration project in WA and a JV with POSCO to construct a downstream conversion facility in South Korea. PLS could take its initial 18% interest up to 30%.

Market cap A\$14.7B

12:00PM European Metals (EMH)

EMH is an Australian and UK listed mineral exploration and development company aiming to create a sustainable European lithium supply chain with low carbon footprint. The company's strategy is to advance the Cinovec vertically integrated battery metals project in Czech Republic to supply the fastest growing EV market.

Market cap A\$128.9M

12:25PM Patriot Battery Metals (PMT)

PMT is a mineral exploration company focused on the acquisition and development of mineral projects containing battery, base and precious metals. The company's 100% holdings of the Corvette Lithium Property is over 200 square kilometres of the newly discovered Corvette lithium district.

Market cap A\$276.7M

12:50PM Austral Resources Australia (AR1)

AR1 is located in Queensland Gulf country, and produces LME Grade A copper cathode from its open cut mine. Historically the company has produced up to 30ktpa of copper cathode from the open-cut mines; Lady Annie, Lady Brenda, Mount Clarke and Flying Horse.

Market cap A\$147.6M

unearthed

BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2023

1:15PM Winsome Resources (WR1)

WR1 is focused on the exploration and development of high quality spodumene concentrate, suitable for conversion across many different battery applications. WR1 has an established portfolio of exploration lithium projects in the James Bay Region of Quebec, Canada, as well as exclusive rights to explore and subsequently purchase its Decelles project.

Market cap A\$318.7M

1:40PM Astron (ATR)

ATR is a mining and processing company, domiciled in Hong Kong. Astron's prime focus is the development of the large, long-life Donald Rare Earth & Mineral Sands project in the Murray Basin, Victoria. The company also holds mining rights to a mineral sands deposit in Senegal.

Market cap A\$95.9M

2:05PM Green Technology Metals (GT1)

GT1 is a lithium focussed exploration and development company which has key assets located in the state of Ontario, Canada. The company's over 35,000ha of exploration claims includes its flagship asset the Seymour Project, as well as other advanced lithium exploration projects.

Market cap A\$245M

2:30PM Jindalee Resources (JRL)

JRL has the primary objective of creating wealth for shareholders through the discovery of world class mineral deposits. The company's strategy is to identify prospective ground, add value through low cost exploration and, where appropriate, employ various forms of funding/partnerships to progress the operation.

Market cap A\$115.3M

2:55PM Argosy Minerals (AGY)

AGY is an Australian company with a current 77.5% interest in the Rincon Lithium Project in Argentina and a 100% interest in the Tonopah Lithium Project in USA. Argosy is committed to building a sustainable lithium production company, highly leveraged to the forecast growth in the lithium-ion battery sector.

Market cap A\$941M

3:20PM Magnis Energy Technologies (MNS)

MNS is a vertically integrated lithium-ion battery technology and materials company with strategic assets, investments and partnerships in the electrification supply chain. The company's vision is to enable, support and accelerate the green energy transition critical for the adoption of Electric Mobility and Renewable Energy Storage.

Market cap A\$436.7M

unearthed

BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2023

3:45PM Lake Resources (LKE)

LKE explores for and develops lithium brine projects in Argentina. Its flagship project is its 100% owned the Kachi lithium brine project that consists of 39 mining leases, located in Catamarca province, Argentina.

Market cap A\$1.15B

4:15PM Arafura Rare Earths (ARU)

ARU is a rare earth minerals developer. ARU's primary asset is the Nolans project, located in Australia's Northern Territory, and is anticipated to produce more than 4,000 tonnes of separated Neodymium-Praseodymium oxide annually. Products produced at Nolans will be precursors for the permanent magnets critical in electric vehicles and wind turbines.

Market cap A\$1.19B

4:40PM Dreadnought Resources (DRE)

DRE is a highly active West Australian mineral explorer with a current focus on rare earths, copper, and nickel across three projects. DRE's Mangaroon project recently released a maiden mineral resource estimate of 14.36Mt at 1.13% Total rare earth oxides with an average Neodymium-Praseodymium grade of 30%.

Market cap A\$339.9M

5:05PM Lynas Rare Earths (LYC)

LYC is the world's second largest producer of separated Rare Earth materials. Rare Earths are essential inputs to high growth global manufacturing supply chains and technologies. LYC's portfolio of integrated assets is used to explore, mine and process Rare Earths including its flagship Mt Weld Project.

Market cap A\$8.22B

5:30PM Australian Strategic Materials (ASM)

ASM is an emerging vertically integrated producer of critical metals for advanced and clean technologies. ASM's strategy is to extract, refine and manufacture high-purity metals, alloys and powders, supplying direct to global manufacturers. The flagship Dubbo Project of rare earths, zirconium, niobium and hafnium, located in NSW.

Market cap A\$319.2M

Day 3: Wednesday, 8 February 2023**9:00AM Foran Mining (FOM.TSXV)**

FOM holds eight properties encompassing over 140,000 hectares within the Hanson Lake District of eastern Saskatchewan, Canada. The company's current projects include the development of the McIlvenna Bay copper-zinc deposit, evaluation of the Bigstone copper-zinc deposit, and near mine exploration of several promising targets.

Market cap A\$737.8M

unearthed

BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2023

9:25AM Aeris Resources (AIS)

AIS is a copper production and exploration company whose primary assets are its 100% owned Tritton Copper Operations in NSW, 100% owned Cracow Gold Operations in QLD, the 100% owned Mt Colin underground mine in QLD, the Jaguar zinc-copper mine in WA and the Stockman copper-zinc development project in Victoria.

Market cap A\$473.3M

9:50AM Sky Metals (SKY)

SKY's project portfolio also offers exposure to gold, copper, rare earths and tin projects in the world class mining jurisdiction of NSW. SKY's exploration strategy is focused on the identification and efficient testing of advanced projects in NSW with the aim to rapidly expand projects.

Market cap A\$23.7M

10:15AM Nickel Industries (NIC)

NIC has two principal operating streams, both located in Indonesia. Firstly, Industrial Processing at the Hengjaya Nickel ('HNI'), Ranger Nickel ('RNI') and Oracle Nickel ('ONI') rotary kiln electric furnace ('RKEF') projects. Secondly, mining at the Hengjaya Mine. Recently, NIC announced a strategic move into High Pressure Acid Leach ('HPAL') nickel processing to produce battery grade nickel which marks the next leg of transformational growth for the company.

Market cap A\$3.27B

10:40AM Revolver Resources (RRR)

RRR is an exploration company focused on the development of natural resources for the world's accelerating electrification. The company's near-term focus is the exploration and development of advanced copper projects in Queensland.

Market cap A\$50.2M

11:10AM Alkane Resources (ALK)

ALK is an exploration, mining and investment company which, maintains a multi-commodity exploration portfolio. ALK's portfolio of assets includes; The Tomingley Gold Operation (100% interest), The Northern Molong Porphyry Project (100% interest) as well as strategic investments in Calidus (CAI, 9.8%) and SKY Metals Limited (SKY, 1.9%).

Market cap A\$389.2M

11:35AM Chalice Mining (CHN)

CHN is an exploration company principally focused on base and precious metals. The company's strategy is to target Tier-1 scale mineral projects by actively managing its exploration portfolio and undertaking targeted, high impact activity on its projects. CHN's prime asset is the Julimar project in Western Australia.

Market cap A\$2.33B

unearthed

BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2023

12:00PM Mincor Resources (MCR)

Having commenced production and received first sales revenue, MCR is working towards full production from its Kambalda Nickel Operations (KNO) in Western Australia. MCR is developing underground mines at Cassini and the Northern Operations.

Market cap A\$894M

12:25PM Rumble Resources (RTR)

RTR is a minerals exploration and development company with a portfolio of assets in WA. Exploration is focused on the Earraheedy Project, where RTR is exploring and developing a zinc and lead base metal system. Additionally, RTR own a portfolio of other lithium, base and precious metals exploration assets.

Market cap A\$150.4M

1:15PM Santana Minerals (SMI)

SMI is a precious metal explorer, focusing on the Bendigo-Ophir Project in New Zealand. The project contains the Come In Time, Rise and Shine and Shrek's Deposits. SMI has further projects in both Mexico and Cambodia.

Market cap A\$110.1M

1:40PM Capricorn Metals (CMM)

CMM explores for, evaluates, and develops mineral properties in Western Australia. It holds a 100% interest in the Karlawinda gold project located in the Pilbara region of Western Australia.

Market cap A\$1.77B

2:05PM De Grey Mining (DEG)

DEG is an exploration and development company that is advancing its 100%-owned Mallina Gold Project (MGP) in WA. The tenement package is prospective for gold, base metals (Zn-Ag-Pb) and lithium.

Market cap A\$2.4B

2:30PM Falcon Metals (FAL)

FAL is a new, high-profile gold exploration specialist, holding the largest exploration license in the world-class Bendigo Zone of Victoria. FAL's portfolio is further enhanced by two other early-stage but highly prospective gold projects in WA, the Viking Project and the Mt Jackson Project.

Market cap A\$46.9M

unearthed

BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2023

2:55PM Breaker Resources (BRB)

BRB is an emerging gold producer focused on a rare new greenfields gold camp in WA. The Bombora deposit at Lake Roe is high-grade by nature with underground mining potential, yielding some of the best drill hits in WA in the last few years.

Market cap A\$109.4M

3:25PM Horizon Minerals (HRZ)

HRZ is an emerging mid-tier gold producer with an extensive portfolio of projects located in the WA goldfields. Horizon's asset base includes its flagship Boorara deposit and 25% interest in one of the world's largest Vanadium projects, with the holding company Richmond Vanadium Technology.

Market cap A\$41.1M

3:50PM Gold Road Resources (GOR)

GOR engages in the exploration and development of gold properties in Western Australia. It owns 50% interest in the Gruyere gold mine, a joint venture (JV) with Gold Fields Ltd.

Market cap A\$1.84B

4:15PM Orecorp (ORR)

ORR is a WA-based gold exploration and development company focused on the advancement of its prime asset, the Nyanzaga Gold Project (NGP), located in Tanzania. The NGP is recognised as one of the best undeveloped gold deposits in Africa.

Market cap A\$165.6M

4:40PM AIC Mines (A1M)

A1M is a growth focused resources company with the strategy is to build a portfolio of gold and copper assets in Australia. AIC owns the Eloise copper mine in North Queensland and two major exploration projects in Western Australia, the Marymia exploration project, and the Lamil exploration joint venture.

Market cap A\$187.9M

5:05PM Genesis Minerals (GMD)

GMD engages in the exploration and development of gold deposits in Western Australia. The company owns 100% interests in the Ulysses Gold project located to the north of Kalgoorlie.

Market cap A\$46.9M

5:30PM Greatland Gold (GGP.LSE)

GGP is a leading mining development and exploration company focussed on precious and base metals. We are developing the world-class Havieron gold-copper deposit in the Paterson region of Western Australia while delivering multi-project exploration upside in a low-risk jurisdiction.

Market cap A\$389.4M

unearthed

BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2023

Day 4: Thursday, 9 February 2023

9:00AM IperionX (IPX)

IPX is a titanium company with breakthrough titanium metal technologies that offer low-carbon titanium supply chains that can greatly impact the carbon emissions of advanced materials. The company also controls one of the largest sources of titanium, zircon and rare earth elements in North America at our Titan Project in West Tennessee.

Market cap A\$155M

9:25AM Coronado Global Resources (CRN)

CRN is the largest pure-play met coal producer delivering into global export markets, with total sales of 17.7Mt in 2021. Its assets are geographically diversified, with key production centres being Curragh in Australia and Buchanan in USA. CRN supplies coal to steelmaking customers located internationally.

Market cap A\$3.45B

9:50AM New Hope (NHC)

NHC is a diversified energy company which has been operating for over 60 years and has business interests and operations spanning coal mining, exploration, port operation, oil, agriculture, innovative technologies and investment.

Market cap A\$5.15B

10:15AM Champion Iron (CIA)

CIA is an iron concentrate producer in the southern Labrador Trough, Canada. CIA, through its wholly-owned subsidiary Quebec Iron Ore Inc (QIO), 100% owns and operates one asset; the Bloom Lake mine and mill in Canada's largest iron ore producing region.

Market cap A\$4.01B

10:45AM Nexen Energy (NXG)

NXG is a Canadian company focused on optimally developing the Rook I Project into the largest low cost producing uranium mine globally, incorporating the highest levels of environmental and social governance. NXG has a strong portfolio of highly prospective projects, including the company's 100% owned Rook I property.

Market cap A\$3.11B

11:10AM Podium Minerals (POD)

POD is an exploration and resources development company focused on platinum group metals (PGM), gold and base metals. Its 100% owned Parks Reef PGM Project comprises a 15km strike of near surface PGM, gold and base metal mineralisation which is located within our mining leases in WA.

Market cap A\$48M

unearthed

BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2023

11:35AM Richmond Vanadium Technologies (RVT)

RVT is an Australian minerals exploration company currently advancing its Richmond Vanadium Project in north Queensland. RVT is the 100% owner of the RVP, following Horizon Minerals Ltd completing a restructure and demerger of its 25%. HRZ is now a major shareholder in RVT, holding 25% of RVT.

Market cap A\$62.1M

12:25PM Conrad Asia Energy (CRD)

CRD is focused on natural gas in shallow waters offshore Indonesia, and via its subsidiaries, is the holder of several operated tenements in offshore Indonesia. The company specialises in the identification and acquisition of undervalued, overlooked, and/or technically misunderstood gas assets, and has developed expertise in maturing such.

Market cap A\$199.3M

12:50PM Comet Ridge (COI)

COI is an energy exploration and development company focussed on coal seam and conventional gas projects in eastern Australia. The company's most advanced project is the Mahalo JV which is fully permitted with FID expected from late-2022. COI's Galilee Basin and Gunnedah assets are in earlier stage.

Market cap A\$156.6M

1:15PM Cooper Energy (COE)

COE is an energy company focussed on the exploration, appraisal and development of conventional gas projects in southeast Australia. COE's asset base includes gas production from its core Otway Basin and Gippsland Basin hubs as well mature oil production from the Cooper Basin.

Market cap A\$486.8M

1:40PM Hartshead Energy (HHR)

HHR is a UK-based energy business with its key asset comprising a 100% interest and operatorship of License P2607 in the Southern Gas Basin. The company is well advanced on planning for a phase 1 development, which will see development of 2 gas fields, targeting production of first gas as early as 2024 into buoyant UK gas markets.

Market cap A\$75.7M

2:05PM Strike Energy (STX)

STX is an onshore Perth Basin gas exploration and development company, which has delineated multiple gas development opportunities from a highly successful exploration program over the past few years. The company is set to benefit from first production at its Walyering gas field in Q1 2023 and will be followed by the staged development of its West Erregulla and South Erregulla gas fields and the planned development of a Urea manufacturing facility at Project Haber.

Market cap A\$857.5M

unearthed

BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2023

2:35PM Deep Yellow (DYL)

DYL is a geographically diverse company, developing one of the largest global uranium inventories to establish a multi-mine operation and certainty of long-term supply into a growing market. DYL has a strong development pipeline with two advanced projects, Tumas and Mulga Rock, both located in Tier-1 uranium jurisdictions.

Market cap A\$614M

3:00PM Alligator Energy (AGE)

AGE is a uranium focussed project development and exploration group with clear pathways demonstrated for approval and development through its multi-jurisdictional portfolio. The company's key uranium assets comprise the Samphire Uranium Project, Alligator Rivers and Big Lake Uranium.

Market cap A\$138.7M

3:25PM Boss Energy (BOE)

BOE is a uranium development company. BOE's primary asset is the Honeymoon project located on the border of South Australia and NSW. Honeymoon is a restart operation which is scheduled to begin production by Dec-23.

Market cap A\$888.5M

3:50PM Laramide Resources (LAM)

LAM is a Canadian-based company with diversified uranium assets strategically positioned in the US and Australia to deliver uranium to an increasingly energy dependent world.

Market cap A\$132.6M

4:15PM DevEx Resources (DEV)

DEV is an exploration company with a diversified portfolio of high-quality projects. DEV is exploring the Julimar district of WA, at the Sovereign Project targeting nickel-copper-platinum elements. DEV's Nabarlek Project (100%) is targeting uranium-copper-gold systems. DEV is also focusing on copper-gold deposits at its Junee, Basin Creek and Cobar Projects.

Market cap A\$111.2M

4:40PM Paladin Energy (PDN)

PDN is a uranium project developer. PDN's focus is the development of its 75% owned Langer Heinrich Mine (LHM) in Namibia. LHM was placed into care and maintenance in 2018 and PDN is now looking to capitalise on a positive outlook with the pending re-start of operations.

Market cap A\$2.4B