

GEORGE MILLROY

Private Client Adviser

BELL POTTER

George Millroy is an adviser at Bell Potter Securities with 6 years of experience in financial markets.

George joined Bell Potter in 2017 after gaining professional experience at Morgan Stanley. He holds a Bachelor of Business (Finance) from the Queensland University of Technology (QUT) and is RG146 accredited to advise in Australian and International Equities, Level 1 Derivatives, Fixed Interest Securities, Listed and Unlisted Managed Investments, Superannuation, Margin Lending, Government Bonds and Debentures.

George provides professional, customised advice regarding equity investments, specialising in portfolio construction and stock selection. He has developed specialised knowledge across a broad range of asset classes including Australian and International Equities, Listed Property, Exchange Traded Products, Listed Investment Companies, Fixed Interest, and Cash.

George provides tailored investment strategies to a range of both retail and wholesale clients, including high net worth clients and family offices. Whether they are just starting out or are planning for retirement, George works closely with his clients to help them achieve their financial and lifestyle goals.

George has built a reputation for meaningful and long-standing relationships. He proposes regular portfolio reviews, updates regarding investment opportunities and is always available to answer any queries you might have.

He provides services to private clients including:

- Stockbroking services;
- Opportunities for participation in IPOs, placements and other corporate transactions;
- Invitations to exclusive seminars and conferences; and
- Access to Bell Potter's secure website, including 24-hour access to your portfolio, highly regarded research, live share price data and customised watchlists and end-of-day data.

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ABOUT BELL POTTER

Bell Potter is one of Australia's leading full-service stockbroking and financial advisory firms. We offer an extensive range of services including Stockbroking, Research, Investment Management, Portfolio Administration, Cash Management and Margin Lending, Technical Financial Advice, Managed Funds Research, Superannuation, Interest Rate Products, Derivatives, Foreign Exchange and Corporate advice. Bell Potter does not offer taxation, insurance or legal advice.