

DIRECT MARGIN LENDING FIXED LOAN INSTRUCTION

Issued by Bell Potter Capital Limited
ABN 54 085 797 735
AFSL No. 360457

If you have any queries please contact Bell Direct
Telephone: 1300 786 199
Email: support@belldirect.com.au
GPO Box 1630, Sydney, NSW 2001
www.belldirect.com.au

Client Name
Margin Lending Facility Number
Bell Direct A/C Number

DETAILS OF THE LOAN TO BE FIXED FOR 12 MONTHS

By using this form, you are requesting a fixed rate, pre-paid loan for 12 months. We will establish this loan in the second half of June 2022 with a maturity date in late June 2023*. Details of your fixed loan will be provided on your June 2022 statement.

Loan amount of	\$
Interest rate	% p.a.

* For information on applicable interest rates or for help completing this form, please call Bell Direct on 1300 786 199.

Please select your preferred payment method below (please tick option)

- A The interest amount will be charged to your variable loan account.
You may wish to pay this amount by cheque or by electronic funds transfer.
- B Please add the interest amount to the loan amount specified above.
This will result in a total fixed loan amount equal to the loan amount shown above, plus the cost of interest capitalised to that loan.

PLEASE SIGN HERE

Client 1

Signature	Date (dd/mm/yyyy) / /
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Client 2

Signature	Date (dd/mm/yyyy) / /
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Please send your completed forms to Bell Direct by scanning and emailing it to support@belldirect.com.au or via facsimile to 03 8663 2799

If you have any queries please contact us on 1300 786 199 or email support@belldirect.com.au

OFFICE USE ONLY

Client #	Surplus	Signature	A/C Manager	Approved	Processed	Date
Commencing / /			Maturing / /			Days

Fixed Interest		Interest Ledger	Maximum Liability	Verified
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Shares A/C No.	A/C No. (Facility ID)	Fixed A/C Instruction
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