

CORPORATE TRANSACTIONS 2021.

Date	Company	ASX Code	Type of Transaction	Size (\$M)	Bell Potter's Role
Jan 21	Cyclopharm	CYC.ASX	Placement & SPP	\$30.0	Lead Manager
Jan 21	Lachlan Star Limited	LSA.ASX	Placement	\$3.4	Joint Lead Manager
Feb 21	Core Lithium	CX0.ASX	Placement	\$40.0	Joint Lead Manager
Feb 21	Genmin Limited	GEN.ASX	IPO	\$29.0	Joint Lead Manager
Feb 21	Argosy Limited	AGY.ASX	Placement	\$30.0	Lead Manager
Feb 21	Visioneering Technologies	VTI.ASX	Placement	\$22.0	Joint Lead Manager
Feb 21	Fe Limited	FEL.ASX	Placement	\$5.5	Lead Manager
Feb 21	Aroa Biosurgery	ARX.ASX	Block Trade	\$13.8	Lead Manager
Mar 21	DDH1	DDH.ASX	IPO	\$150.0	Joint Lead Manager
Mar 21	Tulla Resources	TUL.ASX	IPO	\$78.2	Joint Lead Manager
Mar 21	Pacific Smiles Group Limited	PSQ.ASX	Placement	\$15.0	Joint Lead Manager
Mar 21	4D Medical Limited	4DX.ASX	Placement	\$39.9	Joint Lead Manager
Mar 21	Eildon Capital Group	EDC.ASX	Placement	\$6.3	Joint Lead Manager
Mar 21	EP&T Global Limited	EPX.ASX	IPO	\$11.0	Lead Manager
Mar 21	MLG Oz Limited	MLG.ASX	IPO	\$70.7	Joint Lead Manager
Mar 21	Maggie Beer Holdings Ltd	MBH.ASX	Placement & ANREO	\$30.0	Lead Manager
Mar 21	Skyfii Limited	SKF.ASX	Placement	\$8.0	Joint Lead Manager
Apr 21	Candy Club Holdings Limited	CLB.ASX	Placement	\$10.7	Lead Manager
Apr 21	Pharmaxis Ltd	PXS.ASX	Placement	\$4.3	Lead Manager
Apr 21	DGL Group Limited	DGL.ASX	IPO	\$100.0	Joint Lead Manager
Apr 21	Carbon Revolution Limited	CBR.ASX	Placement & ANREO	\$95.0	Joint Lead Manager
Apr 21	Rumble Resources Limited	RTR.ASX	Placement	\$40.2	Joint Lead Manager
Apr 21	Access Innovation Holdings Limited	AIM.ASX	Placement & AREO	\$40.0	Joint Lead Manager
Apr 21	Iron Road Limited	IRD.ASX	Placement & SPP	\$3.9	Lead Manager
May 21	Oventus Medical Limited	OVN.ASX	Placement & ANREO	\$9.9	Joint Lead Manager
May 21	Laybuy Group Holdings Limited	LBY.ASX	Placement & SPP	\$35.0	Joint Lead Manager
May 21	Envirosuite Limited	EVS.ASX	Placement & ANREO	\$14.0	Joint Lead Manager
May 21	BNK Banking Corporation Limited	BBC.ASX	Placement	\$13.0	Lead Manager
May 21	Devex Resources Limited	DEV.ASX	Placement	\$7.9	Lead Manager
Jun 21	Alpha HPA Limited	A4N.ASX	Placement	\$50.0	Joint Lead Manager

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Jun 21	Lumos Diagnostics	LDX.ASX	IPO	\$63.0	Joint Lead Manager
Jun 21	Straker Translations Limited	STG.ASX	Placement & ANREO	\$25.0	Joint Lead Manager
Jun 21	CZR Resources Ltd	CZR.ASX	Placement & SPP	\$7.5	Lead Manager
Jun 21	Mandrake Resources Limited	MAN.ASX	Placement	\$12.0	Lead Manager
Jun 21	Global Health Limited	GLH.ASX	Placement	\$7.8	Joint Lead Manager
Jun 21	Aeris Resources Limited	AIS.ASX	Placement	\$50.3	Joint Lead Manager
Jun 21	Pentanet Limited	5GG.ASX	Placement	\$20.0	Joint Lead Manager
Jun 21	Immutep Limited	IMM.ASX	Placement	\$60.0	Joint Lead Manager
Jun 21	Best & Less Group Holdings Ltd	BST.ASX	IPO	\$60.0	Joint Lead Manager
Jun 21	Seafarms Group Limited	SFG.ASX	Placement	\$93.1	Lead Manager
Jul 21	Thorney Technologies Limited	TEK.ASX	Placement	\$20.0	Lead Manager
Jul 21	Rural Funds Group	RFF.ASX	ANREO	\$99.9	Joint Lead Manager
Jul 21	X2M	X2M.ASX	IPO	\$6.0	Lead Manager
Jul 21	Liontown Resources Limited	LTR.ASX	Placement	\$51.9	Lead Manager
Jul 21	Clarity Pharmaceuticals Ltd	CU6.ASX	IPO	\$91.9	Joint Lead Manager
Jul 21	Aeon Metals	AML.ASX	Placement & SPP	\$12.5	Joint Lead Manager
Jul 21	Buddy Technologies Ltd	BUD.ASX	Placement & Entitlement Offer	\$16.5	Lead Manager
Jul 21	Total Brain Limited	TTB.ASX	Placement & Entitlement Offer	\$6.5	Lead Manager
Jul 21	Bard1 Life Sciences	BD1.ASX	Placement & SPP	\$17.0	Lead Manager
Jul 21	Imugene Limited	IMU.ASX	Placement & SPP	\$94.9	Lead Manager
Jul 21	Aroa Biosurgery Limited	ARX.ASX	Placement & SPP	\$51.9	Joint Lead Manager
Jul 21	Revolver Resources Holdings Ltd	RRR.ASX	IPO	\$15.0	Lead Manager
Jul 21	Alligator Energy Limited	AGE.ASX	Placement	\$9.9	Joint Lead Manager
Aug 21	Rubicon Water Limited	RWL.ASX	IPO	\$42.8	Lead Manager
Aug 21	Ikesgps Group Limited	IKE.ASX	Placement & SPP	\$21.3	Lead Manager
Aug 21	S2 Resources Ltd	S2R.ASX	Placement	\$4.9	Joint Lead Manager
Aug 21	BWX Limited	BWX.ASX	Placement & SPP	\$99.9	Joint Lead Manager
Aug 21	Cluey Ltd	CLU.ASX	Placement & SPP	\$14.0	Joint Lead Manager
Aug 21	Touch Ventures Limited	TVL.ASX	IPO	\$100.0	Lead Manager

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Date	Company	ASX Code	Type of Transaction	Size (\$M)	Bell Potter's Role
Sep 21	Plexure Group Limited	PX1.ASX	Placement & NZ Shareholder Offer	\$20.0	Joint Lead Manager
Sep 21	Imricor Medical Systems Inc.	IMR.ASX	Placement & SPP	\$17.5	Joint Lead Manager
Sep 21	Minerals 260 Limited	MI6.ASX	IPO	\$30.0	Lead Manager
Sep 21	Neuren Pharmaceuticals Limited	NEU.ASX	Placement & SPP	\$22.0	Lead Manager
Sep 21	Green Technology Metals Limited	GT1.ASX	IPO	\$24.0	Joint Lead Manager
Sep 21	Pacific Edge	PEB.ASX	Placement	\$80.0	Joint Lead Manager
Sep 21	Tissue Repair Ltd	TRP.ASX	IPO	\$22.0	Lead Manager
Oct 21	Radiopharm Theranostics Limited	RAD.ASX	IPO	\$50.0	Joint Lead Manager
Oct 21	EBR Systems Inc.	EBR.ASX	IPO	\$110.1	Joint Lead Manager
Oct 21	Alloggio Group Limited	ALO.ASX	IPO	\$16.5	Lead Manager
Oct 21	Artrya Limited	AYA.ASX	IPO	\$40.0	Lead Manager
Oct 21	Propel Funeral Partners Limited	PFP.ASX	Placement & SPP	\$60.2	Lead Manager
Oct 21	Santana Minerals	SMI.ASX	Placement	\$4.0	Lead Manager
Nov 21	EP&T Global Limited	EPX.ASX	Placement	\$8.3	Lead Manager
Nov 21	IPD Group Limited	IPD.ASX	IPO	\$40.3	Lead Manager
Nov 21	Oneview Healthcare PLC	ONE.ASX	Placement & SPP	\$22.5	Co-Lead Manager
Nov 21	Falcon Metals	FAL.ASX	IPO	\$30.0	Lead Manager
Nov 21	Tinybeans Group Limited	TNY.ASX	Placement & SPP	\$7.5	Lead Manager
Nov 21	Actinogen Medical Limited	ACW.ASX	Placement & SPP	\$15.0	Lead Manager
Nov 21	Life360 Inc	360.ASX	Placement & ANREO	\$135.8	Joint Lead Manager
Nov 21	Matrix Composites & Engineering Limited	MCE.ASX	Placement	\$6.8	Joint Lead Manager
Dec 21	Liontown Resources Limited	LTR.ASX	Placement & SPP	\$462.9	Joint Lead Manager
Dec 21	Envirosuite Limited	EVS.ASX	Placement	\$10.5	Joint Lead Manager
Dec 21	Imugene Limited	IMU.ASX	Block Trade	\$36.8	Lead Manager
Dec 21	Credit Clear Limited	CCR.ASX	Placement & SPP	\$29.5	Lead Manager
Dec 21	Frontier Digital Ventures	FDV.ASX	Placement & SPP	\$40.1	Joint Lead Manager

For further information about our Corporate Finance services please contact your Bell Potter adviser or call 1300 0 BELLS(23557).

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