CHRIS WATT.

Adviser



BÉLL POTTER

Chris is an Adviser at Bell Potter Securities, where he specialises in providing tailored investment strategies to a wide range of both retail and wholesale clients. He provides advice across a range of asset classes including Australian and International Equities, Listed Property, Exchange Traded Funds, Listed Investment Companies, Fixed Interest, Futures and Options, and Cash.

Chris has 8 years' investment experience. He joined Bell Potter in 2017, working alongside a team of senior advisers with over \$1 billion in client funds under advice. Prior to joining Bell Potter, Chris held positions in financial planning, where he provided advice on asset allocation and investment strategies, risk and debt management, personal wealth protection, and superannuation and retirement planning.

Chris holds a Bachelor of Commerce (Accounting and Finance) from Monash University and is an Accredited Derivatives Adviser (ADA 1). Chris is a Certified Financial Planner (CFP®) professional, internationally recognised as the highest Financial Planning designation worldwide in terms of its educational and ethical standards. In addition, Chris has satisfied all FASEA education requirements, is RG146 compliant, and is a member of the Financial Planning Association of Australia (FPA).

Chris is passionate about helping all types of investors along their investment journey. He works with a wide range of clients, including High Net Worth clients and Family Offices, who often have complex financial structures and needs and invest across multiple entities.

Chris is committed to working closely with clients to achieve their financial and lifestyle goals. Chris leverages his in-depth knowledge of financial planning strategies, along with his investment expertise, to deliver client focused outcomes. As a CFP® practitioner, Chris works closely with Bell Potter's in-house technical financial planning team to provide holistic wealth management advice, as well as investment strategies and portfolio construction.

In addition to his role at Bell Potter, Chris is a director and sits on the investment committee of a charitable foundation supporting medical research.

Chris Watt Adviser

Ph 03 5970 0111 cwatt@bellpotter.com.au

Bell Potter SecuritiesLevel 29, 101 Collins Street Melbourne VIC 3000 www.bellpotter.com.au

ABOUT BELL POTTER

Bell Potter is one of Australia's leading full-service stockbroking and financial advisory firms. We offer an extensive range of services including Stockbroking, Research, Investment Management, Portfolio Administration, Cash Management and Margin Lending, Technical Financial Advice, Managed Funds Research, Superannuation, Interest Rate Products, Derivatives, Foreign Exchange and Corporate advice.

Bell Potter does not offer taxation, insurance or legal advice.