

REPORTING SEASON CALENDAR FEBRUARY 2022.

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Reporting date	Company Name	ASX Code	Balance Date	NPAT (Bell Potter/Citi)	NPAT (Consensus)	Analyst Recommendation
2/2/2022	AMCOR PLC-CDI	AMC	1H22	US\$561.0m	US\$554m	Neutral
3/2/2022	NICK SCALI	NCK	1H22	\$29.1m	\$30.5m	Buy
	JANUS HENDERSON GROUP-CDI	JHG	CY21	N/A	US\$725.m	N/A
4/2/2022	REA GROUP	REA	1H22	\$204.0m	\$219.0m	Neutral
7/2/2022	IMDEX	IMD	1H22	\$24.0m	\$22.6m	Buy
	JAMES HARDIE INDUSTRIES-CDI	JHX	3rd QTR	N/A	N/A	Buy
8/2/2022	CHARTER HALL LONG WALE REIT	CLW	1H22	\$93.0m	\$97.0m	Buy
	SUNCORP GROUP	SUN	1H22	\$267.6m	\$290.5m	Buy
	COMPUTERSHARE	CPU	1H22	US\$128.5m	US\$140.8m	Sell
	G.U.D. HOLDINGS	GUD	1H22	\$33.0m	\$35.8m	Buy
9/2/2022	TEMPLE & WEBSTER GROUP	TPW	1H22	N/A	\$7.2m	Hold
	BAPCOR	BAP	1H22	\$65m	\$60.0m	Buy
	BWP TRUST	BWP	1H22	\$56.0m	\$56.0m	Sell
	MINERAL RESOURCES	MIN	1H22	\$262.4m	N/A	Neutral
	COMMONWEALTH BANK OF AUSTRALIA	CBA	1H22	\$4,380.0m	\$4,441.3m	Hold
	NORTHERN STAR RESOURCES	NST	1H22	\$176.2m	\$209.5m	Buy
	AUSTRALIAN CLINICAL LABS	ACL	1H22	\$127.0m	\$136.0m	Buy
10/2/2022	ASX	ASX	1H22	\$244.0m	\$244.3m	Sell
	MEGAPORT	MP1	1H22	(\$21.6m)	(\$17.5m)	Buy
	AMP	AMP	CY21	\$327.0m	\$306.7m	Neutral - High Risk
	MIRVAC GROUP	MGR	1H22	\$305.3m	\$315.0m	Neutral
11/2/2022	BABY BUNTING GROUP	BBN	1H22	\$10.4m	\$11.0m	Buy
	INSURANCE AUSTRALIA GROUP	IAG	1H22	\$128.60m	\$175.1m	Buy
	DOWNER EDI	DOW	1H22	N/A	\$107.0m	N/A
14/2/2022	AURIZON HOLDINGS	AZJ	1H22	\$255.0m	\$260.5m	Neutral
	BENDIGO AND ADELAIDE BANK	BEN	1H22	\$228.8m	\$236.3m	Neutral - High Risk
	BORAL	BLD	1H22	\$137.6m	\$129.9m	Neutral
	AGRIMIN	AMN	1H22	N/A	N/A	Buy (Spec)
	BEACH ENERGY	BPT	1H22	N/A	\$223.7m	Buy
	JB HI-FI	JBH	1H22	\$287.9m	\$288.0m	Hold
	MINCOR RESOURCES NL	MCR	1H22	N/A	N/A	Buy
	GPT GROUP	GPT	CY21	\$590.0m	\$575.6m	Neutral
	NEARMAP	NEA	1H22	(\$11.0m)	(\$16.9m)	Buy - High Risk
	TELSTRA CORP	TLS	1H22	N/A	\$914.0m	N/A
	CARSALES.COM	CAR	1H22	N/A	\$83.0m	N/A

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15/2/2022	DEXUS	DXS	1H22	\$381.0m	\$365.0m	Neutral
	ANSELL	ANN	1H22	US\$95.0m	US\$106.0m	Buy
	SIMS	SGM	1H22	\$245.0m	\$236.0m	Buy
	ARB CORP	ARB	1H22	\$56.0m	\$57.6m	Buy
	BHP BILLITON	BHP	1H22	N/A	N/A	Restricted
	SEEK	SEK	1H22	N/A	\$101.0m	N/A
16/2/2022	EBOS GROUP	EBO	1H22	\$96.1m	\$103.0m	Neutral
	EVOLUTION MINING	EVN	1H22	\$112.0m	\$98.3m	Buy
	TREASURY WINE ESTATES	TWE	1H22	\$166.9m	\$174.0m	Buy
	VICINITY CENTRES	VCX	1H22	N/A	\$182.0m	Neutral
	BREVILLE GROUP	BRG	1H22	N/A	N/A	Hold
	EMECO HOLDINGS	EHL	1H22	\$34.6m	\$35.8m	Buy
	MONEY3 CORP	MNY	1H22	\$23.1m	\$18.4m	Buy
	SANTOS	STO	CY21	US\$900.0m	US\$959.5m	Neutral
	CORPORATE TRAVEL MANAGEMENT	CTD	1H22	\$6.2m	N/A	Buy
	NETWEALTH GROUP	NWL	1H22	\$30.2m	\$31.4m	Neutral
	PRO MEDICUS	PME	1H22	N/A	\$18.2m	Hold
	DOMINO'S PIZZA ENTERPRISES	DMP	1H22	\$96.0m	\$96.7m	Hold
17/2/2022	NEWCREST MINING	NCM	1H22	N/A	US\$270.5m	N/A
	CSL	CSL	1H22	US\$1,448.0m	US\$1,513.0m	Buy
	GOODMAN GROUP	GMG	1H22	\$740.0m	\$715.0m	Buy
	FORTESCUE METALS GROUP	FMG	1H22	US\$2,981m	US\$2,562m	Hold
	ABACUS PROPERTY GROUP	ABP	1H22	\$79.1m	\$75.0m	Buy
	BEACON LIGHTING GROUP	BLX	1H22	\$22.1m	N/A	Buy
	CHALLENGER	CGF	1H22	\$156.4m	\$162.3m	Neutral
	DOMAIN HOLDINGS AUSTRALIA	DHG	1H22	\$25.3m	N/A	Buy
	SOUTH32	S32	1H22	US\$991.9m	US\$1,139.3m	Buy
	TRANSURBAN GROUP	TCL	1H22	N/A	N/A	Neutral
	WESFARMERS	WES	1H22	\$1264.0m	\$1,200.0m	Sell
	INTEGRATED RESEARCH	IRI	1H22	N/A	N/A	Hold
	WHITEHAVEN COAL	WHC	1H22	N/A	\$435.0m	Buy
	WOODSIDE PETROLEUM	WPL	CY21	US\$1245.8m	US\$1,416.2m	Neutral
	EVENT HOSPITALITY AND ENTERT	EVT	1H22	(\$66.0m)	N/A	Buy
	ORORA	ORA	1H22	\$91.4m	\$83.0m	Neutral
	SONIC HEALTHCARE	SHL	1H22	\$808.4m	\$835.5m	Neutral
	TABCORP HOLDINGS	TAH	1H22	N/A	\$176.0m	N/A
	CROWN RESORTS	CWN	1H22	N/A	(\$155.0m)	N/A
	STAR ENTERTAINMENT	SGR	1H22	N/A	(\$49.4m)	N/A

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	ORIGIN ENERGY	ORG	1H22	N/A	\$297.0m	N/A
18/2/2022	CLEANAWAY WASTE MANAGEMENT	CWY	1H22	\$71.0m	\$77.3m	Neutral
	ADACEL TECHNOLOGIES	ADA	1H22	N/A	N/A	Buy
	COBRAM ESTATE OLIVES	CBO	1H22	N/A	N/A	Buy
	CLARITY PHARMACEUTICALS	CU6	1H22	N/A	(\$5.8m)	Buy (Spec)
	INGHAMS GROUP	ING	1H22	N/A	\$41.9m	Buy
	IPH	IPH	1H22	\$40.0m	\$40.0m	Buy
	MLG OZ	MLG	1H22	\$4.6m	\$4.6m	Buy
	RURAL FUNDS GROUP	RFF	1H22	N/A	N/A	Hold
	QBE INSURANCE GROUP	QBE	CY21	US\$896.0m	US\$858.2m	Buy
	LOVISA HOLDINGS	LOV	1H22	\$31.8m	\$27.8m	Hold
	COCHLEAR	COH	1H22	\$140.9m	\$127.6m	Buy
	DGL GROUP	DGL	1H22	N/A	N/A	Buy
	GENMIN	GEN	1H22	N/A	N/A	Buy
21/2/2022	BLUESCOPE STEEL	BSL	1H22	\$1,630.0m	\$1618.9m	Buy
	LENDLEASE GROUP	LLC	1H22	\$85.2m	\$103.0m	Buy
	NIB HOLDINGS	NHF	1H22	\$92.0m	\$76.0m	Neutral
	PILBARA MINERALS	PLS	1H22	\$137.0m	N/A	Neutral - High Risk
	SENEX ENERGY	SXY	1H22	\$0.6m	\$0.5m	Neutral
	A2 MILK CO	A2M	1H22	N/A	\$60.2m	Buy
	ALTIUM	ALU	1H22	US\$20.0m	US\$21.1m	Hold
	COOPER ENERGY	COE	1H22	N/A	(\$3.0m)	Buy
	PWR HOLDINGS	PWH	1H22	\$6.5m	\$6.5m	Hold
	SUPER RETAIL GROUP	SUL	1H22	\$114.4m	\$108.0m	Hold
	OZ MINERALS	OZL	CY21	\$541.0m	\$571.5m	Hold
	COSTA GROUP HOLDINGS	CGC	CY21	\$58.6m	\$57.7m	Buy
22/2/2022	JUDO CAPITAL HOLDINGS	JDO	1H22	(\$0.9m)	N/A	Neutral
	BEST & LESS GROUP HOLDINGS	BST	1H22	\$20.0m	N/A	Buy
	COLES GROUP	COL	1H22	\$538.4m	\$506.0m	Buy
	ACCENT GROUP	AX1	1H22	\$15.7m	\$15.7m	Buy
	CLUEY	CLU	1H22	N/A	(\$8.0m)	Buy (Spec)
	PSC INSURANCE GROUP	PSI	1H22	\$21.4m	\$22.0m	Buy
	ALUMINA	AWC	CY21	US\$243.0m	US\$226.7m	Neutral
	WESTERN AREAS	WSA	1H22	N/A	\$25.0m	Hold
	ADBRI	ABC	CY21	\$109.9m	\$111.8m	Neutral
23/2/2022	CHARTER HALL RETAIL REIT	CQR	1H22	\$79.3m	\$80.0m	Neutral
	INTEGRAL DIAGNOSTICS	IDX	1H22	\$13.0m	\$11.7m	Buy
	HEALIUS	HLS	1H22	\$217.2m	\$256.0m	Neutral

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	MOUNT GIBSON IRON	MGX	1H22	(\$25.0m)	N/A	Buy - High Risk
	MICHAEL HILL INTERNATIONAL	MHJ	1H22	\$36.0m	N/A	Buy
	ST BARBARA	SBM	1H22	\$9.0m	N/A	Neutral - High Risk
	STOCKLAND	SGP	1H22	\$318.7m	\$339.3m	Buy
	WORLEY	WOR	1H22	\$153.7m	\$137.0m	Buy
	WOOLWORTHS GROUP	WOW	1H22	\$808.2m	\$878.0m	Neutral
	AERIS RESOURCES	AIS	1H22	N/A	N/A	Buy
	AVITA MEDICAL INC - CDI	AVH	1H22	(US\$12.5m)	N/A	Buy (Spec)
	CENTRAL PETROLEUM	CTP	1H22	N/A	N/A	Buy
	JOHNS LYNG GROUP	JLG	1H22	N/A	N/A	Hold
	MADER GROUP	MAD	1H22	\$12.5m	\$9.7m	Hold
	PROPEL FUNERAL PARTNERS	PFP	1H22	\$7.1m	\$7.0m	Buy
	UNITI GROUP	UWL	1H22	N/A	N/A	Buy
	WISETECH GLOBAL	WTC	1H22	N/A	\$73.0m	Hold
	RIO TINTO	RIO	CY21	US\$22,928m	US\$21,609m	Buy
	BLACKMORES	BKL	1H22	\$23.7m	N/A	Sell
	DETERRA ROYALTIES	DRR	1H22	\$65.0m	\$68.0m	Neutral
	FINEOS CORP HOLDINGS PLC-CDI	FCL	1H22	(€4.9m)	N/A	Buy
	NEXTDC	NXT	1H22	\$4.6m	\$10.8m	Buy
	SYDNEY AIRPORT	SYD	CY21	N/A	N/A	Neutral
	SCENTRE GROUP	SCG	CY21	US\$955m	US\$857.0m	Sell
	NICKEL MINES	NIC	CY21	US\$150.0m	US\$147.0m	Buy
24/2/2022	LYNCH GROUP HOLDINGS	LGL	1H22	\$14.7m	N/A	Buy
	ARDENT LEISURE GROUP	ALG	1H22	(\$20.3m)	N/A	Buy
	FLIGHT CENTRE TRAVEL GROUP	FLT	1H22	(\$127.8m)	N/A	Sell
	INSIGNIA FINANCIAL	IFL	1H22	\$111.0m	\$108.5m	Buy
	PERPETUAL	PPT	1H22	\$79.5m	\$75.6m	Buy
	PERSEUS MINING	PRU	1H22	N/A	N/A	Buy - High Risk
	QANTAS AIRWAYS	QAN	1H22	(\$932.0m)	(\$765.5m)	Buy
	QUBE HOLDINGS	QUB	1H22	\$85.3m	\$83.0m	Buy
	RAMSAY HEALTH CARE	RHC	1H22	\$162.8m	\$150.8m	Neutral
	AMA GROUP	AMA	1H22	N/A	(\$11.6m)	Hold
	BEGA CHEESE	BGA	1H22	N/A	\$32.2m	Buy
	CARBON REVOLUTION	CBR	1H22	(\$17.1m)	(\$17.1m)	Buy (Spec)
	CITY CHIC COLLECTIVE	CCX	1H22	\$14.5m	\$17.7m	Buy
	CALIX	CXL	1H22	(\$3.3m)	(\$3.3m)	Buy (Spec)
	COVENTRY GROUP	CYG	1H22	N/A	\$4.3m	Buy
	IVE GROUP	IGL	1H22	\$17.7m	\$19.4m	Buy

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	KAZIA THERAPEUTICS	KZA	1H22	N/A	N/A	Buy (Spec)
	NANOSONICS	NAN	1H22	N/A	N/A	Sell
	OVER THE WIRE HOLDINGS	OTW	1H22	N/A	N/A	Hold
	PARADIGM BIOPHARMACEUTICALS	PAR	1H22	N/A	N/A	Buy (Spec)
	QANTM INTELLECTUAL PROPERTY	QIP	1H22	N/A	N/A	Buy
	RESOLUTE MINING	RSG	CY21	US\$19.0m	US\$18.5m	Neutral - High Risk
	LIFE360 INC-CDI	360	CY21	(US\$13.5m)	(US\$19.7m)	Buy
	EAGERS AUTOMOTIVE	APE	CY21	\$320.0	\$282.1m	Buy
	APPEN	APX	CY21	US\$41.0m	US\$39.6m	Hold
	NITRO SOFTWARE	NTO	CY21	(\$25.7m)	(\$25.2m)	Buy
	LIBERTY FINANCIAL GROUP	LFG	1H22	\$123m	N/A	Buy
	LINK ADMINISTRATION HOLDINGS	LNK	1H22	\$50.0m	\$52.7m	Neutral
	REECE	REH	1H22	\$152.0m	N/A	Sell
	VIVA LEISURE	VVA	1H22	(\$8.0m)	N/A	Buy
	ZIP CO	Z1P	1H22	(\$123m)	N/A	Neutral
	ILUKA RESOURCES	ILU	CY21	\$267.8m	\$297.5m	Neutral
25/2/2022	DDH1	DDH	1H22	\$21.4m	\$20.4m	Buy
	CORONADO GLOBAL RESOURCE-CDI	CRN	CY21	US\$170.0m	US\$172.9m	Buy
	BRAMBLES	BXB	1H22	US\$287m	US\$314.5m	Buy
	CHARTER HALL GROUP	CHC	1H22	\$264.0m	\$245.5m	Buy
	LIVETILES	LVT	1H22	(\$3.7m)	N/A	Neutral - High Risk
	MEDIBANK PRIVATE	MPL	1H22	\$213.8m	\$208.8m	Neutral
	4DMEDICAL	4DX	1H22	(\$9.9m)	N/A	Hold (Spec)
	ALKANE RESOURCES	ALK	1H22	N/A	N/A	Buy
	BCI MINERALS	BCI	1H22	N/A	N/A	Buy
	BREAKER RESOURCES NL	BRB	1H22	N/A	N/A	Buy (Spec)
	BWX	BWX	1H22	\$5.9m	\$5.1m	Buy
	INFOMEDIA	IFM	1H22	N/A	N/A	Buy
	MAYNE PHARMA GROUP	MYX	1H22	N/A	N/A	Buy
	POINTS BET HOLDINGS	PBH	1H22	N/A	(\$93.5m)	Buy (Spec)
	RMA GLOBAL	RMY	1H22	(\$4.8m)	(\$4.9m)	Buy (Spec)
	SANDFIRE RESOURCES	SFR	1H22	N/A	\$303.5m	Sell
	CYCLOPHARM	CYC	CY21	(\$7.9m)	(\$7.9m)	Buy (Spec)
	FRONTIER DIGITAL VENTURES	FDV	CY21	(\$14.6m)	(\$9.1m)	Buy (Spec)
	AUSTRALIAN FINANCE GROUP	AFG	1H22	\$28.9m	\$29.0m	Buy
	ALLKEM	AKE	1H22	US\$60.2m	N/A	Buy
	AUSTAL	ASB	1H22	\$33.0m	\$33.2m	Buy
	HARVEY NORMAN HOLDINGS	HVN	1H22	\$346.5m	N/A	Buy

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	BUBS AUSTRALIA	BUB	1H22	(\$7m)	N/A	Buy (Spec)
	DALRYMPLE BAY INFRASTRUCTURE	DBI	CY21	\$44.0m	\$43.5m	Hold
28/2/2022	BATHURST RESOURCES	BRL	1H22	N/A	N/A	Hold
	CLEAN SEAS SEAFOOD	CSS	1H22	N/A	N/A	Buy (Spec)
	CETTIRE	CTT	1H22	(\$1.2m)	(\$1.2m)	Buy
	ENVIROSUITE	EVS	1H22	(\$7.5m)	N/A	Buy
	IMUGENE	IMU	1H22	N/A	(\$10.4m)	Buy (Spec)
	DOCTOR CARE ANYWHERE-CDI	DOC	CY21	(£18.0m)	(£17.9m)	Buy
	INVOCARE	IVC	CY21	\$37.0m	\$38.8m	Buy
	TELIX PHARMACEUTICALS	TLX	CY21	(\$52.6m)	(\$47.3m)	Buy (Spec)
2/3/2022	BOSS ENERGY	BOE	1H22	N/A	N/A	Buy
10/3/2022	CAPRICORN METALS	CMM	1H22	N/A	N/A	Hold
	DE GREY MINING	DEG	1H22	N/A	N/A	Buy (Spec)
	PANTORO	PNR	1H22	N/A	N/A	Hold
	GOLD ROAD RESOURCES	GOR	CY21	\$50.0m	\$35.9m	Buy
11/3/2022	BLUE ENERGY	BLU	1H22	N/A	N/A	Buy (Spec)
14/3/2022	ALPHA HPA	A4N	1H22	N/A	N/A	Buy (Spec)
	CHALICE MINING	CHN	1H22	N/A	(\$15.5m)	Buy
	COMET RIDGE	COI	1H22	N/A	N/A	Buy (Spec)
	S2 RESOURCES	S2R	1H22	N/A	N/A	Buy (Spec)
15/3/2022	AEON METALS	AML	1H22	N/A	N/A	Buy (Spec)
	DGO GOLD	DGO	1H22	N/A	N/A	Buy (Spec)
	LIONTOWN RESOURCES	LTR	1H22	N/A	N/A	Buy (Spec)
TBA	LAKE RESOURCES NL	LKE	1H22	N/A	(\$2.6m)	Buy (Spec)
	AFT PHARMACEUTICALS	AFP	1H22	NZ\$4.2m	NZ\$10.3m	Hold
	CATAPULT GROUP INTERNATIONAL	CAT	1H22	N/A	(\$11.7m)	Hold
	LAYBUY GROUP HOLDINGS	LBY	1H22	(NZ\$18.9m)	(NZ\$13.8m)	Buy (Spec)
	IKEGPS GROUP	IKE	1H22	(\$6.2m)	N/A	Buy (Spec)
	TULLA RESOURCES PLC-CDI	TUL	1H22	N/A	N/A	Buy (Spec)
	EBR SYSTEMS INC-CDI	EBR	1H22	N/A	N/A	Buy (Spec)
	XENITH IP GROUP	XIP	1H22	N/A	\$6.7m	Hold
	HUON AQUACULTURE GROUP	HUO	1H22	N/A	N/A	Hold

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Source: Bloomberg, IRESS, Citi, Bell Potter

Forecast estimates as at 31/01/2022

Please note: The following information is not conclusive. Dates may be subject to change at any time. We will be progressively updating this information as it becomes available.

Last updated 1 February 2022.

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