

Grains Focus

Monthly update on the Australian grains market



Oct 2021,

ASX EC PRICE (Jan22 EXPIRY) AND AGGREGATE TRADED VOLUME (Monthly)



Source:Bloomberg

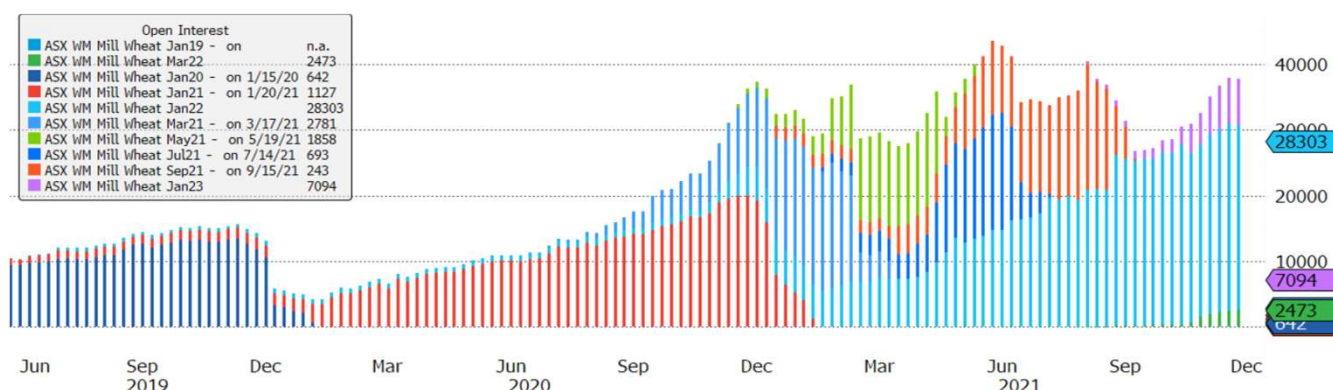
Start Date 20211101
End Date 20211130

SHORT_NAME	QUOTE_UNITS	FUT_MONTH_YR	1M OPEN	1M HIGH	1M LOW	1M CLOSE	Chg	%Chng	OPEN_INT
ASX WM Mill Wheat Jan22	AUD/MT	JAN 22	335.00	435	335	425	90.00	26.866	28303
ASX WM Mill Wheat Mar22	AUD/MT	MAR 22	339.80	434.5	339.8	428	88.20	25.956	2473
ASX WA Mill Wheat Mar22	AUD/MT	MAR 22	360.00	360	360	360	0.00	0.000	1225
FEED BARLEY FUT Nov21	AUD/MT	NOV 21	247.50	267.5	247.5	253	5.50	2.222	0
FEED BARLEY FUT Jan22	AUD/MT	JAN 22	257.00	286	257	279	22.00	8.560	1276
FEED BARLEY FUT Mar22	AUD/MT	MAR 22	267.00	294	266.3	281	14.00	5.243	200
WHEAT FUTURE(CBT) Mar22	USD/bu.	MAR 22	786.25	874.75	775.75	787.25	1.00	0.127	191195
KC HRW WHEAT FUT Mar22	USD/bu.	MAR 22	792.00	892.25	779	822.25	30.25	3.819	130756
RED WHEAT FUT MGE Mar22	USD/bu.	MAR 22	1031.50	1066.25	991.25	1010	-21.50	-2.084	50419
MILL WHEAT EURO Mar22	EUR/MT	MAR 22	279.75	311.5	278	285.5	5.75	2.055	241580
CORN FUTURE Mar22	USD/bu.	MAR 22	576.00	596.75	557.5	567.5	-8.50	-1.476	732721
SOYBEAN FUTURE Jan22	USD/bu.	JAN 22	1249.00	1289.25	1181.25	1217.25	-31.75	-2.542	228347
AUD-USD X-RATE	Spot		0.7511	0.7526	0.7123	0.7366	-0.01	-1.931	

Source:Bloomberg

OPEN INTEREST SUMMARY

ASX EAST COAST WHEAT OPEN INTEREST (Weekly)



Source:Bloomberg

SHORT_NAME	OI beginning	OI ending	Monthly Chg	% Chg
ASX WM Mill Wheat Jan22	25887	28303	2416	9.33
ASX WM Mill Wheat Mar22	524	2473	1949	371.95
ASX WM Mill Wheat Jan23	4500	7094	2594	57.64
ASX WM Mill Wheat Jan24	0	0	0	0.00
	0	0	0	0.00

	0	0	0	0.00
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Source:Bloomberg

ASX EC AGGREGATE OPEN INTEREST (Monthly)



Source:Bloomberg

ASX BARLEY

SHORT_NAME	OPEN_INT
FEED BARLEY FUT Nov21	0
FEED BARLEY FUT Jan22	1276
FEED BARLEY FUT Mar22	200
FEED BARLEY FUT Jan23	185

Source:Bloomberg

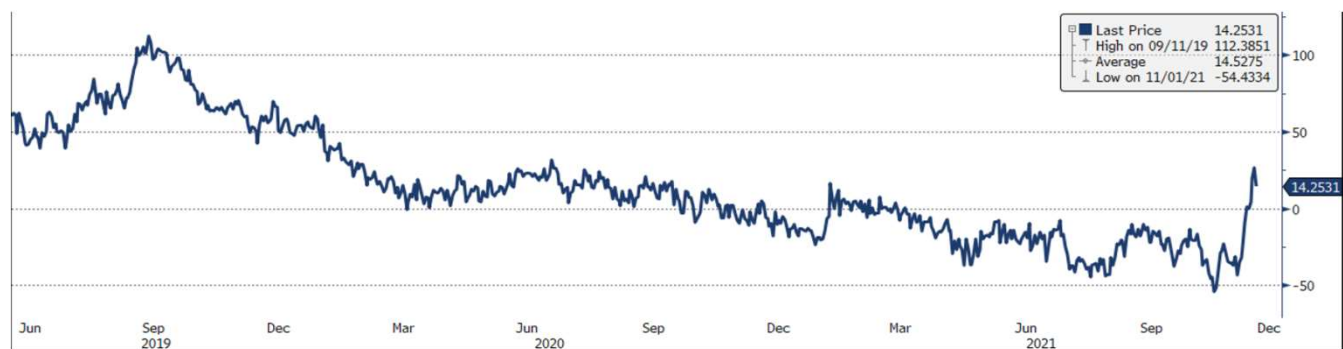
ASX BARLEY AGGREGATE OPEN INTEREST (Monthly)



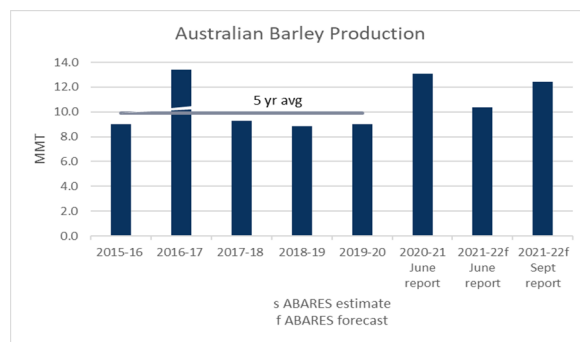
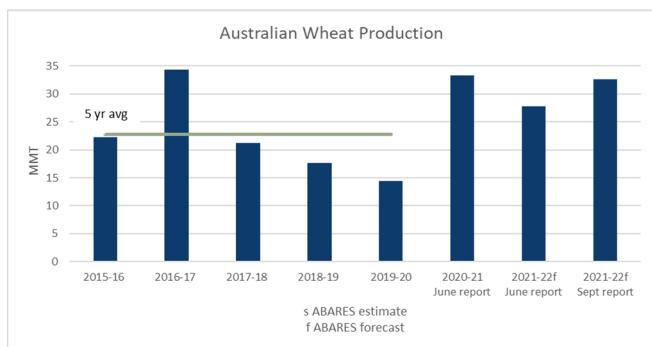
ASX GRAIN SPREAD

Historically global grain markets are closely correlated, recently ASX Wheat prices have risen whilst other markets remained level.

ASX JAN WHEAT minus CBOT DEC WHEAT (AUD/MT)



Source:Bloomberg



Source: ABARES 2015 , Australian crop report, Australian Bureau of Agricultural and Resource Economics and Services, Canberra, December, CC by 3.0 licensed under a Creative Commons Attribution 3.0 Australia License available from <http://creativecommons.org/licenses/by/3.0/au/legalcode>

Further Information

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