

# HOME GROWN

Agriculture Conference | 16.9.21

## 8:20AM Introduction

### Session 1

8:30AM



Nufarm (NUF)

9:00AM



EcoFibre (EOF)

9:30AM



Costa Group (CGC)

10:00AM



Australian Agricultural Company (AAC)

### Session 2

10:40AM



Inghams (ING)

11:10AM



Select Harvests (SHV)

11:40AM



Rural Funds (RFF)

### Session 3

12:40PM



Cobram Estate (CBO)

1:10PM



Clean Seas (CSS)

1:40PM



Seafarms (SFG)

2:10PM



Rubicon Water (RWL)

### Session 4

2:50PM



Bega Cheese (BGA)

3:20PM



Graincorp (GNC)

3:50PM



Duxton (D20)

## 4:25PM Conclusion

BELL POTTER

## Session 1

8:30AM

**Nufarm (NUF)**

Nufarm Limited manufactures and supplies a range of agricultural chemicals used by farmers to protect crops from damage caused by weeds, pests and disease. The Company has worldwide operations.

**Market cap (A\$)** \$1,675,390,381

**Average daily value (20 day, A\$)** \$5,714,999

9:00AM

**Ecofibre (EOF)**

Ecofibre Limited operates as a holding company. The Company, through its subsidiaries, operates in the hemp-derived nutraceutical sector. Ecofibre serves customers in Australia and the United States.

**Market cap (A\$)** \$286,453,420

**Average daily value (20 day, A\$)** \$444,839

9:30AM

**Costa Group (CGC)**

Costa Group Holdings Limited operates as a holding company. The Company, through its subsidiaries, grows and markets fruits and vegetables. Costa Group Holdings supplies its products to supermarket chains and independent grocers worldwide.

**Market cap (A\$)** \$1,481,367,800

**Average daily value (20 day, A\$)** \$8,659,655

10:00AM

**Australian Agricultural Co (AAC)**

Australian Agricultural Company Limited is a beef company established in 1824. The Company is an integrated cattle and beef producer, and runs Australia's largest herd of wagyu cattle. Australian Agricultural generates revenues and profits from marketing and selling its branded beef in domestic and export markets.

**Market cap (A\$)** \$874,011,783

**Average daily value (20 day, A\$)** \$828,281



## Session 2

10:40AM

**Inghams Group (ING)**

Inghams Group Limited produces poultry products. The Company offers production, processing, and distribution of chickens, turkeys, stockfeed, and other meat products. Inghams Group serves retailers throughout Australia and New Zealand.

**Market cap (A\$)** \$1,516,452,772

**Average daily value (20 day, A\$)** \$7,617,996

11:10AM



SELECT HARVESTS

**Select Harvests (SHV)**

Select Harvests Limited grows, processes, packages and distributes almonds from its almond orchards. The Company also packages and distributes edible nuts, dried fruits, seeds and natural health foods. Select Harvests also manufactures chemically based pelletized and grain based pesticide products including snail baits and rodenticides for the Australasian market.

**Market cap (A\$)** \$1,047,154,262

**Average daily value (20 day, A\$)** \$3,691,981

11:40AM

**Rural Funds Group (RFF)**

Rural Funds Group (ASX: RFF) is a real estate investment trust (REIT) which owns a diversified portfolio of high quality Australian agricultural assets that are leased to experienced agricultural operators (tenants).

**Market cap (A\$)** \$1,009,029,831

**Average daily value (20 day, A\$)** \$1,980,687

## Session 3

12:40PM

**Cobram Estate Olives (CBO)**

Cobram Estate Olives Limited (ASX:CBO) is Australia's largest producer and marketer of premium quality extra virgin olive oil. With operations in Australia and the USA, export customers in 18 countries, and a portfolio of premium brands, the Company is a market leader in the Australian extra virgin olive oil industry.

**Market cap (A\$)** \$774,873,188

**Average daily value (20 day, A\$)** \$2,712,381

1:10PM

**Clean Seas Seafood (CSS)**

Clean Seas Seafood Limited produces fish products. The Company offers fingerling, finfish, and other sea food products. Clean Seas Seafood serves customers in Australia.

**Market cap (A\$)** \$88,463,685

**Average daily value (20 day, A\$)** \$256,150

1:40PM

**Seafarms Group (SFG)**

Seafarms Group Limited is an Australian sustainable aquaculture company which builds, operates, and invests in platforms that produce high-quality seafood. Seafarms is currently developing Project Sea Dragon, a production system designed to produce high-quality, year-round volumes targeting export markets.

**Market cap (A\$)** \$325,782,535

**Average daily value (20 day, A\$)** \$302,644

2:10PM

**Rubicon Water (RWL)**

Rubicon Water Limited operates as a water technology solutions company that designs, manufactures, installs, and maintains irrigation automation software and hardware. Rubicon Water's solutions are used by governments, irrigation water authorities, and farmers to modernize gravity-fed irrigation distribution channel networks and on-farm irrigation systems.

**Market cap (A\$)** \$328,300,548

**Average daily value (20 day, A\$)** \$1,961,015



## Session 4

2:50PM

**Bega Cheese (BGA)**

Bega Cheese Ltd. provides dairy food products. The Company offers a variety of cheese products including can, stringers, fingers, slice, whey powder, processed, natural, and reduced fat cheddar cheeses. Bega Cheese's exports its whey powder to Asian countries. Bega Cheese's also distributes its cheese products to international commodity markets.

**Market cap (A\$)** \$1,676,554,732

**Average daily value (20 day, A\$)** \$7,982,315

3:20PM

**GrainCorp (GNC)**

GrainCorp Limited operates as a food ingredients and agribusiness company. The Company processes and distributes wheat, barley, and canola, as well as offers a range of malt products and service to brewers and distillers. GrainCorp also supplies and refines edible oils. GrainCorp serves customers worldwide.

**Market cap (A\$)** \$1,460,098,906

**Average daily value (20 day, A\$)** \$7,446,048

3:50PM

**Duxton Water (D20)**

Duxton Water Ltd is a listed-investment company incorporated in Australia. The Fund invests in water entitlements. The Fund offers water supply licenses, leases, buying and selling, and other related services. The Fund provides an underlying asset that provides a high direct exposure to Australian agriculture without the cost of investing directly into this sector.

**Market cap (A\$)** \$170,772,064

**Average daily value (20 day, A\$)** \$110,639