

EMERGING LEADERS CONFERENCE 2021

BELL POTTER

Day 1 Tuesday, 14 September

| | | |
|---------|--------------------------------------|------------------|
| 8:00AM | INTRODUCTION | |
| 8:10AM | BELL FINANCIAL GROUP (BFG) | Session 1 |
| 8:40AM | POINTS BET (PBH) | |
| 9:10AM | JOHNS LYNG GROUP (JLG) | |
| 9:40AM | IPH HOLDINGS (IPH) | |
| 10:10AM | MORNING TEA | |
| 10:30AM | INFOMEDIA (IFM) | Session 2 |
| 11:00AM | INTEGRATED RESEARCH (IRI) | |
| 11:30AM | UNITI GROUP (UWL) | |
| 12:00PM | EROAD (ERD) | |
| 12:30PM | LUNCH | |
| 1:00PM | CETTIRE (CTT) | Session 3 |
| 1:30PM | TEMPLE & WEBSTER (TPW) | |
| 2:00PM | ACCENT GROUP (AX1) | |
| 2:30PM | LOVISA HOLDINGS (LOV) | |
| 3:00PM | PROPEL FUNERAL PARTNERS (PFP) | |
| 3:30PM | DGL (DGL) | |
| 4:00PM | AFTERNOON TEA | |
| 4:10PM | DOCTOR CARE ANYWHERE (DOC) | Session 4 |
| 4:40PM | CHALICE MINING (CHN) | |
| 5:10PM | EMECO HOLDINGS (EHL) | |
| 5:40PM | IMDEX (IMD) | |
| 6:10PM | WRAP-UP | |

Day 2 Wednesday, 15 September

| | | |
|---------|---|------------------|
| 8:00AM | INTRODUCTION | |
| 8:10AM | CATAPULT (CAT) | Session 1 |
| 8:40AM | LIFE360 (360) | |
| 9:10AM | FLIGHT CENTRE TRAVEL GROUP (FLT) | |
| 9:40AM | PSC INSURANCE (PSI) | |
| 10:10AM | MORNING TEA | |
| 10:30AM | FRONTIER DIGITAL VENTURES (FDV) | Session 2 |
| 11:00AM | BWX (BWX) | |
| 11:30AM | BEST & LESS (BST) | |
| 12:00PM | CITY CHIC COLLECTIVE (CCX) | |
| 12:30PM | LUNCH | |
| 1:00PM | PWR HOLDINGS (PWH) | Session 3 |
| 1:30PM | DDH1 (DDH) | |
| 2:00PM | DE GREY MINING (DEG) | |
| 2:30PM | NICKEL MINES (NIC) | |
| 3:00PM | AFTERNOON TEA | |
| 3:10PM | LIONTOWN RESOURCES (LTR) | Session 4 |
| 3:40PM | MINERAL RESOURCES (MIN) | |
| 4:10PM | ALPHA HPA (A4N) | |
| 4:40PM | WRAP-UP | |



BELL FINANCIAL

Bell Financial Group (BFG)

| | |
|----------------------------|---|
| Time (AEST) | 8:10AM |
| GICS Sector | Financials |
| Market Cap (A\$) | \$542M |
| Company Description | Bell Financial Group is an Australian-based provider of stockbroking (full service and online), investment and financial advisory services to private, institutional and corporate clients. Bell Financial Group has over 730 employees, operates across 14 offices in Australia and has offices in New York, London, Hong Kong and Kuala Lumpur. |



POINTS BET

PointsBet Holdings (PBH)

| | |
|----------------------------|---|
| Time (AEST) | 8:40AM |
| GICS Sector | Consumer Discretionary |
| Market Cap (A\$) | \$2.7B |
| Company Description | PointsBet Holdings Ltd develops online platforms. The Company develops spread-betting and fixed odds trading platforms, along with online bookmarking services for sports and racing. PointsBet Holdings operates out of Australia. |



JOHNS LYNG GROUP

Johns Lyng Group Ltd (JLG)

| | |
|----------------------------|---|
| Time (AEST) | 9:10AM |
| GICS Sector | Industrials |
| Market Cap (A\$) | \$1.27B |
| Company Description | Johns Lyng Group Limited provides non-residential construction services. The Company offers construction, building, and support services, as well as software products, home maintenance, and call center services. Johns Lyng Group serves clients in Australia. |



IPH LIMITED

IPH Ltd (IPH)

| | |
|----------------------------|---|
| Time (AEST) | 9:40AM |
| GICS Sector | Industrials |
| Market Cap (A\$) | \$2.04B |
| Company Description | IPH Limited is an intellectual property services firm. The Company offers a wide range of services for the protection, commercialisation, enforcement, and management of intellectual property. IPH provides these services across Australia, New Zealand, Papua New Guinea, the Pacific Islands, and Asia. |



EMERGING LEADERS CONFERENCE 2021

Tuesday,
14 September



BELL POTTER



Infomedia Ltd (IFM)

| | |
|----------------------------|--|
| Time (AEST) | 10:30AM |
| GICS Sector | Information Technology |
| Market Cap (A\$) | \$627.5M |
| Company Description | Infomedia Limited develops and supplies electronic parts catalogues for the automotive industry. The Company's catalogues are used by various car dealers worldwide allowing them to find replacement parts required by a customer or service mechanic. The Company also provides dealer management systems for the automotive industry. |



Integrated Research Ltd (IRI)

| | |
|----------------------------|---|
| Time (AEST) | 11:00AM |
| GICS Sector | Information Technology |
| Market Cap (A\$) | \$329M |
| Company Description | Integrated Research Limited develops, sells, and supports system and application management software products. The Group's software is used by customers for a variety of services, including data collection and storage, performance tracking, event automation, help desk applications, job scheduling, and resource management. |



Uniti Group Ltd (UWL)

| | |
|----------------------------|---|
| Time (AEST) | 11:30AM |
| GICS Sector | Communication Services |
| Market Cap (A\$) | \$2.8B |
| Company Description | Uniti Group Limited provides broadband solutions. The Company offers internet access and other related services. Uniti Group serves customers in Australia. |



Eroad Ltd (ERD)

| | |
|----------------------------|--|
| Time (AEST) | 12:00PM |
| GICS Sector | Information Technology |
| Market Cap (A\$) | \$582M |
| Company Description | EROAD Limited operates as a transport technology and services company. EROAD provides an electronic solution to manage and pay Road User Charges, support regulatory compliance and provide commercial services to the heavy vehicle industry. |

EMERGING LEADERS CONFERENCE 2021

Tuesday, 14 September



CETTIRE

Cettire Ltd (CTT)

| | |
|----------------------------|--|
| Time (AEST) | 1:00PM |
| GICS Sector | Consumer Discretionary |
| Market Cap (A\$) | \$1.3B |
| Company Description | Cettire Limited retails apparels. The Company offers women's and men's clothes, bags, and accessories. Cettire serves customers worldwide. |



Temple & Webster Group Ltd (TPW)

| | |
|----------------------------|--|
| Time (AEST) | 1:30PM |
| GICS Sector | Consumer Discretionary |
| Market Cap (A\$) | \$1.5B |
| Company Description | Temple & Webster Group Limited operates an online shopping club. The Company offers its members with an access to furniture, homewares, home decor, arts, gifts, and lifestyle products. Temple & Webster group serves customers in Australia. |



Accent Group Ltd (AX1)

| | |
|----------------------------|---|
| Time (AEST) | 2:00PM |
| GICS Sector | Consumer Discretionary |
| Market Cap (A\$) | \$1.19B |
| Company Description | Accent Group Limited distributes and markets footwear and apparel. The Company offers a wide range of sneakers, athlete footwear, and work boots. Accent Group serves customers in Australia. |



Lovisa Holdings Ltd (LOV)

| | |
|----------------------------|---|
| Time (AEST) | 2:30PM |
| GICS Sector | Consumer Discretionary |
| Market Cap (A\$) | \$2B |
| Company Description | Lovisa Holdings Ltd is a fashion jewelry and retailer. The Company retails fashion jewelry and accessories for women. Lovisa offers its products in Australasia, parts of the Middle East, and parts of Southeast Asia. |

EMERGING LEADERS CONFERENCE 2021

Tuesday,
14 September



Propel Funeral Partners Ltd (PFP)

| | |
|----------------------------|--|
| Time (AEST) | 3:00PM |
| GICS Sector | Consumer Discretionary |
| Market Cap (A\$) | \$383M |
| Company Description | Propel Funeral Partners Limited provides funeral services. The Company owns and operates funeral homes, cemeteries, crematoria, and related assets, as well as offers funeral, cremation, burial, and mortuary services. Propel Funeral Partners serves individuals and families in Australia and New Zealand. |



DGL Group Ltd (DGL)

| | |
|----------------------------|--|
| Time (AEST) | 3:30PM |
| GICS Sector | Materials |
| Market Cap (A\$) | \$627.8M |
| Company Description | DGL Group Limited of Australia operates as a chemical supply chain management company. The Company offers specialty chemical formulation and manufacturing, warehousing and distribution, waste management, and environmental solutions. DGL Group serves customers worldwide. |



Doctor Care Anywhere Group PLC (DOC)

| | |
|----------------------------|---|
| Time (AEST) | 4:10PM |
| GICS Sector | Health Care |
| Market Cap (A\$) | \$232.9M |
| Company Description | Doctor Care Anywhere Group PLC operates as a telehealth company. The Company focuses on delivering high-quality, effective, and efficient care to its patients with reducing the overall cost of providing clinical services. Doctor Care Anywhere Group serves health insurers, healthcare providers, and corporate customers to connect with patients and deliver a range of telehealth services. |



Chalice Mining Ltd (CHN)

| | |
|----------------------------|---|
| Time (AEST) | 4:40PM |
| GICS Sector | Materials |
| Market Cap (A\$) | \$2.6B |
| Company Description | Chalice Mining Limited operates as an exploration and production company. The Company focuses on nickel, copper, cobalt, and gold discovery at the Julimar project in Western Australia. Chalice Mining serves customers worldwide. |

EMERGING LEADERS CONFERENCE 2021

Tuesday,
14 September



Emeco Holdings Ltd (EHL)

| | |
|----------------------------|--|
| Time (AEST) | 5:10PM |
| GICS Sector | Industrials |
| Market Cap (A\$) | \$612M |
| Company Description | Emeco Holdings Limited provides commercial equipment rental services. The Company rents earthmoving equipment to the mining industries in Australia and Indonesia. |



Imdex Ltd (IMD)

| | |
|----------------------------|---|
| Time (AEST) | 5:40PM |
| GICS Sector | Materials |
| Market Cap (A\$) | \$919M |
| Company Description | Imdex Limited is a global mining-tech company. The Company develops drilling optimization products and cloud-connected sensors to provide real-time rock knowledge and quality data. Imdex clients include drilling contractors and resource companies within the global minerals industry. |

EMERGING LEADERS CONFERENCE 2021

Tuesday,
14 September





Catapult Group International Ltd (CAT)

| | |
|----------------------------|--|
| Time (AEST) | 8:10AM |
| GICS Sector | Information Technology |
| Market Cap (A\$) | \$451.5M |
| Company Description | Catapult Group International Ltd provides sports analytics encompassing the collection and analysis of data on athlete performance. The Company focuses on analysis of fitness and skill levels, responses to specific training techniques, tactical performance, risk of injury, safety, and to assist with rehabilitation. |



Life360 Inc (360)

| | |
|----------------------------|---|
| Time (AEST) | 8:40AM |
| GICS Sector | Information Technology |
| Market Cap (A\$) | \$1.55B |
| Company Description | Life360, Inc. designs and develops technological products. The Company offers mobile application for multi-channel messaging and tracking platform for family communication, lost item retrieving, and medical treatment services. Life360 serves customers in the United States. |



Flight Centre Travel Group Ltd (FLT)

| | |
|----------------------------|--|
| Time (AEST) | 9:10AM |
| GICS Sector | Consumer Discretionary |
| Market Cap (A\$) | \$3.7B |
| Company Description | Flight Centre Travel Group Ltd operates as a retail travel agency in Australia. The Company operates close to 1200 outlets throughout Australia and internationally including New Zealand, Hong Kong, South Africa, Canada and the United Kingdom. The Company's agencies and brands include Flight Centre, Travel Associates and Student Flights. |



PSC Insurance Group Ltd (PSI)

| | |
|----------------------------|---|
| Time (AEST) | 9:40AM |
| GICS Sector | Financials |
| Market Cap (A\$) | \$1.37B |
| Company Description | PSC Insurance Group Limited provides insurance brokerage services. The Company offers services such as risk management, workers compensation, business protection, worth insurance, claims settlements. PSC Insurance Group conducts its business globally. |

EMERGING LEADERS CONFERENCE 2021

Wednesday,
15 September



Frontier Digital Ventures Ltd (FDV)

| | |
|----------------------------|--|
| Time (AEST) | 10:30AM |
| GICS Sector | Communication Services |
| Market Cap (A\$) | \$548.8M |
| Company Description | Frontier Digital Ventures Ltd is focused on investing in developing online classifieds businesses in underdeveloped, emerging countries or regions. The Company invest in companies that operate in the digital automotive, property and general classifieds. Frontier Digital Ventures is based in Australia. |



BWX Ltd (BWV)

| | |
|----------------------------|---|
| Time (AEST) | 11:00AM |
| GICS Sector | Consumer Staples |
| Market Cap (A\$) | \$778.2M |
| Company Description | BWX Limited manufacture body, hair and skin care products. The Company produces and distributes moisturizers, oils, lotions, scrubs, creams and other related products. |



Best & Less Group Holdings Ltd (BST)

| | |
|----------------------------|---|
| Time (AEST) | 11:30AM |
| GICS Sector | Consumer Discretionary |
| Market Cap (A\$) | \$335.9M |
| Company Description | Best & Less Group Holdings Ltd operates as a holding company. The Company, through its subsidiaries, retails apparels, footwear, under garments, sleepwear, and accessories for men, women, and children. Best & Less Group Holdings serves customers in Australia. |



City Chic Collective Ltd (CCX)

| | |
|----------------------------|---|
| Time (AEST) | 12:00PM |
| GICS Sector | Consumer Discretionary |
| Market Cap (A\$) | \$1.47B |
| Company Description | City Chic Collective Limited retails apparels. The Company offers women's fashion clothing and accessories. City Chic Collective serves customers in Australia and New Zealand. |

EMERGING LEADERS CONFERENCE 2021

Wednesday,
15 September





PWR Holdings Ltd (PWH)

| | |
|-------------------------|------------------------|
| Time (AEST) | 1:00PM |
| GICS Sector | Consumer Discretionary |
| Market Cap (A\$) | \$881.5M |

Company Description PWR Holdings Limited operates as a holding company. The Company, through its subsidiaries, designs and produces vehicle cooling solutions. PWR Holdings markets radiators, oilcoolers, intercoolers, and accessories to its customers worldwide.



DDH1 Ltd (DDH)

| | |
|-------------------------|-----------|
| Time (AEST) | 1:30PM |
| GICS Sector | Materials |
| Market Cap (A\$) | \$392.5M |

Company Description DDH1 Ltd provides mining support services. The Company offers drilling and critical geological information services. DDH1 serves customers in Australia.



De Grey Mining Ltd (DEG)

| | |
|-------------------------|-----------|
| Time (AEST) | 2:00PM |
| GICS Sector | Materials |
| Market Cap (A\$) | \$1.42B |

Company Description De Grey Mining Limited is an exploration and mining company focusing on zinc, gold, platinum, silver and base metals.



Nickel Mines Ltd (NIC)

| | |
|-------------------------|-----------|
| Time (AEST) | 2:30PM |
| GICS Sector | Materials |
| Market Cap (A\$) | \$2.59B |

Company Description Nickel Mines Limited provides mining services. The Company acquires, explores, and develops nickel projects. Nickel Mines operates in Australia.

EMERGING LEADERS CONFERENCE 2021

Wednesday, 15 September



EMERGING LEADERS CONFERENCE 2021

Wednesday, 15 September



Liontown Resources Ltd (LTR)

| | |
|----------------------------|---|
| Time (AEST) | 3:10PM |
| GICS Sector | Materials |
| Market Cap (A\$) | \$2.13B |
| Company Description | Liontown Resources is a battery metals exploration and development company with a Tier-1 discovery at its flagship Kathleen Valley Lithium-Tantalum Project in Western Australia. |



Mineral Resources Ltd (MIN)

| | |
|----------------------------|--|
| Time (AEST) | 3:40PM |
| GICS Sector | Materials |
| Market Cap (A\$) | \$9.77B |
| Company Description | Mineral Resources is a mining service company. The Company provides solutions including open pit mining, crushing, processing, transport, and accommodation. Mineral Resources owns and operates iron ore and lithium mining operations as well as lithium hydroxide processing facilities. Mineral Resources serves customers in Australia. |



Alpha HPA Ltd (A4N)

| | |
|----------------------------|--|
| Time (AEST) | 4:10PM |
| GICS Sector | Materials |
| Market Cap (A\$) | \$400M |
| Company Description | Alpha HPA Limited operates as a mineral exploration company. The Company explores and mines high purity alumina, nickel, and cobalt resources. Alpha HPA serves customers worldwide. |



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