

# REPORTING SEASON CALENDAR AUGUST 2021.

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Date	Company Name	ASX Code	Balance Date	NPAT (BP/Citi)	NPAT (Consensus)	Analyst Recommendation	
4 AUG 2021	G.U.D. HOLDINGS	GUD	FY21	\$61.0m	\$63.5m	Neutral	
	BWP TRUST	BWP	FY21	\$114.0m	\$114.7m	Sell	
5 AUG 2021	RESMED INC	RMD	FY21	US\$771.0m	US\$729.9m	Neutral	
6 AUG 2021	NICK SCALI	NCK	FY21	\$78.0m	\$79.2m	Buy	
9 AUG 2021	AURIZON HOLDINGS	AZJ	FY21	\$519.0m	\$512.7m	Neutral	
	CHARTER HALL LONG WALE REIT	CLW	FY21	\$159.0m	\$160.2m	Buy	
	SUNCORP GROUP	SUN	FY21	\$997.0m	\$976.3m	Buy	
	TRANSURBAN GROUP	TCL	FY21	N/A	N/A	Neutral	
	GOLD ROAD RESOURCES	GOR	1H21	N/A	\$40.0m	Buy	
	S2 RESOURCES	S2R	FY21	(\$5.3m)	(\$5.3m)	Buy (Spec)	
10 AUG 2021	CORONADO GLOBAL RESOURCES	CRN	1H21	N/A	N/A	Buy	
	CHALLENGER	CGF	FY21	\$278.0m	\$284.2m	Neutral	
	JAMES HARDIE INDUSTRIES	JHX	Q122	US\$271.0m	N/A	Neutral	
11 AUG 2021	COMPUTERSHARE	CPU	FY21	US\$288.0m	US\$284.9m	Sell	
	COMMONWEALTH BANK OF AUS	CBA	FY21	\$8512m	\$8632.8m	Hold	
	INSURANCE AUSTRALIA GROUP	IAG	FY21	\$747.0m	\$736.0m	Buy	
12 AUG 2021	TELSTRA CORPORATION	TLS	FY21	N/A	\$1488m	N/A	
	AMP	AMP	1H21	\$170.7m	\$169.5m	Neutral - High Risk	
	QBE INSURANCE GROUP	QBE	1H21	US\$314.0m	US\$318.5m	Buy	
	CHARTER HALL RETAIL REIT	CQR	FY21	\$157.0m	\$154.2m	Sell	
	GOODMAN GROUP	GMG	FY21	\$1215.0m	\$1218.5m	Buy	
	MIRVAC GROUP	MGR	FY21	\$546.0m	\$514.9m	Neutral	
13 AUG 2021	PHARMAXIS	PXS	FY21	(\$5.7m)	(\$5.1m)	Buy (Spec)	
16 AUG 2021	GPT GROUP	GPT	1H21	\$303.0m	\$291.7m	Neutral	
	JB HI-FI	JBH	FY21	\$506.0m	\$506.0m	Hold	
	BENDIGO AND ADELAIDE BANK	BEN	FY21	\$451.0m	\$444.4m	Neutral - High Risk	
	BEACH ENERGY	BPT	FY21	\$326.3m	\$323.6m	Buy	
	BLUESCOPE STEEL	BSL	FY21	\$1259.0m	\$1093.5m	Buy	
	GWA GROUP	GWA	FY21	\$41.0m	\$41.7m	Neutral	
	IMDEX	IMD	FY21	\$25.8m	\$25.9m	Buy	
	LENDLEASE GROUP	LLC	FY21	\$402.0m	\$395.2m	Buy	
	17 AUG 2021	ADACEL TECHNOLOGIES	ADA	FY21	\$5.8m	\$5.8m	Buy
		ARB CORP	ARB	FY21	\$110.0m	\$107.5m	Buy
BHP GROUP		BHP	FY21	US\$17503m	US\$17396m	Neutral	
BREVILLE GROUP		BRG	FY21	\$93.8m	\$94.1m	Hold	

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	BRAMBLES	BXB	FY21	US\$563m	US\$549m	Buy
	DEXUS AUSTRALIA	DXS	FY21	\$717.0m	\$674.0m	Sell
	SHOPPING CENTRES AUSTRALASIA	SCP	FY21	\$158.0m	\$151.3m	Sell
	SIMS	SGM	FY21	\$264.0m	\$235.0m	Neutral
	AMCOR PLC	AMC	FY21	US\$1212.0m	US\$1146.5m	Neutral
	ABACUS PROPERTY GROUP	ABP	FY21	\$127.0m	\$125.8m	Neutral
18 AUG 2021	MOUNT GIBSON IRON	MGX	FY21	\$140.0m	\$94.0m	Buy - High Risk
	OZ MINERALS	OZL	1H21	\$250.0m	\$256.3m	Hold
	ACCENT GROUP	AX1	FY21	\$75.4m	\$81.5m	Buy
	BAPCOR	BAP	FY21	\$124.0m	\$125.9m	Buy
	COLES GROUP	COL	FY21	\$979.0m	\$999.3m	Neutral
	CSL	CSL	FY21	US\$2384m	US\$2337m	Neutral
	DOMINO'S PIZZA ENTERPRISES	DMP	FY21	\$188.5m	\$187.6m	Buy
	DETERRA ROYALTIES	DRR	FY21	\$93.0m	\$87.0m	Neutral
	EBOS GROUP	EBO	FY21	\$191.0m	\$187.8m	Neutral
	EMECO HOLDINGS	EHL	FY21	\$61.6m	\$58.8m	Buy
	ENVIROSUITE	EVS	FY21	(\$13.7m)	(\$13.7m)	Buy (Spec)
	MONEY3 CORP	MNY	FY21	\$38.0m	\$38.0m	Buy
	NEARMAP	NEA	FY21	(\$22.0m)	(\$23.9m)	Neutral - High Risk
	NETWEALTH GROUP	NWL	FY21	\$55.0m	\$55.1m	Neutral
	SUPER RETAIL GROUP	SUL	FY21	\$287.0m	\$304.3m	Hold
	VICINITY CENTRES	VCX	FY21	\$520.0m	\$465.7m	Neutral
	CORPORATE TRAVEL MGMT	CTD	FY21	(\$44.2m)	(\$35.4m)	Buy
	MICHAEL HILL INTERNATIONAL	MHJ	FY21	\$45.0m	\$46.9m	Neutral
	SANTOS	STO	1H21	N/A	\$345m	Restricted
	WOODSIDE PETROLEUM	WPL	1H21	US\$585m	US\$701.0m	Neutral
	A2 MILK CO	A2M	FY21	NZ\$93.4m	NZ\$95.1m	Buy
19 AUG 2021	SENEX ENERGY	SXY	FY21	\$10.7m	\$9.0m	Buy
	ASX	ASX	FY21	\$481.0m	\$474.7m	Sell
	BEACON LIGHTING GROUP	BLX	FY21	\$37.0m	\$36.8m	Buy
	CLUEY	CLU	FY21	(\$14.5m)	N/A	Buy (Spec)
	CLEANSPACE HOLDINGS	CSX	FY21	\$11.3m	\$11.9m	Hold
	DGL GROUP /AU	DGL	FY21	\$9.7m	\$9.6m	Buy
	EVOLUTION MINING	EVN	FY21	\$389.0m	\$375.6m	Neutral
	GENUSPLUS GROUP	GNP	FY21	\$14.0m	\$17.5m	Buy
	INTEGRATED RESEARCH	IRI	FY21	\$7.3m	\$7.3m	Hold
	MLG OZ	MLG	FY21	\$15.5m	\$15.5m	Buy
	NEWCREST MINING	NCM	FY21	US\$1108m	US\$1107m	Buy
	ORORA	ORA	FY21	\$159.0m	\$151.8m	Buy

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	ONCOSIL MEDICAL	OSL	FY21	(\$4.3m)	(\$10.1m)	Buy (Spec)
	PERPETUAL	PPT	FY21	\$121.0m	\$119.1m	Neutral
	SOUTH32	S32	FY21	\$632.0m	\$510.0m	Buy
	TREASURY WINE ESTATES	TWE	FY21	\$306.0m	\$303.8m	Sell - High Risk
	CHARTER HALL GROUP	CHC	FY21	\$273.0m	\$269.3m	Buy
20 AUG 2021	PRO MEDICUS	PME	FY21	\$30.1m	\$31.2m	Hold
	SYDNEY AIRPORT	SYD	1H21	N/A	N/A	Neutral
	BCI MINERALS	BCI	FY21	\$45.7m	\$28.5m	Buy
	COCHLEAR	COH	FY21	\$250.0m	\$241.6m	Sell
	INGHAMS GROUP	ING	FY21	\$83.8m	\$88.6m	Buy
	IPH	IPH	FY21	\$73.7m	\$73.6m	Buy
	MEDICAL DEVELOPMENTS INTL	MVP	FY21	(\$1.1m)	(\$2.9m)	Buy
	OVER THE WIRE HOLDINGS	OTW	FY21	\$3.6m	\$7.7m	Hold
	PACIFIC SMILES GROUP	PSQ	FY21	\$14.9m	\$14.9m	Hold
	STEADFAST GROUP	SDF	FY21	\$130.0m	\$157.8m	Buy
	STOCKLAND	SGP	FY21	\$796.0m	\$788.3m	Neutral
	BWX	BWX	FY21	\$17.2m	\$17.5m	Buy
23 AUG 2021	ALTIUM	ALU	FY21	US\$42.1m	US\$46.1m	Hold
	COOPER ENERGY	COE	FY21	(\$30.6m)	\$15.4m	Buy
	EVENT HOSPITALITY AND ENTERT	EVT	FY21	(\$109.0m)	(\$105.3m)	Neutral
	JANISON EDUCATION GROUP	JAN	FY21	(\$1.8m)	(\$2.2m)	Hold
	NIB HOLDINGS	NHF	FY21	\$178.0m	\$167.6m	Neutral
	PWR HOLDINGS	PWH	FY21	\$17.5m	\$17.0m	Hold
	SONIC HEALTHCARE	SHL	FY21	\$1290.0m	\$1285.1m	Neutral
24 AUG 2021	RURAL FUNDS GROUP	RFF	FY21	\$39.6m	\$54.0m	Hold
	ALUMINA	AWC	1H21	US\$79.0m	N/A	Buy
	NITRO SOFTWARE	NTO	1H21	N/A	N/A	Buy
	SCENTRE GROUP	SCG	1H21	\$422m	\$456.5m	Sell
	YOUFOODZ HOLDINGS	YFZ	FY21	(\$3.6m)	(\$4.1m)	Hold
	ANSELL	ANN	FY21	US\$263.0m	US\$249.0m	Buy
	AUSTAL	ASB	FY21	\$80.0m	\$78.6m	Buy
	BORAL	BLD	FY21	N/A	\$260m	Restricted
	BINGO INDUSTRIES	BIN	FY21	\$34.0m	\$40.0m	Buy
	INFOMEDIA	IFM	FY21	\$17.9m	\$18.6m	Buy
	MONADELPHOUS GROUP	MND	FY21	\$53.3m	\$54.7m	Buy
	PERSEUS MINING	PRU	FY21	\$89.0m	\$96.3m	Neutral - High Risk
	PSC INSURANCE GROUP	PSI	FY21	\$34.6m	\$39.9m	Buy
	UNITI GROUP	UWL	FY21	\$43.9m	\$49.6m	Buy
	HUB24	HUB	FY21	\$17.0m	\$18.5m	Buy

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	NANOSONICS	NAN	FY21	\$2.3m	\$5.0m	Sell
	WESTERN AREAS	WSA	FY21	(\$8.8m)	(\$7.7m)	Hold
	REECE	REH	FY21	\$264.0m	\$272.8m	Sell
	VIVA LEISURE	VVA	FY21	(\$4.0m)	\$2.4m	Buy
25 AUG 2021	AUSTRALIAN CLINICAL LABS	ACL	FY21	\$84.0m	\$95.0m	Neutral - High Risk
	CLEANAWAY WASTE MGMT	CWY	FY21	\$162.0m	\$161.4m	Buy
	ADBRI	ABC	1H21	\$63m	\$60.0m	Neutral
	EAGERS AUTOMOTIVE	APE	1H21	\$164.7m	N/A	Buy
	ILUKA RESOURCES	ILU	1H21	\$162.0m	N/A	Neutral
	ACROW FORMWORK & CONSTRUCT	ACF	FY21	\$9.2m	\$9.2m	Buy
	AVITA MEDICAL	AVH	FY21	(\$29.4m)	(\$24.4m)	Buy (Spec)
	GR ENGINEERING SERVICES	GNG	FY21	\$20.2m	\$17.8m	Buy
	IVE GROUP	IGL	FY21	\$30.8m	\$30.9m	Buy
	IMMUTEP	IMM	FY21	(\$31.0m)	(\$25.2m)	Buy (Spec)
	LOVISA HOLDINGS	LOV	FY21	\$27.8m	\$27.3m	Buy
	MEDIBANK PRIVATE	MPL	FY21	\$441.0m	\$424.7m	Neutral
	PROPEL FUNERAL PARTNERS	PFP	FY21	\$15.4m	\$15.5m	Buy
	WORLEY	WOR	FY21	\$290.0m	\$203.3m	Buy
	WISETECH GLOBAL	WTC	FY21	\$92.4m	\$96.9m	Hold
	REGIS RESOURCES	RRL	FY21	\$150.6m	\$156.5m	Buy
	ZIP CO	Z1P	FY21	(\$152.1m)	(\$206.1m)	Buy
	NORTHERN STAR RESOURCES	NST	FY21	\$434.0m	\$705.0m	Buy
26 AUG 2021	BABY BUNTING GROUP	BBN	FY21	\$29.0m	\$25.5m	Buy
	NEUREN PHARMACEUTICALS	NEU	1H21	N/A	N/A	Buy (Spec)
	LIFE360 INC	360	1H21	(US\$7.8m)	(US\$9.2m)	Buy
	APPEN	APX	1H21	US\$11.1m	\$27.2m	Hold
	COSTA GROUP HOLDINGS	CGC	1H21	\$35.1m	\$39.4m	Buy
	FRONTIER DIGITAL VENTURES	FDV	1H21	N/A	N/A	Hold (Spec)
	NEXT SCIENCE	NXS	1H21	N/A	(\$5.2m)	Hold (Spec)
	ARDENT LEISURE GROUP	ALG	FY21	(\$83m)	(\$89m)	Buy
	AMA GROUP	AMA	FY21	(\$4.1m)	\$10.9m	Buy
	AFTERPAY	APT	FY21	(\$14.0m)	(\$17.0m)	Neutral
	BLACKMORES	BKL	FY21	\$34.0m	\$32.8m	Sell
	CITY CHIC COLLECTIVE	CCX	FY21	\$23.5m	\$24.9m	Buy
	FLIGHT CENTRE TRAVEL GROUP	FLT	FY21	(\$410.0m)	(\$361.0m)	Buy
	HUON AQUACULTURE GROUP	HUO	FY21	(\$33.1m)	(\$25.2m)	Hold
	IOOF HOLDINGS	IFL	FY21	\$139.0m	\$134.5m	Buy
	LYNCH GROUP HOLDINGS	LGL	FY21	\$31.0m	\$31.6m	Buy
	LYCOPODIUM	LYL	FY21	\$12.0m	\$12.0m	Buy

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	MADER GROUP	MAD	FY21	\$19.0m	\$18.8m	Buy
	POLYNOVO	PNV	FY21	(\$2.4m)	(\$3.7m)	Hold
26 AUG 2021	QANTAS AIRWAYS	QAN	FY21	(\$1226m)	(\$1324m)	Buy
	QANTM INTELLECTUAL PROPERTY	QIP	FY21	\$12.1m	\$12.1m	Buy
	QUBE HOLDINGS	QUB	FY21	\$146.0m	\$140.2m	Buy
	RAMSAY HEALTH CARE	RHC	FY21	\$483.0m	\$476.2m	Neutral
	RESIMAC GROUP	RMC	FY21	\$102.6m	\$104.7m	Buy
	ST BARBARA	SBM	FY21	\$78.0m	\$76.2m	Buy - High Risk
	SERVICE STREAM	SSM	FY21	\$39.1m	\$39.1m	Buy
	WHITEHAVEN COAL	WHC	FY21	(\$82.8m)	(\$73.2m)	Buy
	WOOLWORTHS GROUP	WOW	FY21	\$2013.0m	\$1914.2m	Neutral
	GALAXY RESOURCES	GXY	1H21	N/A	N/A	Neutral - High Risk
	LIVETILES	LVT	FY21	(\$17.0m)	(\$17.0m)	Neutral - High Risk
	SANDFIRE RESOURCES	SFR	FY21	\$199.3m	\$200.8m	Sell
27 AUG 2021	DANAKALI	DNK	1H21	N/A	N/A	Hold (Spec)
	RESOLUTE MINING	RSG	1H21	(US\$1m)	(US\$1m)	Neutral - High Risk
	AERIS RESOURCES	AIS	FY21	\$78.7m	\$72.4m	Buy
	BEGA CHEESE	BGA	FY21	\$35.2m	\$41.8m	Buy
	CALIX	CXL	FY21	\$1.3m	(\$0.6m)	Buy (Spec)
	INTEGRAL DIAGNOSTICS	IDX	FY21	\$43.0m	\$40.9m	Buy
	JOHNS LYNG GROUP	JLG	FY21	\$19.4m	\$21.2m	Hold
	KAZIA THERAPEUTICS	KZA	FY21	(\$7.2m)	(\$2.9m)	Buy (Spec)
	LINK ADMINISTRATION HOLDINGS	LNK	FY21	\$112.0m	\$119.8m	Buy
	MACQUARIE TELECOM GROUP	MAQ	FY21	\$10.9m	\$10.6m	Hold
	MINCOR RESOURCES	MCR	FY21	(\$14.2m)	\$29.9m	Buy
	MESOBLAST	MSB	FY21	(\$69.4m)	N/A	Buy (Spec)
	MIDWAY	MWY	FY21	\$1.5m	\$0.8m	Buy
	MAYNE PHARMA GROUP	MYX	FY21	\$27.8m	-\$20.5m	Buy
	NEXTDC	NXT	FY21	(\$17m)	(\$11.2m)	Buy
	POINTS BET HOLDINGS	PBH	FY21	(\$118.4m)	(\$153.9m)	Buy (Spec)
	PILBARA MINERALS	PLS	FY21	\$1.0m	(\$5.2m)	Neutral - High Risk
	RMA GLOBAL	RMY	FY21	(\$8.3m)	(\$9.0m)	Buy (Spec)
	STARPHARMA HOLDINGS	SPL	FY21	(\$4.5m)	N/A	Buy (Spec)
	WESFARMERS	WES	FY21	\$2333.0m	\$2381.3m	Sell
	HARVEY NORMAN HOLDINGS	HVN	FY21	\$697.0m	\$695.6m	Buy
30 AUG 2021	INVOCARE	IVC	1H21	\$15.8m	N/A	Buy
	4DMEDICAL	4DX	FY21	(\$18.4m)	(\$16.2m)	Hold (Spec)
	AUSTRALIAN FINANCE GROUP	AFG	FY21	\$50.0m	\$51.2m	Buy
	FORTESCUE METALS GROUP	FMG	FY21	US\$10849m	US\$10299m	Hold

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	GENETIC SIGNATURES	GSS	FY21	\$1.5m	\$1.5m	Buy (Spec)
	HEALIUS	HLS	FY21	\$156.0m	\$147.7m	Neutral
	OPTHEA	OPT	FY21	(\$40.1m)	\$31.1m	Buy (Spec)
	OROCOBRE	ORE	FY21	(US\$31.0m)	(US\$23.6m)	Buy
	PARADIGM BIOPHARM	PAR	FY21	(\$40.9m)	(\$37.2m)	Buy (Spec)
	BUBS AUSTRALIA	BUB	FY21	(\$17.4m)	(\$16.3m)	Hold (Spec)
31 AUG 2021	ELIXINOL GLOBAL	EXL	1H21	N/A	N/A	Hold (Spec)
	DALRYMPLE BAY INFRASTRUCTURE	DBI	1H21	\$14.0m	\$14.3m	Hold
	ELECTRO OPTIC SYSTEMS	EOS	1H21	(\$0.2m)	\$8.8m	Buy - High Risk
	NICKEL MINES	NIC	1H21	N/A	\$108.0m	Buy
	OIL SEARCH	OSH	1H21	N/A	N/A	Restricted
	CLEAN SEAS SEAFOOD	CSS	FY21	(\$26.5m)	9\$26.5m)	Buy (Spec)
	FBR	FBR	FY21	(\$7.2m)	N/A	Hold (Spec)
	HELLOWORLD TRAVEL	HLO	FY21	(\$37.4m)	(\$30.3m)	Hold
	IGO	IGO	FY21	\$176.0m	\$145.6m	Neutral
	IMUGENE	IMU	FY21	(\$15.3m)	(\$14.5m)	Hold (Spec)
	SEALINK TRAVEL GROUP	SLK	FY21	\$49.0m	\$76.2m	Hold
15 SEP 2021	BLUE ENERGY	BLU	FY21	(\$0.9m)	(\$1.0m)	Buy (Spec)
17 SEP 2021	CAPRICORN METALS	CMM	FY21	(\$3.4m)	(\$5.0m)	Buy
	LIONTOWN RESOURCES	LTR	FY21	(\$8.0m)	(\$8.0m)	Buy (Spec)
24 SEP 2021	COMET RIDGE	COI	FY21	(\$3.9m)	(\$4.0m)	Buy (Spec)
	CENTRAL PETROLEUM	CTP	FY21	\$2.4m	\$3.1m	Buy
28 SEP 2021	AEON METALS	AML	FY21	(\$2.5m)	N/A	Buy (Spec)
	AGRIMIN	AMN	FY21	(\$2.4m)	(\$7.1m)	Buy (Spec)
	PANTORO	PNR	FY21	\$12.2m	\$15.8m	Buy
29 SEP 2021	ALPHA HPA	A4N	FY21	(\$2.1m)	(\$9.8m)	Buy (Spec)
	CHALICE MINING	CHN	FY21	\$0.0m	(\$33.7m)	Buy (Spec)
	AI-MEDIA TECHNOLOGIES	AIM	FY21	(\$5.5m)	(\$5.7m)	Buy
TBA	FINEOS CORP HOLDINGS	FCL	FY21	(\$14.0m)	(\$7.7m)	Buy
TBA	ALCIDION GROUP	ALC	FY21	(\$3.2m)	(\$1.8m)	Buy
TBA	LIBERTY FINANCIAL GROUP	LFG	FY21	\$229.0m	\$207.3m	Buy
TBA	BATHURST RESOURCES	BRL	FY21	\$23.8m	\$23.8m	Hold (Spec)
TBA	TULLA RESOURCES PLC	TUL	FY21	(\$8.2m)	N/A	Buy (Spec)
TBA	XENITH IP GROUP	XIP	FY21	\$14.4m	\$12.2m	Hold

Source: Bloomberg, IRESS, Citi, Bell Potter  
Forecast estimates as at 28/07/2021

Last Updated: 30/07/2021

**Please note:** The above information is not conclusive. Dates may be subject to change at any time. We will be progressively updating this information as it becomes available. Recently discontinued stocks are not shown.

## BELL POTTER REPORTING SEASON CALENDAR **AUGUST 2021**.

**Note:** Due to disruptions from COVID-19, ASIC has extended the deadline for both listed and unlisted entities to lodge financial reports under Chapters 2M and 7 of the Corporations Act by one month. Therefore, some companies are reporting in September 2021

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