

CORPORATE TRANSACTIONS 2021.

Date	Company	ASX Code	Type of Transaction	Size (\$M)	Bell Potter's Role
Jan 21	Cyclopharm	CYC.ASX	Placement & SPP	\$29.9	Lead Manager
Jan 21	Lachlan Star	LSA.ASX	Placement	\$3.4	Joint Lead Manager
Jan 21	Frontier Digital Ventures	FDV.ASX	Block Trade	\$68.8	Lead Manager
Feb 21	Core Lithium	CX0.ASX	Placement	\$40.0	Joint Lead Manager
Feb 21	Genmin	GEN.ASX	IPO	\$29.0	Joint Lead Manager
Feb 21	Argosy	AGY.ASX	Placement	\$30.0	Lead Manager
Feb 21	Visioneering Technologies	VTI.ASX	Placement	\$22.0	Joint Lead Manager
Feb 21	Fe Limited	FEL.ASX	Placement	\$5.5	Lead Manager
Feb 21	Aroa Biosurgery	ARX.ASX	Block Trade	\$13.8	Lead Manager
Mar 21	DDH1	DDH.ASX	IPO	\$150.0	Joint Lead Manager
Mar 21	Tulla Resources	TUL.ASX	IPO	\$68.8	Joint Lead Manager

For further information about our Corporate Finance services please contact your Bell Potter adviser or call 1300 0 BELLS(23557).

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Date	Company	Type of Transaction	Size (\$M)	Bell Potter's Role
Jan 20	Envirosuite Limited	Placement	\$70.00	Lead Manager
Jan 20	FAR Limited	Placement	\$146.00	Lead Manager
Feb 20	DGO Gold Limited	Placement	\$10.69	Lead Manager
Feb 20	Auroch Minerals Limited	Placement	\$1.06	Lead Manager
Mar 20	Carbon Revolution	Placement	\$25.00	Joint Lead Manager
Mar 20	Tinybeans Group Limited	Placement & SPP	\$12.00	Lead Manager
Apr 20	Paradigm Biopharma	Placement	\$35.00	Lead Manager
Apr 20	Kazia Therapeutics	Placement	\$7.22	Lead Manager
Apr 20	Allegiance Coal Ltd	Placement	\$1.98	Lead Manager
Apr 20	Micro-X Limited	Placement & Rights Issue	\$15.00	Joint Lead Manager
Apr 20	Volpara Limited	Placement & SPP	\$35.00	Joint Lead Manager
Apr 20	DGO Gold Limited	Placement	\$10.00	Lead Manager
Apr 20	De Grey Mining Limited	Placement	\$31.20	Joint Lead Manager
Apr 20	Immutep Limited	Placement	\$12.00	Lead Manager
Apr 20	Family Zone Cyber Safety Limited	Placement	\$10.00	Lead Manager
May 20	Oventus Medical Limited	Placement & SPP	\$6.49	Joint Lead Manager
May 20	Oncosil Medical Limited	Placement & Rights Issue	\$19.00	Lead Manager
May 20	Elixinol Global Limited	Accelerated Rights Issue	\$11.00	Lead Manager
May 20	Quickfee Limited	Placement	\$7.50	Lead Manager
May 20	St George Mining Limited	Placement	\$3.62	Joint Lead Manager
May 20	Keytone Dairy Limited	Placement	\$15.00	Joint Lead Manager
May 20	Mesoblast Limited	Placement	\$137.60	Lead Manager
May 20	Chalice Gold Mines	Placement	\$30.15	Joint Lead Manager
May 20	Middle Island Resources Limited	Placement	\$4.00	Lead Manager
May 20	Byron Energy Limited	Placement & SPP	\$16.00	Lead Manager
May 20	Pro Pac Packaging Limited	Block Trade	\$13.15	Lead Manager
May 20	Nickel Mines Limited	ANREO*	\$231.00	Joint Lead Manager
May 20	Xanadu Mines Limited	Placement	\$1.12	Lead Manager
May 20	Invex Therapeutics Limited	Placement	\$26.20	Lead Manager
May 20	Kyckr Limited	Placement	\$8.00	Lead Manager
May 20	Core Lithium Limited	Placement & SPP	\$6.00	Joint Lead Manager
Jun 20	Aeris Metals Limited	Placement & AREO	\$40.00	Joint Lead Manager
Jun 20	Pearl Global Limited	Placement	\$5.00	Lead Manager
Jun 20	AFT Pharmaceuticals	Placement & SPP	\$73.80	Joint Lead Manager

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Jun 20	Aroa Biosurgery	IPO	\$45.00	Joint Lead Manager
Jun 20	Coziron Minerals	Placement	\$5.00	Lead Manager
Jun 20	4D Medical Limited	IPO	\$55.79	Joint Lead Manager
Jul 20	Devex Resources Limited	Placement	\$5.50	Joint Lead Manager
Jul 20	LBT Innovations	Placement & SPP	\$8.37	Joint Lead Manager
Jul 20	Ardiden Ltd	Placement	\$3.50	Lead Manager
Jul 20	BWX Limited	Placement	\$39.94	Joint Lead Manager
Jul 20	S2 Resources Limited	Placement	\$7.75	Joint Lead Manager
Jul 20	EM Vision Limited	Placement	\$9.00	Lead Manager
Jul 20	Laybuy Group Holdings Limited	IPO	\$80.00	Joint Lead Manager
Jul 20	Ikegps Group	Placement & Rights Issue	\$18.40	Lead Manager
Aug 20	AI Media	IPO	\$66.20	Joint Lead Manager
Aug 20	Painchek Limited	Placement	\$10.00	Joint Lead Manager
Aug 20	Rate My Agent	Placement	\$10.00	Lead Manager
Aug 20	XTEK Limited	Placement	\$9.17	Lead Manager
Aug 20	Coronado Global Resources	Placement & Rights Issue	\$250.42	Joint Lead Manager
Aug 20	Sihayo Gold Limited	Placement & Rights Issue	\$32.07	Joint Lead Manager
Aug 20	Plenti Group Limited	IPO	\$55.00	Joint Lead Manager
Aug 20	Bubs Australia Limited	Placement & SPP	\$32.10	Joint Lead Manager
Sep 20	PointsBet Holdings Limited	Placement	\$199.53	Lead Manager
Sep 20	PointsBet Holdings Limited	Rights Issue	\$153.00	Lead Manager
Sep 20	Imugene Limited	Options Writing	\$5.70	Lead Manager
Sep 20	Credit Clear	IPO	\$15.00	Lead Manager
Sep 20	DGO Gold Limited	Placement	\$28.50	Joint Lead Manager
Sep 20	BCI Minerals Limited	ANREO	\$48.00	Joint Lead Manager
Sep 20	Quickfee Limited	Placement & SPP	\$17.90	Lead Manager
Sep 20	EROAD Limited	Placement	\$43.80	Joint Lead Manager
Sep 20	Cleanspace Holdings Limited	IPO	\$131.38	Joint Lead Manager
Sep 20	Starpharma Holdings Limited	Placement & SPP	\$45.00	Lead Manager
Oct 20	Kazia Therapeutics	ANREO	\$25.23	Lead Manager
Oct 20	Select Harvests Limited	Placement & Rights Issue	\$120.00	Joint Lead Manager
Oct 20	Frontier Digital Ventures Limited	Placement & ANREO	\$100.01	Joint Lead Manager
Oct 20	Actinogen Medical Ltd	Placement & Rights Issue	\$9.91	Lead Manager
Oct 20	Dubber Corporation	Placement	\$29.70	Co-manager
Oct 20	GBM Resources	Placement	\$5.40	Joint Lead Manager
Oct 20	Dr Care Anywhere	IPO	\$103.00	Lead Manager
Oct 20	DOTZ Nano	Placement	\$7.07	Lead Manager

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Oct 20	PYC Therapeutics	Placement & ANREO	\$54.84	Lead Manager
Oct 20	Santana Minerals	Conditional Placement	\$7.50	Lead Manager
Oct 20	Cluey Learning Limited	IPO	\$30.12	Joint Lead Manager
Oct 20	Youfoodz Holdings Limited	IPO	\$70.00	Joint Lead Manager
Oct 20	Liontown Resources Limited	Placement	\$12.50	Joint Lead Manager
Oct 20	Hydrix Limited	Placement	\$10.00	Lead Manager
Nov 20	Pearl Global Limited	Placement	\$5.00	Lead Manager
Nov 20	Genus Plus Limited	Placement	\$32.83	Lead Manager
Nov 20	Thorney Technologies Limited	Placement & Rights Issue	\$37.01	Lead Manager
Nov 20	Kleos Space S.A.	Placement	\$19.00	Lead Manager
Nov 20	Buddy Technologies Limited	Placement	\$13.01	Lead Manager
Nov 20	Buderim Limited	Placement	\$6.26	Lead Manager
Nov 20	Oneview Healthcare Plc	Placement & Rights Issue	\$8.72	Lead Manager
Nov 20	Immutep Limited	Placement	\$29.57	Lead Manager
Nov 20	Plexure Limited	Placement	\$30.00	Joint Lead Manager
Nov 20	Devex Resources Limited	Placement	\$8.42	Joint Lead Manager
Nov 20	PSC Insurance Limited	Placement	\$60.00	Lead Manager
Nov 20	Cettire Limited	IPO	\$65.00	Lead Manager
Nov 20	Felix Group Holdings Limited	IPO	\$12.00	Lead Manager
Nov 20	Bega Cheese Limited	Placement & Rights Issue	\$400.20	Joint Lead Manager
Dec 20	Chalice Gold Mines	Placement & SPP	\$90.00	Joint Lead Manager
Dec 20	Nickel Mines Limited	ANREO	\$364.00	Joint Lead Manager
Dec 20	Money 3 Corporation Limited	Placement	\$45.01	Joint Lead Manager
Dec 20	Chimeric Therapeutics Limited	IPO	\$35.00	Joint Lead Manager
Dec 20	Manuka Resources Limited	Placement	\$7.00	Lead Manager
Dec 20	Payright Limited	IPO	\$18.47	Lead Manager
Dec 20	Medical Developments Limited	Placement	\$25.00	Lead Manager
Dec 20	Bod Australia	Placement	\$7.95	Lead Manager
Dec 20	Agrimin Limited	Placement	\$5.00	Joint Lead Manager

* Accelerated Non-Renounceable Entitlement Offer

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