

# CORPORATE TRANSACTIONS 2020.

| Date   | Company                          | Type of Transaction      | Size (\$M) | Bell Potter's Role |
|--------|----------------------------------|--------------------------|------------|--------------------|
| Jan 20 | Envirosuite Limited              | Placement                | \$70.00    | Lead Manager       |
| Jan 20 | FAR Limited                      | Placement                | \$146.00   | Lead Manager       |
| Feb 20 | DGO Gold Limited                 | Placement                | \$10.69    | Lead Manager       |
| Feb 20 | Auroch Minerals Limited          | Placement                | \$1.06     | Lead Manager       |
| Mar 20 | Carbon Revolution                | Placement                | \$25.00    | Joint Lead Manager |
| Mar 20 | Tinybeans Group Limited          | Placement & SPP          | \$12.00    | Lead Manager       |
| Apr 20 | Paradigm Biopharma               | Placement                | \$35.00    | Lead Manager       |
| Apr 20 | Kazia Therapeutics               | Placement                | \$7.22     | Lead Manager       |
| Apr 20 | Allegiance Coal Ltd              | Placement                | \$1.98     | Lead Manager       |
| Apr 20 | Micro-X Limited                  | Placement & Rights Issue | \$15.00    | Joint Lead Manager |
| Apr 20 | Volpara Limited                  | Placement & SPP          | \$35.00    | Joint Lead Manager |
| Apr 20 | DGO Gold Limited                 | Placement                | \$10.00    | Lead Manager       |
| Apr 20 | De Grey Mining Limited           | Placement                | \$31.20    | Joint Lead Manager |
| Apr 20 | Immutep Limited                  | Placement                | \$12.00    | Lead Manager       |
| Apr 20 | Family Zone Cyber Safety Limited | Placement                | \$10.00    | Lead Manager       |
| May 20 | Oventus Medical Limited          | Placement & SPP          | \$6.49     | Joint Lead Manager |
| May 20 | Oncosil Medical Limited          | Placement & Rights Issue | \$19.00    | Lead Manager       |
| May 20 | Elixinol Global Limited          | Accelerated Rights Issue | \$11.00    | Lead Manager       |
| May 20 | Quickfee Limited                 | Placement                | \$7.50     | Lead Manager       |
| May 20 | St George Mining Limited         | Placement                | \$3.62     | Joint Lead Manager |
| May 20 | Keytone Dairy Limited            | Placement                | \$15.00    | Joint Lead Manager |
| May 20 | Mesoblast Limited                | Placement                | \$137.60   | Lead Manager       |
| May 20 | Chalice Gold Mines               | Placement                | \$30.15    | Joint Lead Manager |
| May 20 | Middle Island Resources Limited  | Placement                | \$4.00     | Lead Manager       |
| May 20 | Byron Energy Limited             | Placement & SPP          | \$16.00    | Lead Manager       |
| May 20 | Pro Pac Packaging Limited        | Block Trade              | \$13.15    | Lead Manager       |
| May 20 | Nickel Mines Limited             | ANREO*                   | \$231.00   | Joint Lead Manager |
| May 20 | Xanadu Mines Limited             | Placement                | \$1.12     | Lead Manager       |
| May 20 | Invex Therapeutics Limited       | Placement                | \$26.20    | Lead Manager       |
| May 20 | Kyckr Limited                    | Placement                | \$8.00     | Lead Manager       |
| May 20 | Core Lithium Limited             | Placement & SPP          | \$6.00     | Joint Lead Manager |
| Jun 20 | Aeris Metals Limited             | Placement & AREO         | \$40.00    | Joint Lead Manager |
| Jun 20 | Pearl Global Limited             | Placement                | \$5.00     | Lead Manager       |
| Jun 20 | AFT Pharmaceuticals              | Placement & SPP          | \$73.80    | Joint Lead Manager |

## Corporate Transactions 2020.

| Date   | Company                           | Type of Transaction      | Size (\$M) | Bell Potter's Role |
|--------|-----------------------------------|--------------------------|------------|--------------------|
| Jun 20 | Aroa Biosurgery                   | IPO                      | \$45.00    | Joint Lead Manager |
| Jun 20 | Coziron Minerals                  | Placement                | \$5.00     | Lead Manager       |
| Jun 20 | 4D Medical Limited                | IPO                      | \$55.79    | Joint Lead Manager |
| Jul 20 | Devex Resources Limited           | Placement                | \$5.50     | Joint Lead Manager |
| Jul 20 | LBT Innovations                   | Placement & SPP          | \$8.37     | Joint Lead Manager |
| Jul 20 | Ardiden Ltd                       | Placement                | \$3.50     | Lead Manager       |
| Jul 20 | BWX Limited                       | Placement                | \$39.94    | Joint Lead Manager |
| Jul 20 | S2 Resources Limited              | Placement                | \$7.75     | Joint Lead Manager |
| Jul 20 | EM Vision Limited                 | Placement                | \$9.00     | Lead Manager       |
| Jul 20 | Laybuy Group Holdings Limited     | IPO                      | \$80.00    | Joint Lead Manager |
| Jul 20 | Ikegps Group                      | Placement & Rights Issue | \$18.40    | Lead Manager       |
| Aug 20 | AI Media                          | IPO                      | \$66.20    | Joint Lead Manager |
| Aug 20 | Painchek Limited                  | Placement                | \$10.00    | Joint Lead Manager |
| Aug 20 | Rate My Agent                     | Placement                | \$10.00    | Lead Manager       |
| Aug 20 | XTEK Limited                      | Placement                | \$9.17     | Lead Manager       |
| Aug 20 | Coronado Global Resources         | Placement & Rights Issue | \$250.42   | Joint Lead Manager |
| Aug 20 | Sihayo Gold Limited               | Placement & Rights Issue | \$32.07    | Joint Lead Manager |
| Aug 20 | Plenti Group Limited              | IPO                      | \$55.00    | Joint Lead Manager |
| Aug 20 | Bubs Australia Limited            | Placement & SPP          | \$32.10    | Joint Lead Manager |
| Sep 20 | PointsBet Holdings Limited        | Placement                | \$199.53   | Lead Manager       |
| Sep 20 | PointsBet Holdings Limited        | Rights Issue             | \$153.00   | Lead Manager       |
| Sep 20 | Imugene Limited                   | Options Writing          | \$5.70     | Lead Manager       |
| Sep 20 | Credit Clear                      | IPO                      | \$15.00    | Lead Manager       |
| Sep 20 | DGO Gold Limited                  | Placement                | \$28.50    | Joint Lead Manager |
| Sep 20 | BCI Minerals Limited              | ANREO                    | \$48.00    | Joint Lead Manager |
| Sep 20 | Quickfee Limited                  | Placement & SPP          | \$17.90    | Lead Manager       |
| Sep 20 | EROAD Limited                     | Placement                | \$43.80    | Joint Lead Manager |
| Sep 20 | Cleanspace Holdings Limited       | IPO                      | \$131.38   | Joint Lead Manager |
| Sep 20 | Starpharma Holdings Limited       | Placement & SPP          | \$45.00    | Lead Manager       |
| Oct 20 | Kazia Therapeutics                | ANREO                    | \$25.23    | Lead Manager       |
| Oct 20 | Select Harvests Limited           | Placement & Rights Issue | \$120.00   | Joint Lead Manager |
| Oct 20 | Frontier Digital Ventures Limited | Placement & ANREO        | \$100.01   | Joint Lead Manager |
| Oct 20 | Actinogen Medical Ltd             | Placement & Rights Issue | \$9.91     | Lead Manager       |
| Oct 20 | Dubber Corporation                | Placement                | \$29.70    | Co-manager         |
| Oct 20 | GBM Resources                     | Placement                | \$5.40     | Joint Lead Manager |
| Oct 20 | Dr Care Anywhere                  | IPO                      | \$103.00   | Lead Manager       |
| Oct 20 | DOTZ Nano                         | Placement                | \$7.07     | Lead Manager       |

## Corporate Transactions 2020.

| Date   | Company                       | Type of Transaction      | Size (\$M) | Bell Potter's Role |
|--------|-------------------------------|--------------------------|------------|--------------------|
| Oct 20 | PYC Therapeutics              | Placement & ANREO        | \$54.84    | Lead Manager       |
| Oct 20 | Santana Minerals              | Conditional Placement    | \$7.50     | Lead Manager       |
| Oct 20 | Cluey Learning Limited        | IPO                      | \$30.12    | Joint Lead Manager |
| Oct 20 | Youfoodz Holdings Limited     | IPO                      | \$70.00    | Joint Lead Manager |
| Oct 20 | Liontown Resources Limited    | Placement                | \$12.50    | Joint Lead Manager |
| Oct 20 | Hydrix Limited                | Placement                | \$10.00    | Lead Manager       |
| Nov 20 | Pearl Global Limited          | Placement                | \$5.00     | Lead Manager       |
| Nov 20 | Genus Plus Limited            | Placement                | \$32.83    | Lead Manager       |
| Nov 20 | Thorney Technologies Limited  | Placement & Rights Issue | \$37.01    | Lead Manager       |
| Nov 20 | Kleos Space S.A.              | Placement                | \$19.00    | Lead Manager       |
| Nov 20 | Buddy Technologies Limited    | Placement                | \$13.01    | Lead Manager       |
| Nov 20 | Buderim Limited               | Placement                | \$6.26     | Lead Manager       |
| Nov 20 | Oneworld Healthcare Plc       | Placement & Rights Issue | \$8.72     | Lead Manager       |
| Nov 20 | Immutep Limited               | Placement                | \$29.57    | Lead Manager       |
| Nov 20 | Plexure Limited               | Placement                | \$30.00    | Joint Lead Manager |
| Nov 20 | Devex Resources Limited       | Placement                | \$8.42     | Joint Lead Manager |
| Nov 20 | PSC Insurance Limited         | Placement                | \$60.00    | Lead Manager       |
| Nov 20 | Cettire Limited               | IPO                      | \$65.00    | Lead Manager       |
| Nov 20 | Felix Group Holdings Limited  | IPO                      | \$12.00    | Lead Manager       |
| Nov 20 | Bega Cheese Limited           | Placement & Rights Issue | \$400.20   | Joint Lead Manager |
| Dec 20 | Chalice Gold Mines            | Placement & SPP          | \$90.00    | Joint Lead Manager |
| Dec 20 | Nickel Mines Limited          | ANREO                    | \$364.00   | Joint Lead Manager |
| Dec 20 | Money 3 Corporation Limited   | Placement                | \$45.01    | Joint Lead Manager |
| Dec 20 | Chimeric Therapeutics Limited | IPO                      | \$35.00    | Joint Lead Manager |
| Dec 20 | Manuka Resources Limited      | Placement                | \$7.00     | Lead Manager       |
| Dec 20 | Payright Limited              | IPO                      | \$18.47    | Lead Manager       |
| Dec 20 | Medical Developments Limited  | Placement                | \$25.00    | Lead Manager       |
| Dec 20 | Bod Australia                 | Placement                | \$7.95     | Lead Manager       |
| Dec 20 | Agrimin Limited               | Placement                | \$5.00     | Joint Lead Manager |

\* Accelerated Non-Renounceable Entitlement Offer

**For further information about our Corporate Finance services please contact your Bell Potter adviser or call 1300 0 BELLS(23557).**

DISCLAIMER: This flyer has been provided for information purposes only. The flyer does not take into account the investment objectives, financial situation and needs of any particular investor. These matters should be considered when deciding whether the investment is appropriate. Before opening an account with Bell Potter, you will need to carefully consider the appropriate Product Disclosure Statement or booklet. V2101