

CORPORATE TRANSACTIONS 2020.

Date	Company	Type of Transaction	Size (\$M)	Bell Potter's Role
Jan 20	Envirosuite Limited	Placement	\$70.00	Lead Manager
Jan 20	FAR Limited	Placement	\$146.00	Lead Manager
Feb 20	DGO Gold Limited	Placement	\$10.69	Lead Manager
Feb 20	Auroch Minerals Limited	Placement	\$1.06	Lead Manager
Mar 20	Carbon Revolution	Placement	\$25.00	Joint Lead Manager
Mar 20	Tinybeans Group Limited	Placement	\$12.00	Lead Manager
Apr 20	Paradigm Biopharma	Placement	\$35.00	Lead Manager
Apr 20	Kazia Therapeutics	Placement	\$7.22	Lead Manager
Apr 20	Allegiance Coal Ltd	Placement	\$1.98	Lead Manager
Apr 20	Micro-X Limited	Placement	\$15.00	Joint Lead Manager
Apr 20	Volpara Limited	Placement	\$35.00	Joint Lead Manager
Apr 20	DGO Gold Limited	Placement	\$10.00	Lead Manager
Apr 20	De Grey Mining Limited	Placement	\$31.20	Joint Lead Manager
Apr 20	Immutep Limited	Placement	\$12.00	Lead Manager
Apr 20	Family Zone Cyber Safety Limited	Placement	\$10.00	Lead Manager
May 20	Oventus Medical Limited	Placement	\$6.49	Joint Lead Manager
May 20	Oncosil Medical Limited	Placement	\$19.00	Lead Manager
May 20	Elixinol Global Limited	Rights Issue	\$11.00	Lead Manager
May 20	Quickfee Limited	Placement	\$7.50	Lead Manager
May 20	St George Mining Limited	Placement	\$3.62	Joint Lead Manager
May 20	Keytone Dairy Limited	Placement	\$15.00	Joint Lead Manager
May 20	Mesoblast Limited	Placement	\$137.60	Lead Manager
May 20	Chalice Gold Mines	Placement	\$30.15	Joint Lead Manager
May 20	Middle Island Resources Limited	Placement	\$4.00	Lead Manager
May 20	Byron Energy Limited	Placement	\$16.00	Lead Manager
May 20	Nickel Mines Limited	ANREO*	\$231.00	Joint Lead Manager
May 20	Xanadu Mines Limited	Placement	\$1.12	Lead Manager
May 20	Invex Therapeutics Limited	Placement	\$26.20	Lead Manager
May 20	Kyckr Limited	Placement	\$8.00	Lead Manager
May 20	Core Lithium Limited	Placement	\$6.00	Joint Lead Manager
Jun 20	Aeris Metals Limited	Placement & AREO	\$40.00	Joint Lead Manager
Jun 20	Pearl Global Limited	Placement	\$5.00	Lead Manager
Jun 20	AFT Pharmaceuticals	Placement	\$73.80	Joint Lead Manager
Jun 20	Aroa Biosurgery	IPO	\$45.00	Joint Lead Manager

* Accelerated Non-Renounceable Entitlement Offer

Corporate Transactions 2020.

Date	Company	Type of Transaction	Size (\$M)	Bell Potter's Role
Jun 20	Coziron Minerals	Placement	\$5.00	Lead Manager
Jun 20	4D Medical Limited	IPO	\$60.00	Joint Lead Manager
Jul 20	Devex Resources Limited	Placement	\$5.50	Joint Lead Manager
Jul 20	LBT Innovations	Placement	\$4.00	Joint Lead Manager
Jul 20	Ardiden Ltd	Placement	\$3.50	Lead Manager
Jul 20	BWX Limited	Placement	\$39.94	Joint Lead Manager
Jul 20	S2 Resources Limited	Placement	\$7.75	Joint Lead Manager
Jul 20	EM Vision Limited	Placement	\$9.00	Joint Lead Manager
Jul 20	Laybuy Group Holdings Limited	IPO	\$80.00	Joint Lead Manager
Jul 20	Ikegps Group	Placement	\$18.40	Lead Manager
Aug 20	AI Media	IPO	\$66.20	Joint Lead Manager
Aug 20	Painchek Limited	Placement	\$10.00	Joint Lead Manager
Aug 20	Rate My Agent	Placement	\$10.00	Lead Manager
Aug 20	XTEK Limited	Placement	\$9.17	Lead Manager
Aug 20	Coronado Global Resources	Placement	\$250.42	Joint Lead Manager
Aug 20	Sihayo Gold Limited	Placement	\$32.07	Joint Lead Manager
Aug 20	Plenti Group Limited	IPO	\$55.00	Joint Lead Manager
Aug 20	Bubs Australia Limited	Placement & SPP	\$28.32	Joint Lead Manager
Sep 20	PointsBet Holdings Limited	Placement	\$199.53	Joint Lead Manager
Sep 20	PointsBet Holdings Limited	Rights Issue	\$153.00	Joint Lead Manager
Sep 20	DGO Gold Limited	Placement	\$28.50	Joint Lead Manager
Sep 20	BCI Minerals Limited	ANREO	\$48.00	Joint Lead Manager
Sep 20	Quickfee Limited	Placement & SPP	\$14.97	Lead Manager
Sep 20	EROAD Limited	Placement	\$43.80	Joint Lead Manager
Sep 20	Cleanspace Holdings Limited	IPO	\$131.38	Joint Lead Manager
Sep 20	Starpharma Holdings Limited	Placement & SPP	\$45.00	Lead Manager
Oct 20	Select Harvests Limited	Placement	\$120.00	Joint Lead Manager

For further information about our Corporate Finance services please contact your Bell Potter adviser or call 1300 0 BELLS(23557).

DISCLAIMER: This flyer has been provided for information purposes only. The flyer does not take into account the investment objectives, financial situation and needs of any particular investor. These matters should be considered when deciding whether the investment is appropriate. Before opening an account with Bell Potter, you will need to carefully consider the appropriate Product Disclosure Statement or booklet. V2008.