

# REPORTING SEASON CALENDAR AUGUST 2020.

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Date	Company Name	ASX Code	Balance date	NPAT (Bell Potter/Citi)	NPAT (Consensus)	Analyst Recommendation
Tue, 4 Aug	BWP Trust	BWP	FY20	\$116.0m	\$116.0m	Sell
Thu, 6 Aug	Nick Scali	NCK	FY20	\$39.5m	\$39.2m	Buy
	Resmed Inc-Cdi	RMD	FY20	US\$677.3m	US\$633.9m	Neutral
Fri, 7 Aug	Insurance Australia Group	IAG	FY20	\$599.2m	\$523.2m	Hold
Mon, 10 Aug	Aurizon Holdings	AZJ	FY20	\$503.0m	\$529.6m	Buy
	Charter Hall Long Wale Reit	CLW	FY20	\$122.0m	\$124.1m	Buy
	GPT Group	GPT	1H20	\$310.0m	\$264.0m	Buy
	Praemium	PPS	FY20	\$4.27m	\$4.3m	Buy
Tue, 11 Aug	Challenger	CGF	FY20	\$356.6m	\$356.7m	Hold
	Coronado Global Resource-Cdi	CRN	1H20	N/A	N/A	Buy
	James Hardie Industries	JHX	Q121	N/A	N/A	Buy
	Shopping Centres Australasia	SCP	FY20	\$149.9m	\$142.3m	Sell
Wed, 12 Aug	Commonwealth Bank Of Australia	CBA	FY20	\$7824.0m	\$7989.2m	Buy
	Computershare	CPU	FY20	US\$304.0m	US\$375.0m	Sell
	CSL	CSL	FY20	US\$2100m	US\$2,107m	Buy
	Downer EDI	DOW	FY20	\$72.0m	\$173.0m	Neutral - High Risk
	Magellan Financial Group	MFG	FY20	\$439.0m	\$429.3m	Neutral
	Regis Resources	RRL	FY20	\$200.3m	\$212.8m	Buy
	Transurban Group	TCL	FY20	N/A	N/A	Sell
Thu, 13 Aug	AGL Energy	AGL	FY20	\$860.0m	\$815.7m	Neutral
	AMP	AMP	1H20	\$145.0m	N/A	Buy
	Breville Group	BRG	FY20	\$71.9m	\$76.9m	Buy
	Evolution Mining	EVN	FY20	\$402.0m	\$381.5m	Sell
	Goodman Group	GMG	FY20	\$1,062m	\$1063m	Neutral
	Pharmaxis	PXS	FY20	(\$22.1m)	(22.1m)	Buy (Spec)
	QBE Insurance Group	QBE	1H20	N/A	(US\$696m)	Hold
	Telstra Corporation	TLS	FY20	N/A	\$2,110m	N/A
	Treasury Wine Estates	TWE	FY20	\$318.3m	\$318.9m	Neutral
	Woodside Petroleum	WPL	1H20	US\$454.2m	US\$410.0m	Neutral - High Risk
Fri, 14 Aug	Abacus Property Group	ABP	FY20	\$122.0m	\$117.8m	Neutral
	Adacel Technologies	ADA	FY20	\$2.1m	\$2.1m	Buy
	Baby Bunting Group	BBN	FY20	\$19.0m	\$18.8m	Buy
	Charter Hall Retail Reit	CQR	FY20	\$141.0m	\$135m	Neutral
	Newcrest Mining	NCM	FY20	US\$646.9m	US\$681.9m	Neutral
Mon, 17 Aug	Altium	ALU	FY20	\$45.32m	\$43.4m	Sell
	Bendigo And Adelaide Bank	BEN	FY20	\$322.3m	\$306.5m	Hold
	Beach Energy	BPT	FY20	\$408.0m	\$440.0m	Buy - High Risk
	Bluescope Steel	BSL	FY20	\$351.0m	\$359.7m	Neutral
	GWA Group	GWA	FY20	\$49.0m	\$48.1m	Neutral
	Imdex	IMD	FY20	\$23.9m	\$22.9m	Hold
	JB Hi-Fi	JBH	FY20	\$328.5m	\$326.3m	Hold
	Lendlease Group	LLC	FY20	\$101.4m	\$137.8m	Buy
Mon, 17 Aug	Saracen Mineral Holdings	SAR	FY20	\$208.1m	\$216.0m	Neutral

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	Sydney Airport	SYD	1H20	N/A	N/A	Sell
Tue, 18 Aug	Asaleo Care	AHY	1H20	\$17.1m	\$17.0m	Buy
	ARB Corp	ARB	FY20	\$47.0m	\$50.9m	Neutral
	BHP Group	BHP	FY20	US\$9066m	US\$9227m	Neutral
	Beacon Lighting Group	BLX	FY20	\$19.0m	\$19.0m	Buy
	Charter Hall Group	CHC	FY20	\$315.0m	\$312.8m	Buy
	Cochlear	COH	FY20	\$154.2m	\$149m	Neutral
	Coles Group	COL	FY20	\$962.8m	\$934.7m	Buy
	Monadelphous Group	MND	FY20	\$27.9m	\$37.8m	Buy - High Risk
	Netwealth Group	NWL	FY20	\$42.2m	\$42.5m	Hold
	SIMS	SGM	FY20	(\$76.0m)	(\$59.6m)	Buy
	Service Stream	SSM	FY20	\$59.2m	\$58.5m	Hold
	Senex Energy	SXY	FY20	\$7.5m	\$8.5m	Buy
Wed, 19 Aug	A2 Milk Co	A2M	FY20	NZ\$396.5m	NZ\$390.2m	Hold
	Amcor	AMC	FY20	US\$1040.0m	US\$1019.0m	Buy
	Bapcor	BAP	FY20	\$86.0m	\$87.5m	Buy
	Brambles	BXB	FY20	US\$523.0m	US\$512.3m	Buy
	Catapult Group International	CAT	FY20	(\$10.3m)	(\$4.3m)	Hold
	Crown Resorts	CWN	FY20	\$162.0m	\$160.5m	Neutral
	Domino's Pizza Enterprises	DMP	FY20	\$144.6m	\$146.4m	Buy
	Dexus	DXS	FY20	\$748.0m	\$666.5m	Neutral
	Iluka Resources	ILU	1H20	\$115.0m	N/A	Neutral
	Invocare	IVC	1H20	\$14.0m	\$16.0m	Buy
	Mount Gibson Iron	MGX	FY20	\$131.0m	\$76.5m	Neutral - High Risk
	Michael Hill International	MHJ	FY20	\$11.9m	\$21.6m	Buy
	Mineral Resources	MIN	FY20	\$308.7m	\$319.1m	Hold
	OZ Minerals	OZL	1H20	N/A	N/A	Buy
	Rhipe	RHP	FY20	\$5.8m	\$7.0m	Buy
	Stockland	SGP	FY20	\$853.7m	\$746.5m	Neutral
	Tabcorp Holdings	TAH	FY20	\$254.9m	\$278.2m	Neutral
	Vicinity Centres	VCX	FY20	\$625.4m	\$551.6m	Neutral
	Western Areas	WSA	FY20	\$58.3m	\$50.1m	Buy
	Wise Tech Global	WTC	FY20	\$49.3m	\$74.3m	Sell
Thu, 20 Aug	ASX	ASX	FY20	\$507m	\$502.1m	Sell
	Coca-Cola Amatil	CCL	1H20	\$125.0m	\$122.0m	Buy
	EBOS Group	EBO	FY20	\$166.0m	\$163.4m	Buy
	Event Hospitality And Entert	EVT	FY20	\$6.7m	\$15.8m	Neutral
	Flight Centre Travel Group	FLT	FY20	(\$7.5m)	(\$83.9m)	Hold
	Helloworld Travel	HLO	FY20	\$13.0m	\$13.8m	Hold
	IPH	IPH	FY20	\$76.2m	\$76.6m	Buy
	Integrated Research	IRI	FY20	\$24.0m	\$23.4m	Hold
	Johns Lyng Group	JLG	FY20	\$15.6m	\$16.7m	Buy
	Mirvac Group	MGR	FY20	\$678.8m	\$609.7m	Buy
	Medibank Private	MPL	FY20	\$360.0m	\$350.3m	Neutral
	Medical Developments International	MVP	FY20	\$1.2m	\$0.9m	Buy
	NRW Holdings	NWH	FY20	\$88.2m	\$87.0m	Buy - High Risk
	Orora	ORA	FY20	\$144.0m	\$144.5m	Neutral

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Thu, 20 Aug	Origin Energy	ORG	FY20	\$1,094.0m	\$1,023.9m	Buy
	Over The Wire Holdings	OTW	FY20	\$5.2m	\$7.3m	Hold
	Pro Medicus	PME	FY20	\$24.7m	\$24.1m	Hold
	Perpetual	PPT	FY20	\$94.84m	\$91.7m	Buy
	Pacific Smiles Group	PSQ	FY20	\$7.4m	\$7.1m	Buy
	Qantas Airways	QAN	FY20	(\$5.3m)	(\$14.6m)	Neutral - High Risk
	South32	S32	FY20	US\$192.7m	US\$200.5m	Buy
	Star Entertainment	SGR	FY20	\$86.0m	\$84.7m	Buy
	Sonic Healthcare	SHL	FY20	\$507.8m	\$514.3m	Buy
	Santos	STO	1H20	US\$228.6m	US\$244.0m	Buy - High Risk
	Wesfarmers	WES	FY20	\$1,963.0m	\$2000.4m	Sell
Fri, 21 Aug	Alumina	AWC	1H20	US\$101.0m	US\$108.0m	Neutral
	BWX	BWX	FY20	\$14.7m	\$14.1m	Hold
	Corporate Travel Management	CTD	FY20	\$18.3m	\$29.1m	Buy
	Healius	HLS	FY20	\$65.6m	\$58.5m	Neutral
	Inghams Group	ING	FY20	\$55.2m	\$78.8m	Buy
	MyState	MYS	FY20	\$31.9m	\$31.9m	Buy
	Mayne Pharma Group	MYX	FY20	\$32.9m	(\$3.9m)	Buy
	Opthea	OPT	FY20	(\$40.1m)	(\$33.3m)	Buy (Spec)
	Orocobre	ORE	FY20	(US\$27.1m)	(US\$18.5m)	Buy
	Pilbara Minerals	PLS	FY20	(\$55.1m)	(\$64.4m)	Sell - High Risk
	PWR Holdings	PWH	FY20	\$12.1m	\$13.5m	Buy
	Suncorp Group	SUN	FY20	\$550.8m	\$723.2m	Buy
Mon, 24 Aug	ARQ Group	ARQ	1H20	N/A	N/A	Hold (Spec)
	Australis Oil & Gas	ATS	FY20	\$23.8m	\$8.0m	Buy (Spec)
	Fortescue Metals Group	FMG	FY20	US\$4,776.5m	US\$4,705m	Hold
	Infomedia	IFM	FY20	\$18.9m	\$18.5m	Buy
	Nearmap	NEA	FY20	(\$35.6m)	(\$35.7m)	Buy
	Nib Holdings	NHF	FY20	\$118.0m	\$109.9m	Buy
	PSC Insurance Group	PSI	FY20	\$31.0m	\$33.5m	Hold
	St Barbara	SBM	FY20	\$179.4m	\$144.8m	Neutral - High Risk
	Stanmore Coal	SMR	FY20	\$38.0m	\$35.5m	Sell
	Super Retail Group	SUL	FY20	\$120.7m	\$128.5m	Hold
	Uniti Group	UWL	FY20	\$18.9m	\$16.5m	Buy
Tue, 25 Aug	Ansell	ANN	FY20	US\$154.0m	US\$153.0m	Neutral
	Bingo Industries	BIN	FY20	\$49.0m	\$51.5m	Buy - High Risk
	Blackmores	BKL	FY20	\$20.6m	\$19.2m	Neutral
	City Chic Collective	CCX	FY20	\$15.2m	\$16.2m	Buy
	Duxton Water	D2O	FY20	\$7.6m	\$7.6m	Hold
	Hub24	HUB	FY20	\$12.2m	\$13.9m	Buy
	IVE Group	IGL	FY20	\$17.0m	\$20.4m	Hold
	Nanosonics	NAN	FY20	\$14.1m	\$13.3m	Sell
	Northern Star Resources	NST	FY20	\$319.4m	\$348m	Neutral
	Oil Search	OSH	1H20	US\$69.0m	US\$56.0m	Neutral - High Risk
	Propel Funeral Partners	PFP	FY20	\$14.0m	\$12.6m	Buy
	QUBE Holdings	QUB	FY20	\$105.6m	\$112.7m	Buy
	Rural Funds Group	RFF	FY20	\$45.3m	\$52.7m	Buy

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Tue, 25 Aug	Scentre Group	SCG	1H20	N/A	\$470.0m	Sell
	Spark Infrastructure Group	SKI	1H20	\$52.5m	N/A	Neutral
Wed, 26 Aug	Auswide Bank	ABA	FY20	\$17.7m	\$18.3m	Buy
	Adbri	ABC	1H20	\$39.0m	\$47.0m	Neutral
	AMA Group	AMA	FY20	(\$23.3m)	\$3.7m	Buy
	APA Group	APA	FY20	\$322.0m	\$311.8m	Buy
	AP Eagers	APE	1H20	\$24.9m	\$24.9m	Buy
	Accent Group	AX1	FY20	\$57.0m	\$58.8m	Buy
	Cleanaway Waste Management	CWY	FY20	\$124.0m	\$140.3m	Buy
	Cyclopharm	CYC	1H20	N/A	N/A	Buy (Spec)
	Frontier Digital Ventures	FDV	1H20	N/A	N/A	Hold (Spec)
	Integral Diagnostics	IDX	FY20	\$26.0m	\$28.6m	Buy
	IOOF Holdings	IFL	FY20	\$121.6m	\$134m	Sell
	Lovisa Holdings	LOV	FY20	\$19.5m	\$21.8m	Buy
	Neuren Pharmaceuticals	NEU	1H20	(\$5.8m)	(\$5.3m)	Buy (Spec)
	Perseus Mining	PRU	FY20	\$56.0m	\$68.7m	Neutral - High Risk
	Platinum Asset Management	PTM	FY20	\$138.7m	\$144.0m	Sell
	Reece	REH	FY20	\$215.2m	\$229.7m	Sell
	Steadfast Group	SDF	FY20	\$113.3m	\$135.3m	Buy
	Whitehaven Coal	WHC	FY20	\$30.8m	\$31.6m	Buy
	Worley	WOR	FY20	\$366.5m	\$378m	Buy - High Risk
	Thu, 27 Aug	Life360	360	1H20	(\$4.1m)	(\$4.1m)
Ardent Leisure Group		ALG	FY20	(\$59.0m)	(\$49.8m)	Buy - High Risk
Afterpay		APT	FY20	(\$10.1m)	(\$31.6m)	Buy
Appen		APX	1H20	\$31.0m	\$31.5m	Hold
Avita Therapeutics Inc-Cdi		AVH	FY20	(\$34.6m)	(\$37.8m)	Buy (Spec)
Bathurst Resources		BRL	FY20	\$27.8m	\$29.5m	Hold (Spec)
Citadel Group		CGL	FY20	\$10.9m	\$12.6m	Buy
Envirosuite		EVS	FY20	(\$13.1m)	(\$13.1m)	Buy (Spec)
Freedom Foods Group		FNP	FY20	\$12.3m	\$16.6m	Neutral - High Risk
Galaxy Resources		GXY	1H20	N/A	(US\$9.0m)	Buy
IGO		IGO	FY20	\$177.72m	\$160.2m	Neutral
Nextdc		NXT	FY20	(\$12.8m)	(\$14.8m)	Buy
Onewue Holdings		OVH	FY20	\$0.6m	\$1.9m	Hold
Qantm Intellectual Property		QIP	FY20	\$13.3m	\$14.5m	Buy
Ramsay Health Care		RHC	FY20	\$361.0m	\$363.6m	Neutral
Sandfire Resources		SFR	FY20	\$81.1m	\$80.1m	Buy
Sealink Travel Group		SLK	FY20	\$25.7m	\$30.2m	Hold
Starpharma Holdings		SPL	FY20	(\$14.8m)	(\$13.2m)	Buy (Spec)
Vault Intelligence		VLT	FY20	(\$6.9m)	(\$5.9m)	Hold (Spec)
Westgold Resources		WGX	FY20	\$42.4m	\$40.0m	Buy
Fri, 28 Aug	Aeris Resources	AIS	FY20	(\$1.7m)	(\$1.7m)	Buy
	Austal	ASB	FY20	\$85.6m	\$82.8m	Buy
	Boral	BLD	FY20	\$199.2m	\$193.6m	Neutral
	Costa Group Holdings	CGC	1H20	\$61.4m	\$28.4m	Buy
	Genetic Signatures	GSS	FY20	(\$2.2m)	(\$2.2m)	Buy (Spec)
	Harvey Norman Holdings	HVN	FY20	\$402.4m	\$416.2m	Buy

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Fri, 28 Aug	Lycopodium	LYL	FY20	\$11.5m	\$11.4m	Hold
	Macquarie Telecom Group	MAQ	FY20	\$14.2m	\$14.7m	Buy
	Mesoblast	MSB	FY20	(\$83.1m)	(\$68.8m)	Buy (Spec)
	Midway	MWY	FY20	\$0.8m	(\$0.7m)	Hold
	Nickel Mines	NIC	FY20	\$136.1m	\$89.7m	Buy
	Pointsbet Holdings	PBH	FY20	(\$45.9m)	(\$50.1m)	Buy (Spec)
	Paragon Care	PGC	FY20	\$8.1m	\$15.1m	Hold
	Resimac Group	RMC	FY20	\$54.3m	\$54.3m	Buy
	RMA Global	RMY	FY20	(\$9.7m)	(\$9.7m)	Hold (Spec)
	Resolute Mining	RSG	1H20	(US\$4.4m)	N/A	Buy - High Risk
	Raiz Invest	RZI	FY20	(\$4.1m)	(\$4.0m)	Buy (Spec)
Village Roadshow	VRL	FY20	(\$16.7m)	(\$14.9m)	Buy	
Mon, 31 Aug	Acrow Formwork And Construct	ACF	FY20	\$7.3m	\$7.2m	Buy
	Bega Cheese	BGA	FY20	\$25.1m	\$27.9m	Hold
	Botanix Pharmaceuticals	BOT	FY20	(\$18.4m)	(\$18.4m)	Buy (Spec)
	Bubs Australia	BUB	FY20	(\$7.7m)	(\$4.9m)	Hold (Spec)
	Cooper Energy	COE	FY20	(\$9.5m)	(\$5.5m)	Hold
	Elixinol Global	EXL	1H20	(\$11.08m)	(\$11.8m)	Hold (Spec)
	FAR	FAR	1H20	(\$18.7m)	N/A	Buy (Spec)
	Jameson Resources	JAL	FY20	(\$1.9m)	(\$1.9m)	Buy (Spec)
	Kazia Therapeutics	KZA	FY20	(\$10.1m)	(\$9.4m)	Buy (Spec)
	Mincor Resources NL	MCR	FY20	(\$19.6m)	(\$17.7m)	Buy (Spec)
Metals X	MLX	FY20	(\$45.0m)	(\$28.2m)	Buy (Spec)	
Tue, 1 Sep	Carbon Revolution	CBR	FY20	(\$27.8m)	(\$28.5m)	Buy (Spec)
Mon, 7 Sep	Allegiance Coal	AHQ	FY20	(\$2.8m)	N/A	Buy (Spec)
Wed, 9 Sep	Liontown Resources	LTR	FY20	(\$12.7m)	N/A	Buy (Spec)
Thu, 10 Sep	S2 Resources	S2R	FY20	N/A	N/A	Buy (Spec)
Mon, 14 Sep	Atrum Coal	ATU	1H20	N/A	N/A	Buy (Spec)
Fri, 18 Sep	Danakali	DNK	1H20	N/A	N/A	Buy (Spec)
Wed, 23 Sep	Comet Ridge	COI	FY20	(\$4.5m)	(\$3.5m)	Buy (Spec)
Thu, 24 Sep	Livetiles	LVT	FY20	(\$25.0m)	(\$31.9m)	Neutral - High Risk
Mon, 28 Sep	Byron Energy	BYE	FY20	(\$3.8m)	(\$4.0m)	Buy
	Pantoro	PNR	FY20	(\$9.7m)	(\$5.4m)	Hold
Wed, 30 Sep	Aeon Metals	AML	FY20	(\$3.3m)	(\$3.3m)	Buy (Spec)
TBA	Alpha HPA	A4N	FY20	(\$6.0m)	(\$6.0m)	Buy (Spec)
	FBR	FBR	FY20	(\$10.1m)	(\$10.1m)	Hold (Spec)
	Gold Road Resources	GOR	FY20	\$123.5m	\$95.2m	Hold
	Huon Aquaculture Group	HUO	FY20	(\$3.7m)	(\$3.8m)	Hold
	Imugene	IMU	FY20	(\$10.3m)	(\$11.3m)	Buy (Spec)
	Janison Education Group	JAN	FY20	(\$0.7m)	(\$1.1m)	Buy
	Oncosil Medical	OSL	FY20	(\$7.7m)	(\$6.8m)	Buy (Spec)
Paradigm Biopharmaceuticals	PAR	FY20	(\$15.6m)	(\$14.4m)	Buy (Spec)	

Source: Bloomberg, IRESS, Citi, Bell Potter

Forecast estimates as at 03/08/2020

**Please note:** The following information is not conclusive. Dates may be subject to change at any time. We will be progressively updating this information as it becomes available.

Last updated 3 August 2020

## BELL POTTER REPORTING SEASON CALENDAR **AUGUST 2020.**

Due to disruptions from COVID-19, ASIC announced in its Media Release that it will extend the deadline for both listed and unlisted entities to lodge financial reports under Chapters 2M and 7 of the Corporations Act by one month. Therefore, some companies are reporting in September 2020.

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