

CORPORATE TRANSACTIONS 2020.

Date	Company	Type of Transaction	Size (\$M)	Bell Potter's Role
Jan 20	Envirosuite Limited	Placement	\$70.00	Lead Manager
Jan 20	FAR Limited	Placement	\$146.00	Lead Manager
Feb 20	DGO Gold Limited	Placement	\$10.69	Lead Manager
Feb 20	Auroch Minerals Limited	Placement	\$1.06	Lead Manager
Mar 20	Carbon Revolution	Placement	\$25.00	Joint Lead Manager
Mar 20	Tinybeans Group Limited	Placement	\$12.00	Lead Manager
Apr 20	Paradigm Biopharma	Placement	\$35.00	Lead Manager
Apr 20	Kazia Therapeutics	Placement	\$7.22	Lead Manager
Apr 20	Allegiance Coal Ltd	Placement	\$1.98	Lead Manager
Apr 20	Micro-X Limited	Placement	\$15.00	Joint Lead Manager
Apr 20	Volpara Limited	Placement	\$35.00	Joint Lead Manager
Apr 20	DGO Gold Limited	Placement	\$10.00	Lead Manager
Apr 20	De Grey Mining Limited	Placement	\$31.20	Joint Lead Manager
Apr 20	Immutep Limited	Placement	\$12.00	Lead Manager
Apr 20	Family Zone Cyber Safety Limited	Placement	\$10.00	Lead Manager
May 20	Oventus Medical Limited	Placement	\$6.49	Joint Lead Manager
May 20	Oncosil Medical Limited	Placement	\$19.00	Lead Manager
May 20	Elixinol Global Limited	Rights Issue	\$11.00	Lead Manager
May 20	Quickfee Limited	Placement	\$7.50	Lead Manager
May 20	St George Mining Limited	Placement	\$3.62	Joint Lead Manager
May 20	Keytone Dairy Limited	Placement	\$15.00	Joint Lead Manager
May 20	Mesoblast Limited	Placement	\$137.60	Lead Manager
May 20	Chalice Gold Mines	Placement	\$30.15	Joint Lead Manager
May 20	Middle Island Resources Limited	Placement	\$4.00	Lead Manager
May 20	Byron Energy Limited	Placement	\$16.00	Lead Manager
May 20	Nickel Mines Limited	ANREO*	\$231.00	Joint Lead Manager
May 20	Xanadu Mines Limited	Placement	\$1.12	Lead Manager
May 20	Invex Therapeutics Limited	Placement	\$26.20	Lead Manager
May 20	Kyckr Limited	Placement	\$8.00	Lead Manager
May 20	Core Lithium Limited	Placement	\$6.00	Joint Lead Manager
Jun 20	Aeris Metals Limited	Placement & AREO	\$40.00	Joint Lead Manager
Jun 20	Pearl Global Limited	Placement	\$5.00	Lead Manager
Jun 20	AFT Pharmaceuticals	Placement	\$73.80	Joint Lead Manager
Jun 20	Aroa Biosurgery	IPO	\$45.00	Joint Lead Manager

* Accelerated Non-Renounceable Entitlement Offer

Date	Company	Type of Transaction	Size (\$M)	Bell Potter's Role
Jun 20	Coziron Minerals	Placement	\$5.00	Lead Manager
Jun 20	4D Medical Limited	IPO	\$60.00	Joint Lead Manager
Jul 20	Devex Resources Limited	Placement	\$5.50	Joint Lead Manager
Jul 20	LBT Innovations	Placement	\$4.00	Joint Lead Manager
Jul 20	Ardiden Ltd	Placement	\$3.50	Lead Manager
Jul 20	BWX Limited	Placement	\$39.94	Joint Lead Manager
Jul 20	S2 Resources Limited	Placement	\$7.75	Joint Lead Manager
Jul 20	EM Vision Limited	Placement	\$9.00	Joint Lead Manager
Jul 20	Ikegps Group	Placement	\$18.40	Lead Manager
Aug 20	Painchek Limited	Placement	\$10.00	Joint Lead Manager
Aug 20	Rate My Agent	Placement	\$10.00	Lead Manager
Aug 20	Coronado Global Resources	Placement	\$250.42	Joint Lead Manager
Aug 20	Sihayo Gold Limited	Placement	\$32.07	Joint Lead Manager

For further information about our Corporate Finance services please contact your Bell Potter adviser or call 1300 0 BELLS(23557).

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