

CORPORATE TRANSACTIONS 2019.

| Date | Company | Type of Transaction | Size (\$M) | Bell Potter's Role |
|--------|----------------------------|---------------------|------------|--------------------|
| Feb 19 | Uniti Wireless Limited | IPO | \$13.07 | Lead Manager |
| Feb 19 | Coventry Group Limited | Placement | \$14.80 | Lead Manager |
| Feb 19 | Millenium Minerals Limited | Placement | \$2.18 | Lead Manager |
| Feb 19 | FBR Ltd | Placement | \$17.00 | Lead Manager |
| Feb 19 | Carbon Dynamics Group | Placement | \$1.30 | Lead Manager |
| Feb 19 | Longtable Group Limited | Placement | \$15.88 | Lead Manager |
| Mar 19 | White Energy Limited | Placement | \$1.40 | Lead Manager |
| Mar 19 | Prescient Therapeutics | Placement | \$9.10 | Lead Manager |
| Mar 19 | DGO Gold Limited | Placement | \$2.18 | Lead Manager |
| Mar 19 | Janison Education Limited | Placement | \$6.00 | Lead Manager |
| Mar 19 | Buddy Platforms Limited | Placement | \$18.10 | Lead Manager |
| Mar 19 | Freemont Petroleum | Placement | \$4.14 | Lead Manager |
| Apr 19 | Millenium Minerals Limited | Placement | \$14.98 | Lead Manager |
| Apr 19 | Devex Resources Limited | Placement | \$0.55 | Lead Manager |
| Apr 19 | 5GN Networks Limited | Placement | \$6.00 | Lead Manager |
| Apr 19 | Seafarms Group Limited | Placement | \$0.90 | Lead Manager |
| Apr 19 | Oneview Healthcare | Placement | \$55.56 | Lead Manager |
| Apr 19 | Paradigm Pharmaceuticals | Placement | \$77.90 | Lead Manager |
| Apr 19 | Weststar Industrial | Placement | \$0.50 | Broker to Offer |
| Apr 19 | Duxton Water | Placement | \$15.00 | Lead Manager |
| May 19 | FAR Ltd | Placement | \$45.05 | Lead Manager |
| May 19 | Life 360 | IPO | \$145.43 | Joint Lead Manager |
| May 19 | Jaxstar Limited | Placement | \$3.31 | Lead Manager |
| May 19 | Breaker Resources | Placement | \$6.30 | Lead Manager |
| May 19 | Pantoro Limited | Placement | \$43.04 | Joint Lead Manager |
| May 19 | Powerwrap Limited | IPO | \$17.40 | Lead Manager |
| May 19 | PKS Holdings Limited | IPO | \$20.00 | Joint Lead Manager |

| Date | Company | Type of Transaction | Size (\$M) | Bell Potter's Role |
|--------|------------------------|---------------------|------------|--------------------|
| Jun 19 | PointsBet Holdings | IPO | \$75.00 | Lead Manager |
| Jun 19 | Uniti Wireless Limited | Placement | \$15.00 | Lead Manager |
| Jun 19 | Orthocell Limited | Placement | \$10.60 | Lead Manager |

For further information about our Corporate Finance services please contact your Bell Potter adviser or call 1300 0 BELLS(23557).

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