

# CORPORATE TRANSACTIONS 2018.

Date	Company	Type of Transaction	Size (\$M)	Bell Potter's Role
Jan 18	Rhinomed Ltd	Placement	1.40	Lead Manager
Jan 18	Elixinol Global Limited	IPO	\$25.60	Lead Manager
Jan 18	Blue Energy Limited	Placement	\$2.02	Lead Manager
Jan 18	Medlab Clinical Limited	Placement	\$24.00	Lead Manager
Feb 18	Magnis Resources Limited	Placement	\$5.00	Lead Manager
Feb 18	Botanix Pharmaceuticals Limited	Placement	\$1.20	Lead Manager
Feb 18	Magnis Resources Limited	Placement	\$4.65	Lead Manager
Feb 18	Paragon Care Limited	Placement	\$44.81	Joint Lead Manager
Feb 18	Paragon Care Limited	Placement	\$25.00	Joint Lead Manager
Feb 18	Eden Innovations Ltd	Placement	\$6.22	Lead Manager
Mar 18	SmartTrans Holdings	Placement	\$4.00	Lead Manager
Mar 18	Australian Whisky Holdings	Placement	\$3.20	Lead Manager
Mar 18	Acrow Formwork and Construction Services	Placement	\$27.20	Lead Manager
Apr 18	Allegiance Coal Limited	Placement	\$3.97	Lead Manager
Apr 18	The Data Exchange Network	IPO	\$16.00	Joint Lead Manager
Apr 18	MGC Pharmaceuticals Limited	Placement	\$5.00	Lead Manager
Apr 18	Mayur Resources Limited	Placement	\$7.80	Lead Manager
Apr 18	Galileo Mining Ltd	IPO	\$15.00	Lead Manager
May 18	Volpara Health Technologies Limited	Placement	\$15.00	Joint Lead Manager
May 18	Star Combo Pharma	IPO	\$3.31	Lead Manager
May 18	Noxopharm Limited	Placement	\$4.26	Lead Manager
May 18	Great Boulder Resources	Placement	\$2.50	Lead Manager
May 18	Australian Whisky Holdings	Placement	\$4.66	Lead Manager
May 18	Actinogen Medical Limited	Placement	\$9.36	Lead Manager
Jun 18	Avita Medical Limited	Placement	\$16.00	Lead Manager
Jun 18	TinyBeans Group Ltd	Placement	\$3.50	Lead Manager
Jun 18	Xanadu Mines Limited	Placement	\$10.00	Lead Manager
Jun 18	Kyckr Limited	Placement	\$5.00	Lead Manager
Jun 18	Raiz Invest Limited	IPO	\$15.12	Lead Manager

## CORPORATE TRANSACTIONS 2018 (CONT.)

Date	Company	Type of Transaction	Size (\$M)	Bell Potter's Role
Jun 18	Frontier Digital Rights	Placement	14.40	Lead Manager
Jun 18	Longtable Group Limited	Placement	\$10.00	Lead Manager
Jul 18	Pro-Pac Packaging Ltd	Placement	\$20.40	Lead Manager
Jul 18	Nickel Mines Ltd	IPO	\$199.99	Lead Manager
Jul 18	Imugene Limited	Placement	\$12.00	Lead Manager
Aug 18	Vital Harvest	IPO	\$185.00	Lead Manager
Aug 18	Empite Energy Limited	Placement	\$15.00	Joint Lead Manager
Aug 18	Pharmaxis Ltd	Placement	\$23.86	Lead Manager
Aug 18	Medical Developments Limited	Placement	\$17.00	Lead Manager
Aug 18	Envirosuite Ltd	Placement	\$10.00	Lead Manager
Sep 18	Vault Technologies	Placement	\$50.00	Lead Manager
Sep 18	Pantoro Limited	Placement	\$13.00	Lead Manager
Sep 18	Aeris Resources	Placement	\$28.40	Joint Lead Manager
Sep 18	Coventry Group	Placement	\$15.00	Lead Manager
Sep 18	Elixinol Global Ltd	Placement	\$40.00	Lead Manager
Sep 18	Breaker Resources	Placement	\$10.60	Lead Manager
Sep 18	Janison Education	Placement	\$5.00	Lead Manager
Oct 18	Straker Transactions	IPO	\$22.20	Lead Manager
Oct 18	Paradigm Pharmaceuticals	Placement	\$9.00	Lead Manager
Oct 18	Wiseway Group Limited	IPO	\$26.07	Lead Manager
Nov 18	Australian Whisky Holdings	Placement	\$11.94	Lead Manager
Dec 18	Avita Medical Limited	Placement	\$40.00	Lead Manager

**For further information about our Corporate Finance services please contact your Bell Potter adviser or call 1300 0 BELLS(23557).**

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