

CORPORATE TRANSACTIONS 2017.

Date	Company	Type of Transaction	Size (\$M)	Bell Potter's Role
Feb 17	Aurora Labs Ltd	Placement	\$7.00	Lead Manager
Mar 17	Mesoblast Ltd	Placement	\$52.50	Lead Manager & Underwriter
Mar 17	URB Investments Ltd	IPO	\$75.00	Joint Lead Manager
Apr 17	Pioneer Credit Ltd	Placement	\$15.00	Lead Manager
Apr 17	Tinybeans Group Ltd	IPO	\$6.50	Lead Manager & Underwriter
Apr 17	Capitol Health Ltd	Placement	\$35.00	Lead Manager
Apr 17	Vault Intelligence Ltd	Placement	\$1.50	Lead Manager
May 17	Pioneer Credit Ltd	Rights Issue	\$4.97	Lead Manager and Underwriter
May 17	Catapult Group International Ltd	Placement	\$14.00	Joint Lead Manager
May 17	Melbourne IT Ltd	Placement	\$19.27	Lead Manager & Underwriter
May 17	Melbourne IT Ltd	Placement	\$11.41	Lead Manager & Underwriter
Jun 17	Rural Funds Trust	Entitlement Offer	\$18.60	Underwriter
Jun 17	Contango Global Growth Ltd	IPO	\$99.75	Joint Lead Manager
Jun 17	Seafarms Group Ltd	Placement	\$8.00	Underwriter
Jun 17	AVJennings Ltd	Block Trade	\$5.93	Bookrunner
Jun 17	Cyclopharm Ltd	Rights Issue	\$6.25	Lead Manager & Underwriter
Jun 17	Bega Cheese Ltd	Placement	\$122.46	Lead Manager
Jun 17	Rural Funds Trust	Entitlement Offer	\$33.30	Underwriter
Jun 17	Rural Funds Trust	Entitlement Offer	\$26.73	Underwriter
Jun 17	Oventus Medical Ltd	Placement	\$6.45	Lead Manager
Jul 17	9 Spokes International Ltd	Placement	\$7.86	Lead Manager
Aug 17	Xref Ltd	Placement	\$7.50	Lead Manager
Aug 17	Osprey Medical Inc	Placement	\$16.98	Joint Lead Manager
Aug 17	Osprey Medical Inc	Entitlement Offer	\$5.20	Joint Lead Manager
Aug 17	Byron Energy Ltd	Placement	\$26.53	Lead Manager
Aug 17	Aeon Metals Ltd	Placement	\$5.50	Lead Manager
Aug 17	Mayur Resources Ltd	IPO	\$10.44	Lead Manager
Aug 17	9 Spokes International Ltd	Placement	\$4.14	Lead Manager
Aug 17	Osprey Medical Inc	Entitlement Offer	\$5.57	Joint Lead Manager & Underwriter
Aug 17	Mesoblast Ltd	Placement	\$37.28	Lead Manager & Underwriter
Sep 17	Bubs Australia Ltd	Placement	\$15.96	Joint Lead Manager
Sep 17	Integrated Research Ltd	Placement	\$33.00	Lead Manager
Sep 17	Pro-Pac Packaging Ltd	Placement	\$54.81	Underwriter
Sep 17	Macphersons Resources	Placement	\$3.13	Lead Manager

Date	Company	Type of Transaction	Size (\$M)	Bell Potter's Role
Sep 17	BWX Ltd	Placement	\$17.00	Lead Manager
Sep 17	Mesoblast	Entitlement Offer	\$13.39	Lead Manager & Underwriter
Sep 17	Thorney Technologies	Placement	\$15.00	Lead Manager
Sep 17	IVE Group	Entitlement Offer	\$16.91	Underwriter
Sep 17	IVE Group	Placement	\$38.66	Underwriter
Sep 17	Johns Lyng Group	IPO	\$95.77	Underwriter
Sep 17	Cre8tek Ltd	Placement	\$5.12	Lead Manager
Sep 17	Strike Energy Ltd	Placement	\$9.10	Lead Manager
Sep 17	Xanadu Mines Ltd	Placement	\$15.36	Lead Manager
Oct 17	Silver Mines Ltd	Placement	\$4.30	Joint Lead Manager
Oct 17	Avita Medical Ltd	Placement	\$16.97	Lead Manager & Underwriter
Oct 17	Select Harvest Ltd	Placement	\$45.00	Lead Manager
Oct 17	Brain Resource Ltd	Placement	\$10.00	Joint Lead Manager
Oct 17	Vault Intelligence Ltd	Placement	\$4.50	Lead Manager
Oct 17	Propel Funeral Partners Ltd	IPO	\$131.20	Lead Manager & Underwriter
Oct 17	Buddy Platform Ltd	Placement	\$23.00	Lead Manager
Oct 17	PSC Insurance Group Ltd	Placement	\$55.00	Lead Manager
Nov 17	Ellex Medical Lasers Ltd	Placement	\$31.80	Lead Manager
Nov 17	Credible Labs Inc	IPO	\$67.76	Lead Manager
Nov 17	Eildon Capital	Placement	\$20.05	Joint Lead Manager
Nov 17	Primary Opinion Ltd	Placement	\$42.99	Lead Manager
Nov 17	Zenitas Healthcare Ltd	Placement & Rights	\$29.70	Joint Lead Manager & Underwriter
Nov 17	Imugen Limited	Placement & Rights	\$8.73	Lead Manager & Underwriter
Nov 17	Thorney Technologies Ltd	Placement	\$21.33	Lead Manager
Nov 17	Fastbrick Robotics Ltd	Placement	\$34.99	Lead Manager
Nov 17	Appen Holdings Limited	Placement	\$25.00	Lead Manager & Underwriter
Dec 17	Oventus Medical Ltd	Placement	\$5.01	Lead Manager
Dec 17	Bell Financial Group	Block Trade	\$26.61	Lead Manager
Dec 17	Flamingo Ai Ltd	Placement	\$9.91	Lead Manager
Dec 17	Aeon Metals Ltd	Placement	\$33.14	Lead Manager & Underwriter
Dec 17	Mincor Resources NL	Placement	\$6.01	Lead Manager
Dec 17	Middle Island Resources Ltd	Placement	\$2.00	Lead Manager
Dec 17	Elixinol Global Ltd	IPO	\$25.60	Lead Manager

FOR FURTHER INFORMATION ABOUT OUR CORPORATE FINANCE SERVICES PLEASE CONTACT YOUR BELL POTTER ADVISER OR CALL 1800 804 816.

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