

CORPORATE TRANSACTIONS 2016.

Date	Company	Type of Transaction	Size (\$M)	Bell Potter's Role
Jan 16	Rision Limited	Backdoor Listing	\$6.00	Broker to the offer
Jan 16	Total Face Group	IPO	\$6.00	Syndicate
Feb 16	Oncosil Medical Ltd	Placement	\$10.00	Lead Manager
Feb 16	Australian Dairy Farms Group	Underwritten Options	\$3.70	Underwriter
Feb 16	Tanga Resources Ltd	Placement	\$2.00	Lead Manager
Mar 16	Monash Absolute Investment Company	IPO	\$52.47	Joint Lead Manager
Mar 16	Melbourne IT Ltd	Placement	\$15.00	Lead Manager and Underwriter
Mar 16	RCG Corporation Ltd	Placement and Block Trade	\$90.30	Lead Manager
Mar 16	Talisman Mining Ltd	Placement	\$16.70	Joint Lead Manager
Mar 16	Pioneer Credit Limited	Placement	\$5.80	Lead Manager
Apr 16	Alloy Resources Limited	Placement	\$1.32	Lead Manager
Apr 16	FAR Limited	Placement	\$60.00	Joint Lead Manager
Apr 16	Manalto Limited	SPP Shortfall	\$1.55	Lead Manager
Apr 16	Afterpay Holdings Limited	IPO	\$25.00	Joint Lead Manager
May 16	Rhinomed Limited	Placement	\$4.00	Lead Manager
May 16	Animoca Brands Corporation Limited	Placement	\$6.50	Lead Manager
May 16	Kingston Resources Limited	Placement	\$6.85	Lead Manager
May 16	Middle Island Resources Ltd.	Placement	\$3.60	Lead Manager
May 16	TasFoods Limited	Placement	\$31.00	Lead Manager
Jun 16	Oventus Medical Limited	Placement	\$12.00	Lead Manager
Jun 16	Seafarms Group Limited	Placement	\$10.00	Lead Manager
Jun 16	Primary Opinion Limited	IPO	\$20.00	Lead Manager
Jun 16	zipMoney Limited	Placement	\$20.60	Lead Manager
Jun 16	Silver Mines Limited	Placement	\$35.00	Lead Manager
Jun 16	Helloworld Limited	Block Trade	\$36.00	Lead Manager
Jun 16	Total Face Group Limited	Placement	\$10.00	Lead Manager
Jun 16	Xanadu Mines Ltd	Placement	\$12.20	Lead Manager
Jul 16	Rural Funds Group	Rights Issue	\$61.00	Lead Manager
Jul 16	Elders Limited	Placement & Rights Issue	\$102.40	Joint Lead Manager

Date	Company	Type of Transaction	Size (\$M)	Bell Potter's Role
Jul 16	Aphrodite Gold Limited	Placement	\$2.00	Lead Manager
Jul 16	Kingsrose Mining Limited	Placement	\$8.75	Lead Manager
Jul 16	Adherium Limited	Placement	\$8.00	Lead Manager
Aug 16	St George Mining Limited	Placement	\$6.47	Lead Manager
Aug 16	Osprey Medical Inc	Placement	\$25.00	Joint Lead Manager
Aug 16	Qantm Intellectual Property Limited	IPO	\$146.60	Lead Manager
Aug 16	Frontier Digital Ventures	IPO	\$0.30	Lead Manager
Aug 16	Seafarms Group Limited	Placement	\$11.00	Lead Manager
Sept 16	Genetic Signatures Limited	Placement	\$14.00	Lead Manager
Sept 16	iCar Asia Limited	Placement	\$23.00	Lead Manager
Sept 16	IVE Group Limited	Block Trade	\$36.29	Joint Lead Manager
Sept 16	Incremental Oil and Gas Limited	Placement	\$1.52	Lead Manager
Sept 16	Eden Energy Limited	Placement	\$15.00	Lead Manager
Sept 16	Touchcorp Limited	Placement	\$24.60	Joint Lead Manager
Oct 16	Afterpay Holdings Limited	Placement	\$36.00	Joint Lead Manager
Oct 16	Sovereign Metals Limited	Placement	\$1.10	Lead Manager
Oct 16	Equus Mining Limited	Placement	\$1.00	Lead Manager
Oct 16	Zenitas Health Limited	Placement	\$30.00	Joint Lead Manager
Nov 16	Inghams Group Limited	IPO	\$680.50	Co Manager
Nov 16	Thorney Technologies Ltd	Placement	\$20.00	Lead Manager
Nov 16	LBT Innovations Limited	Placement	\$7.00	Lead Manager
Nov 16	IVE Group Limited	Placement and Rights Issue	\$40.00	Joint Lead Manager
Dec 16	Freedom Insurance Group	IPO	\$15.00	Joint Lead Manager
Dec 16	Midway Limited	IPO	\$38.00	Joint Lead Manager
Dec 16	DorsaVi Limited	Placement	\$7.00	Lead Manager
Dec 16	Silvermines Limited	Placement	\$13.50	Lead Manager

FOR FURTHER INFORMATION ABOUT OUR CORPORATE FINANCE SERVICES PLEASE CONTACT YOUR BELL POTTER ADVISER OR CALL 1800 804 816.

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