

CORPORATE TRANSACTIONS 2011

Date	Company	Type of Transaction	Size	Bell Potter's Role
Jan-11	Altona Mining	Entitlement Offer & Placement	\$42.6 M	Co-lead Manager
Jan-11	White Cliff Nickel Ltd	Placement	\$1.9 M	Lead Manager
Jan-11	Australian Renewable Fuels	Corporate Advisory Services	-	Corporate Advisor
Feb-11	Mt Isa Metals	Placement	\$14.4 M	Lead Manager
Feb-11	King Solomon Mines	Placement	\$1.4 M	Lead Manager
Feb-11	Armour Energy Limited	Private Placement	\$1.0 M	Lead Manager
Feb-11	Conclurry Metals Ltd	Placement	\$2.0 M	Lead Manager
Feb-11	RIM Capital	Placement	\$25.0 M	Participant
Feb-11	Gujarat	Placement	\$72.0 M	Participant
Feb-11	Bluechiip	IPO	\$0.1 M	Participant
Feb-11	K2 Asset	Block Trade	\$3.3 M	Participant
Feb-11	West Aust News	IPO	\$40.0 M	Co-Manager
Feb-11	Atomic Resources	Placement	\$25.0 M	Participant
Feb-11	Finbar Group Ltd	Share Purchase Plan	\$16.9 M	Lead Manager/Underwriter
Mar-11	King Solomon Mines	Placement	\$0.7 M	Lead Manager
Mar-11	TFS Corporation Ltd	Placement/Rights Issue	\$37.0 M	Lead Manager/Underwriter
Mar-11	Xceed Capital Limited	Public Offer (Back Door Listing)	\$9.0 M	Lead Manager
Mar-11	Thomas & Coffey	Underwriting of Rights Issue	\$5.3 M	Underwriter
Mar-11	RUM Jungle	Placement	\$9.6 M	Participant
Mar-11	Australian Renewable Fuels	Placement & Option Underwriting	\$5.6 M	Co-lead Manager
Mar-11	Centrepoint Alliance	Placement	\$4.0 M	Lead Manager
Mar-11	Rift Valley	IPO	\$10-\$12.5 M	Participant
Mar-11	Intermoco	Rights Issue	\$1.3 M	Lead Manager/Underwriter
Mar-11	Money3	Rights Issue	\$3.9 M	Lead Manager/Underwriter
Apr-11	Biotron Limited	Placement	\$1.7 M	Lead Manager
Apr-11	Eureka Energy Limited	Placement	\$11.0 M	Co-lead Manager
Apr-11	Global Construction Services	Placement	\$18.0 M	Lead Manager
Apr-11	Antipa Minerals	IPO	\$10.0 M	Lead Manager
Apr-11	Webjet	On Market Buyback	-	Lead Manager
May-11	Yellow Brick Road	Secondary Public Offer	\$12.5 M	Underwriter
May-11	Australian Agricultural Company	Placement	\$ 1.6 M	Participant
May-11	Bionomics Limited	Placement	\$2.9 M	Participant
May-11	Bionomics Limited	Sell-down	\$1.7 M	Participant

Date	Company	Type of Transaction	Size	Bell Potter's Role
May-11	Leighton Holdings	Entitlement Shortfall	\$1.1 M	Participant
May-11	Automotive Holdings Group	Placement	\$2.1 M	Participant
Jun-11	Peet Limited	Convertible Note	\$0.3 M	Participant
Jun-11	Hastie Group Limited	Insto Entitlement Shortfall	\$0.1 M	Participant
Jun-11	Iron Road	Placement	\$0.4 M	Participant
Jun-11	Beadell Resources	Placement	\$2.5 M	Participant
Jun-11	Argent Minerals	Underwrite Option Exercise	-	Underwriter
Jul-11	Collins Food	IPO	\$0.7 M	Participant
Jul-11	QRXPharma	Placement	\$35.0 M	Joint Lead Manager
Jul-11	Tigers Realm	IPO	\$1.3 M	Participant
Jul-11	Transurban	Block Trade	\$1.3 M	Participant
Jul-11	GI Dynamics	IPO	\$85.0 M	Lead Broker
Jul-11	Bandana Energy	Rights Shortfall	\$0.4 M	Participant
Jul-11	ANZ CPS3	Hybrid	\$36.3 M	Participant
Aug-11	Platinum Australia	Placement	\$5.0 M	Lead Manager
Aug-11	Ivanhoe Australia	Placement	\$25.0 M	Participant
Sep-11	Ventnor Resources	Placement	\$2.00 M	Lead Broker
Sep-11	Empire Resources	Placement	\$1.10 M	Lead Broker
Sep-11	Dart Mining	Option Underwriting	\$1.50 M	Lead Manager/Underwriter
Oct-11	Elixir Petroleum	Placement	\$1.10 M	Participant
Oct-11	Coffey International	Placement	\$10.9 M	Participant
Oct-11	Gold Road Resources	Placement	\$15.0 M	Joint Lead Manager
Oct-11	Aspire Mining	Placement	\$33.0 M	Participant
Oct-11	Woolworth	Debt Securities	\$700 M	Participant
Oct-11	Energy Action	IPO	\$3.4 M	Joint Lead Manager
Oct-11	Allied Health	Placement	\$2.1 M	Lead Manager
Nov-11	AFIC	Convertible Note	\$200 M	Participant
Nov-11	Origin Energy	Hybrid	\$800.0+ M	Co-Manager
Nov-11	Starpharma Limited	Placement	\$35.0 M	Joint Lead Manager
Dec-11	Hot Chili	Placement	\$25.0 M	Lead Manager
Dec-11	Bendigo and Adelaide Bank	Placement	\$120 M	Participant
Dec-11	NewSat	Placement	\$10 M	-

FOR FURTHER INFORMATION ABOUT OUR CORPORATE FINANCE SERVICES PLEASE CONTACT YOUR BELL POTTER ADVISER OR CALL 1800 804 816.

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