

# REPORTING SEASON CALENDAR FEBRUARY 2018.

View company research by our team of analysts and Citi via our Bell Potter Client Access website at [www.bellpotter.com.au](http://www.bellpotter.com.au).

Date	Company Name	ASX Code	Balance date	NPAT (Consensus)	NPAT (BP/Citi)	Analyst Recommendation
6 February	Shopping Centres Australasia	SCP	1H18	\$56m	\$56.9m	Sell
7 February	BWP Trust	BWP	1H18	\$57m	\$56.8m	Sell
	carsales.com Ltd	CAR	1H18	N/A	\$60m	Neutral
	Commonwealth Bank of Australia	CBA	1H18	\$5202.75m	\$5000m	Hold
	Janus Henderson Group PLC	JHG	CY17	US\$478.364m	US\$478m	Buy
	MG Unit Trust	MGC	1H18	N/A	N/A	Hold
	Nick Scali Ltd	NCK	1H18	\$23m	\$23.9m	Neutral
	Rio Tinto Ltd	RIO	CY17	US\$8675m	US\$8698m	Buy
8 February	Cimic Group	CIM	CY17	\$686.8m	\$654.6m	Sell
	Adherium Ltd	ADR	1H18	N/A	N/A	Buy (Spec)
	AGL Energy Ltd	AGL	1H18	\$510m	\$500m	Neutral
	AMP Ltd	AMP	CY17	\$1007.583m	\$1027m	Sell
	Mirvac Group	MGR	1H18	\$202.5m	\$238.9m	Sell
	News Corp	NWS	1H18	N/A	N/A	N/A
	Tabcorp Holdings Ltd	TAH	1H18	N/A	\$101m	Buy
9 February	Enero Group Ltd	EGG	1H18	N/A	N/A	Buy
	REA Group	REA	1H18	\$151m	\$157m	Neutral
	Paragon Care Ltd	PGC	1H18	\$2.65m	\$2.6m	Buy
12 February	Ancor	AMC	1H18	US\$321m	US\$340m	Neutral
	Ansell Ltd	ANN	1H18	N/A	US\$63m	Neutral
	Bendigo & Adelaide Bank Ltd	BEN	1H18	\$227m	N/A	Hold
	JB Hi-Fi Ltd	JBH	1H18	\$150m	\$145.3m	Hold
	Praemium Ltd	PPS	1H18	\$3.45m	\$3.6m	Buy
13 February	Boral Ltd	BLD	1H18	N/A	\$174m	Sell
	Challenger Ltd	CGF	1H18	\$205m	\$207m	Buy
	Cochlear Ltd	COH	1H18	N/A	\$118m	Sell
	GPT Group	GPT	CY17	\$550.7m	\$556.9m	Buy
14 February	Computershare Ltd	CPU	1H18	US\$155m	US\$146	Neutral
	Bionomics Ltd	BNO	1H18	(\$10.9m)	(\$11.7m)	Buy (Spec)
	CSL Ltd	CSL	1H18	N/A	US\$901m	Buy
	Dexus Group	DXS	1H18	\$294m	\$323m	Buy
	Domino's Pizza Enterprises Ltd	DMP	1H18	\$69.55m	\$69.4m	Buy
	Goodman Group	GMG	1H18	\$407.5m	\$425.8m	Buy
	Insurance Australia Group Ltd	IAG	1H18	\$467.333m	\$443m	Buy
	Mount Gibson Iron Ltd	MGX	1H18	N/A	N/A	Neutral - High Risk
	Orora Ltd	ORA	1H18	\$100.95m	\$104m	Buy
	Reckon Ltd	RKN	CY17	\$10.13m	\$9.5m	Neutral
	Ridley Corp Ltd	RIC	1H18	N/A	N/A	Hold
	Vicinity Centres	VCX	1H18	\$353m	\$358.4m	Neutral
	Woodside Petroleum Ltd	WPL	CY17	US\$1047m	US\$988m	Sell
15 February	a2 Milk Co Ltd	A2M	1H18	N/A	N/A	Buy
	ASX Ltd	ASX	1H18	\$229m	\$226m	Neutral

**BELL POTTER REPORTING SEASON CALENDAR FEBRUARY 2018.**

Date	Company Name	ASX Code	Balance date	NPAT (Consensus)	NPAT (BP/Citi)	Analyst Recommendation
	Breville Group Ltd	BRG	1H18	\$37.2m	\$37.2m	Hold
	EVENT Hospitality	EVT	1H18	N/A	\$64m	Sell
	Evolution Mining Ltd	EVN	1H18	N/A	N/A	Buy
	Healthscope Ltd	HSO	1H18	N/A	\$87m	Sell
	HT&E Ltd	HT1	CY17	\$59.114m	\$55.2m	Neutral
	Integrated Research Ltd	IRI	1H18	\$9.2m	\$9.2m	Hold
	IPH Ltd	IPH	1H18	\$29m	N/A	Buy
	Newcrest Mining Ltd	NCM	1H18	US\$141m	N/A	Neutral
	Origin Energy Ltd	ORG	1H18	N/A	\$589m	Neutral
	Sonic Healthcare Ltd	SHL	1H18	N/A	\$230m	Sell
	Pharmaxis Ltd	PXS	1H18	\$8.32m	\$6.52m	Buy (Spec)
	South32 Ltd	S32	1H18	N/A	N/A	Neutral
	Suncorp Group Ltd	SUN	1H18	\$580.333m	N/A	Buy
	Telstra Corp Ltd	TLS	1H18	\$1148m	\$1473m	Sell
16 February	Abacus Property Group	ABP	1H18	\$63m	\$63.5m	Sell
	Baby Bunting Group Ltd	BBN	1H18	\$4.13m	\$3.7m	Neutral
	IOOF Holdings Ltd	IFL	1H18	\$93.5m	\$76m	Sell
	Medibank Pvt Ltd	MPL	1H18	\$219m	\$209m	Hold
	Medical Developments International	MVP	1H18	\$0.5m	\$0.5m	Buy
	Primary Health Care Ltd	PRY	1H18	N/A	\$40m	Sell
	RXP Services Ltd	RXP	1H18	\$7.7m	N/A	Buy
	Sims Metal Management Ltd	SGM	1H18	N/A	\$74m	Neutral
	Star Entertainment Grp Ltd/The	SGR	1H18	\$119m	\$125m	Buy
	Village Roadshow Ltd	VRL	1H18	\$10m	\$11m	Sell
	Whitehaven Coal Ltd	WHC	1H18	N/A	N/A	Sell
19 February	Altium Ltd	ALU	1H18	\$12.7m	\$12.68m	Hold
	Beach Energy Ltd	BPT	1H18	\$62m	\$61m	Sell
	Brambles Ltd	BXB	1H18	US\$322m	US\$315m	Neutral
	Domain Holdings	DHG	1H18	\$23.7m	\$23.7m	Sell
	GWA Group Ltd	GWA	1H18	N/A	\$26.2m	Sell
	InvoCare Ltd	IVC	CY17	\$62.375m	\$76.77m	Hold
	Mantra Group Ltd	MTR	1H18	N/A	N/A	Buy
	NIB holdings Ltd	NHF	1H18	\$68.333m	\$58m	Hold
	oOh!media Ltd	OML	CY17	\$41.343m	\$30.8m	Buy
	Opthea Ltd	OPT	1H18	(\$10.6m)	(\$10.6m)	Buy (Spec)
	Over the Wire Holdings	OTW	1H18	\$2m	\$2m	Hold
	SEEK Ltd	SEK	1H18	\$110m	\$128m	Sell
20 February	Aconex Ltd	ACX	1H18	N/A	\$3.8m	Neutral
	APN Outdoor Group Ltd	APO	CY17	\$53.325m	\$51.2m	Neutral
	Charter Hall Retail REIT	CQR	1H18	\$61.25m	\$63.7m	Neutral
	Citadel Group	CGL	1H18	\$7.5m	\$5.37m	Buy
	Greencross Ltd	GXL	1H18	N/A	\$23.8m	Neutral
	Investa Office Fund	IOF	1H18	\$82.55m	\$90.1m	Buy
	LifeHealthcare Group Ltd	LHC	1H18	\$4.4m	\$3.2m	Hold
	Monadelphous Group Ltd	MND	1H18	\$34.75m	\$35.4m	Sell
	Nanosonics Ltd	NAN	1H18	N/A	N/A	Hold

**BELL POTTER REPORTING SEASON CALENDAR FEBRUARY 2018.**

Date	Company Name	ASX Code	Balance date	NPAT (Consensus)	NPAT (BP/Citi)	Analyst Recommendation
	Northern Star Resources Ltd	NST	1H18	N/A	N/A	Neutral
	Oil Search Ltd	OSH	CY17	US\$304m	US\$299m	Sell
	Senex Energy Ltd	SXY	1H18	\$1m	(\$4.6m)	Sell - High Risk
	Seven West Media Ltd	SWM	1H18	N/A	\$98m	Sell
	Super Retail Group Ltd	SUL	1H18	\$82.6m	N/A	Buy
	Temple & Webster Group Ltd	TPW	1H18	(\$1.2m)	N/A	Buy (Spec)
21 February	Adacel Technologies Ltd	ADA	1H18	\$4m	N/A	Buy
	APA Group	APA	1H18	N/A	\$154m	Neutral
	Appen Ltd	APX	CY17	\$15.283m	\$13.78m	Buy
	ARB Corp Ltd	ARB	1H18	N/A	\$25.8m	Buy
	BWX Ltd	BWX	1H18	\$10.3m	N/A	Hold
	Coca-Cola Amatil Ltd	CCL	CY17	\$409.167m	\$416m	Buy
	Corporate Travel Management	CTD	1H18	N/A	N/A	Buy
	Downer EDI	DOW	1H18	\$115m	\$108m	Buy
	Fairfax Media	FXJ	1H18	N/A	\$57m	Neutral
	Freedom Insurance Group Ltd	FIG	1H18	\$6.1m	\$6.1m	Buy
	FlexiGroup Ltd/Australia	FXL	1H18	\$39.5m	\$41m	Neutral
	Fortescue Metals Group Ltd	FMG	1H18	\$735m	N/A	Buy
	Huon Aquaculture Group Ltd	HUO	1H18	N/A	N/A	Hold
	Independence Group	IGO	1H18	N/A	N/A	Buy
	LendLease Group	LLC	1H18	\$131.4m	\$131.5m	Buy
	Lovisa Holdings	LOV	1H18	\$25.067m	\$25m	Buy
	McMillan Shakespeare	MMS	1H18	N/A	\$43m	Neutral
	Pacific Smiles Group Ltd	PSQ	1H18	\$5.4m	\$5.32m	Buy
	Regis Resources	RRL	1H18	N/A	N/A	Buy
	Rural Funds Group	RFF	1H18	N/A	N/A	Hold
	Sandfire Resources	SFR	1H18	\$60m	N/A	Buy
	Santos Ltd	STO	CY17	US\$323.5m	US\$292m	Sell
	Saracen Mineral Holdings	SAR	1H18	N/A	N/A	Sell
	Scentre Group	SCG	CY17	\$1277.556m	\$1292.5m	Neutral
	SeaLink Travel Group Ltd	SLK	1H18	N/A	N/A	Buy
	SmartGroup Corp	SIQ	CY17	\$63.5m	\$64m	Neutral
	St Barbara	SBM	1H18	N/A	N/A	Sell
	Stockland	SGP	1H18	\$396.5m	\$413.9m	Neutral
	Vocus Group	VOC	1H18	\$71m	\$72m	Neutral
	Wesfarmers	WES	1H18	\$1608m	\$1631m	Sell
	WiseTech Global	WTC	1H18	N/A	\$21.5m	Sell
	WorleyParsons	WOR	1H18	\$78m	\$73m	Buy
22 February	Alumina Ltd	AWC	CY17	\$363m	\$363m	Buy
	Afterpay Touch Group Ltd	APT	1H18	N/A	N/A	Buy
	Asaleo Care Ltd	AHY	CY17	\$57.6m	\$59.3m	Sell
	Bega Cheese Ltd	BGA	1H18	N/A	N/A	Buy
	Bellamy's Australia Ltd	BAL	1H18	N/A	N/A	Hold
	Charter Hall Group	CHC	1H18	\$86.25m	\$84.7m	Buy
	Crown Resorts Ltd	CWN	1H18	\$166m	N/A	N/A
	Cyclopharm Ltd	CYC	CY17	(\$1.15m)	(\$3.1m)	Buy (Spec)

**BELL POTTER REPORTING SEASON CALENDAR FEBRUARY 2018.**

Date	Company Name	ASX Code	Balance date	NPAT (Consensus)	NPAT (BP/Citi)	Analyst Recommendation
	Flight Centre Travel Group Ltd	FLT	1H18	\$91.9m	\$88m	Sell
	Helloworld Travel Ltd	HLO	1H18	N/A		Buy
	Infomedia Ltd	IFM	1H18	\$5.7m	N/A	Buy
	Inghams Group Ltd	ING	1H18	N/A	\$56m	Neutral
	Link Administration Holdings	LNK	1H18	\$79.1m	\$75m	Buy
	Michael Hill International Ltd	MHJ	1H18	\$27.1m	\$28.5m	Buy
	Money3 Corp Ltd	MNY	1H18	\$14.7m	N/A	Hold
	Nine Entertainment Co Holdings	NEC	1H18	N/A	\$72m	Sell
	OceanaGold Corp	OGC	CY17	US\$153.7m	US\$167m	Buy - High Risk
	OZ Minerals Ltd	OZL	CY17	\$175.375m	\$174.3m	Sell
	Perpetual Ltd	PPT	1H18	\$68m	\$68.1m	Hold
	Pilbara Minerals Ltd	PLS	1H18	N/A	N/A	Sell - High Risk
	Qantas Airways Ltd	QAN	1H18	\$672m	\$699m	Buy
	QANTM Intellectual Property	QIP	1H18	N/A	N/A	Buy
	RCR Tomlinson Ltd	RCR	1H18	\$16.9m	\$15.8m	Buy
	Sirtex Medical Ltd	SRX	1H18	\$27.6m	N/A	Hold
	Western Areas	WSA	1H18	\$9m	\$22m	Hold
23 February	Auswide Bank	ABA	1H18	N/A	N/A	Hold
	AV Jennings	AVJ	1H18	N/A	N/A	Hold
	Accent Group Ltd	AX1	1H18	\$22.65m	\$23.5m	Buy
	Automotive Holdings Group Ltd	AHG	1H18	\$43.7m	N/A	Hold
	Beacon Lighting Group Ltd	BLX	1H18	\$10.8m	\$10.7m	Buy
	Farm Pride Foods Ltd	FRM	1H18	N/A	N/A	Hold
	Mayne Pharma Group Ltd	MYX	1H18	\$14.5m	N/A	Hold
	McGrath Ltd	MEA	1H18	(\$2.8m)	N/A	Sell
	Melbourne IT Ltd	MLB	CY17	\$17.75m	\$17.6m	Hold
	Mineral Deposits Ltd	MDL	CY17	\$4.8m	(\$9.6m)	Hold (Spec)
	MYOB Group Ltd	MYO	CY17	\$107m	\$104m	Buy
	MyState Ltd	MYS	1H18	\$16.5m	N/A	Buy
	OncoSil Medical Ltd	OSL	1H18	N/A	N/A	Buy (Spec)
	Perseus Mining Ltd	PRU	1H18	N/A	N/A	Buy - High Risk
	Platinum Asset Management Ltd	PTM	1H18	\$108m	\$108.1m	Hold
	PWR Holdings Ltd	PWH	1H18	\$2.8m	N/A	Buy
	Reece Ltd	REH	1H18	N/A	\$108m	Buy
	Southern Cross Media Group Ltd	SXL	1H18	\$46.5m	\$47m	Sell
	Trade Me Group Ltd	TME	1H18	N/A	\$44m	Buy
	Webster Ltd	WBA	1H18	N/A	N/A	Hold
	Westfield Corp	WFD	CY17	US\$695.167m	US\$704.8m	Neutral
	Woolworths Group Ltd	WOW	1H18	\$941m	\$961m	Neutral
	WPP AUNZ Ltd	WPP	CY17	\$82.233m	\$75.01m	Hold
26 February	Apiam Animal Health	AHX	1H18	N/A	N/A	Hold
	Ardent Leisure Group	AAD	1H18	\$4.1m	\$4.5m	Sell
	Billabong International Ltd	BBG	1H18	N/A	(\$0.4m)	Neutral - High Risk
	BlueScope Steel Ltd	BSL	1H18	N/A	\$250m	Buy
	Global Construction Services	GCS	1H18	\$7.2m	N/A	Buy
	IVE Group Ltd	IGL	1H18	N/A	N/A	Buy

**BELL POTTER REPORTING SEASON CALENDAR FEBRUARY 2018.**

Date	Company Name	ASX Code	Balance date	NPAT (Consensus)	NPAT (BP/Citi)	Analyst Recommendation
	NEXTDC Ltd	NXT	1H18	N/A	\$5.5m	Buy
	Onevue Holdings Ltd	OVH	1H18	\$2.3m	N/A	Buy
	QBE Insurance Group Ltd	QBE	CY17	(US\$235.7m)	(US\$141m)	Hold
	Reliance Worldwide Corp Ltd	RWC	1H18	N/A	N/A	Buy
27 February	AWE Ltd	AWE	1H18	(\$2m)	(\$3.3m)	Sell - High Risk
	Boart Longyear Ltd	BLY	CY17	N/A	(\$63.5m)	Neutral
	Caltex Australia Ltd	CTX	CY17	\$615.7m	\$615m	Buy
	Frontier Digital	FDV	CY17	(\$8.68m)	(\$11.1m)	Buy (Spec)
	Ellex Medical Lasers Ltd	ELX	1H18	-\$0.946m	N/A	Buy
	Iluka Resources Ltd	ILU	CY17	\$123.98m	\$96.4m	Neutral
	Mesoblast Ltd	MSB	1H18	(\$34.2m)	N/A	Buy (Spec)
	Mitula Group Ltd	MUA	CY17	\$7.8m	\$11.95m	Buy
	Neuren Pharmaceuticals Ltd	NEU	CY17	(\$7.2m)	(\$7.6m)	Buy (Spec)
	Osprey Medical Inc	OSP	CY17	(\$16.6m)	(\$18.3m)	Hold (Spec)
	Panoramic Resources Ltd	PAN	1H18	N/A	N/A	Hold (Spec)
	Pioneer Credit Ltd	PNC	1H18	\$7.5m	N/A	Buy
	PMP Ltd	PMP	1H18	N/A	N/A	Buy
	Resolute Mining Ltd	RSG	1H18	N/A	N/A	Buy
	Senetas Corp Ltd	SEN	1H18	\$1.5m	N/A	Buy
	Starpharma Holdings Ltd	SPL	1H18	\$0.3m	N/A	Buy (Spec)
	Total Face Group Ltd	TFG	1H18	N/A	N/A	Hold (Spec)
	Xenith IP Group Ltd	XIP	1H18	\$5.8m	N/A	Hold
	Zip Co Ltd	ZML	1H18	-\$7.6m	N/A	Buy (Spec)
28 February	Adelaide Brighton Ltd	ABC	CY17	\$200.8m	\$199m	Sell
	Avita Medical Ltd	AVH	1H18	N/A	N/A	Buy (Spec)
	Beadell Resources Ltd	BDR	CY17	(\$24.2m)	(\$34.2m)	Neutral - High Risk
	Catapult Group International	CAT	1H18	-\$4.1m	N/A	Hold (Spec)
	Doray Minerals Ltd	DRM	1H18	N/A	N/A	Buy
	Harvey Norman Holdings Ltd	HVN	1H18	\$217m	\$217m	Sell
	Medusa Mining Ltd	MML	1H18	N/A	N/A	Neutral - High Risk
	Metals X Ltd	MLX	1H18	\$23m	N/A	Hold
	Orocobre Ltd	ORE	1H18	\$12.019m	N/A	Buy
	Ramsay Health Care Ltd	RHC	1H18	N/A	\$292m	Neutral
	REVA Medical Inc	RVA	CY17	(\$24.1m)	\$10.23m	Hold (Spec)
	Scottish Pacific Group Ltd	SCO	1H18	\$16.6m	\$16.8m	Buy
	Select Harvests Ltd	SHV	1H18	N/A	N/A	Hold
	Specialty Fashion Group Ltd	SFH	1H18	N/A	\$4.4m	Neutral - High Risk
	TPI Enterprises Ltd	TPE	1H18	N/A	N/A	Hold (Spec)
	Westgold Resources Ltd	WGX	1H18	N/A	N/A	Buy
1 Mar	Dacian Gold Ltd	DCN	1H18	N/A	N/A	Buy (Spec)
	Talisman Mining Ltd	TLM	1H18	N/A	N/A	Buy (Spec)
8 March	Aeon Metals Ltd	AML	1H18	N/A	N/A	Buy (Spec)
	Gold Road Resources Ltd	GOR	1H18	N/A	N/A	Buy (Spec)
	S2 Resources Ltd	S2R	1H18	N/A	N/A	Buy (Spec)
9 March	Danakali Ltd	DNK	CY17	(\$6m)	(\$2.8m)	Buy (Spec)
	DCM DECOmetal GmbH	MZI	1H18	N/A	N/A	Buy (Spec)

**BELL POTTER REPORTING SEASON CALENDAR FEBRUARY 2018.**

Date	Company Name	ASX Code	Balance date	NPAT (Consensus)	NPAT (BP/Citi)	Analyst Recommendation
	Magnis Resources Ltd	MNS	1H18	N/A	N/A	Buy (Spec)
12 March	Highfield Resources Ltd	HFR	1H18	N/A	N/A	Hold (Spec)
	Sovereign Metals Ltd	SVM	1H18	N/A	N/A	Buy (Spec)
	Sino Gas & Energy Holdings Ltd	SEH	CY17	(\$0.386m)	\$0.1m	Buy - High Risk
15 March	Pantoro Ltd	PNR	1H18	N/A	N/A	Buy
	Silver Mines Ltd	SVL	1H18	N/A	N/A	Buy (Spec)
16 March	Myer Holdings Ltd	MYR	1H18	\$55.1m	\$53.5m	Neutral
20 March	TPG Telecom Ltd	TPM	1H18	\$170m	\$188m	Neutral
21 March	Nufarm Ltd/Australia	NUF	1H18	\$7.1m	N/A	Buy
	Premier Investments Ltd	PMV	1H18	N/A	N/A	Buy
22 March	Brickworks Ltd	BKW	1H18	N/A	N/A	Hold
	FAR Ltd	FAR	CY17	(\$36.3m)	(\$26.2m)	Buy (Spec)
29 March	GI Dynamics Inc	GID	CY17	N/A	(\$15.2m)	Hold (Spec)
	Synlait Milk Ltd	SM1	1H18	N/A	N/A	Buy

**Source:** Bloomberg, IRESS, Bell Potter

Forecast estimates as at 01/02/2018

**Please note:** The following information is not conclusive. Dates may be subject to change at any time. We will be progressively updating this information as it becomes available.

*Last updated 02 February 2018*

**IMPORTANT INFORMATION:** This information was prepared by Bell Potter Securities Limited ABN 25 006 390 772 AFSL 243480 (Bell Potter) for use by Australian residents. This information is of a general nature and does not take into account your personal objectives, situation or needs. Before making a decision about investing, you should consider your financial requirements and if necessary, seek appropriate independent financial, legal, taxation or other advice. This information is believed to be correct at the time of compilation but is not guaranteed to be accurate, complete or timely. Bell Potter and its related bodies corporate do not accept any liability arising out of the use or distribution of this information. Shares should be considered a long-term investment which may be volatile over the short term and may fall in price. Past performance is not a reliable indicator of future returns.