

CORPORATE TRANSACTIONS 2014.

Date	Company	Type of Transaction	Size (\$M)	Bell Potter's Role
Jan 14	Viralytics Limited	2 Tranche Placement	\$23.00	Lead Manager
Feb 14	Kingsrose Mining Limited	Placement	\$8.00	Lead Manager
Feb 14	Orbis Gold Limited	Placement	\$10.02	Joint Lead Manager
Mar 14	Strike Energy Limited	Placement	\$12.70	Lead Manager
Mar 14	Gold Road Resources Limited	Placement	\$10.00	Joint Lead Manager
Apr 14	Xanadu Mines Limited	Placement	\$1.47	Lead Manager
Apr 14	Estrella Resources Limited	Placement	\$1.25	Lead Manager
May 14	Gi Dynamics, Inc.	Placement	\$34.3	Lead Manager
May 14	Avanco Resources Limited	Placement	\$23.00	Lead Manager
Jun 14	FAR Limited	Placement	\$8.00	Lead Manager
Jun 14	LBT Innovations Limited	Placement	\$1.50	Lead Manager
Jun 14	Simavita Limited	Placement	\$6.10	Joint Lead Manager
Jun 14	Brain Resource Limited	Conditional Placement	\$7.00	Lead Manager
Jul 14	Phosphagenics Limited	2 Tranche Placement	\$16.00	Lead Manager
Jul 14	Thundelarra Limited	Placement	\$7.50	Lead Manager
Jul 14	MediSecure Limited	Pre IPO Placement	\$12.86	Lead Manager
Jul 14	OneVue Limited	IPO	\$14.00	Lead Manager
Sep 14	Elders Limited	Placement & Underwritten Rights issue	\$57.00	Joint Lead Manager
Sep 14	Starpharma Holdings Limited	Placement	\$18.00	Lead Manager
Sep 14	Australian Dairy Farms Group	IPO	\$9.30	Lead Manager
Sep 14	Brierty Limited	Placement	\$8.25	Joint Lead Manager
Sep 14	Empired Limited	Placement	\$10.50	Co-Manger
Sep 14	Rox Resources Limited	Placement	\$4.50	Lead manager
Oct 14	IPH Limited	IPO	\$165.9	Joint Lead Manager
Oct 14	Vision Eye Institute Limited	Placement	\$10	Lead Manager
Oct 14	Circadian Technologies Limited	Placement	\$17.4	Lead Manager
Oct 14	Far Limited	Placement	\$46.74	Lead Manager

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Date	Company	Type of Transaction	Size (\$M)	Bell Potter's Role
Nov 14	iCar Asia Limited	Placement	\$21.00	Lead Manager
Nov 14	Medibank Private Limited	IPO	\$5.68B	Co-Lead Manager
Dec 14	Catapult Group Limited	IPO	\$12.00	Joint Lead Manager
Dec 14	Surfstitch Group Limited	IPO	\$83.00	Co-Lead Manager

FOR FURTHER INFORMATION ABOUT OUR CORPORATE FINANCE SERVICES PLEASE CONTACT YOUR BELL POTTER ADVISER OR CALL 1800 804 816.

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